

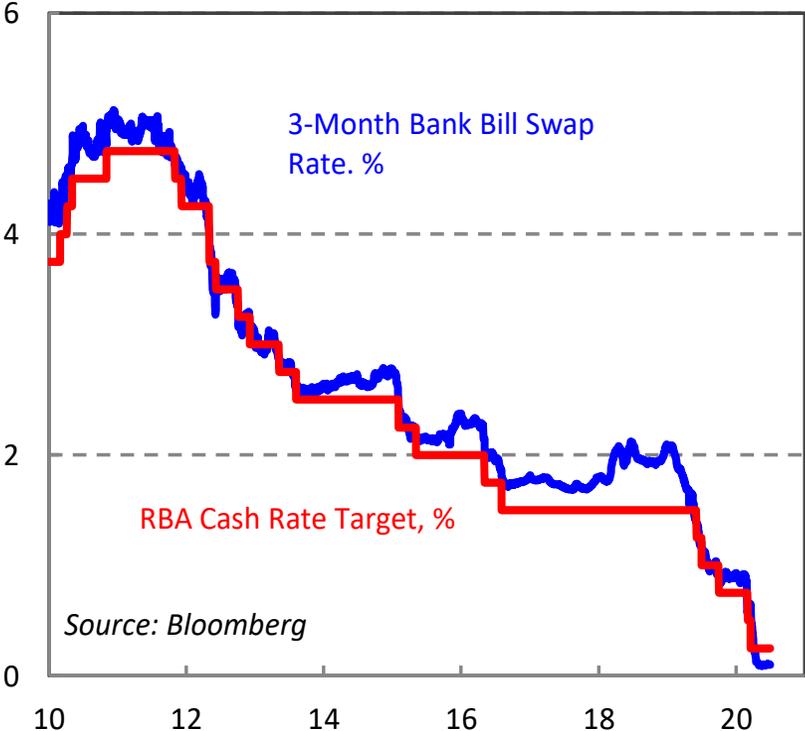
# MONTHLY CHART PACK

**BANK OF MELBOURNE ECONOMICS**

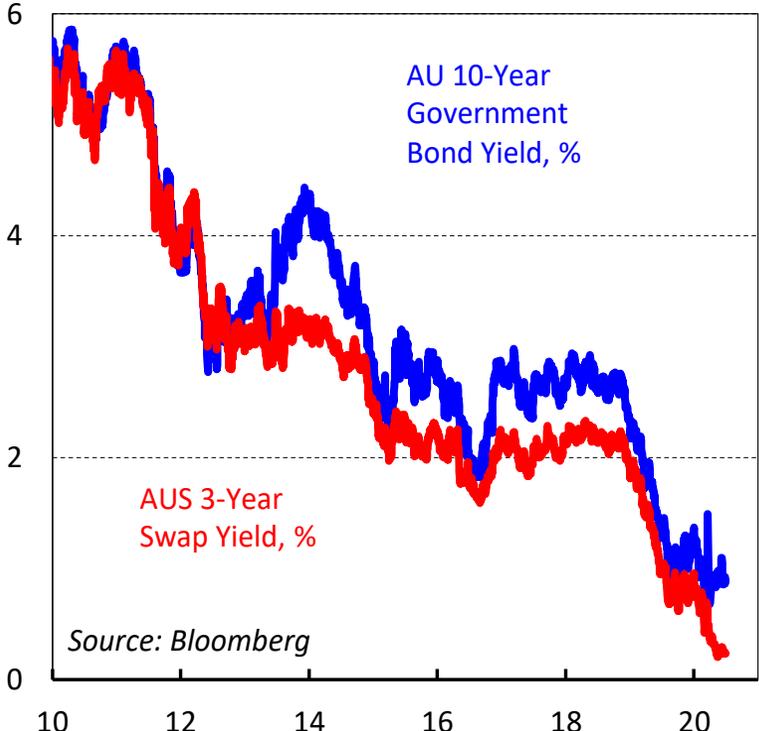
**July 2020**

# AUSTRALIAN BOND & SWAP YIELDS

### 3-Month BBSW & Cash Rate (daily)



### Australian Yields (daily)

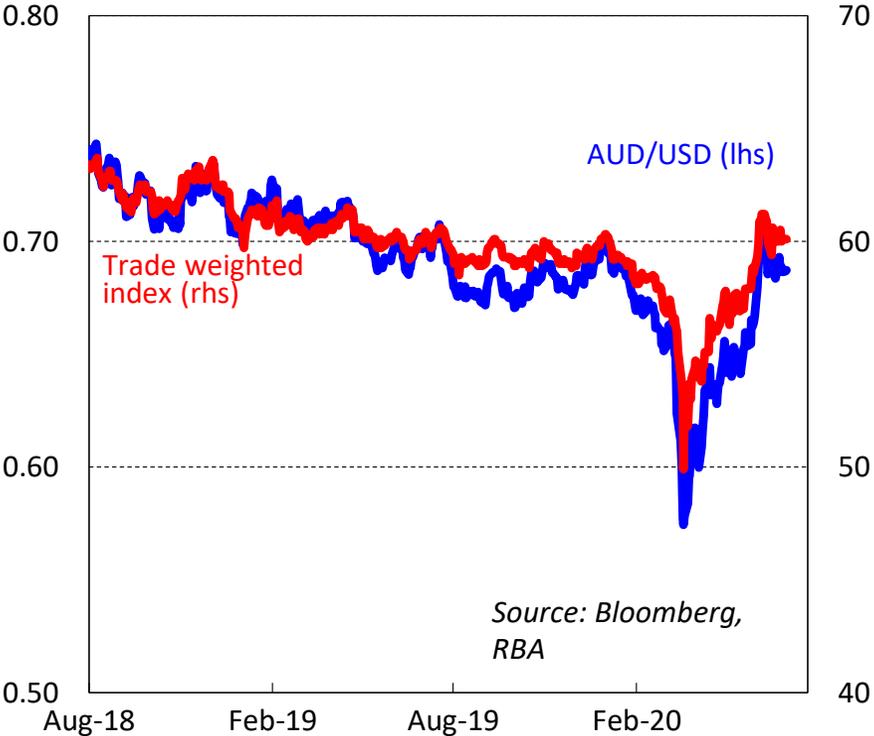


# SHARE MARKETS AND CURRENCIES

### ASX200 & US S&P500 (daily)

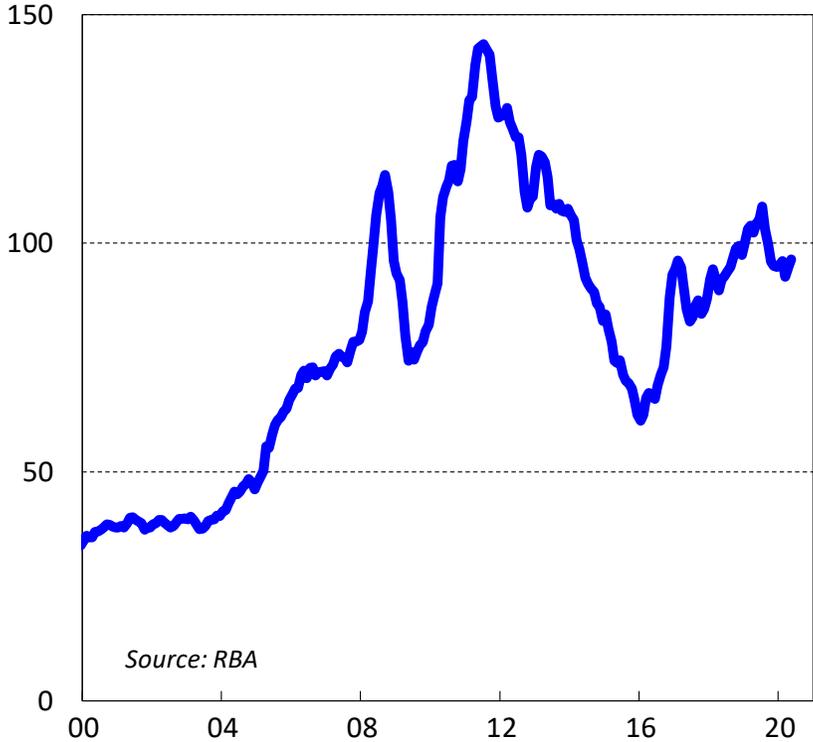


### Australian Dollar (daily)



# COMMODITY PRICES

**RBA Commodity Price Index**  
(monthly, SDR terms)

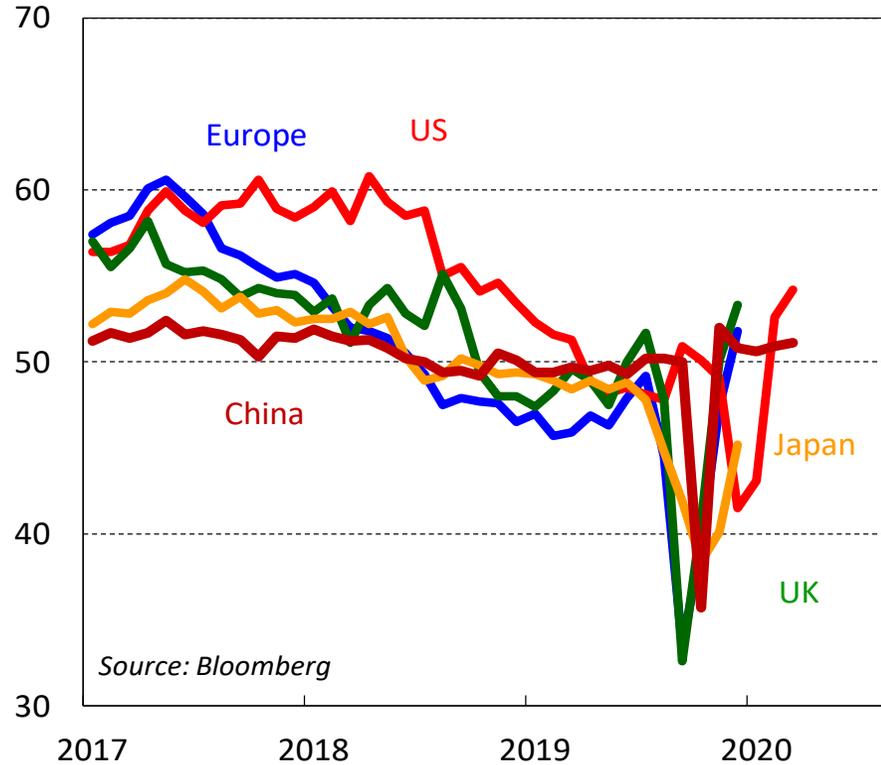


**WTI Crude Oil Price**  
(daily, \$US per barrel)

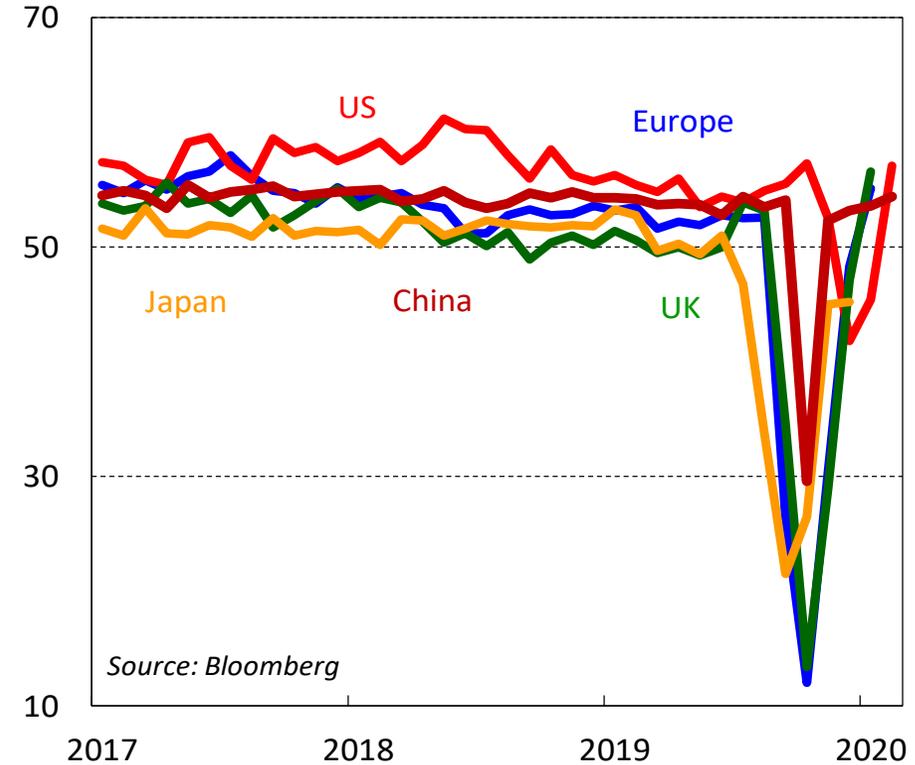


# GLOBAL ACTIVITY INDICES

## Performance of Manufacturing Indices - Selected Economies



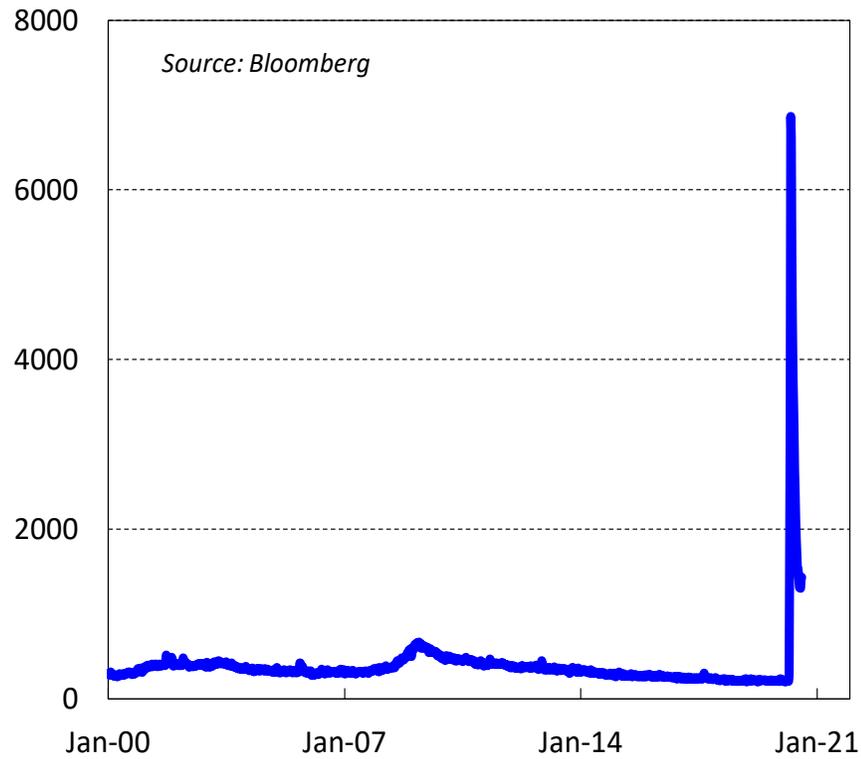
## Performance of Services Indices - Selected Economies



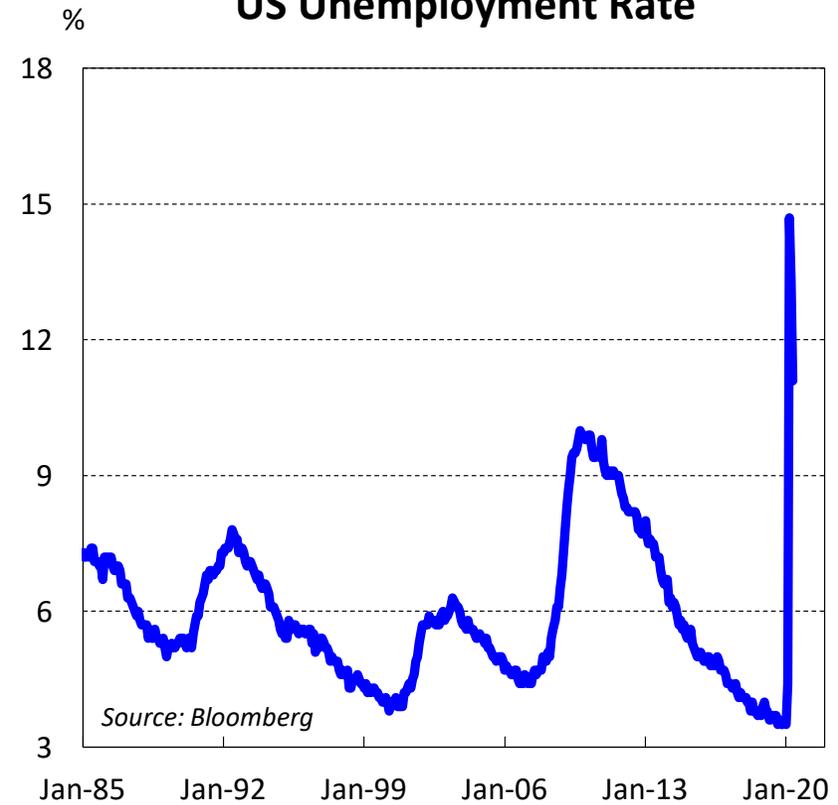
Note: Europe, UK and Japan indices are compiled by Markit, China from the National Bureau of Statistics and the US indices are compiled by ISM.

# US LABOUR MARKET

## US Initial Jobless Claims (weekly, '000s)

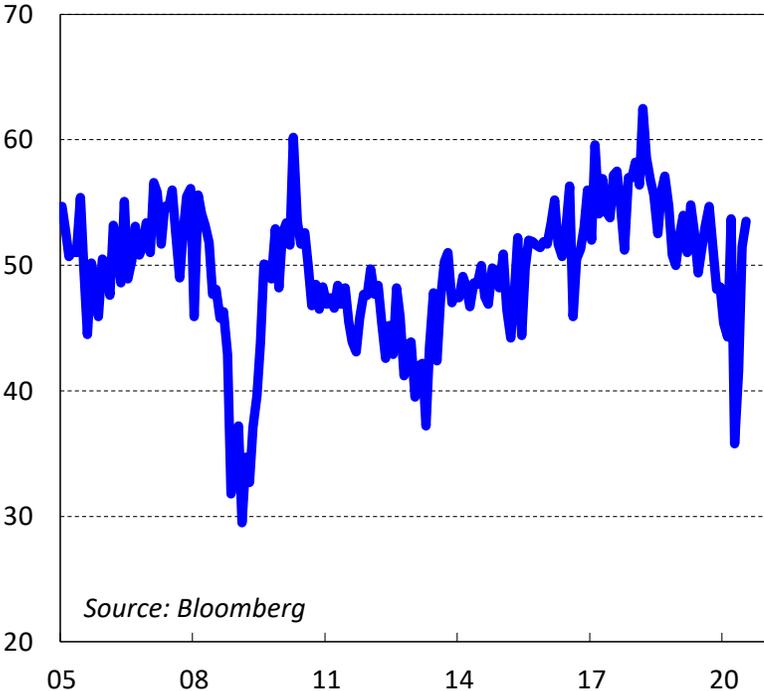


## US Unemployment Rate



# AUSTRALIAN ACTIVITY INDICES

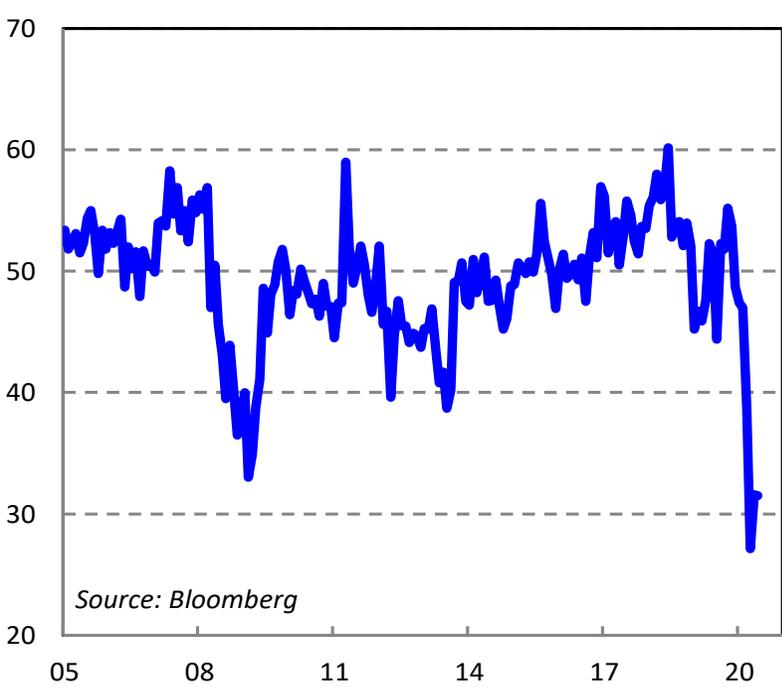
**AiG Perf. of Manufacturing Index**



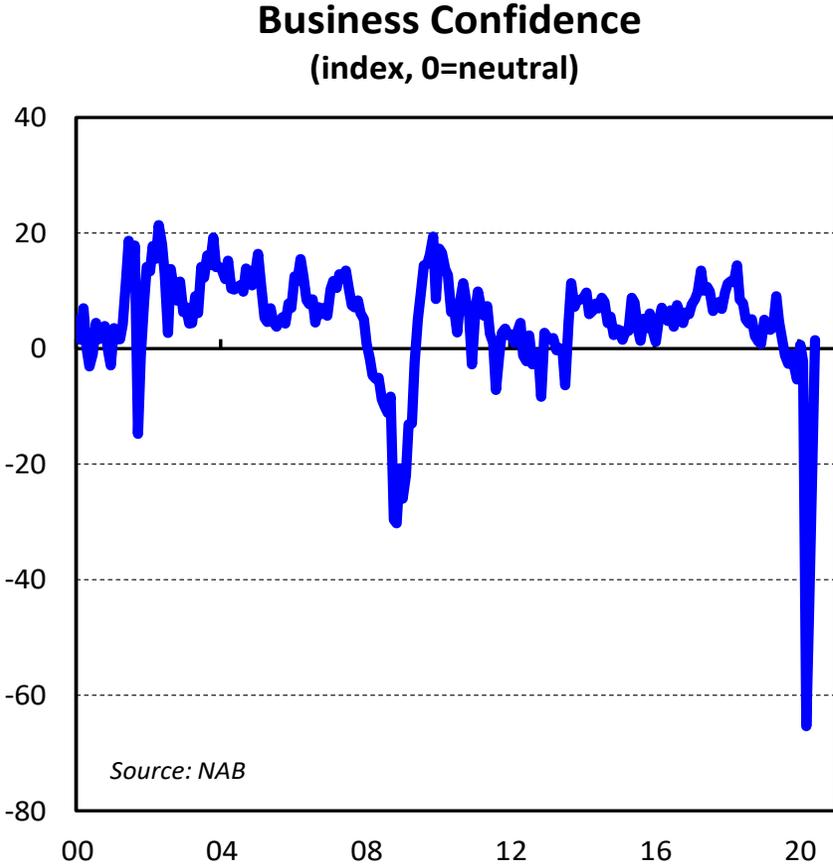
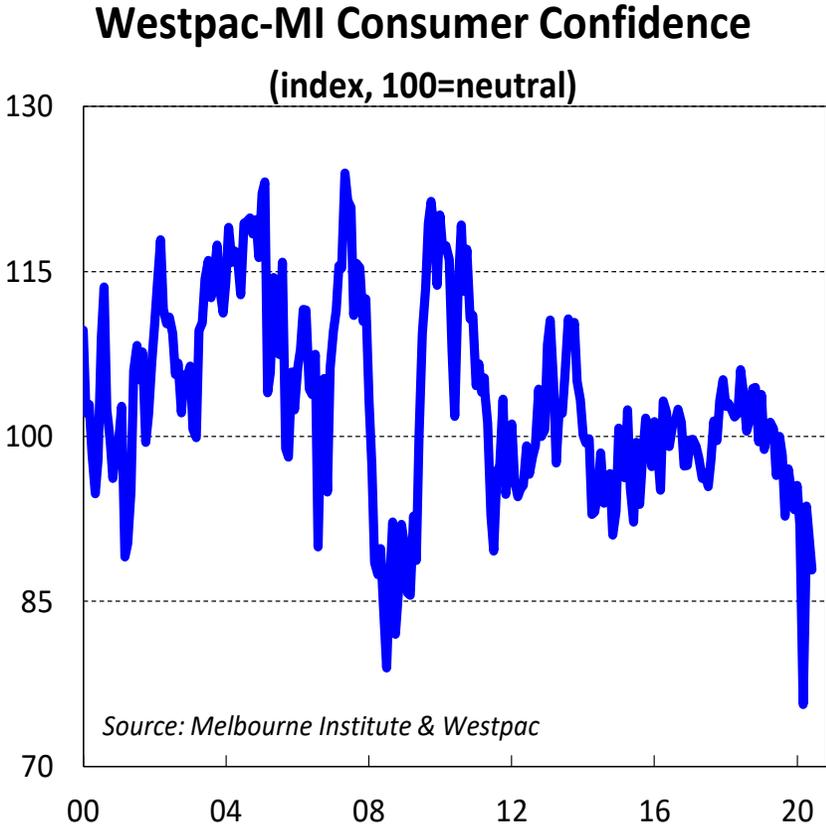
**AiG Perf. of Construction Index**



**AiG Perf. of Services Index**

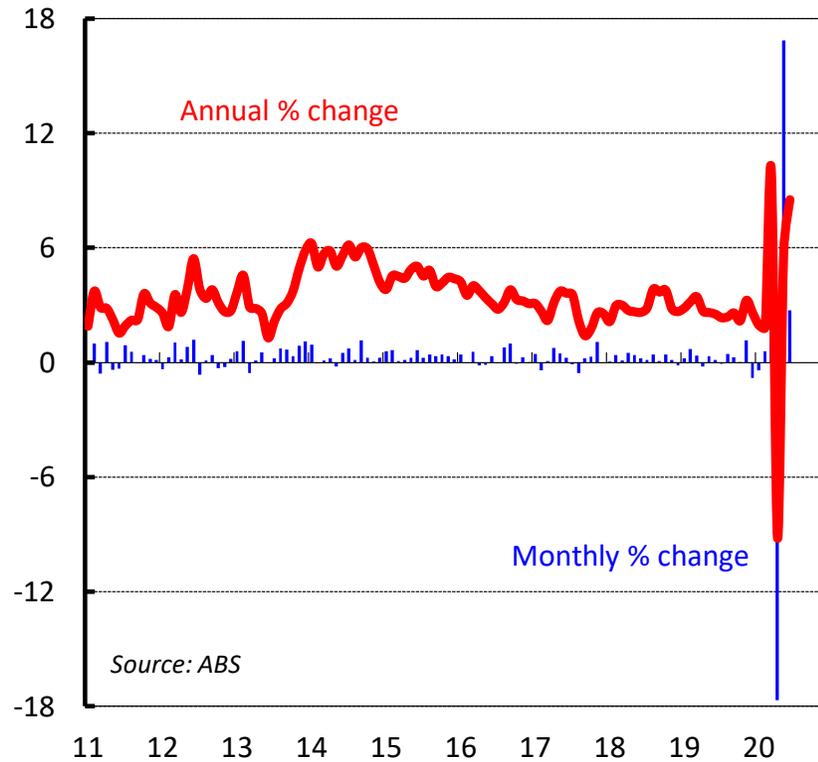


# CONSUMER AND BUSINESS CONFIDENCE IN AUSTRALIA

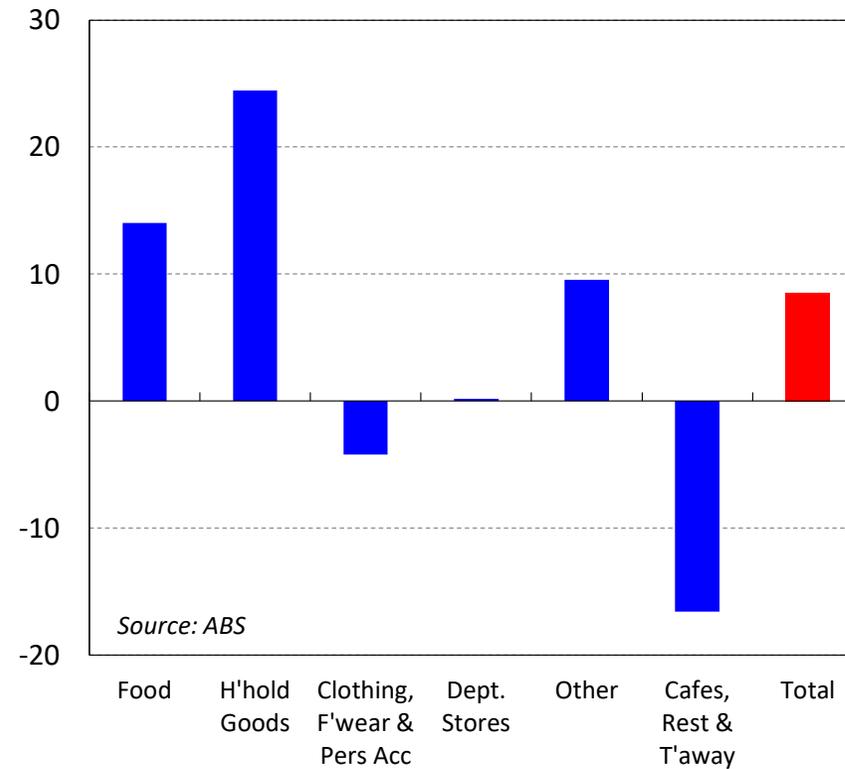


# RETAIL SPENDING IN AUSTRALIA

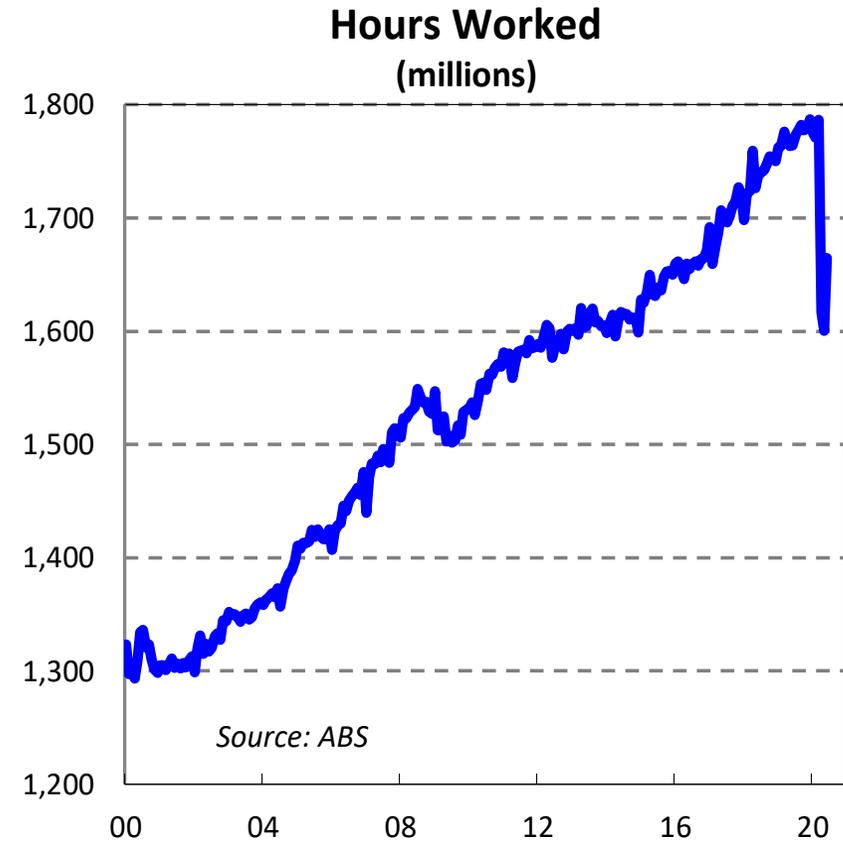
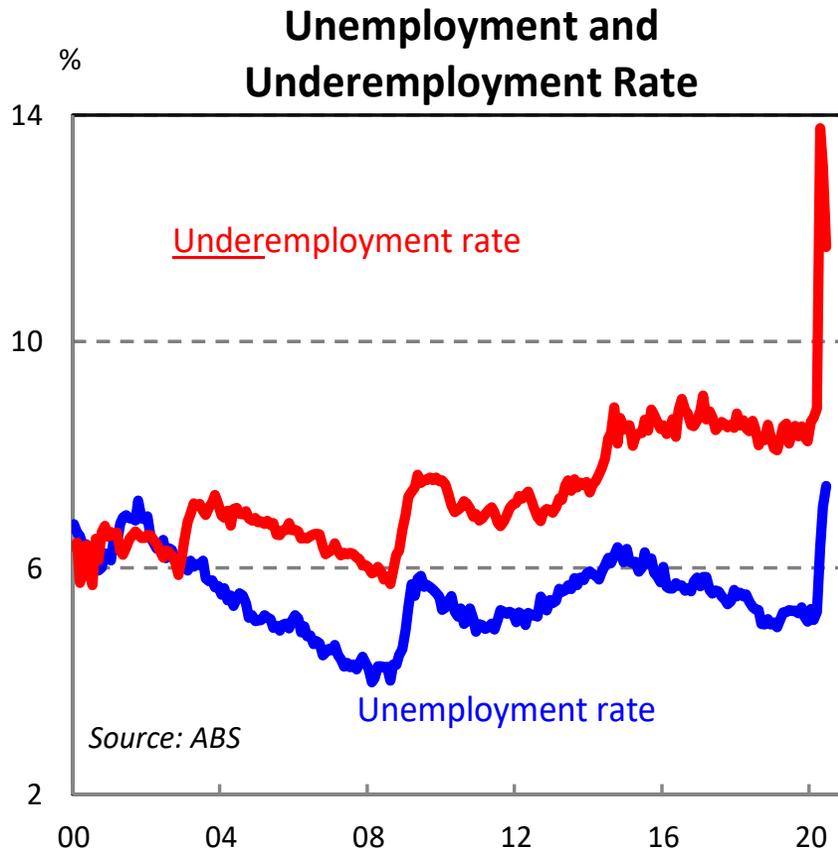
## Nominal Retail Sales



## Nominal Retail Sales by Sector (Jun 2020, annual % change)

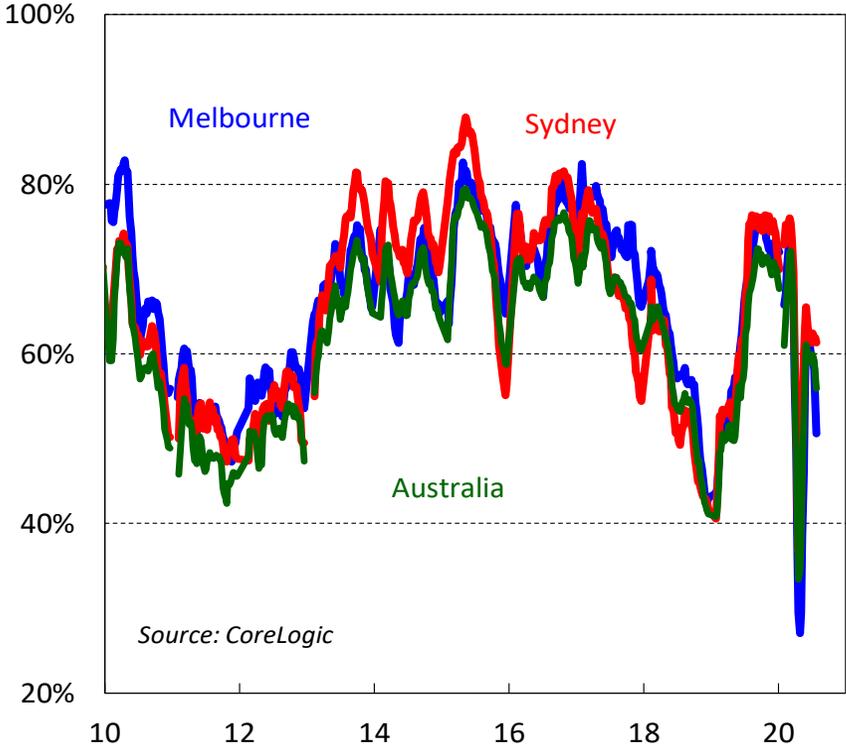


# LABOUR MARKET IN AUSTRALIA

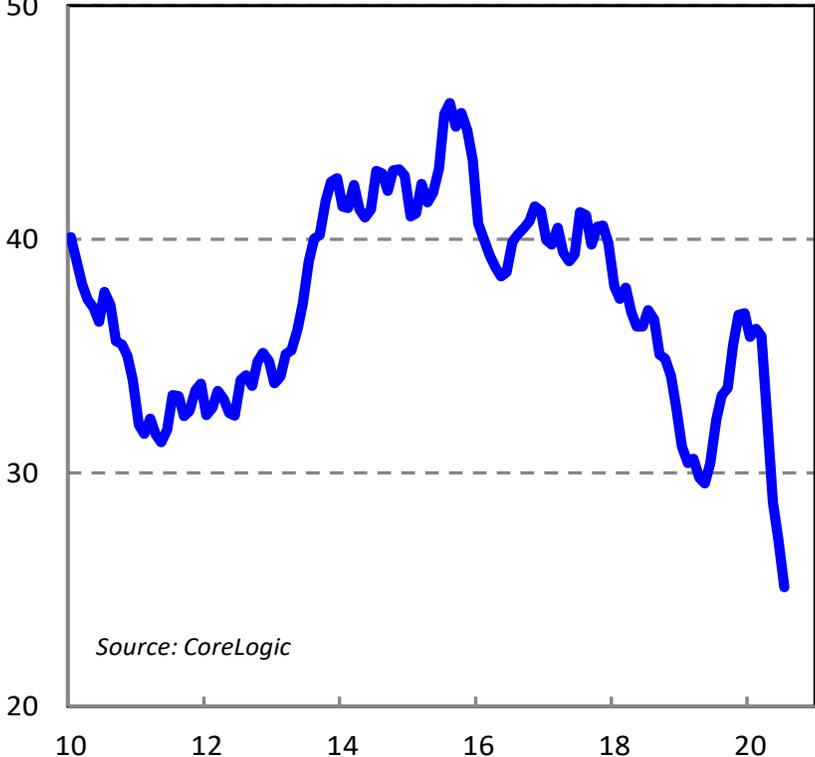


# AUCTION CLEARANCE RATES AND TURNOVER IN AUSTRALIA

**Auction Clearance Rates**  
(four-week moving average)

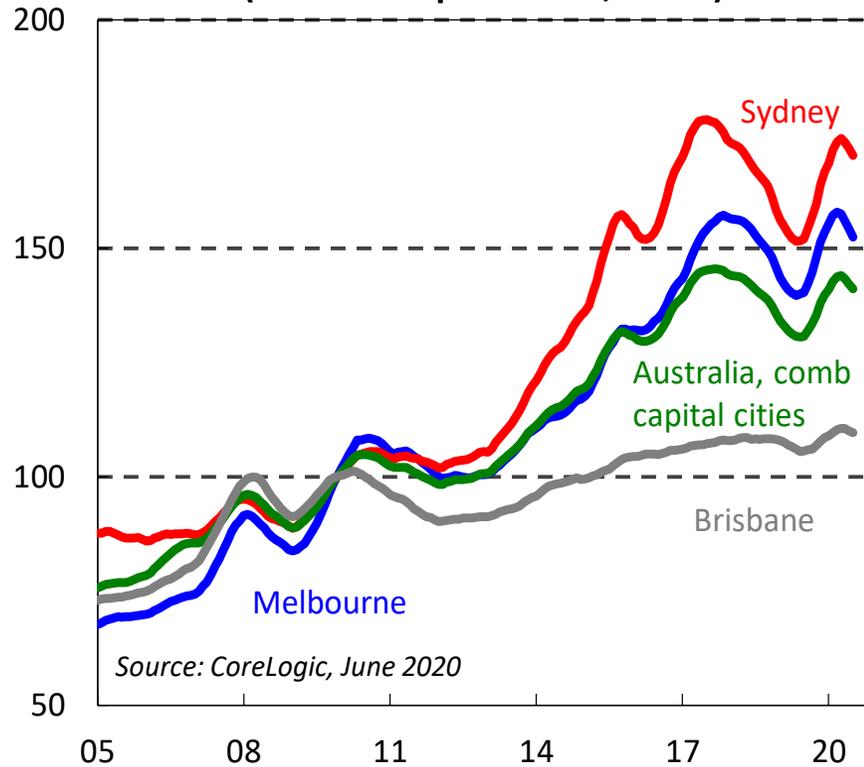


**Sales Volumes**  
(National, 6-mth moving avg, 000's)

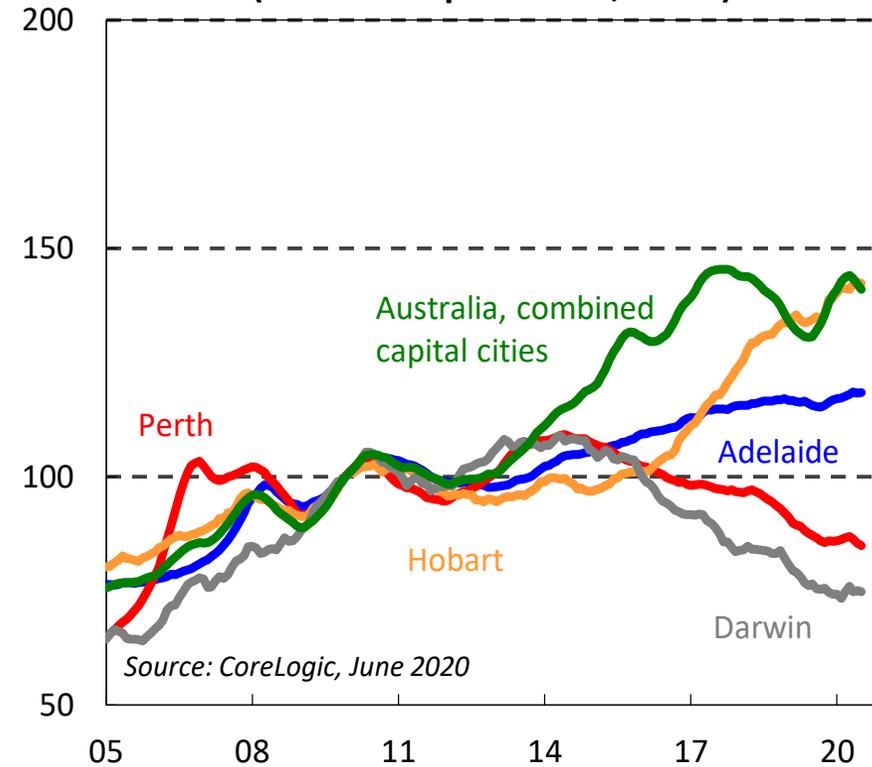


# AUSTRALIAN DWELLING PRICES

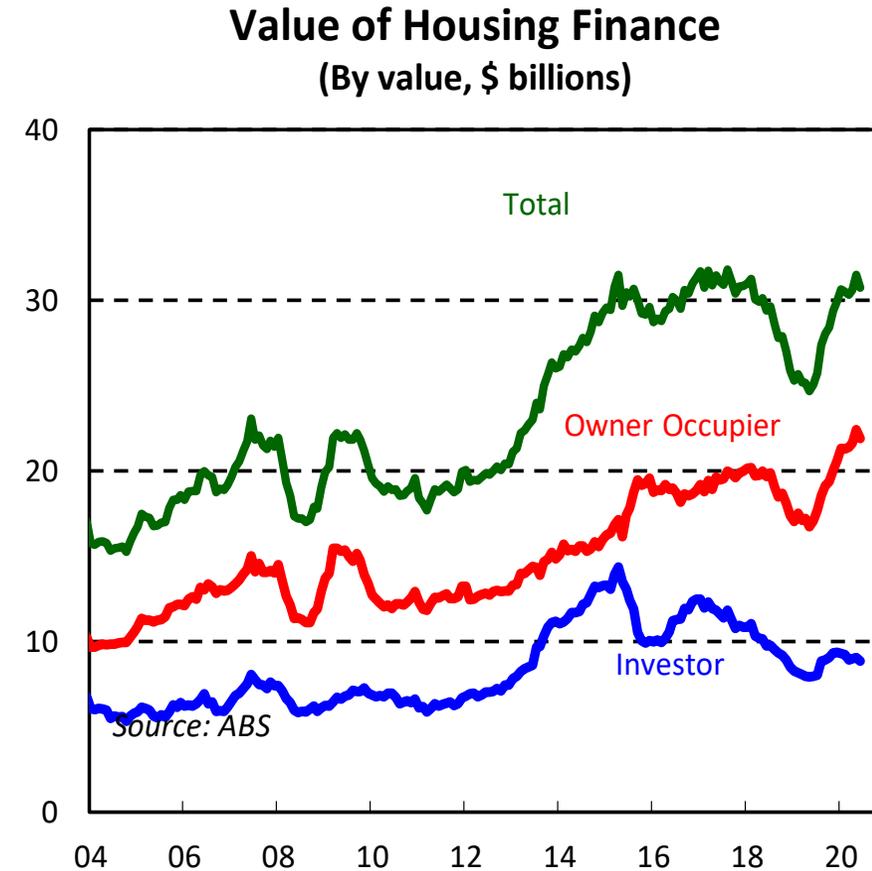
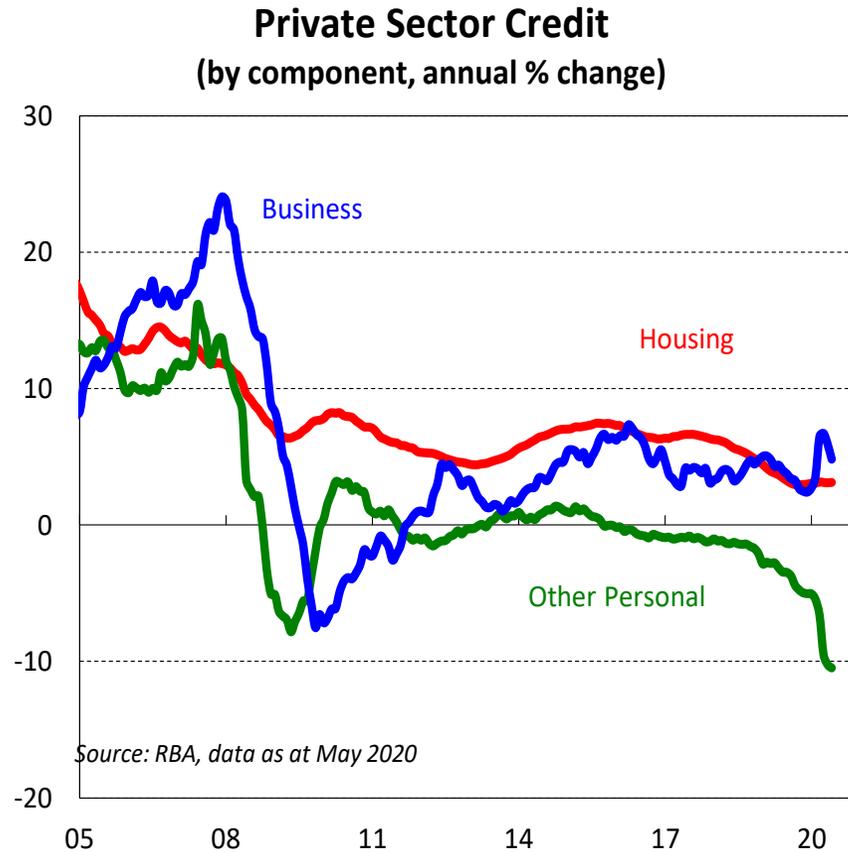
**CoreLogic Hedonic Home Value**  
(selected capital cities, index)



**CoreLogic Hedonic Home Value**  
(selected capital cities, index)

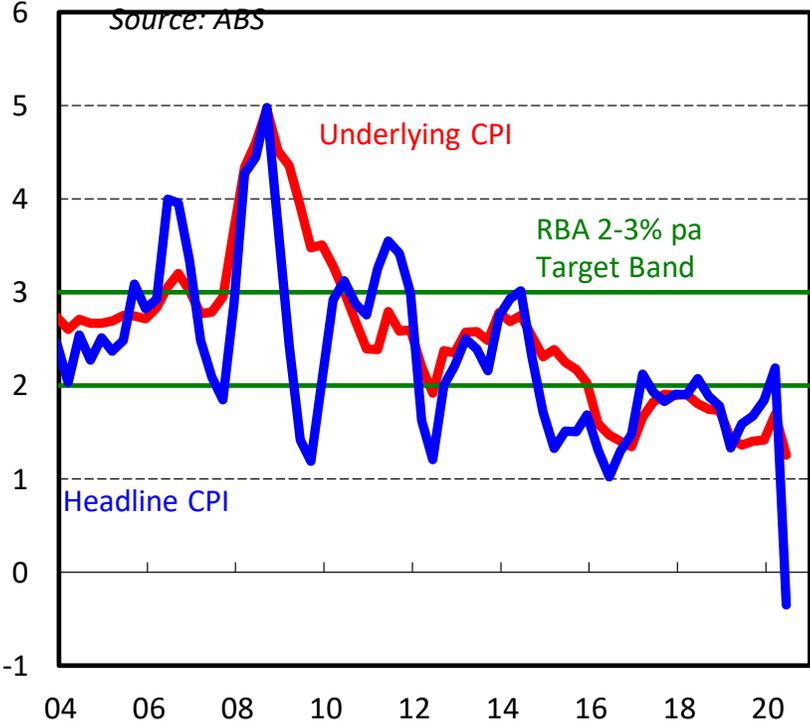


# CREDIT AND LENDING IN AUSTRALIA

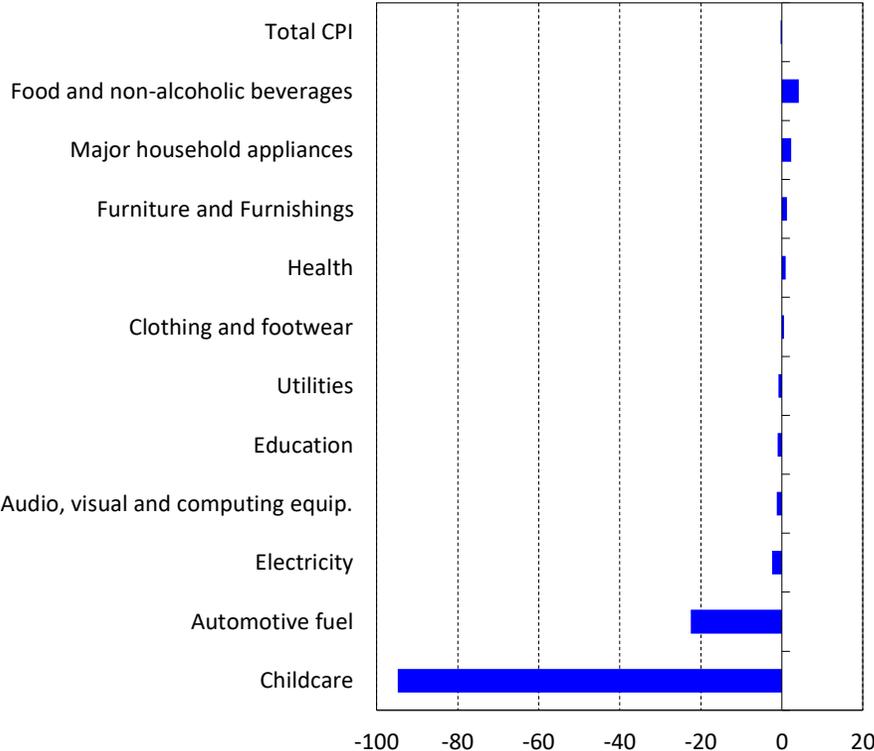


# INFLATION IN AUSTRALIA

**Consumer Price Index  
(annual % change)**



**Price Changes of Selected CPI Categories  
(June quarter 2020, % annual change)**



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