

January 2023

MON	TUE	WED	THU	FRI
<p>2</p> <p>AUSTRALIA New Year's Day Public Holiday (observed)</p> <p>CHINA Caixin Mfg PMI Dec prev 49.4 (12:45pm)</p>	<p>3</p> <p>AUSTRALIA CoreLogic Home Value Index Dec exp -1.5% prev -1.1%</p> <p>EURO ZONE CPI Dec prev -0.5% (12:00am)</p> <p>UNITED STATES Construction Spending Nov exp -0.4% prev -0.3% (2:00am)</p>	<p>4</p> <p>CHINA Caixin Services PMI Dec prev 46.7 (12:45pm)</p> <p>UNITED STATES ISM Mfg Index Dec exp 48.5 prev 49 (2:00am)</p>	<p>5</p> <p>CHINA Trade Balance Dec prev US\$69.84bn</p> <p>EURO ZONE PPI Nov y/y exp 27.5% prev 30.8% (9:00pm)</p> <p>UNITED STATES ADP Employment Change Dec exp 143k prev 127k (12:15am) Trade Balance Nov exp \$-75.3bn prev \$-78.2bn (12:30am)</p>	<p>6</p> <p>EURO ZONE Ger. Factory Orders Nov exp -0.5% prev 0.8% (6:00pm) Consumer Confidence Dec final prelim -22.2 (9:00pm) CPI Dec y/y (9:00pm) Retail Sales Nov exp 0.5% prev -1.8% (9:00pm) Economic Confidence Dec prev 93.7 (9:00pm)</p> <p>UNITED STATES Non-farm Payrolls Change Dec exp 200k prev 263k (12:30am) Unemployment Rate Dec exp 3.7% prev 3.7% (12:30am) Avg Hourly Earnings Dec % exp 0.4% prev 0.6 (12:30am) ISM Non-Mfg Dec exp 55.0 prev 56.5 (2:00am) Factory Orders Nov exp -0.7% prev 1.0% (2:00am) Durable Goods Orders Nov final prev -3.1% (2:00am)</p>
<p>9</p> <p>AUSTRALIA Building Approvals Nov exp -4.0% prev -6.0% (11:30am)</p> <p>CHINA PPI Dec y/y prev -1.3% CPI Dec y/y prev 1.6%</p> <p>EURO ZONE Industrial Production Nov prev -0.1% (6:00pm) Unemployment Rate Nov prev 6.5% (9:00pm)</p>	<p>10</p> <p>CHINA Industrial Production Dec prev 3.8% Retail Sales Dec y/y prev -5.9%</p> <p>UNITED STATES Consumer Credit Nov prev \$27.078bn (7:00am)</p>	<p>11</p> <p>AUSTRALIA Retail Sales Nov exp 0.2% prev -0.2% (11:30am) Job Vacancies Nov Qtr prev -2.1% (11:30am)</p> <p>Monthly CPI Indicator Nov (11:30am) m/m exp 0.9% prev 0.2% y/y exp 7.4% prev 6.9%</p>	<p>12</p> <p>AUSTRALIA Trade Balance Nov prev \$12.2bn (11:30am)</p> <p>JAPAN Current Account Nov prev -64.1bn (10:50am)</p> <p>NEW ZEALAND Building Permits Nov prev -10.7% (8:45am)</p> <p>UNITED STATES CPI Dec prev 0.1% (12:30am)</p>	<p>13</p> <p>AUSTRALIA Housing Finance Nov (11:30am) Total exp -1.5% prev -2.7% Owner Occupier exp -2.3% prev -2.9% Investor exp -1% prev -2.2%</p> <p>CHINA GDP Q4 y/y prev 3.9%</p> <p>EURO ZONE Industrial Production Nov prev -2.0% (9:00pm) Trade Balance Nov (9:00pm)</p> <p>UNITED STATES Import Price Index Dec prev -0.6% (12:30am) UoM Consumer Sentiment Jan (2:00am)</p>

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<p>16</p>	<p>17</p> <p>AUSTRALIA WBC-MI Consumer Sentiment Jan prev 80.3 (10:30am)</p> <p>EURO ZONE CPI Dec final (6:00pm) EU ZEW Expectations Jan prev -23.6 (9:00pm)</p> <p>UNITED KINGDOM ILO Unemployment Rate Nov prev 3.7% (6:00pm)</p> <p>UNITED STATES NY Empire Manufacturing Jan (12:30am)</p>	<p>18</p> <p>JAPAN Machinery Orders Nov prev 5.4% (10:50am) Industrial Production Nov final (3:30pm)</p> <p>UNITED KINGDOM CPI Dec prev 0.4% (6:00pm)</p> <p>UNITED STATES PPI Final Dec y/y prev 7.4% (12:30am) Retail Sales Dec (12:30am) Industrial Production Dec (1:15am) Business Inventories Nov (2:00am) NAHB Housing Market Index Jan (2:00am) Federal Reserve's Beige book (6:00am)</p>	<p>19</p> <p>AUSTRALIA Labour Force Dec (11:30am) Employment Change exp 30k prev 64.0k Participation Rate exp 66.8% prev 66.8% Unemployment Rate exp 3.4% prev 3.4%</p> <p>UNITED STATES Total Net TIC flows Nov (8:00am) Building Permits Dec (12:30am) Housing Starts Dec (12:30am) Philadelphia Fed Index Jan (12:30am)</p>	<p>20</p> <p>EURO ZONE Consumer Confidence Jan</p> <p>JAPAN CPI Dec y/y (10:30am)</p> <p>NEW ZEALAND BusinessNZ Mfg PMI Dec (8:30am) Net Migration Nov prev 3,343 (8:45am)</p> <p>UNITED KINGDOM GfK Consumer Sentiment Jan (11:01am) Retail Sales Dec (6:00pm)</p> <p>UNITED STATES Existing Home Sales Dec (2:00am)</p>
<p>23</p> <p>UNITED KINGDOM Rightmove House Prices Jan prev -2.1% (11:01am)</p> <p>UNITED STATES Leading Index Dec (2:00am)</p>	<p>24</p> <p>AUSTRALIA NAB Business Survey Dec (11:30am) Conditions prev 20 Confidence prev -4</p> <p>EURO ZONE Markit Services PMI Jan (8:00pm)</p> <p>JAPAN Nikkei PMI Mfg Jan (11:30am) Nikkei Japan Services PMI Jan (11:30am)</p> <p>UNITED KINGDOM Markit Manufacturing PMI Jan (8:30pm) Markit/CIPS Services PMI Jan (8:30pm)</p> <p>UNITED STATES Markit Manufacturing PMI Jan (1:45am) Markit Services PMI Jan (1:45am) Richmond Fed index Jan (2:00am)</p>	<p>25</p> <p>AUSTRALIA CPI Q4 (11:30am) Headline q/q exp 1.6% prev 1.8% Headline y/y exp 7.5% prev 7.3% Underlying q/q exp 1.7% prev 1.8% Underlying y/y exp 6.7% prev 6.1%</p> <p>EURO ZONE IFO Business Climate Survey Jan (8:00pm)</p> <p>NEW ZEALAND CPI Q4 q/q prev 2.2% (8:45am) Credit Card Spending Dec (1:00pm)</p>	<p>26</p> <p>AUSTRALIA Australia Day Public Holiday</p> <p>UNITED STATES GDP Q4 prev 3.2% (12:30am) Durable Goods Orders Dec (12:30am) New Home Sales Dec (2:00am)</p>	<p>27</p> <p>AUSTRALIA Trade Price Indices Q4 (11:30am) Export Prices prev -3.6% Import Prices prev 3.0% PPI Q4 prev 1.9% (11:30am)</p> <p>EURO ZONE M3 Money Supply Dec (8:00pm) Consumer Confidence Jan final Economic Confidence Jan</p> <p>UNITED KINGDOM Nationwide House Prices Jan (Sat 28 Jan)</p> <p>UNITED STATES Personal Income Dec 0.4% (12:30am) Personal Spending Dec 0.1% (12:30am) PCE Core Dec prev 0.2% (12:30am) Pending Home Sales Dec 640k (2:00am) UoM Consumer Sentiment Jan final prev 59.7 (2:00am)</p>

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<p>30</p> <p>NEW ZEALAND Trade Balance Dec (8:45am)</p> <p>UNITED STATES Dallas Fed Index Jan prev -18.8 points (2:30am)</p>	<p>31</p> <p>AUSTRALIA Retail Sales Dec (11:30am) Private Sector Credit Dec prev 0.5% (11:30am)</p> <p>CHINA Manufacturing PMI Jan (12:30pm) Non-manufacturing PMI Jan (12:30pm)</p> <p>EURO ZONE GDP Q4 prev 0.3% (9:00pm) CPI Jan (12:00am)</p> <p>JAPAN Job to Applicant ratio Dec (10:30am) Industrial Production Dec (10:50am)</p> <p>UNITED STATES Employment Cost Index Q4 prev 1.2% (12:30am) FHFA House Prices Nov prev 0,0% (1:00am) S&P CoreLogic CS House Prices Nov prev -0.5% (1:00am) Chicago PMI Jan (1:45am)</p>	<p>1 Feb</p> <p>AUSTRALIA CoreLogic Home Value Index Jan</p> <p>CHINA Caixin Mfg PMI Jan (12:45pm)</p> <p>EURO ZONE CPI Jan (9:00pm) Unemployment Rate Dec (9:00pm)</p> <p>NEW ZEALAND Unemployment Rate Q4 prev 3.3% (8:45am) Private Wages Ex. Overtime Q4 prev 1.1% (8:45am)</p> <p>Employment Q4 prev 1.3% (8:45am)</p> <p>UNITED STATES ADP Employment Change Jan (12:15am) Construction Spending Dec (2:00am) ISM Mfg Jan (2:00am) FOMC Policy Decision exp 4.75% prev 4.50% (6:00am)</p>	<p>2</p> <p>AUSTRALIA Building Approvals Dec (11:30am)</p> <p>EURO ZONE ECB Policy Decision (12:15am)</p> <p>NEW ZEALAND Building Permits Dec (8:45am)</p> <p>UNITED KINGDOM BoE Policy Decision (11:00pm)</p> <p>UNITED STATES Factory Orders Dec (2:00am) Durable Goods Orders Dec final (2:00am)</p>	<p>3</p> <p>AUSTRALIA Housing Finance Dec (11:30am)</p> <p>CHINA Caixin Services PMI Jan (12:45pm)</p> <p>EURO ZONE PPI Dec y/y (9:00pm)</p> <p>NEW ZEALAND ANZ Consumer Confidence Jan (8:00am)</p> <p>UNITED STATES Non-farm Payrolls Change Jan (12:30am) Unemployment Rate Jan (12:30am) Avg Hourly Earnings Jan (12:30am) ISM Non-Mfg Jan (2:00am)</p>

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