



Send to Bank of Melbourne, Locked Bag 20037, Melbourne VIC 3001 Fax: (03) 9982 4180

STEP 1. Please complete both boxes below or at least one where both are not known.

Account Details

Internet/Phone Banking Access Card number _____ Date / /

Direct Saver account number _____

New Auto Savings Plan Request
 Amended Instructions
 Cancellation

STEP 2.

Applicant 1 (A/C Owner)

Full Name (include title and first and second names) _____

Home Address (include State and Postcode. If non-resident, state overseas address. PO Box not accepted) _____

Home Telephone () _____ Business Telephone () _____ Email Address _____ Password _____

Applicant 2 (A/c Owner)

Full Name (include title and first and second names) _____

Home Address (include State and Postcode. If non-resident, state overseas address. PO Box not accepted) _____

Home Telephone () _____ Business Telephone () _____ Email Address _____ Password _____

STEP 3.

New Auto Savings Plan

If you would like a fixed amount automatically transferred into your Direct Saver account from your Linked everyday banking Account on a regular basis, please complete details below:

Account Holder(s) Name(s) _____

BSB Number _____ Linked Account Number _____

Weekly Fortnightly Monthly Amount _____ Start Date / /

Please allow 7 working days to commence and ensure you have sufficient funds in your Linked Account.

STEP 4.

Amended Auto Savings Plan

Type of amendment Frequency Amount Date Debit Details

Existing Auto Savings Plan Details

Account Holder(s) Name(s) _____

BSB Number _____ Nominated Account Number _____

Weekly Fortnightly Monthly Amount _____ Start Date / /

Note: Auto Savings Plan transfers can only be arranged from your Linked Account.

If you are amending your Debit Details, you authorise Bank of Melbourne – A Division of Westpac Banking Corporation ABN 33 007 457 141 - Debit User Number 420369, the Debit User, to debit your Linked Account, detailed above, with any amount, through the Direct Debit System in accordance with the terms and conditions set out in Part C of the Direct Saver Terms and Conditions booklet, a copy of which has been given to you previously. You acknowledge that a copy can be obtained from our web site at bankofmelbourne.com.au or by calling **13 22 66**. By signing this form you confirm that those terms continue to be in force.

Please allow 7 working days and ensure you have sufficient funds in your Linked Account.

STEP 5.

- I wish to cancel my Auto Savings Plan from my Linked account to my Direct Saver account.
(Must be signed in accordance with the Authority held on the account to be debited.)

**Request to
Cancel Auto
Savings Plan****STEP 6.****Authority**

In accordance with the Direct Saver account terms and conditions, I/we direct and authorise Bank of Melbourne to act on the instructions I/we give above. Bank of Melbourne may continue to act on the instructions until Bank of Melbourne receives written notice of my death or bankruptcy or that I/we cancel the authority or Bank of Melbourne cancels the authority. I/We have read and understood the Privacy Statement below and I/we consent to and authorise the collection, maintenance, use and disclosure of personal information in accordance with the Privacy Statement. Where I/we have provided information about another individual, I/we declare that the individual has been made aware of that fact and the contents of the Privacy Statement.

Signature 1*

X

Signature 2*

X

**Office
Use
Only**

- *No. of signatures required in accordance with authority for this Account
- Customers signatures verified
- Checked By: Name _____ Employee No. _____

Privacy Statement**What this statement is about**

Your right to privacy is important to us.

Your rights

You need not give us any of the personal information requested in this application form or any other document or communication relating to this account. However, without this information, we may not be able to process this application or provide you with an appropriate level of service. You may request access at any time to personal information held by us about you and ask us to correct it if you believe it is incorrect or out of date.

How we use your personal information

We use your personal information to:

- process your application
- administer and manage all your accounts; and
- facilitate our internal business operations.

Our rights to disclose your personal information

We may disclose your personal information if it is necessary to do so in the following circumstances:

- other members of the Westpac Group*;
- to our external service providers that provide services for the purpose only of our business, on a confidential basis, for example to a mailing house; and
- if you request us to do so or if you consent (for example for a direct debit) or where the law requires or permits us to do so.

*Westpac Group means Westpac Banking Corporation ABN 33 007 457 141 and its related bodies corporate.

Use by the Westpac Group

We may also use your personal information or give access to personal information about you to any member of the Westpac Group including to:

- assess your total liability within the Westpac Group, analyse products and customer needs and develop new products, and
- inform you of products and services provided by us, any member of the Westpac Group or by preferred providers which we think may be of interest to you, unless you tell us not to. You can tell us not to by phoning **13 22 66**, 8am to 8pm (EST), 7 days.