

# Monthly Economic Calendar

October 2012

| MON   | TUE  | WED   | THU   | FRI   |
|---|--|---|---|---|
| <p><b>1</b></p> <p><b>AUSTRALIA</b><br/>AiG Perf of Mfg Sep prev 45.3 (9:30am)<br/>TD-MI Inflation Sep prev 0.6% (10.30am)</p> <p><b>CHINA</b><br/>Mfg PMI Sep exp 50.0 prev 49.2 (12:30pm)</p> <p><b>EURO ZONE</b><br/>PMI Mfg Sep final exp 46.0 prev 46.0 (6pm)<br/>Unemployment Rate Aug exp 11.4% prev 11.3% (7pm)</p> <p><b>JAPAN</b><br/>Tankan Large Manufacturing Q3 exp -4 prev -1 (9.50am)</p> <p><b>UNITED KINGDOM</b><br/>PMI Mfg Sep exp 49.5 prev 49.5 (6.30pm)</p> <p><b>UNITED STATES</b><br/>ISM Mfg Sep exp 50.0 prev 49.6 (12am)<br/>Construction Spending Aug exp 0.5% prev -0.9% (12am)</p> | <p><b>2</b></p> <p><b>AUSTRALIA</b><br/>RP Data-Rismark House Prices Sep prev 0.0% (10am)<br/>RBA Cash Rate Target exp 3.50% prev 3.50% (2.30pm)</p> <p><b>EURO ZONE</b><br/>PPI Aug exp 0.5% prev 0.4% (7pm)</p> <p><b>UNITED KINGDOM</b><br/>Nat'wide House Prices Sep exp 0.0% prev 1.3% (4pm)<br/>PMI Construction Sep exp 49.5 prev 49.0 (6.30pm)</p>   | <p><b>3</b></p> <p><b>AUSTRALIA</b><br/>AiG Perf of Services Sep prev 42.4 (9.30am)<br/>HIA New Home Sales Aug prev -5.6% (11am)<br/>Trade Balance Aug exp -\$600mn prev -\$556mn (11.30am)<br/>Engineering Construction Q2 (11.30am)</p> <p><b>CHINA</b><br/>Non-Mfg PMI Sep prev 56.3 (11am)</p> <p><b>EURO ZONE</b><br/>PMI Composite Sep final exp 45.9 prev 45.9 (6pm)<br/>PMI Services Sep final exp 46.0 prev 46.0 (6pm)<br/>Retail Sales Aug exp -0.2% prev -0.2% (7pm)</p> <p><b>UNITED KINGDOM</b><br/>PMI Services Sep exp 52.9 prev 53.7 (6:30pm)</p> <p><b>UNITED STATES</b><br/>ADP Employment Chg Sep exp 140k prev 201k (10.15pm)<br/>ISM Non-Mfg Sep exp 53.2 prev 53.7 (12am)</p> | <p><b>4</b></p> <p><b>AUSTRALIA</b><br/>Building Approvals Aug 1.0% prev -17.3% (11.30am)<br/>Retail Sales Aug exp 0.4% prev -0.8% (11.30am)</p> <p><b>EURO ZONE</b><br/>ECB Rate Decision exp 0.75% prev 0.75% (6pm)</p> <p><b>UNITED KINGDOM</b><br/>BoE Target Rate Oct exp 0.50% prev 0.50% (9pm)<br/>BoE Asset Purchase Target Oct exp £375bn prev £375bn (9pm)</p> <p><b>UNITED STATES</b><br/>Factory Orders Aug exp -2.5% prev 2.8% (12am)<br/>Minutes of the FOMC Meeting (4am)</p>  | <p><b>5</b></p> <p><b>AUSTRALIA</b><br/>AiG Perf of Constr'n Sep prev 32.2 (9:30am)</p> <p><b>EURO ZONE</b><br/>German Factory Orders exp -0.5% prev 0.5% (8pm)</p> <p><b>JAPAN</b><br/>BoJ Target Rate Oct prev 0.10%</p> <p><b>UNITED STATES</b><br/>Non-farm Payrolls Sep exp 111k prev 96k (10.30pm)<br/>Unemployment Rate Sep exp 8.2% prev 8.1% (10.30pm)<br/>Consumer Credit Aug exp US\$7.5bn prev -\$3.3bn (5am)</p> |
| <p><b>8</b></p> <p><b>AUSTRALIA</b><br/>ANZ Job Ads Sep prev -2.3% (11.30am)<br/>RBA Governor Stevens' Semi-annual Testimony to Parliament (10am)</p> <p><b>CHINA</b><br/>HSBC Services PMI Sep prev 52.0 (1:30pm)</p> <p><b>EURO ZONE</b><br/>German Industrial Production Aug prev 1.3% (9pm)</p>   | <p><b>9</b></p> <p><b>AUSTRALIA</b><br/>NAB Business Conf. Sep prev -2 (11.30am)<br/>NAB Business Cond. Sep prev 1 (11.30am)<br/>RBA Deputy Governor Lowe Speaks (12pm)</p> <p><b>JAPAN</b><br/>Current Acc't Aug prev ¥625.4bn (10.50am)<br/>Trade Aug prev -¥373.6bn (10.50am)</p> <p><b>NEW ZEALAND</b><br/>QV House Prices Sep prev 4.8% y/y (10am)</p> <p><b>UNITED KINGDOM</b><br/>Industrial Prod'n Aug prev 2.9% (7:30pm)<br/>Trade Balance Aug prev -£1.5bn (7.30pm)</p> <p><b>UNITED STATES</b><br/>NFIB Small Business Optimism Sep prev 92.9 (10.30pm)<br/>IBD/TIPP Eco Optimism Oct prev 51.8 (1am)</p> | <p><b>10</b></p> <p><b>AUSTRALIA</b><br/>WBC-MI Consumer Confidence Oct prev 1.6% (10.30am)</p> <p><b>UNITED STATES</b><br/>Fed Beige Book (5am)</p>  | <p><b>11</b></p> <p><b>AUSTRALIA</b><br/>RBA Head of Financial Stability Ellis Speaks (10.25am)<br/>WBC-MI Consumer Inflation Expectations Oct prev 2.4% (11am)<br/>WBC-MI Consumer Employment Expectations Oct (11am)<br/>Labour Force Sep (11.30am)<br/>Employment Change exp 9.0k prev -8.8k<br/>Unemployment Rate exp 5.3% prev 5.1%<br/>Participation Rate exp 65.1% prev 65.0%</p> <p><b>JAPAN</b><br/>Machine Orders Aug prev 4.6% (10.50am)</p> <p><b>NEW ZEALAND</b><br/>Business NZ PMI Sep prev 47.2 (9.30am)<br/>ANZ Cons Confidence Oct prev 111.9 (12am)</p> <p><b>UNITED STATES</b><br/>Trade Aug prev -US\$42.0bn (11.30pm)</p> | <p><b>12</b></p> <p><b>CHINA</b><br/>Trade Balance Sep US\$26.7bn (13 Oct)<br/>Exports prev 2.7% y/y<br/>Imports prev -2.6% y/y</p> <p><b>EURO ZONE</b><br/>Industrial Production Aug prev 0.5% (8pm)</p> <p><b>UNITED STATES</b><br/>Producer Prices Sep prev 1.7% (11.30pm)<br/>UoM Consumer Confidence Oct (12.55am)</p>   |

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| <p><b>15</b></p> <p><b>AUSTRALIA</b><br/>New Car Sales Sep prev 3.6% (11.30am)<br/>Housing Finance Aug (11.30am)<br/>No. of owner occupier exp 1.5% prev -1.0%<br/>Value of total exp 1.0% prev -1.8%</p> <p><b>CHINA</b><br/>CPI Sep prev 2.0% y/y (12:30pm)<br/>PPI Sep prev -3.5% y/y (12.30pm)</p> <p><b>JAPAN</b><br/>Industrial Production Aug final (3.30pm)</p> <p><b>UNITED STATES</b><br/>Empire Mfg Oct prev -10.4 (11.30pm)<br/>Retail Sales Sep prev 0.9% (11.30pm)</p> | <p><b>16</b></p> <p><b>AUSTRALIA</b><br/>RBA Minutes Oct (11.30am)<br/>Lending Finance Aug (11.30am)</p> <p><b>EURO ZONE</b><br/>CPI Sep prev 0.4% (8pm)<br/>Trade Balance Aug prev €7.9bn (8pm)<br/>ZEW Eco Sentiment Oct prev -3.8 (8pm)</p> <p><b>NEW ZEALAND</b><br/>Consumer Prices Q3 prev 0.3% (8.45am)</p> <p><b>UNITED KINGDOM</b><br/>PPI Inputs Sep prev 2.0% (7:30pm)<br/>PPI Outputs Sep prev 0.5% (7.30pm)<br/>CPI Sep prev 0.5% (7.30pm)</p> <p><b>UNITED STATES</b><br/>CPI Sep prev 0.6% (11.30pm)<br/>Total Net TIC Flows Aug prev US\$73.7bn (12am)<br/>Industrial Production Sep prev -1.2% (12.15am)</p> | <p><b>17</b></p> <p><b>AUSTRALIA</b><br/>WBC Leading Index Aug prev 0.4% (10.30am)</p> <p><b>UNITED KINGDOM</b><br/>BoE Minutes (7:30pm)<br/>Jobless Claims Chg Sep prev -15.0k (7.30pm)<br/>ILO Unemployment Rate Aug prev 8.1% (7.30pm)</p> <p><b>UNITED STATES</b><br/>Housing Starts Sep prev 2.3% (11.30pm)<br/>Building Permits Sep prev -1.0% (11.30pm)</p>  | <p><b>18</b></p> <p><b>AUSTRALIA</b><br/>NAB Bus Confidence Q3 prev -2 (11.30am)<br/>RBA Assistant Governor Edey Speaks (9.45am)</p> <p><b>CHINA</b><br/>Property Prices Sep (12:30pm)<br/>Industrial Production Sep prev 8.9% y/y (12.30pm)<br/>GDP Q3 (1pm)<br/>q/q prev 1.8%<br/>y/y prev 7.6%</p> <p>Retail Sales Sep prev 13.2% y/y (1pm)</p> <p><b>UNITED KINGDOM</b><br/>Retail Sales Sep prev -0.2% (7:30pm)</p> <p><b>UNITED STATES</b><br/>Philadelphia Fed Survey Oct prev -1.9 (1am)<br/>Leading Indicators Sep prev -0.1% (1am)</p> | <p><b>19</b></p> <p><b>CHINA</b><br/>MNI Flash Business Sentiment Oct (12:35pm)</p> <p><b>EURO ZONE</b><br/>Current Account Aug prev €9.7bn (7pm)</p> <p><b>UNITED STATES</b><br/>Existing Home Sales Sep prev 7.8% (1am)</p>   |
| <p><b>22</b></p> <p><b>AUSTRALIA</b><br/>RBA Assistant Governor Debelle Speaks (2.50pm)</p> <p><b>EURO ZONE</b><br/>PMI Manufacturing Oct (21-25 Oct)</p>  | <p><b>23</b></p> <p><b>AUSTRALIA</b><br/>Conference Board Leading Index Sep prev 0.0% (11am)</p> <p><b>EURO ZONE</b><br/>Consumer Confidence Oct prev -25.9 (1am)</p> <p><b>UNITED STATES</b><br/>Richmond Fed Mfg Oct prev 4 (1am)</p>   | <p><b>24</b></p> <p><b>AUSTRALIA</b><br/>DEWR Skilled Vacancies Sep prev -2.9% (11am)<br/>Consumer Prices Q3 (11.30am)<br/>Headline q/q exp 0.9% prev 0.5%<br/>Headline y/y exp 1.5% prev 1.2%<br/>Underlying q/q exp 0.7% prev 0.6%<br/>Underlying y/y exp 2.3% prev 2.0%</p> <p>RBA Ellis Speaks (1.30pm)</p> <p><b>CHINA</b><br/>HSBC Flash Mfg PMI Oct prev 47.8 (12.45pm)</p> <p><b>EURO ZONE</b><br/>IFO Business Climate Oct prev 101.4 (1am)<br/>PMI Composite Oct (7pm)<br/>PMI Manufacturing Oct (7pm)</p> <p><b>UNITED STATES</b><br/>New Home Sales Sep prev -0.3% (1am)<br/>House Price Index Aug prev 0.2% (1am)<br/>FOMC Rates prev 0.25% (5.15am)</p> | <p><b>25</b></p> <p><b>CHINA</b><br/>Conference Board Leading Index Sep (1pm)</p> <p><b>UNITED KINGDOM</b><br/>GDP Q3 prev -0.4% (7.30pm)</p> <p><b>UNITED STATES</b><br/>Durable Goods Orders Sep prev -13.2% (11.30pm)<br/>Chicago Fed National Activity Sep prev -0.9 (5.15am)<br/>Pending Home Sales Sep prev -2.6% (1am)<br/>Kansas City Fed Mfg Oct prev 2 (2am)</p>   | <p><b>26</b></p> <p><b>CHINA</b><br/>MNI Business Sentiment Oct (12:35pm)<br/>Industrial Profits YTD Sep prev -3.1% (27 Oct, 12.30pm)</p> <p><b>EURO ZONE</b><br/>German GfK Consumer Confidence Nov prev 5.9 (5pm)</p> <p><b>JAPAN</b><br/>CPI Sep (10.30am)</p> <p><b>UNITED STATES</b><br/>GDP Q3 annualized prev 1.3% (11.30pm)<br/>UoM Consumer Confidence Oct (12.55am)</p> |

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| <p><b>29</b></p> <p><b>JAPAN</b><br/>Retail Sales Sep (10.50am)</p> <p><b>UNITED STATES</b><br/>Personal Income &amp; Spending Sep (11.30pm)<br/>Dallas Fed Mfg Oct prev -0.9 (1.30am)</p> | <p><b>30</b></p> <p><b>AUSTRALIA</b><br/>HIA New Home Sales Sep (11am)<br/>RBA Deputy Governor Lowe Speaks (6pm)</p> <p><b>EURO ZONE</b><br/>German Retail Sales Sep<br/>Consumer Confidence Oct final<br/>Economic Confidence Oct prev 85.0 (8pm)</p> <p><b>JAPAN</b><br/>Jobless Rate Sep (10.30am)<br/>Industrial Production Sep (10.50am)<br/>BoJ Target Rate</p> <p><b>UNITED STATES</b><br/>S&amp;P/CS 20-City Composite House Prices Aug prev 0.4% (12am)</p> | <p><b>31</b></p> <p><b>AUSTRALIA</b><br/>Building Approvals Sep (11.30am)<br/>Private Sector Credit Sep exp 0.2% prev 0.2% (11.30am)</p> <p><b>EURO ZONE</b><br/>Unemployment Rate Sep (9pm)</p> <p><b>JAPAN</b><br/>Housing Starts Sep (4pm)</p> <p><b>UNITED KINGDOM</b><br/>GfK Consumer Confidence Oct prev -28 (11.01am)</p> <p><b>UNITED STATES</b><br/>ADP Employment Change Oct (11.15pm)<br/>Employment Cost Index Q3 prev 0.5% (11.30pm)</p> |     |     |

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