



Send to Bank of Melbourne Processing, Reply Paid 1286, Melbourne VIC 8060 Fax: (03) 9982 4183

STEP 1. Super Direct Saver Account Number _____ Date _____
 Account Details _____ / /

STEP 2. Name of Trustees (Include title, first and second names) _____
 Trust Details Name of Trust _____
 Principal trust address (PO Box not accepted)
 Unit number Street number Street name _____
 Suburb State Postcode _____
 Phone number – business Fax number (optional) _____
 Email (optional) _____

STEP 3. Please transfer the following amount automatically into the above DIY Super Direct Saver account from my Linked Everyday Banking Account on a regular basis.
 New Auto Savings Plan **Details of Linked Account to Debit**
 Account Holder _____ Linked Account No. _____
Frequency (Please allow six business days for this authority to take effect)
 Weekly Fortnightly Monthly Amount \$ _____ Date _____ / /

STEP 4. Type of amendment Frequency Amount Date
 Amended Auto Savings Plan/Additional Super Contributions Instruction **Linked Everyday Banking Account Details**
 Account Holder _____ Bank of Melbourne Account No. _____ Amount \$ _____
 BSB No. Start Date End Date or Until Further Notice
 _____ / / _____ / /

Note: Auto Savings Plan/Additional Super Contribution transfers can only be arranged from your Linked Account.
(Please allow six business days for this amendment to take effect).

If you are amending your Debit Details, you authorise Bank of Melbourne – A Division of Westpac Banking Corporation ABN 33 007 457 141 AFSL 233714 ACL 233714 – Debit User Number 420369, the Debit User, to debit your Linked Account, detailed above, with any amount, through the Direct Debit System in accordance with the terms and conditions set out in Part C of the DIY Super Direct Saver Terms and Conditions booklet, a copy of which has been given to you previously. You acknowledge that a copy can be obtained from our web site at bankofmelbourne.com.au or by calling 13 22 66. By signing this form you confirm that those terms continue to be in force.

STEP 5. I/We wish to cancel the Auto Savings Plan/Additional Super Contributions from the following Bank of Melbourne account to the above DIY Super Direct Saver account. (We will normally process your request within 2 business days.)
 Cancel Auto Savings Plan/Additional Super Contributions Account Holder _____
 BSB No. Bank of Melbourne Account No. _____

STEP 6.

Authority

In accordance with the Direct Saver account terms and conditions, I/we direct and authorise Bank of Melbourne to act on the instructions I/we give above. Bank of Melbourne may continue to act on the instructions until Bank of Melbourne receives written notice of my death or bankruptcy or that I/we cancel the authority or Bank of Melbourne cancels the authority.

(Please sign in accordance with the authority on the account at Step 3 or Step 5 or the new account at Step 4.)

Signature

X

Signature

X

Office Use Only

- No. of signatures required in accordance with authority for this Account
- Signature verified
- Checked By:

Name

Employee No.

Personal information

We collect personal information from you to process your application, provide you with your product or service, and manage your product or service. We may also use your information to comply with legislative or regulatory requirements in any jurisdiction, prevent fraud, crime or other activity that may cause harm in relation to our products or services and help us run our business. We may also use your information to tell you about products or services we think may interest you.

If you do not provide all the information we request, we may need to reject your application or we may no longer be able to provide a product or service to you.

We may disclose your personal information to other members of the Westpac Group, anyone we engage to do something on our behalf and other organisations that assist us with our business.

We may disclose your personal information to an entity which is located outside Australia. Details of the countries where the overseas recipients are likely to be located are in our privacy policy.

As a provider of financial services, we have obligations to disclose some personal information to government agencies and regulators in Australia, and in some cases offshore. We are not able to ensure that foreign government agencies or regulators will comply with Australian privacy laws, although they may have their own privacy laws. By using our products or services, you consent to these disclosures.

We are required or authorised to collect personal information from you by certain laws. Details of these laws are in our privacy policy.

Our privacy policy is available at bankofmelbourne.com.au or by calling 13 22 66. It covers:

- how you can access the personal information we hold about you and ask for it to be corrected;
- how you may complain about a breach of the Australian Privacy Principles or a registered privacy code and how we will deal with your complaint;
- how we collect, hold, use and disclose your personal information in more detail.

We will update our privacy policy from time to time.

Other acknowledgments and consents

- We may confirm the details of the information provided in this application.
- Where you have provided information about another individual, you must make them aware of that fact and the contents of the Privacy Statement.
- This application form is not an offer or acceptance of credit.



For our customers located in the European Union

The General Data Protection Regulation (GDPR) regulates the collection, use, disclosure or other processing of personal data under European Union (EU) law. Personal data means any information relating to you from which you are either identified or may be identifiable. Our collection, use, disclosure and other processing of your personal data may also be regulated by the GDPR.

Please refer to our EU Data Protection Policy on our website at bankofmelbourne.com.au/privacy-reforms or by calling 13 22 66 for information about how we manage your personal data under the GDPR. The EU Data Protection Policy also forms part of this Privacy Statement.

Information about products and services

We will use or disclose your personal information to contact you or send you information about other products and services offered by the Westpac Group or its preferred suppliers.

Please tick this box if you do not wish to receive marketing communications from us.

Definitions

"We", "our", "us" means Bank of Melbourne - A Division of Westpac Banking Corporation ABN 330 07 457 141.