



Send to Bank of Melbourne Processing, Reply Paid 1286, Melbourne VIC 8060 Fax: (03) 9982 4183

STEP 1. Account Details DIY Super Direct Saver Account Number Date / /

STEP 2. Trust Details Name of Trustees Name of Trust Principal trust address Unit number Street number Street name Suburb State Postcode Phone number - business Fax number optional Email optional

STEP 3. New Auto Savings Plan Please transfer the following amount automatically into the above DIY Super Direct Saver account from my Linked Everyday Banking Account on a regular basis. Details of Linked Account to Debit Account Holder Linked Account No. Frequency Amount Date

STEP 4. Amended Auto Savings Plan/Additional Super Contributions Instruction Type of amendment Frequency Amount Date Linked Everyday Banking Account Details Account Holder Bank of Melbourne Account No. Amount BSB No. Start Date End Date or Until Further Notice

Note: Auto Savings Plan/Additional Super Contribution transfers can only be arranged from your Linked Account. If you are amending your Debit Details, you authorise Bank of Melbourne - A Division of Westpac Banking Corporation ABN 33 007 457 141 AFSL 233714 ACL 233714 - Debit User Number 420369, the Debit User, to debit your Linked Account, detailed above, with any amount, through the Direct Debit System in accordance with the terms and conditions set out in Part C of the DIY Super Direct Saver Terms and Conditions booklet, a copy of which has been given to you previously. You acknowledge that a copy can be obtained from our web site at bankofmelbourne.com.au or by calling 13 22 66. By signing this form you confirm that those terms continue to be in force.

STEP 5. Cancel Auto Savings Plan/Additional Super Contributions I/We wish to cancel the Auto Savings Plan/Additional Super Contributions from the following Bank of Melbourne account to the above DIY Super Direct Saver account. Account Holder BSB No. Bank of Melbourne Account No.

STEP 6.

Authority

In accordance with the Direct Saver account terms and conditions, I/we direct and authorise Bank of Melbourne to act on the instructions I/we give above. Bank of Melbourne may continue to act on the instructions until Bank of Melbourne receives written notice of my death or bankruptcy or that I/we cancel the authority or Bank of Melbourne cancels the authority. I/We have read and understood the Privacy Statement below and I/we consent to and authorise the collection, maintenance, use and disclosure of personal information in accordance with the Privacy Statement. Where I/we have provided information about another individual, I/we declare that the individual has been made aware of that fact and the contents of the Privacy Statement. (Please sign in accordance with the authority on the account at Step 3 or Step 5 or the new account at Step 4.)

Signature

X

Signature

X

Office Use Only

- No. of signatures required in accordance with authority for this Account
- Signature verified
- Checked By:

Name

Employee No.

Privacy Statement

What this statement is about

Your right to privacy is important to us.

Your rights

You need not give us any of the personal information requested in this application form or any other document or communication relating to this account. However, without this information, we may not be able to process this application or provide you with an appropriate level of service. You may request access at any time to personal information held by us about you and ask us to correct it if you believe it is incorrect or out of date.

How we use your personal information

We use your personal information to:

- process your application,
- administer and manage all your accounts; and
- facilitate our internal business operations.

Our rights to disclose your personal information

We may disclose your personal information if it is necessary to do so in the following circumstances:

- other members of the Westpac Group*,
- to our external service providers that provide services for the purpose only of our business, on a confidential basis, for example to a mailing house; and
- if you request us to do so or if you consent (for example for a direct debit) or where the law requires or permits us to do so.

Use by the Westpac Group

We may also use your personal information or give access to personal information about you to any member of the Westpac Group including to:

- assess your total liability within the Westpac Group, analyse products and customer needs and develop new products, and
- inform you of products and services provided by us, any member of the Westpac Group or by preferred providers which we think may be of interest to you, unless you tell us not to. You can tell us not to by phoning **13 22 66**, 8am to 9pm EST, 7 days.

*Westpac Group means Westpac Banking Corporation ABN 33 007 457 141 AFSL 233714 ACL 233714 and its related bodies corporate.