



To finalise your Account please **review** your information below, **sign, attach** your Proof Of Ownership and **return to:**



**Bank of Melbourne Processing**  
PO BOX 1286  
Melbourne VIC 8060



**Fax to**  
(03) 9982 4180

Account Number

Application Date

 /  / 

**Applicant 1**

Name

Home address (P.O. Box not accepted)

Suburb

State

Postcode

Country

Postal address (Write "As Above" if same as Home address)

Suburb

State

Postcode

Country

Phone number

 ( ) 

Business number

 ( ) 

Mobile phone number

Date of Birth

 /  / 

Occupation

Tax File Number

Password

**Applicant 2  
(if applicable)**

Name

Home address (P.O. Box not accepted)

Suburb

State

Postcode

Country

Postal address (Write "As Above" if same as Home address)

Suburb

State

Postcode

Country

Phone number

 ( ) 

Business number

 ( ) 

Mobile phone number

Date of Birth

 /  / 

Occupation

Tax File Number

Password



<b>Linked Everyday Banking Account, Opening</b>	Financial Institution			
	Address (P.O. Box not accepted)			
<b>Deposit and Automatic Savings Plan (Direct Debit Request*)</b>	Suburb	State	Postcode	Country
	Account Holder(s)			
	BSB Number	Account Number		
	Opening Deposit	Frequency	Regular Deposit Amount	Start Date
	\$		\$	/ /

Please ensure you have sufficient funds in your Linked Everyday Banking Account to meet your opening deposit and/or savings plan deductions (as required).

**Proof of Ownership** For security reasons, prior to linking your non-Bank of Melbourne Everyday Banking Account to your Direct Saver we require proof that the Everyday Banking Account belongs to you.

- Please provide a copy of your Linked Everyday Banking Account Statement. (Internet Banking copies not accepted.)
- Your Everyday Banking Account must be in the same name(s) and address as the Direct Saver Account. The Statement must be no more than 6 months old.
- If the address on the statement is not the same as the home address of at least one of the applicants listed above, please provide a copy of either a driver's licence, a utility bill, a rates notice or an Australian Tax Office Notice that confirms the home address of one of the applicants. (Please note that if you provide an original, it will not be returned.)
- If you are a non-Australian resident, please provide certified copies of the above.

**Privacy Statement** **Personal information**

We collect personal information from you to process your application, provide you with your product or service, and manage your product or service. We may also use your information to comply with legislative or regulatory requirements in any jurisdiction, prevent fraud, crime or other activity that may cause harm in relation to our products or services and help us run our business. We may also use your information to tell you about products or services we think may interest you.

If you do not provide all the information we request, we may need to reject your application or we may no longer be able to provide a product or service to you.

We may disclose your personal information to other members of the Westpac Group, anyone we engage to do something on our behalf and other organisations that assist us with our business.

We may disclose your personal information to an entity which is located outside Australia. Details of the countries where the overseas recipients are likely to be located are in our privacy policy.

As a provider of financial services, we have obligations to disclose some personal information to government agencies and regulators in Australia, and in some cases offshore. We are not able to ensure that foreign government agencies or regulators will comply with Australian privacy laws, although they may have their own privacy laws. By using our products or services, you consent to these disclosures.



**Privacy Statement (continued)**

We are required or authorised to collect personal information from you by certain laws. Details of these laws are in our privacy policy.

Our privacy policy is available at bankofmelbourne.com.au or by calling 13 22 66. It covers:

- how you can access the personal information we hold about you and ask for it to be corrected;
- how you may complain about a breach of the Australian Privacy Principles or a registered privacy code and how we will deal with your complaint;
- how we collect, hold, use and disclose your personal information in more detail.

We will update our privacy policy from time to time.

**Other acknowledgments and consents**

- We may confirm the details of the information provided in this application.
- Where you have provided information about another individual, you must make them aware of that fact and the contents of the Privacy Statement.
- This application form is not an offer or acceptance of credit.

**Information about products and services**

We will use or disclose your personal information to contact you or send you information about other products and services offered by the Westpac Group or its preferred suppliers.

Please tick this box if you do not wish to receive marketing communications from us.

**Definitions**

In this section “we”, “our”, “us” means Bank of Melbourne – A Division of Westpac Banking Corporation ABN 33 007 457 141. “Westpac Group” means Westpac Banking Corporation and its related bodies corporate.

**Signatures (all parties to sign)**

\*By signing this document, I/we authorise Bank of Melbourne – A Division of Westpac Banking Corporation ABN 33 007 457 141 AFSL and Australian credit licence 233714 – Debit User Number 420369 to debit my/our Linked Everyday Banking Account, with any amount, through the Direct Debit System, I/we instruct you to credit my/our Direct Saver Account and any amount payable by me/us under the Direct Saver Account Terms and Conditions. This authority is to remain in force until further notice.

I/We declare that all applicants are residents of Australia. (If not, please cross out.) Change of Australian resident status requires notification to the Bank in writing within seven days. I/We have read the Terms and Conditions applying to this account and agree to be bound by them and any variation of them.

Applicant 1

X \_\_\_\_\_

Applicant 2

X \_\_\_\_\_

Date

\_\_\_\_ / \_\_\_\_ / \_\_\_\_

Date

\_\_\_\_ / \_\_\_\_ / \_\_\_\_