



BROKER DETAILS

BROKER ASSIGNED APP ID	<input type="text"/>		
BROKER COMPANY NAME	<input type="text"/>	BROKER NAME	<input type="text"/>
BROKER ACCREDITATION NUMBER	<input type="text"/>	CONTACT NUMBER	<input type="text"/>

FORESEEABLE CHANGE IN CIRCUMSTANCE

BORROWER 1

Has the borrower identified anything that may adversely affect their ability to meet current and future obligations?

- YES
- NO

DESCRIPTION

- Temporary decrease in income
- Permanent decrease in income
- Anticipated Large Expenditure

ESTIMATED START	<input type="text"/>	END	<input type="text"/>
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How will the foreseeable change to circumstance be mitigated?

- My application reflects these changes
- Reducing Expenditure
- Securing additional income
- Using Savings
- A needs analysis has been completed for this Applicant

BORROWER 2

Has the borrower identified anything that may adversely affect their ability to meet current and future obligations?

- YES
- NO

DESCRIPTION

- Temporary decrease in income
- Permanent decrease in income
- Anticipated Large Expenditure

ESTIMATED START	<input type="text"/>	END	<input type="text"/>
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How will the foreseeable change to circumstance be mitigated?

- My application reflects these changes
- Reducing Expenditure
- Securing additional income
- Using Savings
- A needs analysis has been completed for this Applicant

REFINANCE REASONS

LOAN PURPOSE:	Loan Purpose for all Origination Applications and Increases <i>(at least one must be selected)</i>		
	<input type="checkbox"/> Purchasing existing Real Estate	<input type="checkbox"/> Construction of Real Estate	
	<input type="checkbox"/> Purchase of Non Real Estate goods	<input type="checkbox"/> Refinancing/Debt Consolidation	
REFINANCE REASONS:	<input type="checkbox"/> Consolidate Financials	<input type="checkbox"/> Cost Reduction	<input type="checkbox"/> Convenience/Flexibility
	<input type="checkbox"/> Quality of Service	<input type="checkbox"/> Specific Features	

ESTIMATED REFINANCE COSTS

LIABILITY	<input type="text"/>	EST. EXIT COSTS	<input type="text"/>
LIABILITY	<input type="text"/>	EST. EXIT COSTS	<input type="text"/>
LIABILITY	<input type="text"/>	EST. EXIT COSTS	<input type="text"/>