# EFTPOS I

**User Guide.** 



## **Contact Details**

- Bank of Melbourne Merchant Help Desk Service, Sales and Support Terminal Difficulties Stationery Orders 1300 603 266
- Cardholder Behaving Suspiciously 1300 301 831

Note: If one of our operators asks you to retain a card, please ensure your personal safety first.

Do not comply with the request if you or anyone else is placed at risk.

## **Contents**

Conta	act Detailsii
<b>1</b> 1.1 1.2 1.3 1.4	Introduction       1         Merchant Responsibility for Equipment and Materials Provided.       1         Cancellation of Facility.       1         Damaged, Lost or Stolen Equipment.       1         Merchant Receipts.       1
2	Getting Started 2
3.1 3.2 3.3 3.4 3.5 3.6	Procedures.9Terminal Display9Main Menu9Contactless Transactions10Chip Card Transactions10Magnetic Stripe Transactions.11Cancelling a Transaction.11
4	Transaction Procedures
4.1 4.2 4.3 4.4 4.5 4.6 4.7 4.8 4.9 4.10	How to process a Purchase only Transaction12How to process a Purchase with Cash Out Transaction18How to process a Cash Out only Transaction22How to process a Refund Transaction26How to process a Purchase with Tip Transaction32MOTO38Pre-Authorisation42Pre-Authorisation Completion83Pre-Authorisation Cancellation87Split Purchase92
5	Electronic Fallback
6 7 7.1 7.2	Surcharging       102         Cancelling a transaction       104         During a Transaction       104         Exception Scenarios       104
<b>8</b> 8.1 8.2	Reprint Receipt.111Search by RRN.111Browse All.115
<b>9</b> 9.1	Transaction Listing (Show Transaction).       117         Since Settlement       117

<b>10</b> 10.1	Transaction Listing (Print Transaction).       119         Since Settlement.       119         By Date Time       120
<b>11</b> 11.1 11.2 11.3 11.4 11.5 11.6 11.7 11.8	Settlement and Reports.124Settlement124Cutover124Auto Settlement125Manual Settlement125Inquiry127Subtotals Report128Store and Forwards (S&F)132Load Parameters133
<b>12</b> 12.1 12.2 12.3 12.4	Settings135Merchant Password135Customise Main Menu138Power Save141Restart Terminal143
<b>13</b> 13.1 13.2	Network Configuration.       144         Ethernet Setup.       .144         Enabling WiFi.       .151
<b>14</b> .1 14.2 14.3 14.4 14.5	GPRS Setup163Enabling GPRS Network163Select GPRS Network164Disable GPRS Function166Edit Dial Up Network168Disable Dial Up Function170
15	Glossary
<b>16</b> 16.1 16.2	Troubleshooting       172         Terminal Response Codes       172         Hardware Faults       172
Notes	

# 1 Introduction.

The EFTPOS 1 terminal lets you process online transactions for Debit Cards (savings and cheque accounts), Credit Cards (Visa, Mastercard<sup>®</sup> and UnionPay) and Charge Cards (American Express<sup>®</sup>, Diners Club and JCB). To accept Charge Card transactions please contact the relevant Charge Card Provider.

EFTPOS 1 enables you to process:

- Purchases
- Purchases with cash out for Debit Cards
- Refunds
- Mail/telephone order (MOTO) and eCommerce Transactions
- Cash out transactions for Debit Cards
- · Purchase with Tip

• Pre-Authorisation functions, including Completion, Extension and Cancellation \*American Express is a trademark of American Express. Mastercard is a registered trademark of Mastercard International Incorporated.\*

#### 1.1 Merchant Responsibility for Equipment and Materials Provided

Terminals and equipment (where supplied by us), plus any unused stationery and promotional material remain the property of the bank.

- You must not sell, assign or in any way encumber them.
- You will not permit a third party to have possession of or access to any equipment, or other materials.
- You must ensure that the terminals are covered by your business or contents insurance.

#### Terminals must not be relocated without prior authorisation

Terminals must be located where customers can use the PINpad without the risk of other people seeing them key in their PIN (Personal identification number).

#### 1.2 Cancellation of Facility

If your merchant facility is cancelled for any reason, you need to return the equipment and materials to us. To do this, call the Merchant Helpdesk on 1300 603 266. You must return all equipment and materials within five business days of our request.

Fees and charges will continue to be charged until the equipment is returned to the bank as instructed.

#### 1.3 Damaged, Lost or Stolen Equipment

If equipment is damaged, lost or stolen, you will be charged for its replacement.

#### 1.4 Merchant Receipts

You need to retain all merchant receipts printed in a secure manner for reconciliation and in case of terminal failure. Refer to Section 16.0 Records in the EFTPOS Merchant Agreement.

You must provide customers with a receipt unless they request otherwise.

# 2 Getting Started.

The EFTPOS 1 terminal is a complete unit that includes:

- EFTPOS 1 terminal
- Terminal base
- Paper rolls
- Cables (Ethernet and phone)
- Power supply



### 2.1 Using the Touch Screen

The EFTPOS 1 terminal has a colour touch screen. To navigate using the touch screen, follow the prompts and press the option on the screen to make a selection.

#### 2.2 Keyboard Layout

Key Title	Symbol	Key Purpose
Enter	ł	This button on the terminal keypad is used to accept data entry or proceed with a function and is the same as using the SELECT or OK buttons displayed on the touch screen. This button is also used to power on the terminal when held down for 10 seconds.
Clear/Back	<	This button on the terminal keypad is used for clearing entered data or moving back to the previous screen and is the same as using the CLEAR or BACK buttons displayed on the touch screen.
Cancel	X	This button on the terminal keypad is used to cancel the current function and return to the home screen and is the same as using the CANCEL or NO buttons displayed on the touch screen. This button is also used to power off the terminal when held down for 10 seconds.

## 2.3 Terminal Display

Key Title	Symbol	Key Purpose
Mobile signal	att	The number of bars indicates strength of the mobile communications signal
No Mobile signal	all	Mobile communication is not connected.
WiFi	(((-	Number of bars indicates signal strength of the WiFi connection
No WiFi	(î•	WiFi configured but not connected
Bluetooth®	R	Bluetooth <sup>®</sup> connected
No Bluetooth®	®	Bluetooth <sup>®</sup> not connected
Ethernet	品	Ethernet connected
No Ethernet	品	Ethernet not connected
Battery		Internal battery power level displayed when terminal is not connected to a power supply
Battery low		Battery symbol will turn red to indicate when terminal power is low
Battery charging		Battery symbol will turn green when the terminal is plugged into a power supply and is charging

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#### 2.4 Charging your Terminal

There are two options available to charge your terminal, either through connecting the power source directly to the terminal or via the terminal base:

- i) Connecting base station to power
  - 1. Insert the power cable into the power port on the terminal base.
  - 2. Plug the AC power cord into a wall outlet or a surge protected power board.
  - 3. Place terminal on the base to begin charging.



- ii) Alternate charging method
  - 1. Insert the power cable to the power port found on the side of the terminal.
  - 2. Plug the AC power cord into a wall outlet or a surge protected power board.



Note: It is recommended that you charge your terminal through the terminal base as this will enable you to quickly return your terminal to charge mode between uses.

#### 2.5 Manual Start and Shutdown

#### i) Terminal Start-up

When placed on the base, the EFTPOS 1 terminal will automatically turn on. To turn on the terminal manually, hold the ekey down for 10 seconds until the start-up screen is displayed on the terminal.

#### ii) Terminal Shutdown

Hold the key down for 10 seconds until the terminal displays the shutdown verification screen. Keep holding the key until the EFTPOS 1 terminal shuts down, the terminal must be unplugged from the power supply or removed from the base before attempting a manual shut down.

#### 2.6 Terminal Maintenance

To keep your terminal software up to date, the bank will automatically download any updates to your terminal on a regular basis. You need to allow updates to complete in order to have the latest configuration and software. Ensure that your terminal is powered on and has connectivity to the bank.

Generally, this download will occur overnight and will take a minute or two, however a full software download can take 10 to 15 minutes.\* To let this download occur, your terminal will need to be kept switched on and be able to communicate with the bank.

If your terminal is unable to connect to the bank system at its scheduled time, it will automatically try again at a later stage.

\*This depends on the connection type that is used by the terminal.

#### 2.7 Terminal Activation

If you have received the terminal via satchel delivery, the terminal will need to be activated prior to use. Please refer to your QuickStart guide for details on how to activate your terminal. Once activation is complete, a parameter download\* will need to be carried out to begin transacting.

\*The download will take approximately 1–2 minutes, depending on your location and the communications connection you are using.

## 2.7.1 Software Download



Step	Terminal Display	Action
5	Parameter Download Please Wait Or Press X To Cancel	The terminal will automatically initiate the parameter download.
6	TERMINAL INACTIVE	If the terminal displays "TERMINAL INACTIVE" the terminal has not been activated successfully, please contact the Merchant Helpdesk.
7	Load Params Required Load Now? No Yes	Once activation has been completed, press any key on the keypad and the terminal will prompt "Load Params Required Load Now?" Touch the "Yes" button on the touch screen or press to initiate the parameter download.

Terminal Display	Action
Parameter Download Please Wait Or Press X To Cancel	The terminal will now complete the parameter download, please wait for download to complete.
Parameter Download Successful	Upon the successful completion of the parameter download the terminal will display "Parameter Download Successful".
IO:38 Tuesday 24 June 2014 Bank of Melbourne	The terminal will restart. Once the home screen is displayed you are now ready to begin transacting.
	Parameter Download Please Wait Or Press X To Cancel Parameter Download Successful 10:38 Tuesday 24 June 2014 Menu Menu

## **3** Procedures.

3.1 Terminal Display



The terminal display shows information such as the battery strength, connection strength, date and time.

The main menu can be accessed via the idle screen by pressing the "Menu" key, then using the on-screen touch keys to navigate through the main menu items.

#### 3.2 Main Menu

There are 12 main menu items.

Note: Main menu items listed may differ depending on the features enabled on your terminal.



To choose a main menu item:

- i) Press the menu item using the touch screen; or
- ii) Enter the number of the menu item using the keypad.

#### 3.3 Contactless Transactions

The EFTPOS 1 terminal is fitted with an in-built contactless card reader, mounted behind the screen, which enables the terminal to process contactless card transactions.



- 1. When prompted by the terminal, position the contactless card above the terminal screen.
- 2. Await the confirmation beeps before removing the card.

Note: Contactless transactions are currently unavailable for UnionPay cards.

#### 3.4 Chip Card Transactions

The EFTPOS 1 terminal supports chip card transactions.

The chip card reader is located at the bottom of the terminal below the keypad.



- 1. Position the chip card with the chip facing upward and toward the terminal.
- 2. Insert the chip card into the chip card reader slot in a smooth, continual motion as far as it can go.
- 3. The card should remain inserted in the terminal until the transaction is complete, and the terminal prompts you to remove it.
- 4. If there is an error with reading the chip on the card, the terminal may prompt you to swipe the card.

#### 3.5 Magnetic Stripe Transactions

The EFTPOS 1 terminal supports magnetic stripe transactions.

The magnetic stripe reader is located on the right hand side of the terminal.



- 1. Position a magnetic stripe card in the card reader with the stripe facing inward, towards the keypad.
- 2. To ensure a proper read of the magnetic stripe card, please insert the magnetic stripe card from the top of the unit.
- 3. Swipe the card smoothly through the magnetic card reader.
- 4. If there is no response from the terminal, or CARD ERROR message is displayed, swipe the card again. You may be required to swipe faster or slower.

Note: If you have attempted to swipe a chip card the terminal will prompt you to insert the card (See Section 3.4: Chip Card transactions).

3.6 Cancelling a Transaction



To cancel a transaction during processing, press the 💹 key on the terminal.

## 4 Transaction Procedures.

4.1 How to process a Purchase only Transaction



Step	Terminal Display	Action
4	Total Amount AUD 5.00 Enter Tip AUD 0.00 Leave empty to Skip ↓	Press the touch screen or the Rey to proceed without Tip for a Purchase only transaction.
5	Total Amount AUD 5.00 Tap card Insert/Swipe card	Allow your customer to insert, swipe or tap their card (see Sections 3.3, 3.4 and 3.5).
6	Select Account <ol> <li>Cheque</li> <li>Savings</li> <li>Credit</li> </ol>	For magnetic stripe and chip cards, select the required account on the touch screen, or press "1", "2" or "3". Note: The accounts offered on this screen will change depending on the type of card presented.

Step	Terminal Display	Action
7	Total Amount	The cardholder can now enter their Personal Identification Number (PIN). Once entry is complete the cardholder can press the touch screen or the key. Note: If the customer does not wish to enter a PIN
	AUD 5.00 PIN or Enter	it can be bypassed for certain card types by leaving the PIN blank and pressing the touch screen or the key.
8	Please Wait	The terminal will connect to the bank and begin processing the purchase.
9	Ţ	If a chip card was inserted and is yet to be removed, this prompt will appear. Remove the card at this prompt. The terminal will beep as a reminder if the card is not removed.
	Remove Card	

Step	Terminal Display	Action
10		The terminal will now begin printing the receipt and display the transaction result.
	Approved	
	<declined reason=""></declined>	
11	Signature required	If a signature is required, remove the card from the terminal and have the customer sign the receipt. Note: Signature will still be required for UnionPay Credit card transactions as well as PIN authorisation, and certain cards (for example signature-only cards, payment cards that do not have a chip and some international cards) will also require a signature. Your terminal will be able to process these cards as normal.

Step	Terminal Display	Action
12	Signature ok? No Yes	If the signature on the receipt matches the signature on the card, touch the "Yes" button on the touch screen or press the key to confirm. Otherwise touch the "No" button on the touch screen or press the key to cancel the transaction.
13	Signature Approved	One of the following screens will be displayed depending on signature approval/decline.
	Signature Declined Press ENTER Key	

Step	Terminal Display	Action
14		Press the "Yes" button on the touch screen or the key to print a customer copy. If not required, press the "No" button on the touch screen or the key.
	Print Customer Receipt? No Yes	
15		Wait for printer
		If you have elected to print a receipt, the screen will display a picture of a printer to indicate it is printing a customer receipt.
	Printing	

Note: Before completing the purchase, check that the transaction was approved. If the transaction is declined, the terminal will beep for two seconds and display an error message giving the reason. An explanation of the error code is available in Section 9.

#### 4.2 How to process a Purchase with Cash Out Transaction

If enabled, your terminal can process purchase with cash out transactions, available from cheque or savings accounts only.



Step	Terminal Display	Action
4	Total Amount AUD 6.00 Tap card Insert/Swipe card	Insert or swipe the customer's card (see Sections 3.3, 3.4 and 3.5).
5	Select Account	Select the required account (Cheque or Savings) on the touch screen or press the Wey.
	1. Cheque	
	2. Savings	
	3. Credit	
6		The cardholder can now enter their Personal
	Total Amount AUD 6.00	Once entry is complete, the cardholder can press the touch screen or the key.
	PIN or Enter	
	Signature 🖊	

Step	Terminal Display	Action
7	Please Wait	The terminal will connect to the bank and begin processing the purchase.
8	T Remove Card	If a chip card was inserted and is yet to be removed, this prompt will appear. Remove the card at this prompt. The terminal will beep as a reminder if the card is not removed.

	The terminal will now begin printing the receipt and display the transaction result.
Approved	
<declined reason=""></declined>	
Press ENTER Key	
Print Customer Receipt?	Select "Yes" on the touch screen or press the key to print a customer copy. If not required, select "No" on the touch screen or press the new key.
	Approved Approved

Step	Terminal Display	Action
11		Printing of customer receipt will begin.
	Printing	

#### 4.3 How to process a Cash Out only Transaction

If cash out is enabled on the terminal, customers can be given cash out. Cash is available from cheque and savings accounts only.

Note: For information on how to enable cash out please refer to Section 4.2.



Step	Terminal Display	Action
2	で記録では Cash Out Amount AUD 6.00	Key in the cash out amount, e.g. \$45 = 4500. If a correction is required, press the touch screen or the key to remove the last number entered, or press the key to return to the idle screen. Press the touch screen or the key to continue.
3	Total Amount         AUD       5.00         Insert card         Swipe card	If the transaction was not initiated by swipe/ insertion of a card this screen will be displayed. Insert or swipe the customer's card (see Sections 3.3, 3.4 and 3.5).
4	Select Account <ol> <li>Cheque</li> <li>Savings</li> <li>Credit</li> </ol>	Select the required account cheque or savings and press the touch screen or the key. Note: Cash out is only available on cheque and savings accounts.

Step	Terminal Display	Action
5	Total Amount AUD 6.00	The cardholder can now enter their Personal Identification Number (PIN). Once entry is complete the cardholder can press the touch screen or the Rev.
	PIN or Enter	
6	Please Wait	The terminal will connect to the bank and begin processing the cash out.
7	<b>T</b> Remove Card	If a chip card was inserted and is yet to be removed, this prompt will appear. Remove the card at this prompt. The terminal will beep as a reminder if the card is not removed.

Step	Terminal Display	Action
8		The terminal will print the receipt and display the transaction result.
	Approved	
	<declined reason=""></declined>	
	Press ENTER Key	
9	Print Customer Receipt?	Select "Yes" on the touch screen or press the key to print a customer copy. If not required, select "No" on the touch screen or press the key.

Step	Terminal Display	Action
10		Wait for printer
		If you have elected to print a receipt, the screen will display a picture of a printer to indicate it is printing a customer receipt.
	Printing	

#### 4.4 How to process a Refund Transaction

If a customer returns a purchase, or if an incorrect amount was charged, a refund can be processed as follows:

Note: Refunds may only be processed where there was an initial valid transaction on the same card.



Step	Terminal Display	Action
2	☎®蟲奈⊪Ⅲ Refund Amount AUD 5.00	Key the refund amount, e.g. \$5 = 500. If a correction is required press the key to remove the last number entered or the key to return to the idle screen. Press the touch screen or the key to continue.
3	MERCHANT Enter password:	The terminal will now prompt for the merchant password to be entered. Key in the merchant password and press the touch screen or the key. Once the correct password is entered the terminal will proceed to the next screen in Step 4. <i>Note: To obtain your Merchant Password, please call the Merchant Helpdesk.</i>
4	Total Amount AUD 5.00 Tap card Insert/Swipe card	Insert, swipe or tap the customer's card (see Sections 3.3, 3.4 and 3.5).

Step	Terminal Display	Action
5	illin. 28	For UnionPay card transactions, the original transaction date must be entered. Locate the receipt of the original transaction which
		found on the receipt into the terminal.
	Enter Trans. Date DD/MM/YYYY	Note that the refund amount cannot exceed the value of the original transaction.
	12/10/2014	
	L X	
6	∭ III, 553 0	For UnionPay card transactions, the original transaction receipt reference number must be entered.
	Enter Original TRAN	Locate the receipt of the original transaction which is being refunded, and enter the reference number found on the receipt into the terminal. Note that the refund amount cannot exceed the value of the original transaction.
7	Select Account	Select the required account by pressing the appropriate button on the keypad or touch screen.
	1. Cheque	
	2. Savings	
	3. Credit	

Step	Terminal Display	Action
8	Total Amount AUD 6.00 PIN or Enter 	The cardholder can now enter their Personal Identification Number (PIN). Once entry is complete the cardholder can press the signature button on the touch screen or press the event way.
9	Please Wait	The terminal will connect to the bank and begin processing the refund.
10	T Remove Card	If a chip card was inserted, and is yet to be removed, this prompt will appear. Remove the card at this prompt. The terminal will beep as a reminder if the card is not removed.

Step	Terminal Display	Action
11		The terminal will print the receipt and display the transaction result.
	Approved	
	<declined reason=""> Press ENTER Key</declined>	
12	Signature required	If a signature is required, remove the card from the terminal and have the customer sign the receipt. <i>Note: Signature will still be required for</i> <i>UnionPay Credit card transactions as well as</i> <i>PIN authorisation, and certain cards (for example</i> <i>signature-only cards, payment cards that do not</i> <i>have a chip and some international cards) will also</i> <i>require a signature. Your terminal will be able to</i> <i>process these cards as normal.</i>

Step	Terminal Display	Action
13	Signature ok? No Yes	If the signature matches the signature on the card, select "Yes" on the touch screen or press the key to confirm. Otherwise, select "No" on the touch screen or press the key. This will cancel the transaction.
14	Signature Approved	If the signature is approved or declined the following screens will be displayed.
	Press ENTER Key	

Step	Terminal Display	Action
15		Select "Yes" on the touch screen or press the key to print a customer copy. If not required, select "No" on the touch screen or press the skey.
	Print Customer Receipt?	
16	Printing	Printing of customer receipt will begin.

### 4.5 How to process a Purchase with Tip Transaction

The tip amount screen will only display if the tipping feature has been enabled.

You may enable or disable the tipping feature by contacting the Merchant Helpdesk.

Step	Terminal Display	Action
1	∭∥ıı, ¢ <mark>&amp;</mark> 8	To initiate a purchase with a tip transaction ensure Tip is enabled on your terminal.
	<b>10:38</b> Tuesday 24 June 2014	Press a number on the terminal keypad to begin entering the purchase amount and proceed to Step 2.
	Bank of Melbourne	
	Menu	
Step	Terminal Display	Action
------	--	--
2	☎8品 奈山順 Purchase Amount AUD 5.00	Enter the purchase amount, e.g. \$5 = 500. If a correction is required, press the touch screen or the Skey to remove the last number entered. To cancel press the key to return to the idle screen. Press the key to proceed.
3	Total Amount Aud 5.00 Enter Tip Aud 1.50 Leave empty to Skip	Key in tip amount and press the touch screen or the wey. The tip amount may be left at \$0.00, by leaving blank and pressing the touch screen or the wey.
4	Total Amount AUD 6.50	Insert, swipe or tap the customer's card (see Sections 3.3, 3.4 and 3.5).

Step	Terminal Display	Action
5	Select Account	Select the required account and press the touch screen or press the 🛃 key.
	2. Savings	
	3. Credit	
6	Total Amount	The cardholder can now enter their Personal Identification Number (PIN). Once entry is complete the cardholder can press
		the touch screen or the 🛃 key. Note: If the customer does not wish to enter a PIN
	PIN or Enter	it can be bypassed for certain card types by leaving the PIN blank and pressing the touch screen or the key.
	Signature 🛁	
7		The terminal will connect to the bank and begin processing the purchase.
	Please Wait	

Step	Terminal Display	Action
8	<b>T</b> Remove Card	If a chip card was inserted and is yet to be removed, this prompt will appear. Remove the card at this prompt. The terminal will beep as a reminder if the card is not removed.
9	Approved Approved	The terminal will now begin printing the receipt and display the transaction result.

Step	Terminal Display	Action
10	Signature required	If a signature is required, remove the card from the terminal and have the customer sign the receipt. Note: Signature will still be required for UnionPay Credit card transactions as well as PIN authorisation, and certain cards (for example signature-only cards, payment cards that do not have a chip and some international cards) will also require a signature. Your terminal will be able to process these cards as normal.
11	Signature ok? No Yes	If the signature on the receipt matches the signature on the card, touch the "Yes" button on the touch screen or press the key to confirm. Otherwise touch the "No" button on the touch screen or press the key to cancel the transaction.
12	Signature Approved	If the signature is approved or declined the following screens will be displayed.

Step	Terminal Display	Action
	Signature Declined Press ENTER Key	
13	Print Customer Receipt?	Press the touch screen or the key to print a customer copy. If not required press "No" on the touch screen or the key.
14	Printing	If customer copy is required it will begin printing.

# 4.6 MOTO

Transactions initiated by mail or telephone are known as MOTO (Mail Order or Telephone Order) transactions. MOTO transactions can on be processed on Credit and Charge cards. For more information on how to register as a MOTO merchant, contact the Merchant Helpdesk.

Note:

- Until you are registered as a MOTO or eCommerce merchant, you must not process MOTO or eCommerce transactions.
- An authorisation of a MOTO or eCommerce transaction only establishes that the funds are available in the cardholder's account and that the card has not been reported lost or stolen. It does not guarantee that the person whose name appears on the card is making the purchase or that the purchase will not be subject to a chargeback.
- You will be liable for all chargebacks on MOTO/eCommerce transactions.
- You must retain all merchant receipts for at least 18 months from the transaction date.





Step	Terminal Display	Action
6	اً الله \$ <b>20 8</b>	Telephone Order only: The terminal now displays the control number (CCV/CVV/CVV2) entry screen.
	Enter CVV:	Enter the cardholders card control number. If a correction is required press the skey, once the value is correct press the touch screen or the key. If no CVV is present, leave blank and press the touch screen or the key and proceed to Step 7.
7	No CVV Entry	Select from one of the 3 options and press the touch screen or the key.
	1. No CVV on Card	
	2. CVV Not Readable	
	3. CVV Bypassed	



#### 4.7 Pre-Authorisation

The Pre-Authorisation feature is optional. You may enable or disable this feature by contacting the Merchant Helpdesk.

rental companies and hotels/motels most commonly use this function. The funds are not debited from the cardholder's account until the final payment is processed. A Pre-Authorisation completion must be performed to process the final payment.

Note:

- Pre-Authorisation transactions can only be performed on scheme credit and debit cards such as Visa or Mastercard, when the cardholder selects credit, and charge cards such as American Express etc and only where you have been authorised to do so.
- It is important that the Pre-Authorisation receipt is retained to enable you to complete thePre-Authorisation easily. The system retains Pre-Authorisation information for 30 calendar days.
- Visa and Mastercard Pre-Authorisations will be held on the customer's card for a period of up to 30 days unless the Pre-Authorisation is completed or cancelled. The length of time funds are held on other card schemes varies depending on the rules set by the cardholder's issuing bank.
- Refer to the table below for the actions you can perform on a Pre-Authorisation transaction, by scheme.

Transaction Type	Visa	Mastercard	American Express	JCB	Diners Club	China Union Pay	Domestic Debit (Sav/Chq)
Pre-Authorisation	1	1	1	<b>√</b>	1	$\checkmark$	×
Pre-Authorisation Completion	1	1	<ul> <li>Image: A start of the start of</li></ul>		<ul> <li>Image: A start of the start of</li></ul>	1	×
Pre-Authorisation Full Cancellation	1	1	×	X	×	1	×
Pre-Authorisation Partial Cancellation	1	1	×	X	×	X	×
Pre-Authorisation Extend	1	1	×	X	X	X	×
Pre-Authorisation Top-Up	1	1	X	X	X	X	X
Account Verify	1	1	X	X	X	X	X

#### Supported Transactions by Scheme

Step	Terminal Display	Action
1	1. Cash Out     2. Refund     3. Pre-Auth     4. Settlement	Navigate through the main menu to the "Pre-Auth" option and press the touch screen or enter the number of the menu item using the keypad.
2	Pre-Auth 1. Pre-Auth 2. Completion 3. Cancellation 4. Account Verify	Navigate through the Pre Auth menu to the "Pre-Auth" option and press the touch screen or enter the number of the menu item using the keypad.
3	T S A T III II Pre-Auth Amount AUD 5.00 Accept Amount ◄	Key in the Pre-Auth amount, e.g. \$5 = 500. If a correction is required press the S key to remove the last number entered or the key to return to the idle screen. Press the touch screen or the key to continue.

Step	Terminal Display	Action
4	Total Amount AUD 5.00 Insert card Swipe card Press # for Manual	The terminal will now display the Insert/Swipe card or press # for Manual input screen.
5	Total Amount AUD 5.00 PIN or Enter	The cardholder can now enter their Personal Identification Number (PIN). Once entry is complete the cardholder can press the Reversion with the cardholder can press the Reversion of the cardholder can be bypassed for certain card types by leaving the PIN blank and pressing the Reversion of the key.
6	Please Wait	The terminal will connect to the bank and begin processing the Pre-Auth.

Step	Terminal Display	Action
7	<b>T</b> Remove Card	If a chip card was inserted and is yet to be removed, this prompt will appear. Remove the card at this prompt. The terminal will beep as a reminder if the card is not removed.
8	Approved Approved Control (Control (Contro) (Control (Contro) (C	The terminal will now begin printing the receipt and display the transaction result.

Step	Terminal Display	Action
9	Signature required	If a signature is required, remove the card from the terminal and have the customer sign the receipt. Note: Signature will still be required for UnionPay Credit transactions as well as PIN authorisation. Certain cards (for example signature-only cards, payment cards that do not have a chip and some international cards) will also require a signature. Your terminal will be able to process these cards as normal.
10	Signature ok?	If the signature on the receipt matches the signature on the card, press the "Yes" button on the touch screen or the key to confirm. Otherwise touch the "No" button on the touch screen or the key to cancel the transaction.
11	Signature Approved	If the signature is approved or declined the terminal will display the result.

Step	Terminal Display	Action
11	Signature Declined Press ENTER Key	
12	Print Customer Receipt?	Press "Yes" on the touch screen or the skey to print a customer copy. If not required press "NO" on the touch screen or the key.

# 4.7.1 Receipts

Pre-Authorisation Receipt	Pre-Authorisation Receipt
Merchant Copy	Customer Copy
ACQUIRER NAME	ACQUIRER NAME
MERCHANT NAME	MERCHANT NAME
MERCHANT ADDRESS	MERCHANT ADDRESS
MERCH SUBURB	MERCH SUBURB
AUSTRALIA	AUSTRALIA
MID 000000033773607	MID 000000033773607
TSP 1001000005011	TSP 1001000005011
TIME 18FEB17 14:23	TIME 18FEB17 14:23
RRN 170218000006	RRN 170218000006
TRAN 000006 CREDIT	TRAN 000006 CREDIT
BANK A	BANK A
Mastercard I	Mastercard I
CARD1234	CARD1234
RID A0000000004	RID A0000000004
PIX 1014	PIX 1014
TVR 000000040000	TVR 000000040000
TSI E800	TSI E800
AUTH 800132	AUTH 800132
PRE-AUTH ID 01234567	PRE-AUTH ID 01234567
PRE-AUTH AUD5.00 TOTAL AUD5.00 (000) APPROVED	PRE-AUTH AUD5.00 TOTAL AUD5.00 (000) APPROVED *CUSTOMER COPY*

## 4.7.2 Pre-Authorisation Completion

A Pre-Authorisation completion is used to complete an earlier Pre-Authorisation transaction and charge the cardholder the final transaction amount.

A Pre-Authorisation completion can be processed in one of two ways:

- 1. Using the Pre-Auth ID from the Pre-Authorisation transaction receipt, within 30 days of the original Pre-Authorisation transaction. *Note: The 30 day expiry may vary if a Pre-Authorisation extend has been performed.*
- 2. Using the Browse Pre-Auth ID function. The terminal can browse the Pre-Authorisation transactions for 14 days. *Note: If the Pre-Authorisation transaction is no longer present, use the Pre-Auth ID to complete the transaction.*

Step	Terminal Display	Action
1	1. Cash Out	From the main menu select the "Pre-Auth" option on the touch screen or enter the number of the menu item using the keypad.
	2. Refund	
	3. МОТО	
	4. Pre-Auth	
	t t	
2	Pre-Auth	From the Pre-Auth menu select the "Completion" option on the touch screen or enter the number
	1. Pre-Auth	or the menu item using the keypad.
	2. Completion	
	3. Cancellation	
	4. Account Verify	
	t I	

Step	Terminal Display	Action
3	Completion 1. Enter Pre-Auth ID 2. Browse Pre-Auth	Select "Enter Pre-Auth ID" on the touch screen or enter the number of the menu item using the keypad Go to Step 4. OR Select "Browse Pre-Auth" on the touch screen or enter the number of the menu item using the keypad. Go to Step 5.
4	Enter Pre-Auth ID:	Enter the Pre-Auth ID (located on the original Pre-Authorisation receipt) and press the touch screen or the Rekey. Go to Step 8.
5	Transaction TYPE PURCHASE RRB 16050900019 CARD0052 AMOUNT AUD35.00 TIME 06MAY16 16.24 RESP DECLINED(109) PRESS I TO PRINT	Each individual Pre-Auth transaction will be shown on the screen. Press the "UP" or "DOWN" arrow to scroll through the list. When the correct Pre-Auth is displayed, press key to select it.

Step	Terminal Display	Action
6	NO TRANS FOUND	This screen will be displayed if no Pre-Auth transactions have been located. This prompt will time out after 30 seconds, or press do return to the idle screen.
7	RETRIEVING INFORMATION Please Wait	The terminal will begin locating the stored transaction.
8	TRANSACTION NOT FOUND Retry Tran?	If the Pre-Auth ID was entered incorrectly or if the transaction could no longer be found, the terminal will prompt "TRANSACTION NOT FOUND Retry Tran?" Press "Yes" on the touch screen or the skey to re-enter the Pre-Auth ID. Press "No" on the touch screen or key to return to the idle screen.

Step	Terminal Display	Action
9	Completion AUD 10.00 CARD2805 Confirm?	To confirm the transaction is correct press "Yes" on the touch screen or the key. Press "No" on the touch screen or the key to return to the idle screen.
10	COMPLETION AUD 5.00	Enter the completion amount and press "Accept amount" on the touch screen or the Skey. Note: The completion amount entry will be restricted by variance limits applied to the original Pre-Auth amount.
11	COMPLETING PRE-AUTH Please Wait	The terminal will begin processing the Pre-Auth completion.

Step	Terminal Display	Action
12		The terminal will now print the receipt and display the transaction result.
	Approved	
	<declined reason=""> Press ENTER Key</declined>	
13	Print Customer Receipt?	Press "Yes" to print a customer copy or the R key. If not required, press "No" or the key.

## 4.7.3 Pre-Authorisation Cancellation

A Pre-Authorisation cancellation is used to cancel a Pre-Authorisation that is no longer required. A Pre-Authorisation cancellation can be processed in one of two ways:

- 1. Using the Pre-Auth ID from the Pre-Authorisation transaction, within 30 days of the original Pre-Authorisation transaction. *Note: The 30 day expiry may vary if a Pre-Authorisation extend has been performed.*
- 2. Using the Browse Pre-Auth ID function. The terminal can browse the Pre-Authorisation transactions for 14 days. *Note: If the Pre-Authorisation transaction is no longer present, use the Pre-Auth ID to complete the transaction.*



Step	Terminal Display	Action
3	Cancellation 1. Enter Pre-Auth ID 2. Browse Pre-Auth	Select "Enter Pre-Auth ID" on the touch screen or enter the number of the menu item using the keypad. Go to Step 4. OR Select "Browse Pre-Auth" on the touch screen or enter the number of the menu item using the keypad. Go to Step 5.
4	Enter Pre-Auth ID:	Enter the Pre-Auth ID which is located on the original Pre-Authorisation receipt and press the touch screen or the dkey. Go to Step 7.
5	Transaction TYPE PURCHASE RRB 16050900019 CARD0052 AMOUNT AUD35.00 TIME 06MAY16 16.24 RESP DECLINED(109) PRESS I TO PRINT	Each individual Pre-Auth transaction will be shown on the screen. Press the "UP" or "DOWN" arrow to scroll through the list. When the correct Pre-Auth is displayed, press the key to select it.

Step	Terminal Display	Action
6	NO TRANS FOUND	This screen will be displayed if no Pre-Auth transactions have been located. This prompt will time out after 30 seconds, or press the key to return to the idle screen.
7	RETRIEVING INFORMATION Please Wait	The terminal will begin locating the stored transaction.
8	TRANSACTION NOT FOUND Retry Tran?	If the Pre-Auth ID was entered incorrectly or if the transaction could no longer be found, the terminal will prompt "Transaction Not Found Retry Tran?" Press "Yes" on the touch screen or the skey to re-enter the Pre-Auth ID. Press "No" on the touch screen or the key to return to the idle screen.

Step	Terminal Display	Action
9	Cancellation AUD 55.55 CARD7702 Confirm?	To confirm the transaction is correct press "Yes" on the touch screen or the key. Press "No" on the touch screen or the key to return to the idle screen.
10	CANCELLING PRE-AUTH Please Wait	The terminal will begin processing the Pre-Auth cancellation.
11	Approved	The cancellation receipt will be printed along with the transaction result.

Step	Terminal Display	Action
11		
	<declined reason=""></declined>	
	Press ENTER Key	
12		Press "Yes" on the touch screen or the skey to print a customer copy. If not required, press "No" on the touch screen or the skey.
	Print Customer Receipt?	
	No Yes	

## 4.7.4 Account Verify

The account verify function is used to confirm the validity of a card only. No transaction value is processed for this function. No funds are reserved on the card.



Step	Terminal Display	Action
4	Total Amount AUD 0.00 PIN or Enter Signature	The cardholder can now enter their Personal Identification Number (PIN). Once entry is complete the cardholder can press the Rev. Note: A PIN can be bypassed for certain card types by leaving the PIN blank and pressing the Rev.
5	Please Wait	The terminal will connect to the bank and begin processing the transaction.
6	Approved Remove Card	If a chip card was inserted, and is yet to be removed, this prompt will be displayed. Remove the card at this prompt. The terminal will beep as a reminder if the card is not removed.

Step	Terminal Display	Action
7		The terminal will now begin printing the receipt and display the transaction result.
	Approved	
	Printing	
	Contract ENTER Key	
8	Signature required	If a signature is required, remove the card from the terminal and have the customer sign the receipt. Note: Signature will still be required for UnionPay Credit transactions as well as PIN authorisation. Certain cards (for example signature-only cards, payment cards that do not have a chip and some international cards) will also require a signature. Your terminal will be able to process these cards as normal.

Step	Terminal Display	Action
9	Signature ok? No Yes	If the signature matches the signature on the card, press "Yes" on the touch screen or the vey. Otherwise press "No" on the touch screen or the key. This will cancel the transaction.
10	Approved	If the signature is approved or declined the terminal will display the result.
	Content of the second secon	

Step	Terminal Display	Action
11	Print Customer Receipt? No Yes	Press "Yes" on the touch screen or the Rey to print a customer copy. If not required, press "No" on the touch screen or the Rey.

## 4.7.5 Pre-Authorisation Top-Up

A Pre-Authorisation top-up is used to increase the value of the original Pre-Authorisation transaction, where the expected value of the final transaction is higher than initially Pre-Authorised. The expiry date of the original Pre-Authorisation transaction processed on a Mastercard will also be extended.

A Pre-Authorisation top-up can be processed in one of three ways:

- 1. Using the Pre-Auth ID from the Mastercard Pre-Authorisation transaction, within 30 days of the original Pre-Authorisation transaction. (*Note: The 30 days expiry may vary if a pre-authorisation extend has been performed*).
- 2. Using the Pre-Auth ID from the Visa Pre-Authorisation transaction, within 1 day, 7 days or 30 days (depending on the type of business you have and how your Pre-Authorisation is processed) of the original Pre-Authorisation transaction. (*Note: The 1 day, 7 days or 30 days expiry may vary if a Pre-Authorisation extend has been performed*).
- 3. Using the Browse Pre-Auth ID function. The terminal can browse the Pre-Authorisation transactions for 14 days. (Note: If the Pre-Authorisation transaction is no longer present, use the Pre-Auth ID to complete the transaction).



Step	Terminal Display	Action
3	Pre-Auth 1. Top-Up 2. Extend 3. Partial Cancel	From the Pre-Auth select the "Top-Up" option on the touch screen or enter the number of the menu item on the keypad.
4	Top-Up 1. Enter Pre-Auth ID 2. Browse Pre-Auth	Select "Enter Pre-Auth ID" on the touch screen or enter the number of the menu item on the keypad. Go to Step 5. OR Select "Browse Pre-Auth" on the touch screen enter the number of the menu item on the keypad. Go to Step 6.
5	ての品令』』 Enter Pre-Auth ID:	Enter the Pre-Auth ID which is located on the original Pre-Authorisation receipt and press the touch screen or the ekey. Go to Step 8.

Step	Terminal Display	Action
6	Transaction TYPE PRE-AUTH RRN 160509000002 CARD0052 AMOUNT AUD35.00 TIME 06MAY16 16.24 PREAUTHID 18611654 PRESS I TO SELECT	Each individual Pre-Auth transaction will be shown on the screen. Press the "UP" or "DOWN" arrow to scroll through the list. When the correct Pre-Auth is displayed, press the
7	NO TRANS FOUND	This screen will be displayed if no Pre-Auth transactions have been located. This prompt will time out after 30 seconds, or press the Rey to return to the idlescreen.
8	RETRIEVING INFORMATION Please Wait	The terminal will begin locating the stored transaction.

Step	Terminal Display	Action
9	TRANSACTION NOT FOUND Press ENTER Key	If the Pre-Auth ID was entered incorrectly or if the transaction could no longer be found, the terminal will prompt "TRANSACTION NOT FOUND Retry Tran?" Press "Yes" on the touch screen or the key to re-enter the Pre-Auth ID. Press "No" on the touch screen or the key to return to the idle screen.
10	Тор-Uр	To confirm the transaction is correct press "Yes" on the touch screen or the skey.
	CARD0412 Pre-Auth \$8.00	Press "No" on the touch screen or the <b>k</b> ey to return to the idle screen.
	Confirm? No Yes	
11	☎8品奈山前	Enter the amount to be partially cancelled and press "Accept Amount" on the touch screen or the wey.
	aud <b>6</b> .00	
	Accept Amount 🛛 🖊	

Step	Terminal Display	Action
12	Please Wait	The terminal will begin processing the Pre-Auth partial cancellation.
13	Print Customer Receipt? No Yes	Press "Yes" on the touch screen or the Skey to print a customer copy. If not required, press "No" on the touch screen or the key to print a customer receipt.
#### 4.7.6 Pre-Authorisation Extend

A Pre-Authorisation extend is used to increase the number of days that the Pre-Authorisation is in effect, up to a further 30 days. The value of the original Pre-Authorisation is not changed.

A Pre-Authorisation extend can be processed in one of three ways:

- 1. Using the Pre-Auth ID from the Mastercard Pre-Authorisation transaction, within 30 days of the original Pre-Authorisation transaction. *Note: The 30 day expiry may vary if a Pre-Authorisation extend has been performed.*
- 2. Using the Pre-Auth ID from the Visa Pre-Authorisation transaction, within 1 day, 7 days or 30 days (depending on the type of business you have and how your Pre-Authorisation is processed) of the original Pre-Authorisation transaction. (*Note: The 1 day, 7 days or 30 days expiry may vary if a Pre-Authorisation extend has been performed*).
- 3. Using the Browse Pre-Auth ID function. The terminal can browse the Pre-Authorisation transactions for 14 days. *Note: If the Pre-Authorisation transaction is no longer present, use the Pre-Auth ID to complete the transaction.*



Step	Terminal Display	Action
3	Pre-Auth 1. Top-Up 2. Extend 3. Partial Cancel	From the Pre-Auth menu select the "Extend" option on the touch screen or enter the number of the menu item on the keypad.
4	Extend 1. Enter Pre-Auth ID 2. Browse Pre-Auth	Select "Enter Pre-Auth ID" on the touch screen or enter the number of the menu item on the keypad. Go to Step 5. OR Select "Browse Pre-Auth" on the touch screen enter the number of the menu item on the keypad. Go to Step 6.
5	雷 ® 晶 奈 اسا ال Enter Pre-Auth ID:	Enter the Pre-Auth ID which is located on the original Pre-Authorisation receipt and press the touch screen or the key. Go to Step 8.

Step	Terminal Display	Action
6	Transaction TYPE PRE-AUTH RRN 16050900002 CARD0052 AMOUNT AUD35.00 TIME 06MAY16 16.24 PREAUTHID 18611654 PRESS I TO SELECT	Each individual Pre-Auth transaction will be shown on the screen. Press the "UP" or "DOWN" arrow to scroll through the list. When the correct Pre-Auth is displayed, press the Rev to select it.
7	NO TRANS FOUND	This screen will be displayed if no Pre-Auth transactions have been located. This prompt will time out after 30 seconds, or press the Rey to return to the idle screen.
8	RETRIEVING INFORMATION Please Wait	The terminal will begin locating the stored transaction.

Step	Terminal Display	Action
9	TRANSACTION NOT FOUND Retry Tran?	If the Pre-Auth ID was entered incorrectly or if the transaction could no longer be found, the terminal will prompt "TRANSACTION NOT FOUND Retry Tran?" Press "Yes" on the touch screen or the key to re-enter the Pre-Auth ID. Press "No" on the touch screen or the key to return to the idle screen.
	No Yes	
10	Partial CancelCARD0455Pre-Auth\$7.00Total\$7.00Confirm?NoYes	To confirm the transaction is correct press "Yes" on the touch screen or the key. Press "No" on the touch screen or the key to return to the idle screen.
11	Please Wait	The terminal will begin processing the Pre-Auth extension.

Step	Terminal Display	Action
12		The terminal will now print the receipt and display the transaction result.
	Approved	
	<declined reason=""> Press ENTER Key</declined>	
13	Signature required	If a signature is required, remove the card from the terminal and have the customer sign the receipt. Note: Signature will still be required for UnionPay Credit transactions as well as PIN authorisation. Certain cards (for example signature-only cards, payment cards that do not have a chip and some international cards) will also require a signature. Your terminal will be able to process these cards as normal.

Step	Terminal Display	Action
14	Signature ok?	If the signature matches the signature on the card, press "Yes" on the touch screen or the key. Otherwise press "No" on the touch screen or the key. This will cancel the transaction.
	No Yes	
15	Signature Approved	If the signature is approved or declined the terminal will display the result.
	Signature Declined Press ENTER Key	

Step	Terminal Display	Action
16	Print Customer Receipt?	Press "Yes" on the touch screen or the key to print a customer copy. If not required, press "No" on the touch screen or the key to print a customer receipt.
	No Yes	

## 4.7.7 Pre-Authorisation Partial Cancellation

A Pre-Authorisation partial cancellation is used to partially cancel a Pre-Authorisation, where the expected value of the final transaction is lower than the initial Pre-Authorised amount. The expiry date of the original Pre-Authorisation transaction is not changed.

A Pre-Authorisation partial cancellation can be processed in one of three ways:

- 1. Using the Pre-Auth ID from the Mastercard Pre-Authorisation transaction, within 30 days of the original Pre-Authorisation transaction. *Note: The 30 day expiry may vary if a Pre-Authorisation extend has been performed.*
- 2. Using the Pre-Auth ID from the Visa Pre-Authorisation transaction, within 1 day, 7 days or 30 days (depending on the type of business you have and how your Pre-Authorisation is processed) of the original Pre-Authorisation transaction. (*Note: The 1 day, 7 days or 30 day expiry may vary if a Pre-Authorisation extend has been performed*).
- 3. Using the Browse Pre-Auth ID function. The terminal can browse the Pre-Authorisation transactions for 14 days. *Note: If the Pre-Authorisation transaction is no longer present, use the Pre-Auth ID to complete the transaction.*



Terminal Display	Action
Pre-Auth 1. Top-Up 2. Extend 3. Partial Cancel	Select "Partial Cancel" on the touch screen or enter the number of the menu item on the keypad.
Partial Cancel 1. Enter Pre-Auth ID 2. Browse Pre-Auth	Select "Enter Pre-Auth ID" on the touch screen or enter the number of the menu item on the keypad. Go to Step 5. OR Select "Browse Pre-Auth" on the touch screen enter the number of the menu item on the keypad. Go to Step 6.
雷8品令山間 Enter Pre-Auth ID:	Enter the Pre-Auth ID which is located on the original Pre-Authorisation receipt and press the touch screen or the key. Go to Step 8.
	Pre-Auth   1. Top-Up   2. Extend   3. Partial Cancel    Partial Cancel    1. Enter Pre-Auth ID   2. Browse Pre-Auth     Image: State of the state of th

Step	Terminal Display	Action
6	Transaction TYPE PRE-AUTH RRN 160509000002 CARD0052 AMOUNT AUD35.00 TIME 06MAY1616.24 PREAUTHID 18611654 PRESS I TO SELECT	Each individual Pre-Auth transaction will be shown on the screen. Press the "UP" or "DOWN" arrow to scroll through the list. When the correct Pre-Auth is displayed, press the key to select it.
7	NO TRANS FOUND	This screen will be displayed if no Pre-Auth transactions have been located. This prompt will time out after 30 seconds, or press the Rey to return to the idlescreen.
8	RETRIEVING INFORMATION Please Wait	The terminal will begin locating the stored transaction.

Step	Terminal Display	Action
9	TRANSACTION NOT FOUND Retry Tran?	If the Pre-Auth ID was entered incorrectly or if the transaction could no longer be found, the terminal will prompt "Transaction Not Found Retry Tran?" Press "Yes" on the touch screen or the key to re-enter the Pre-Auth ID. Press "No" on the touch screen or the key to return to the idle screen.
	No Yes	
10	Extend CARD0412 Pre-Auth \$5.00 Total \$5.00 Confirm? No Yes	To confirm the transaction is correct press "Yes" on the touch screen or the device key. Press "No" on the touch screen or the key to return to the idle screen.
11		The terminal will begin processing the Pre-Auth extension.
	Please Wait	

Step	Terminal Display	Action
12		The terminal will now print the receipt and display the transaction result.
	Approved	
	Press ENTER Key	
13		If a signature is required, remove the card from the terminal and have the customer sign the receipt.
	Signature required	Note: Signature will still be required for UnionPay Credit transactions as well as PIN authorisation. Certain cards (for example signature-only cards, payment cards that do not have a chip and some international cards) will also require a signature. Your terminal will be able to process these cards as normal.

Step	Terminal Display	Action
14	Signature ok?	If the signature matches the signature on the card, press "Yes" on the touch screen or the key. Otherwise press "No" on the touch screen or the key. This will cancel the transaction.
15	Signature Approved	If the signature is approved or declined the terminal will display the result.
	Signature Declined Press ENTER Key	

Step	Terminal Display	Action
16	Print Customer Receipt?	Press "Yes" on the touch screen or the key to print a customer copy. If not required, press "No" on the touch screen or the key to print a customer receipt.
	No Yes	

# 4.7.8 New Terminal Prompts

Terminal Display	Explanation
	This screen will be displayed when attempting to process an account verify transaction on a card other than a Mastercard and Visa.
Press ENTER Key	
	This screen will be displayed when attempting to process a partial or full cancellation, top-up or extend on a card other than a Mastercard and Visa.
Func Not Supported Retry Tran?	
No Yes	

Terminal Display	Explanation
	This screen will be displayed when attempting to process a completion, partial or full cancellation, top-up or extend on a Pre- Authorisation transaction that has already been completed.
Pre-Auth Already Completed Retry Tran?	
No Yes	

#### 4.8 Pre-Authorisation Completion

The Pre-Authorisation Completion process looks up the original Pre-Authorisation record confirms the transaction value and puts the Pre-Authorisation payment through as a transaction.

Note: The terminal retains Pre-Authorisations for 30 calendar days only.

A Pre-Authorisation Completion transaction should be performed within 30 days from when the Pre-Authorisation was processed. If you need to complete a Pre-Authorisation transaction and thirty days have passed since the Pre-Authorisation transaction, a purchase transaction will need to be attempted.



Step	Terminal Display	Action
4	RETRIEVING INFORMATION Please Wait	The terminal will begin locating the stored transaction.
5	TRANSACTION NOT FOUND Retry Tran?	If the Pre-Auth ID was entered incorrectly, the terminal will prompt 'Transaction Not Found Retry Tran?" Select "Yes" to re-enter the Pre-Auth ID again.
6	Completion AUD 10.00 CARD2805	To confirm the transaction is to be completed press the touch screen or the Wey.
	Confirm? No Yes	

Step	Terminal Display	Action
7	COMPLETION AUD 5.00	Enter the completion amount and press the touch screen or the
8	COMPLETING PRE-AUTH Please Wait	The terminal will connect to the bank and begin processing the Pre-Auth Completion.
9	Printing	The terminal will now begin printing the receipt and display the transaction result.

Step	Terminal Display	Action
10	Print Customer Receipt?	Select "Yes" or press the Rev to print a customer copy. If not required, select "No" or press the Rev.

#### 4.9 Pre-Authorisation Cancellation

The Pre-Authorisation Cancellation process looks up the original Pre-Authorisation record, confirms the transaction value and reverses the Pre-Authorisation payment.

Note: Pre-Authorisation Cancellation is available on UnionPay cards. The terminal will prompt 'trans not supported' if another card type is used.





Step	Terminal Display	Action
5	Cancellation AUD 55.55 CARD7702 Confirm?	To confirm the transaction is to be completed press the touch screen or the 🛃 key.
	No Yes	
6	CANCELLING PRE-AUTH Please Wait	The terminal will begin processing the cancellation.
7	Approved	The cancellation receipt will be printed along with the transaction result.

Step	Terminal Display	Action
	<declined reason=""></declined>	
	Press ENTER Key	
8	Print Customer Receipt?	Select "Yes" on the touch screen or press the key to print a customer copy. If not required, select "No" on the touch screen or press the key.
9	Printing	Printing of customer receipt will begin.

# 4.9.1 Pre-Authorisation Cancellation Receipt

Pre-Authorisation Cancellation	Pre-Authorisation Cancellation
Merchant Copy	Customer Copy
MERCHANT NAME	MERCHANT NAME
MERCHANT ADDRESS	MERCHANT ADDRESS
1234 MERCH SUBURB	1234 MERCH SUBURB
0212341234	0212341234
HEADER	HEADER
AUSTRALIA	AUSTRALIA
ABN	ABN
*CANCELLED TRANS*	*CANCELLED TRANS*
MID33773607TSP100100005011TIME 18FEB1414:23TRAN 000006CREDITUICC CREDITSCARD1234AUTH800132PRE-AUTH ID01234567PRE-AUTHAUD500.00	MID33773607TSP100100005011TIME 18FEB1414:23TRAN 000006CREDITUICC CREDITSCARD1234AUTH800132PRE-AUTH ID01234567PRE-AUTHAUD500.00
TOTAL AUD500.00	TOTAL AUD500.00
(000) APPROVED	(000) APPROVED
*CANCELLED*	*CANCELLED*
*-CANCELLED TRANS-*	*—CANCELLED TRANS—* SAVE RECEIPT *CUSTOMER COPY*

#### 4.10 Split Purchase

Split Purchase is a feature that provides your customers with options on how to pay their share of the bill – either by credit card, debit card, or cash.

The Split Purchase feature is an optional function. You may enable or disable this feature by contacting the Merchant Helpdesk.

#### 4.10.1 Split Bill (Equal)

Equal Split Purchase – An equal Split Purchase allows a bill to be divided equally between cardholders.

Step	Terminal Display	Action
1	Durchasa Amount	Key in the purchase amount i.e. \$100 = 10000.
		If a correction is required press the skey to remove the last number entered or the skey to return to the idle screen.
		Press the touch screen or the 🕘 key to continue with a single Purchase.
	Split Purchase	Split Purchase can be accessed via the purchase screen by pressing "Split Purchase" on the touch screen.
	Accept amount 🛛 🖊	
2	Equal Split Amount	Key in the number of Equal Split Purchase members in the "Number Equal Splits box". (the terminal will show a default of 2 members).
	aud 50.00	The Equal Split Amount for each Split purchase member will be displayed.
	Number Equal Splits	Press the touch screen or the 🕗 key to proceed.
	2	Note: The minimum split is 2 and the maximum split is 10.
	X Unequal	
3	Split Bill Amount	A Split Purchase Card payment is initiated with the Split Purchase Amount presented on the screen.
	aud 50.00	Key in Tip amount and press the touch screen or the 🖉 key.
	Enter Tip	The Tip amount may be left at \$0.00, by pressing "Leave empty to Skip".
		OR
	AUD 5.00	If the Split Purchase is a Cash payment press the key to access screen "Continue with next Card Payment". Go to step 12 – and select "Cash".
		Note: Tip screen displayed only if enabled.

Step	Terminal Display	Action
4	Split Bill Amount         AUD       55.00         Tap card         Insert/Swipe card         Insert/Swipe         Insert/Swipe	Insert, swipe or tap the customer's card. (See Section 3.4 Card Presentation Procedures). For "Tap/contactless cards" go to Step 9.
5	Please Wait	The terminal will connect to the bank and begin processing the purchase.
6	Select Account <ol> <li>Cheque</li> <li>Savings</li> <li>Credit</li> </ol>	For magnetic stripe and chip cards, select the required account on the touch screen, or press "1", "2" or "3". Note: The accounts offered on this screen will change depending on the type of card presented.
7	Split Bill AmountAUD55.00Includes Surcharge of AUD0.50Continue?NoYes	Surcharge is applied to the Split Purchase. Press "Yes" on the touch screen to accept and proceed. <i>Note: Surcharge displayed only if enabled.</i>

Step	Terminal Display	Action
8	Total Amount AUD 55.00 Enter PIN	The cardholder can now enter their Personal Identification Number (PIN). Once entry is complete the cardholder can press the touch screen or the exclusion key.
9	Please Wait	The terminal will connect to the Bank and begin processing the purchase.
10	Approved Remove Card Printing	The terminal will now begin printing the receipt and display the transaction result. If a chip card was inserted and is yet to be removed, this prompt will appear. Remove the card at this prompt. The terminal will beep as a reminder if the card is not removed. Printing will not start until card is removed.
11	Print Customer Receipt? No Yes	Press the "Yes" button on the touch screen or the key to print a customer copy. If not required, press the "No" button on the touch screen or the key. If no further Split Payments are required the Split Purchase is completed. Go to Step 15.

Step	Terminal Display	Action
12	Outstanding Amount	A Split Purchase transaction has completed. The amended outstanding amount is presented with the following options:
	aud 50.00	Press touch screen "Yes" to continue with next Card Split Purchase payment. Go to Step 3.
	Continue with next	OR
	Card Payment?	Press touch screen Cash to continue with the next Cash Split Purchase payment. Go to Step 13.
		OR
	No Cash Yes	Press touch screen "No" to exit the Split Purchase with Outstanding Amount. Go to Step 14.
13	Split Cash Amount	Accept the Equal Split Purchase Cash Amount by pressing the touch screen "Accept Amount" or Key.
	aud 50.00	If no further Split Payments are required the Split Purchase is completed. Go to Step 15.
		If there is still an outstanding amount go to Step 12.
		Note: No Tip or Surcharge is applied for Cash.
	Accept amount 🛛 🖨	
14	Split Purchase	Split Purchase Completed with Outstanding Amount.
	Purchase         \$100.00           Card (1)         \$50.00           Split Total         \$50.00	The Split Purchase Receipt summary is displayed on the terminal screen with the outstanding amount and the full receipt is automatically printed.
	Tip \$5.00	See section 4.8.3 Split Purchase Receipt (with Outstanding Amount).
	Surcharge \$0.50 Total \$55.50	Note: Only successful Split Purchase transactions will appear on the display and receipt)
	Outstanding Amount \$50.00	Split Purchase Completed

Step	Terminal Display		Action
15	<sup>5</sup> Split Purchase		Split Purchase Completed.
	Purchase Card (1) Card (2) <b>Split Total</b>	\$100.00 \$50.00 \$50.00 <b>\$100.00</b>	The Split Purchase Receipt summary is displayed on the terminal screen and the full receipt is automatically printed. See section 4.8.3 Split Purchase Receipt (Completed).
	Tip Surcharge <b>Total</b>	\$5.00 \$0.50 <b>\$105.50</b>	Note: Only successful Split Purchase transactions will appear on the display and receipt. Split Purchase Completed
	Completed		

# 4.10.2 Split Purchase (UnEqual)

UnEqual Split Purchase – An UnEqual Split Purchase allows your customers to pay their contribution of the bill.

Step	Terminal Display	Action
1	Purchase Amount	Key in the purchase amount i.e. $100 = 10000$ . If a correction is required press the key to remove the last number entered or the key to return to the idle screen.
		Press the touch screen or the key to continue with a single Purchase.
	Split Purchase	screen by pressing touch screen "Split Purchase".
	Accept amount 🖊	
2	Equal Split Amount	To Initiate an UnEqual Split Purchase, where each Split Purchase member can enter their Split Purchase Amount, press "UnEqual" on the touch screen
	aud 50.00	
	Number Equal Splits	
	X Unequal	

Step	Terminal Display	Action
3	Outstanding AmountAUD100.00Enter Split Bill AmountAUDAUD30.00Accept amountI	The Split Purchase member shall input the amount they will contribute in the Enter Split Bill Amt box e.g. \$30.00. Press touch screen or the key. If the Split Purchase is a Cash payment press to access screen "Continue with next Card Payment". Go to Step 13 and select "Cash".
4	Split Bill Amount AUD 30.00 Enter Tip AUD 5.00 Leave empty to Skip	<ul> <li>A Split Purchase Card payment is initiated with the Split Purchase Amount presented on the screen.</li> <li>Key in the Tip amount and press the touch screen or the </li> <li>key.</li> <li>The Tip amount may be left at \$0.00, by pressing "Leave empty to Skip".</li> <li>If the Split Purchase is a Cash payment press</li> <li>to access screen and Continue with next "Card Payment".</li> <li>Go to Step 13 and select "Cash".</li> <li>Note: Tip screen displayed only if enabled.</li> </ul>
5	Split Bill Amount         AUD       55.00         Tap card         Insert/Swipe         card         VISA       Max         Image: Amount of the second of the se	Insert, swipe or tap the customer's card. For "Tap/Contactless cards" go to Step 10.
6	Please Wait	The terminal will connect to the bank and begin processing the purchase.

Step	Terminal Display	Action
7	Select Account <ol> <li>Cheque</li> <li>Savings</li> <li>Credit</li> </ol>	For magnetic stripe and chip cards, select the required account on the touch screen, or press "1", "2" or "3". Note: The accounts offered on this screen will change depending on the type of card presented.
8	Split Bill Amount AUD 35.50 Includes Surcharge of AUD0.50 Continue? No Yes	Surcharge is applied to the Split Purchase press touch screen "Yes" to accept and proceed. <i>Note: Surcharge displayed only if enabled.</i>
9	Total Amount AUD 35.50 Enter PIN	The cardholder can now enter their Personal Identification Number (PIN). Once entry is complete the cardholder can press the touch screen or the key.
10	Please Wait	The terminal will connect to the bank and begin processing the purchase.

Step	Terminal Display	Action
11		The terminal will now begin printing the receipt and display the transaction result.
		If a chip card was inserted and is yet to be removed, this prompt will appear. Remove the card at this prompt.
	Approved	The terminal will beep as a reminder if the card is not removed.
	Remove Card	Note: Printing will not start until card is removed.
	Printing	
12	Print Customer Receipt?	Press the "Yes" button on the touch screen or the key to print a customer copy.
		If not required, press the "No" button on the touch screen or the <b>1</b> key.
		If no further Split Payments are required the Split Purchase is completed.
	No Yes	Go to Step 16.
13	Outstanding Amount	A Split Purchase transaction has completed. The amended outstanding amount is presented with the following options:
	aud 70.00	Press "Yes" on the touch screen to continue with next Card Split Purchase payment. Go to Step 3.
		OR
	Continue with next Card Payment?	Press touch screen "Cash" to continue with a Cash Split Purchase payment. Go to Step 14.
		OR
	No Cash Yes	Press touch screen "No" to exit the Split Purchase with Outstanding Amount. Go to Step 15.

Step	Terminal Display		Action
14	Outstanding AUD Enter Split B AUD	Amount 70.00 ill Amount 70.00	Enter the Cash Payment Amount. The Split Purchase member will input their Cash amount in the box "Enter Split Cash Amt". Press touch screen or the Skey to proceed. If no further Split Payments are required the Split Purchase is completed. Go to Step 16. If there is still an outstanding amount go to
	Accept amoun	it 🖊	Step 13. Note: No Tip or Surcharge applied or Cash.
15	Split Purchase		Split Purchase Completed with Outstanding Amount.
	Purchase Card (1) <b>Split Total</b>	\$100.00 \$30.00 <b>\$30.00</b>	The Split Purchase Receipt summary is displayed on the terminal screen with the outstanding amount and the full receipt is automatically printed.
	Tip Surcharge <b>Total</b>	\$5.00 \$0.50 <b>\$35.50</b>	See section 4.8.3 Split Purchase Receipt (with Outstanding Amount). Note: Only successful Split Purchase transactions will appear on the display and receipt.
	Outstanding Amount \$70.00		Split Purchase Completed
16	Split Purchase		Split Purchase Completed.
	Purchase Card (1) Card (2) Split Total	\$100.00 \$30.00 \$70.00 <b>\$100.00</b>	The Split Purchase Receipt summary is displayed on the terminal screen and the full receipt is automatically printed. See section 4.8.3 Split Purchase Receipt (Completed).
	Tip Surcharge <b>Total</b>	\$5.00 \$0.30 <b>\$105.30</b>	Note: Only successful Split Purchase transactions will appear on the display and receipt. Split Purchase Completed
	Completed		

#### 4.10.3 Split Purchase Receipt

The Split Purchase receipt is automatically printed when a Split Purchase is completed or cancelled.

A Duplicate of the Last Split Purchase receipt also can be requested via the "Last Split Receipt" Menu option. Select "Menu" from the touch screen then press the "DOWN" arrow and select "Reprint Receipt". Press "Last Split Receipt". The receipt will print.

Split Purchase Receipt

TSP ID : MID : DATE :		
Purchase Amou	int	AUD XX.XX
Card Amount		AUD X.XX
Cash Amount		AUD X.XX
SPLIT TOTAL A	MOUNT	AUD XX.XX
OUTSTANDING	AMOUNT	AUD XX.XX
Tip Amount		AUD X.XX
Surcharge Amo	unt	AUD X.X>
TOTAL AMOUN	T 	AUD XX.X>
RRN	TRAN	SACTION TYPE
CARD NUMBER	R D	DATE AND TIME
CARD TYPE	A	CCOUNT TYPE
BASE AMOUNT	SURCHA	ARGE AMOUNT
TOTAL AMOUN	Т	TIP AMOUN
AUTH CODE	RESP TE	EXT AND CODE
160020000157	plit Purchase	
#### ### 0006		202ED16 15:20
Debit (C)		CHEOLIE
025212	OFFLINE A	APPROVED (Y1
S	plit Purchase	2
####		PURCHASE
####		30SEP16 15:28
Cash		####
####		####
AUD 55.00		####
####		####

# 5 Electronic Fall Back.

Electronic Fall Back (EFB) is the ability to continue performing transactions on the terminal, even when communication with the bank for online approval has been lost or the card issuer is unavailable.

- EFB functionality is only available when enabled on the terminal, and only for allowed card types.
- Your Merchant Letter of Offer contains your debit and credit floor limits.

During EFB mode, transactions are processed and stored offline by the terminal. After communication has been restored, the terminal will forward the stored transactions to the bank for processing. When processing in EFB mode, some differences apply to normal online processing, including:

- Contactless (tap & go) transactions are not available in EFB mode. If you attempt a contactless transaction it will decline. Request your customer to retry the transaction by either inserting or swiping their card.
- For credit card transactions that are over your credit card floor limit, you will be required to enter an authorisation number which you can obtain by calling 132 415. Alternatively ask your customer for an alternative means of payment.
- Signature capture is required on all EFB transactions regardless of the account selection or whether PIN was entered. The terminal will process the transaction in accordance with the EFB floor limits and other validation settings.

Remember: You must not 'split' a sale in order to avoid obtaining authorisation.

# 6 Surcharging.

Merchants have the ability to charge customers an additional fee for paying by debit or credit cards surcharging. The surcharge can be either a fixed fee or a percentage fee based on the value of the transaction.

A surcharge fixed fee amount that is greater than X or a percentage amount greater than Y% is prohibited by the terminal.

To add a surcharge fee the merchant must contact the Merchant Helpdesk to activate the feature.

Terminal will apply surcharging to the purchase component of the transactions only for the following transaction types:

- Purchase
- Purchase + Tip
- Purchase + Cashout
- MOTO

Note: Transactions completed with Contactless card presentment method will not have surcharge applied.

_		_	
Tormi	mal	Dien	21/
ненни	пaн	DDD	av



#### Surcharge Receipt

ACQUIRER NAME MERCHANT NAME MERCHANT ADDRESS 1234 MERCH SUBURB 0212341234 HEADER AUSTRALIA ABN

MID	000000033773607
TSP	1001000005011
TIME 18F	EB14 14:23
TRAN 00	0006 DEBIT
Visa Crec	lit
Visa	1
CARD	1234
RID	A0000000004
PIX	1014
TVR	00000040000
TSI	E800
AUTH	800132
PURCHA	AVD5.25
TOTAL	AUD5.25
(0	00) APPROVED
INCLUDE	Surcharge
	AUD0.25
OR	IGINAL AMOUNT:
	AUD5.00
* 511	SAVE RECEIPT
^—DU	PLICATE RECEIPT-*

# 7 Cancelling a transaction.

#### 7.1 During a Transaction



To cancel a transaction during processing press the "cancel" key on the terminal.

# 7.1.1 After a Transaction Has Completed

Use the Refund transaction type to refund a transaction once it has been completed. There is no other way to cancel a transaction once it has been completed. See section 4.4 'Refund' for details on how to perform a Refund transaction.

## 7.2 Exception Scenarios

#### 7.2.1 Chip Card Swiped (Insert Card)

The 'Chip Card Swiped' screen is displayed when an EMV-capable card is swiped (using the magnetic stripe reader) on an EMV-capable terminal. This prompts the user to insert the card chip into the terminal.


#### 7.2.2 Chip Read Error (Faulty Chip Card)

The 'Chip Read Error' screen is displayed when a faulty EMV-capable card is inserted. This prompts the user to retry card insert. 3 attempts are given before the terminal will prompt for the card to be read using the magnetic stripe reader.

Step	Terminal Display	Action
1	Chip Malfunction	The terminal will prompt "Chip Malfunction" when there is an issue reading the chip on an EMV-capable card.
2	Total Amount AUD 5.00 Insert card	The terminal will prompt to retry transaction. Insert or swipe the customer's card (See Section 3.4 Card Presentation Procedures).
3	Total Amount AUD 5.00	The terminal will prompt to 'Swipe Card' if the terminal failed to read the chip card three times. Present the card to the terminal by swiping the card through the reader on the terminal. <i>Note: that the card should not be tapped or inserted.</i>

### 7.2.3 Card Read Error (Faulty Chip Card)

The 'Card Read Error' screen is displayed when there is an issue reading a Mag Stripe only card. This prompts the user to retry the card read. Three attempts are given before the terminal will prompt for the card to be manually entered into the terminal.

Step	Terminal Display	Action
1	Cannot Read Card	The terminal will prompt 'Cannot Read Card' when there is an issue reading the Mag Stripe on a Mag Stripe only card. Three attempts are allowed to retry the card read before the terminal will prompt the user to type in the card number manually.
2	<b>☎⁰‱</b> †∰∎	Key in the cardholder's card number. If a correction is required press the Skey. Once the value is correct press the key
	Enter Card Number	
3	<b>☎0</b> 盎奈⊪∭Î	Key in the cardholder's card expiry date in MMYY format. If a correction is required press the Skey, once the value is correct press the key.
	Exp Date (MMYY):	



#### 7.2.4 Authorisation Number Required

The 'Phone for Auth' screens are displayed when the terminal is offline (electronic fallback mode) and a transaction above the terminal floor limit has been requested. The terminal will prompt for and validate the authorisation number before continuing.

Terminal Screen	Next Step
0 <b>8</b> 🗟 🔐 🗊	Confirm you wish to process using "Phone for Auth?".
Total Amount	
aud 200.00	
Phone For Auth? Call: 1300302226 Merchant ID 000000033773607	
No Yes	
اًا الد جall ال	Proceed to enter the authorisation number.
Enter Auth Number:	
X Alpha 4	

#### 7.2.5 EMV Application Selection Required

The 'EMV Application Selection' screen is displayed when a multi-application EMV card is presented to the terminal, prompting for selection of the EMV application to be used in the transaction. The screen can also be displayed for any EMV card which explicitly required application selection.

Terminal Screen	Next Step	
Select Application	Displayed if selection of EMV application is required. Select an application from the list, or use the up/down key to see further options if available.	
1. Debit Mastercard		
2. eftpos CHEQUE		
3. eftpos SAVINGS		

#### 7.2.6 EMV Early Card Removal

The 'EMV Card Removed' screen is displayed if the EMV card is removed before the transaction was completed.

Terminal Screen	Next Step
X	If required, re-attempt the transaction.
Card Removed	
Press ENTER Key	

#### 7.2.7 EMV Scheme Fallback / Technical Fallback

The 'EMV Scheme Fallback' screen is displayed if there are no jointly-supported applications between the terminal and the inserted EMV card.

The 'EMV Technical Fallback' screen is displayed if an EMV card is inserted and receives either an error or no response.

Terminal Screen	Next Step
Total Amount	Remove the card from the chip slot, and prepare to swipe
AUD 5.00	it using the magnetic stripe reader.

#### 7.2.8 Transaction Time Out

The following screen will be shown when nothing is entered onto the terminal within a certain time out period during a transaction.

Terminal Screen	Next Step
Trans. Cancelled Press ENTER Key	If required, re-attempt the transaction.

# 8 Reprint Receipt.

8.1 Search by RRN

## 8.1.1 User Interaction

Step	Terminal Display	Action
1	Reprint Receipt 1. Last Receipt 2. Search Receipt	On the main menu navigate to the 'Reprint Receipt' option and press the touch screen or Rev. Select the "Search Receipt" option to look for older transactions (up to 14 days).
2	Search Receipt 1. By RRN 2. By Date Time 3. Browse All	Select "By RRN" to search for a specific transaction with its Receipt Retrieval Number.
3	RECEIPT NOT FOUND	Terminal shall prompt 'Receipt Not Found' with an invalid RRN entry.

Step	Terminal Display	Action
4		A copy of the financial receipt shall be printed. The receipt will clearly state it is a 'DUPLICATE RECEIPT'.
	Printing	

### 8.1.2 Receipt

Duplicate Receipt		
ACQUIRER NAME MERCHANT NAME MERCHANT ADDRESS 1234 MERCH SUBURB		
HEADER AUSTRALIA ABN		
MID TSP	0000000033773607 1001000005011	
TIME 18FEB14 RRN TRAN000006 MasterCard	14:23 160523000078 DEBIT I	
CARD		
RID PIX TVR TSI AUTH	A00000000004 1014 000000040000 E800 800132	
PURCHASE TOTAL	AUD5.00 AUD5.00	
(000) APPROVED		
*DUPLICATE RECEIPT*		

Step	Terminal Display	Action
1	Reprint Receipt 1. Last Receipt 2. Search Receipt	On the main menu navigate to the 'Reprint Receipt' option and press the touch screen or the key. Select the "Search Receipt" option to look for older transactions. (Up to 14 days).
2	Search Receipt 1. By RRN 2. By Date Time 3. Browse All	Select "By Date Time" to search for a specific transaction within a transaction period.
3	<pre></pre>	Enter the date and time period in <b>DDMMYYHHMM</b> format to start searching from.

Step	Terminal Display	Action
4	TO (DDMMYYHHMM) //:	Enter the date and time period in DDMMYYHHMM format to search to.
5	NO TRANS FOUND	If an invalid date period has been entered, the terminal shall prompt 'NO TRANS FOUND'.
6	Transaction TYPE PURCHASE RRB 160509000019 CARD0052 AMOUNT AUD35.00 TIME 06MAY16 16.24 RESP DECLINED(109) PRESS - TO PRINT	Press the "UP" and "DOWN" arrow to scroll through the list of transactions completed during the date and time period. Press I to obtain a re-print of the transaction showing on the terminal.

Step	Terminal Display	Action
7	Printing	A copy of the financial receipt shall be printed. The receipt will clearly state it is a 'DUPLICATE RECEIPT'

#### 8.2 Browse All

The browse all function will display all transactions (Approved & Declined) completed in the 14-day period.

## 8.2.1 User Interaction

Step	Terminal Display	Action
1	Terminal Display Reprint Receipt 1. Last Receipt 2. Search Receipt	Action On the main menu navigate to the 'Reprint Receipt' option and press the touch screen or key. Select the "Search Receipt" option to look for older transactions (up to 14 days).

Step	Terminal Display	Action
2	Search Receipt 1. By RRN 2. By Date Time 3. Browse All	Select "Browse All" to look through 14-days worth of transactions completed on the terminal.
3	Transaction TYPE PURCHASE RRB 160509000019 CARD0052 AMOUNT AUD35.00 TIME 06MAY16 16.24 RESP DECLINED(109) PRESS - TO PRINT	Press the "UP" and "DOWN" arrow to scroll through the list of transactions completed during the date and time period. Press volume to obtain a re-print of the transaction showing on the terminal.
4	Printing	A copy of the financial receipt will be printed. The receipt will clearly state it is a 'DUPLICATE RECEIPT'.

## 9 Transaction Listing (Show Transaction).

#### 9.1 Since Settlement

The Show transaction function will only display **approved** transactions stored on the terminal for a 14-day duration.

#### 9.1.1 User Interaction



Step	Terminal Display	Action
3	Show Transaction	Select "Since Settlement" to view all the transactions completed on the terminal since last settlement cutover.
	1. Since Settlement	
	2. By Date Time	
	3. Show All	
4	Transaction	The terminal will display a breakdown of each transaction. Use the "UP" or "DOWN" arrow to
	TYPE PRE-AUTH RRB 16050600004 CARD0052 AMOUNT AUD35.00 TIME 06MAY16 15.24 RESP APPROVED(001)	scroll through the list.

## **10** Transaction Listing (Print Transaction).

#### 10.1 Since Settlement

#### 10.1.1 User Interaction



#### 10.2 By Date Time

The Show transaction function will only display Approved transactions stored on the terminal for a 14-days duration.

#### 10.2.1 User Interaction



Step	Terminal Display	Action
4	<pre></pre>	Enter the date and time period in DDMMYYHHMM format to start searching from.
5	<b>☎ଃ盎</b> 奈ա≋≣	Enter the date and time period in DDMMYYHHMM format to search to.
	FROM (DDMMYYHHMM) //: X 4	
6	NO TRANS FOUND	If an invalid date period has been entered, the terminal shall prompt (NO TRANS FOUND).

Step	Terminal Display	Action
7	Printing	The terminal will print out a transaction listing with a breakdown of each individual transaction completed on the terminal for the specific transaction period.

## 10.2.2 Receipt

Sample of a printout using the Transaction Listing (Print transaction) function.

	Transaction Listing	
Merchant's Information	MERCHANT INFO:	EFTPOS DEMO SHOP 7 SYDNEY 2000
Transaction's Breakdown Entry Mode M – Manual C – Contactless I – Insert	TSP ID: MID: FROM:	AUSTRALIA 1004P000018 11262015 23FEB2017 24FEB2017 
S – Swipe  Transaction's Listing	TO: RRN CARD NUMBER CARD TYPE (ENTRY MODE) BASE AMOUNT CASH AMOUNT TOTAL AMOUNT	DATE AND TIME ACCOUNT TYPE SURCHARGE AMOUNT TIP AMOUNT RESP TEXT AND CODE PRE-AUTH ID 
	AUTH CODE 	CREDIT AUD0.00 AUD0.00 ONLINE APPROVED (000) PRE-COMP
	AUD0.52 025212 160223000078 **** *** 5656 Visa (M) AUD100 01	23FEB16 11:48 CREDIT AUD0.00 AUD0.00 ONLINE APPROVED (000) 26685364
	AUD0.00 AUD100.01 025213 160224000079	PURCHASE 24FEB16 12:55 CREDIT AUD0.00 AUD0.00 ONULINE APPROVED (001)
	UnionPay (S) AUD5.00 AUD0.00 AUD5.00	PRE-AUTH 24FEB16 13:15 CREDIT AUD0.00
	160224000080 **** *** 6498 Mastercard (I) AUD10.00 AUD0.00 AUD10.00 123445	AUD0.00 ONLINE APPROVED (000) 25945855

## **11 Settlement and Reports.**

## 11.1 Settlement

Settlement for EFTPOS 1 can occur via a programmed terminal settlement or a manual settlement. The terminal must be powered on and be able to communicate with the bank for settlement to occur at the programmed time.

#### Important Points to Remember:

If a settlement is not performed during the day, all online transactions will automatically be processed when the bank completes the daily cut-off.

You can only complete settlement once in a 24 hour period. – If you have attempted to settle twice, you will receive a message saying 'ALREADY SETTLED TODAY'.



#### 11.2 Cutover

To prevent accidental triggering of the Cutover function on the terminal, an extra confirmation prompt has been added. Merchant will have to select "YES" or "NO" to proceed with the Terminal Cutover function.

Step	Terminal Display	Action
1	Settlement	Initiate Cutover from the main menu by selecting "Settlement" on the touch screen or enter
	1. Inquiry	Select the "Cutover" option on the touch screen
	2. Cutover	the keypad.
	3. Subtotals	
	4. Pending All	
	Ť Ŧ	
2		Terminal will prompt 'Terminal Cutover Proceed?' before allowing Cutover to be completed.
	Terminal Cutover Proceed?	
	No Yes	

## 11.3 Auto Settlement

Auto settlement will automatically force a settlement daily at the time requested you when your merchant facility was established. If required, you can contact the Merchant Helpdesk to change your auto settlement time.

#### 11.4 Manual Settlement

A settlement can be initiated anytime throughout the day prior to or after the bank's cut-off time of 9:30PM (AEST).

This function allows you to manually settle for the current trading day.

Step	Terminal Display	Action
1	<ol> <li>Settlement</li> <li>Reprint Receipt</li> <li>Load Params</li> <li>Utility</li> </ol>	Initiate manual settlement from the main menu by selecting "Settlement" on the touch screen or enter the number of the menu item using the keypad.
2	Settlement	Select the "Cutover" option on the touch screen or enter the number of the menu item using the kounad to begin sottlement
	1. Inquiry	the keypad to begin settlement.
	2. Cutover	
	3. Subtotals	
	4. Pending All	
	t I	

Step	Terminal Display	Action
3		The terminal will connect to the bank and begin settlement.
	Please Wait	

### 11.5 Inquiry

The following inquiry report can be run from the terminal at any time to show the totals for a particular trading day.

Step	Terminal Display	Action
1	<ol> <li>Settlement</li> <li>Reprint Receipt</li> <li>Load Params</li> <li>Utility</li> <li></li></ol>	Run an Inquiry report from the main menu by selecting "Settlement" on the touch screen or enter the number of the menu item using the keypad.

Step	Terminal Display	Action
2	Settlement	Select the "Inquiry" option to run the report by pressing the touch screen or the 🛃 key.
	1. Inquiry	
	2. Cutover	
	3. Subtotals	
	4. Pending All	
3	SELECT OPTION	Select "option 1" for an Inquiry report on the current trading date.
		Select "option 2" for an Inquiry report on any other past trading date.
		Note: For a current trading date Inquiry report the "2" value will be empty as settlement has
	1. 09/07	not occurred.
	2. Other	

#### 11.6 Subtotals Report

The subtotals report can be run from the terminal at multiple times per day for reporting purposes. The subtotal report will show the value of transactions since subtotals were last reset.



Step	Terminal Display	Action
2	Settlement	To run the report, select the "Subtotals" option on the touch screen or enter the number of the menu item using the keypad.
	1. Inquiry	
	2. Cutover	
	3. Subtotals	
	4. Pending All	
	t I	
3	SubtotalsPURCHASE\$0.00CASHOUT\$0.00REFUND\$0.00TIP\$0.00	The terminal will then display the subtotals on screen.
	TOTAL \$5.00	
	Press ENTER Key	
4	PRINT TOTALS?	The option to print the subtotals will also be available by pressing the
	No Yes	

Step	Terminal Display	Action
5		The subtotals report will begin printing. The terminal will prompt 'Reset Totals?' after the report has been printed. Selecting "Yes" will reset the totals within the terminal to zero. This does not affect any of the inquiry report/
		cutover reports. Please note: Subtotals will not reset to zero after printing report and must be reset manually as required.
	Printing	

Step	Terminal Display	Action
	RESET TOTALS?	Subtotals Report         Acquirer NAME           MERCHANT NAME         PUR         0         \$0.00           MERCHANT         ADDRESS         1234 MERCH         \$0.00           SUBURB         0212341234         HEADER         \$0.00           AUSTRALIA         ABN         *         \$0.00           **         SUBTOTALS         TSP 100100005011         TIP         0         \$0.00           TIP         0         \$0.00         CASH         0         \$0.00           TSP 1001000005011         TIME 18FEB14 14:23         Debit         PUR         0         \$0.00           PUR         0         \$0.00         TOT         0         \$0.00           TIP         0         \$0.00         TOT         \$0.00           CASH         0         \$0.00         TOT         \$0.00           TOT         0         \$0.00         TOT         \$0.00           TOT         0         \$0.00         TOT         \$0.00           TIP         0         \$0.00         TOT         \$0.00           TIP         0         \$0.00         TOT         \$0.00           TOT         0         \$0.00         TOT

#### 11.7 Store and Forwards (S&F)

The store and forward report displays all transactions currently stored on the terminal.



#### 11.8 Load Parameters

In order to keep the terminal's software up to date the terminal will automatically download any updates on a regular basis. It is important to allow the download to be completed so that the terminal will always be running the latest software and configuration.

Generally this download is scheduled to occur overnight and will take approximately one to two minutes, however on occasion this can be up to 10 to 15 minutes. To allow this download to occur the terminal will need to be switched on and have an active connection to the internet.

If your terminal is unable to connect to perform the download at its scheduled time it will re-try at a later stage.

Step **Terminal Display** Action 1 To force a parameter download from the main menu navigate down through the menu items and 1. Settlement select "Load Parameters". The terminal will then initiate the download 2. Reprint Receipt of parameters. 3. Load Params 4. Utility 2 The terminal will connect to TMS to begin the download. TMS Logon Please Wait

The steps to trigger a parameter download manually are as follows:

Step	Terminal Display	Action
3	Parameter Download Please Wait Or Press X To Cancel	The progress of the download will be displayed. User will be able to cancel the download during this time.
4	Parameter Download Successful	Upon the successful completion of the download the terminal will display this screen.
5	PARAMETER DOWNLOAD FAILED (XX)	Upon the unsuccessful completion of the download the terminal will display this screen. The terminal will display a response code which the helpdesk can use in their investigation.

## 12 Settings.

#### 12.1 Merchant Password

The terminal is programmed with a merchant password, which is required for refunds and other particular terminal functions. This password is a security measure to ensure only certain authorised personnel can access this functionality from the terminal.

If you know the merchant password it can be changed via the terminal at any time. If you do not know your password, please contact the Merchant Helpdesk.

The steps to change the merchant password from the terminal are as follows:

Step	Terminal Display	Action
1	<ol> <li>Stationery Order</li> <li>Utility</li> <li>Setup</li> <li>Functions</li> </ol>	On the main menu, select the "Setup" option on the touch screen or enter the number of the menu item using the keypad.
2	Setup 1. Merch Password	Select the "Merchant Password" option on the touch screen or enter the number of the menu item using the keypad.

Step	Terminal Display	Action
3	Merchant Password 1. Change Password 2. Reset Password	Select "Change Password" on the touch screen to change the password from the terminal, or enter the number of the menu item using the keypad.
4	☎᠐ᠼ╤ᡙ║║	Key in the current 6-digit merchant password
	OLD MERCHANT PASSWORD:	
5	<b>☎ 8盎</b> 奈山Ш	Key in the new 6-digit merchant password and press the touch screen or the Rey.
	NEW MERCHANT PASSWORD:	
	× ×	

Step	Terminal Display	Action
6	<b>☎</b> 8 <b>盎</b> 奈⊪⊪∎	Re-key to confirm the new 6-digit Merchant Password and press the touch screen or the key.
	CONFIRM NEW PASSWORD	
	L X	
7	PASSWORD CHANGED Press ENTER Key	Once the Password has been changed successfully, 'PASSWORD CHANGED' will be displayed.

#### 12.2 Customise Main Menu

Menu Settings will allow you to customise the main menu. This involves the ability to move and remove transaction types and functions from the main menu dependent on personal preferences. For example, frequently used transaction types can be placed at the top of the main menu for quicker accessibility and unused items can be hidden from the main menu altogether.

The structure of main menu can be reset to the default at any time using the Reset Menu function.

The steps to customise the main menu are as follows:



Step	Terminal Display	Action
3	Menu Settings <ol> <li>Change Menu</li> <li>Reset Menu</li> <li>The set Menu</li> </ol>	Select the "Change Menu" option on screen or enter the number of the menu item using the keypad.
4	DAILY PASSWORD	You will be prompted to enter your Daily Password.
5	Select Menu Item Cash Out Settlement Hospitality Refund	To remove an item from the menu, press the key on screen to highlight the menu item you would like to remove. The item to remove will now be highlighted in grey. Press the key to confirm the changes. If an item is already removed and you would like to re-add it, highlight the item and press the key on screen or the key. Once this is completed press the key to exit.

Step	Terminal Display	Action
6	Move Menu Item          Cash Out         Settlement         Hospitality         Refund	To 'move' an item "UP" or "DOWN" the menu, press the select the item and use the up and down arrows to move the menu item to a new location. Press the select the item of the new location. Press the select the item in the new position. Once this is completed press the select
7	Save New Menu Changes? No Yes	The merchant can now decide whether to save the menu changes by pressing the "Yes" or "No" key on screen.
8	Menu Settings <ol> <li>Change Menu</li> <li>Reset Menu</li> </ol>	If you would like to reset the menu to your default factory settings select "Reset Menu".
Step	Terminal Display	Action
------	-----------------------------	---
9	RESET MENU ARE YOU SURE?	Confirm reset to default settings by pressing the "Yes" or "No" key on the screen.

#### 12.3 Power Save

The power save feature allows you to control the time before the screen dims due to inactivity on the terminal. This feature is typically used to conserve battery power and extend the amount of time the terminal can be used for without re-charging.



Step	Terminal Display	Action
2	Utility 1. TMS Settings 2. Menu Settings 3. Power Save 4. Restart Term  t	Select the "Power Save" option on the touch screen or enter the number of the menu item using the keypad.
3	Power Save 1. None 2. Inactive 3. Always	To turn off Power Save select "None". To turn on Power Save and enter an inactivity time select "Inactive". To turn on Power Save always select "Always". This will automatically adjust the contrast on the terminal instantly when the terminal is in an idle state.
4	Tativity time New: 60	If "Inactive" was selected enter the Inactivity time in seconds and press the touch screen or the key. This is the time before the screen automatically dims in idle state.

#### 12.4 Restart Terminal

The steps to restart the terminal are as follows:



## **13 Network Configuration.**

13.1 Ethernet Setup



Your terminal has the ability to process transactions through a broadband connection. If you wish to use your broadband connection for transaction processing (via an Ethernet cable) please connect your terminal base to your broadband modem and follow the steps below.

Note: Most networks use Dynamic Host Configuration Protocol "DHCP" to allocate unique addresses to each computer on your network. It is recommended that you have DHCP Turned on at your router.

If DHCP is not turned on, you will need to have the following information on hand prior to your new terminal being installed:

- IP Address
- Subnet Mask
- Default Gateway
- Primary DNS
- Secondary DNS



Step	Terminal Display	Action
2	Network Select Type	Select the "Ethernet" option on the touch screen or enter the number of the menu item using the keypad.
	1. WiFi	
	2. GPRS	
	3. Ethernet	
	4. Dial Up	
3 Ethernet Network	Ethernet Network	Select "Enable" option on the touch screen or enter the number of the menu item using the keypad.
	1. Edit 2. Disable	
4	Connecting Ethernet Please wait	The terminal will now attempt to connect. Once successful the terminal will then revert back to the idle screen.

## 13.1.2 Edit Ethernet Network

Step	Terminal Display	Action
1	Utility <ol> <li>Reset Terminal</li> <li>Delete S&amp;F</li> <li>Network</li> <li>Bluetooth Config</li> <li>I</li> </ol>	On the main menu select the "Utility" option on the touch screen or enter the number of the menu item using the keypad. In the Utility menu select "Network" on the touch screen or enter the number of the menu item using the keypad.
2	Network Select Type	Select "Ethernet" as the communication method.
	1. WiFi	
	2. GPRS	
	3. Ethernet	
	4. Dial Up	
3	Ethernet Enabled	Select "Edit" to setup/edit the settings for the Ethernet network.
	1. Edit 2. Disable	

Step	Terminal Display	Action
4	Select IP Address Setup	Select the IP Address type. Go to Step 10 if selecting "DHCP". Go to Step 5 if selecting "Fixed".
	1. DHCP 2. Fixed	
5	Enter Terminal IP Address 0.0.0.0	Enter the correct terminal IP address then press on screen or the
6	Enter Gateway IP Address 0.0.0.0	Enter the correct gateway IP address then press on screen or the Rey.



Step	Terminal Display	Action
10	Connecting Ethernet Please wait	The terminal will now attempt to connect. Once successful, the terminal will then revert back to the idle screen. The Ethernet signal icon 品 will now display on the idle screen.

## 13.1.3 Disable Ethernet Function

Step	Terminal Display	Action
1	Utility <ol> <li>Reset Terminal</li> <li>Delete S&amp;F</li> <li>Network</li> <li>Bluetooth Config</li> </ol>	On the main menu select the "Utility" option on the touch screen or enter the number of the menu item using the keypad. In the utility menu select the "Network" option on the touch screen or enter the number of the menu item using the keypad.
2	Network Select Type 1. WiFi 2. GPRS 3. Ethernet 4. Dial Up	Select the "Ethernet" option on the touch screen or enter the number of the menu item using the keypad.

Step	Terminal Display	Action
3	Ethernet Enabled	Select the "Disable" option on the touch screen or enter the number of the menu item using the keypad.
	1. Edit	
	2. Disable	
4	Ethernet Disable? No Yes	The terminal will prompt to re-confirm disabling Ethernet. Select "Yes" on the touch screen or press the key to continue. To cancel select "No" or the key. Once confirmed, the terminal will return to the idle screen.
5	۲۰۰۵ الله الله الله الله الله الله الله الل	The Ethernet signal icon 뮵 should now be removed from the idle screen.

#### 13.2 Enabling WiFi

Your terminal has the ability to process transactions over the internet via a WiFi connection. If you wish to use a WiFi connection for transaction processing, follow the steps below.



Step	Terminal Display	Action
4	Connecting WiFi Please wait	Terminal will now enable to WiFi communication mode.

## 13.2.1 Scan for WiFi

Step	Terminal Display	Action
1	Utility 1. Reset Terminal	On the main menu select the "Utility" option on the touch screen or enter the number of the menu item using the keypad. In the utility menu select the "Network" option on the touch screen or enter the number of the monu item using the keypad
	3. Network	or the menu item using the keypad.
	t I III	
2	Network Select Type	Select the "WiFi" option on the touch screen or enter the number of the menu item using the keypad.
	1. WiFi	
	2. GPRS	
	3. Ethernet	
	4. Dial Up	

Step	Terminal Display	Action
3	WiFi Enabled	Select the "Scan New" option on the touch screen or enter the number of the menu item using the keypad to scan for an available WiFi network.
	1. Scan New	
	2. Add WiFi	
	3. Disable	
4	Scanning for WiFi APs	The terminal will now scan for WiFi hotspots in the area.
5	Select SSID	Available WiFi hotspots will be shown on the screen. Use the up and down arrows to scroll
	WIFI 1	through the list. Select the correct "WiFi hotspot" using
	WIFI 2	
	WIFI 3	
	WIFI 4	
	t t	

Step	Terminal Display	Action
6	Enter WiFi Password	Enter the WiFi password then press on screen or the 🕗 key.
7	Connecting WiFi Please wait	The terminal will now attempt to connect to the selected WiFi hotspot.
8	0 الله الله الله الله الله الله الله الل	Upon successful connection, the terminal will show the WiFi network details and then return to the idle screen. The WiFi signal icon will now display on the idle screen.

#### 13.2.2 Edit WiFi Network

Step	Terminal Display	Action			
1	Utility <ol> <li>Reset Terminal</li> <li>Delete S&amp;F</li> <li>Network</li> <li>Bluetooth Config</li> <li></li></ol>	On the main menu select the "Utility" option on the touch screen or enter the number of the menu item using the keypad. In the Utility menu select the "Network" option on the touch screen or enter the number of the menu item using the keypad.			
2	Network Select Type 1. WiFi 2. GPRS 3. Ethernet 4. Dial Up	Select the "WiFi" option on the touch screen or enter the number of the menu item using the keypad.			
3	WiFi Enabled 1. Scan New 2. WiFi 1 3. Disable 4. Dial Up	Select the "WiFi 1" option on the touch screen or enter the number of the menu item using the keypad. Note: WiFi Network menu will now show "WiFi 1" instead of "Add WiFi" as this is the WiFi connection remembered by the terminal.			

Step	Terminal Display	Action
4	WiFi WIFI 1	Select the "Edit" to edit details for 'WiFi 1' option on the touch screen or enter the number of the menu item using the keypad.
	1. Edit	
	2. Forget	
5	Select IP Address Setup	Select the IP address type on the touch screen or enter the number of the menu item using the keypad. Go to Step 11 if selecting "DHCP". Go to Step 6 if selecting "Fixed".
	1. DHCP 2. Fixed	
6	Enter Terminal IP Address	Enter the terminal IP address then press on screen or the 🛃 key.
	0.0.0.0	







Step	Terminal Display	Action			
16	Connecting WiFi Please wait	Terminal will now attempt to connect to the selected WiFi network.			
17	8 <b>&amp;</b> ? Î	Upon successful connection, the terminal will show the WiFi network details and then return to the idle screen			
	<b>10:38</b> Tuesday 24 June 2014	The WiFi signal icon rwill now display on the idle screen.			
	Bank of Melbourne				
	Menu				

### 13.2.3 Disable WiFi Function

Step	Terminal Display	Action
1	Utility 1. Reset Terminal 2. Delete S&F	On the main menu select "Utility". In the utility menu select "Network".
	3. Network 4. Bluetooth Config	
2	Network Select Type	Select "WiFi" as the network type.
	1. WiFi 2. GPRS 3. Ethernet	
	4. Dial Up	
3	WiFi Enabled	Select "Disable" to disable WiFi function.
	1. Scan New	
	2. WiFi 1	
	3. Disable	
	4. Dial Up	

Step	Terminal Display	Action			
4	WIFI Disable? No Yes	The terminal will prompt to re-confirm disabling WiFi. Select "Yes" to continue on the touch screen or press the key, or to cancel press "No" or the key. Once confirmed, the terminal will return to the idle screen.			
5	8 <b>**</b> ? Î	The WiFi signal icon row will now be removed from the idle screen.			
	<b>10:38</b> Tuesday 24 June 2014				
	Bank of Melbourne				
	Menu				

## 14 GPRS Setup.

#### 14.1 Enabling GPRS Network



GPRS Disabled	Select "Enable" to enable GPRS Network.
1. Select Provider	
2. Network Mode	
3. Enable	
	GPRS Disabled 1. Select Provider 2. Network Mode 3. Enable

## 14.2 Select GPRS Network

Step	Terminal Display	Action			
1	Utility 1. Reset Terminal 2. Delete S&F 3. Network 4. Bluetooth Config 1	On the main menu select the "Utility" option on the touch screen or enter the number of the menu item using the keypad. In the Utility menu select the "Network" option on the touch screen or enter the number of the menu item using the keypad.			
2	Network Select Type 1. WiFi 2. GPRS 3. Ethernet 4. Dial Up	Select "GPRS" as the communication method.			





## 14.3 Disable GPRS Function

Step	Terminal Display	Action
1	Utility	On the main menu select the "Utility" option on the touch screen or enter the number of the menu item using the keypad.
	1. Reset Terminal	In the Utility menu select the "Network" option
	2. Delete S&F	on the touch screen or enter the number of the menu item using the keypad.
	3. Network	
	4. Bluetooth Config	
	t I	





#### 14.4 Edit Dial Up Network

Step	Terminal Display	Action
1	Utility 1. Reset Terminal 2. Delete S&F 3. Network	On the main menu select the "Utility" option on the touch screen or enter the number of the menu item using the keypad. In the Utility menu select the "Network" option on the touch screen or enter the number of the menu item using the keypad.
	4. Bluetooth Config	
2	Network Select Type	Select "Dial Up" as the communication method.
	1. WIFI	
	2. GPRS	
	3. Ethernet	
	4. Dial Up	



## 14.5 Disable Dial Up Function

Step	Terminal Display	Action			
1	Utility <ol> <li>Reset Terminal</li> <li>Delete S&amp;F</li> <li>Network</li> <li>Bluetooth Config</li> <li></li></ol>	On the main menu select the "Utility" option on the touch screen or enter the number of the menu item using the keypad. In the Utility menu select the "Network" option on the touch screen or enter the number of the menu item using the keypad.			
2	Network Select Type	Select "Dial Up" as the communication method.			
	1. WiFi				
	2. GPRS				
	3. Ethernet				
	4. Dial Up				
3	Dial Enabled	Select "Disable" to disable Dial Up function. The Dial symbol <b>\$</b> should be gone from the idle screen.			
	1. Edit 2. Disable				

# 15 Glossary.

Charge Card	American Express, Diners Club or JCB card.	
Credit Card	Mastercard <sup>®</sup> , Visa or UnionPay card.	
CCV Number (Card Check Value)	An additional security feature used in transactions where the cardholder is not present (MOTO or ECI).	
Debit Card	A card that gives the customer access to a cheque or savings account. The customer must be present when accessing these account types. Details cannot be hand-keyed into an EFTPOS terminal.	
Merchant ID	An eight digit number used to obtain an authorisation code for credit card transactions. This number is unique to your terminal, and can be found on any of the following:	
	A receipt printed on your terminal.	
	Your merchant statement.	
Merchant Password	A merchant password is required for refunds and certain terminal functions. Ensure you keep your password secure so only authorised personnel can access these functions.	
MOTO (Mail Order or Telephone Order)	Transactions initiated by mail or telephone are known as MOTO.	
	This is only available for approved merchants.	
PAN (Primary Account Number)	The unique payment card number (typically for credit or debit cards) that identifies the issuer and the particular cardholder account).	
PIN (Personal Identification Number)	A number used as a security access code for EFTPOS transactions.	
TRAN (Transaction Reference Number)	The transaction reference number is an invoice number, found on your terminal receipt.	

# 16 Troubleshooting.

## 16.1 Terminal Response Codes

Status	Terminal Display	Receipt Text	Explanation	Action To Be Taken
401	POWER FAILURE	POWER FAILURE	The terminal has experienced a power failure.	Ensure terminal is not low on charge.
412	CARD REMOVED	CARD REMOVED	The cardholder has prematurely removed the card.	Retry transaction and advise cardholder to leave card in terminal until prompted by terminal to remove card.
413	CHIP DECLINED CONTACT ISSUER	CHIP DECLINED CONTACT ISSUER	The EMV chip card has declined the transaction offline.	Contact the issuer or seek another form of tender.
415	COMMS ERROR	COMMS ERROR	The terminal has experienced a communication error and therefore was unable to complete the transaction.	Check terminal has connectivity. Check the signal strength status icon on terminal if connectivity is WiFi / GPRS. Retry transaction.

## 16.2 Hardware Faults

Hardware Faults	Action
Terminal does not start	Ensure that the battery charge state is not below the critically low level. The terminal will not work if there is insufficient charge remaining in the battery.
	Connect terminal to a power source for at least 15 minutes if terminal is below operational battery charge state.
	Ensure that you press the 🕘 key for approximately 10 seconds, until the terminal back-light turns on.
No response from the terminal	Ensure that the power cable is securely connected to the base and the terminal is charging.
	Power off the terminal for 10 seconds.
	Power on the terminal.
	Retry the transaction.
	Call Merchant Helpdesk if the problem persists.

Hardware Faults	Action
Terminal not reading cards	Re-insert/swipe the card as per instructions in Section 3.
	If there is still no response from the card reader power off the terminal for 10 seconds.
	Power on the terminal.
	Attempt transaction again.
	Call Merchant Helpdesk if the problem persists.
Paper/Printing Faults	Remove the paper roll from the printer to ensure that there is no paper caught.
	If the existing paper roll is damaged in any way then replace this with a new roll.
	Verify that the printer door is properly latched.
	Ensure that the battery charge state is not below the critically low level.
	Plug terminal to a power source.
	If the problem continues, power off the terminal for 10 seconds.
	Power on the terminal.
	Print a sample receipt. This will confirm if the printer is operational.
	Call Merchant Helpdesk if the problem persists.
Terminal prompt	Ensure the terminal has connectivity.
"Merchant not configured"	Initiate a "Load Params" from the terminal.
	If the above step was unsuccessful, power off the terminal for 10 seconds.
	Power on the terminal.
	Re-initiate a "Load Params" from the terminal.
	Call Merchant Helpdesk if the problem persists.
Parameter Download Failed	Ensure the terminal has connectivity.
(XX)	Initiate a "Load Params" from the terminal.
	If above step failed, restart terminal from the Utility function list.
	Re-initiate a "Load Params" from the terminal.
	Call Merchant Helpdesk if the problem persists.
Transaction going offline	Ensure the terminal has connectivity.
	Check under "Settlement".
	Initiate a "Load Params" from the terminal.
	Call Merchant Helpdesk if the problem persists.



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