

Monthly Economic Calendar

August 2016

MON	TUE	WED	THU	FRI
<p>1</p> <p>AUSTRALIA AiG Perf of Mfg Jul prev 51.8 (9:30am) CoreLogic RP Data House Prices Jul prev 0.5% (10am) MI Inflation Jul prev 0.6% (11am) HIA New Home Sales Jun prev -4.4% (11am)</p> <p>CHINA Mfg PMI Jul exp 50.0 prev 50.0 (11am) Non-Mfg PMI Jul prev 53.7 (11am) Caixin Mfg PMI Jul exp 48.8 prev 48.6 (11:45am)</p> <p>EURO ZONE Markit Mfg PMI Jul final exp 51.9 prev 51.9 (6pm)</p> <p>JAPAN Nikkei Mfg PMI Jul final prev 49.0 (12pm)</p> <p>UNITED KINGDOM Manufacturing PMI Jul final exp 49.1 prev 49.1 (6:30pm)</p> <p>UNITED STATES Markit Mfg PMI Jul final exp 52.9 prev 52.9 (11:45pm) ISM Mfg Jul exp 53.0 prev 53.2 (12am)</p>	<p>2</p> <p>AUSTRALIA Trade Balance May exp -\$1.7bn prev -\$2.2bn (11:30am) Building Approvals Jun exp 3.0% prev -5.2% (11:30am) RBA Cash Rate Decision Aug exp 1.75% prev 1.75% (2:30pm)</p> <p>UNITED KINGDOM Markit/CIPS Construction PMI Jul exp 47.4 prev 47.4 (6:30pm)</p> <p>UNITED STATES Personal Income Jun exp 0.3% prev 0.2% (10:30pm) Personal Spending Jun exp 0.3% prev 0.4% (10:30pm)</p>	<p>3</p> <p>AUSTRALIA AiG Perf of Services Jul prev 51.3 (9:30am)</p> <p>CHINA Caixin Services PMI Jul prev 52.7 (11:45am)</p> <p>EURO ZONE Services PMI Jul final exp 52.7 prev 52.7 (6pm)</p> <p>JAPAN Retail Sales Jun exp 0.1% prev 0.4% (7pm)</p> <p>UNITED KINGDOM Nikkei Services PMI Jul prev 49.4 (12pm)</p> <p>UNITED STATES Services PMI Jul final exp 47.4 prev 47.4 (6:30pm)</p> <p>UNITED STATES ADP Employment Change Jul exp 170k prev 172k (10:15pm) Markit Services PMI Jul final exp 51.0 prev 50.9 (11:45pm) ISM Non-Mfg Jul exp 56.0 prev 56.5 (12am)</p>	<p>4</p> <p>AUSTRALIA Retail Sales (11:30am) Values Jun exp 0.4% prev 0.2% Volumes Q2 exp 0.4% prev 0.5%</p> <p>CHINA Current Account Q2 prev US\$39.3bn</p> <p>UNITED KINGDOM BoE Monetary Policy Decision (9pm) Bank Rate Decision exp 0.25% prev 0.50%</p> <p>UNITED STATES Asset Purchases exp £375bn prev £375bn</p> <p>UNITED STATES Factory Orders Jun exp -1.9% prev -1.0% (12am) Durable Goods Orders final Jun exp -4.0% prev -4.0% (12am)</p>	<p>5</p> <p>AUSTRALIA AiG Performance of Construction Jul prev 53.2 (9:30am) RBA Statement on Monetary Policy (11:30am)</p> <p>EURO ZONE German Factory Orders Jun exp 0.5% prev 0.0% (4pm)</p> <p>UNITED STATES Trade Balance Jun exp -US\$42.1bn prev \$41.1bn (11:30pm) Non-Farm Payrolls Change Jul exp 180k prev 287k (10:30pm) Unemployment Rate Jul exp 4.8% prev 4.9% (10:30pm) Consumer Credit Jun exp US\$15.5bn prev \$18.6bn (5am)</p>
<p>8</p> <p>AUSTRALIA ANZ Job Ads Jul prev 0.5% (11:30am)</p> <p>CHINA Trade Balance Jul prev US\$48.1bn Exports y/y prev -4.8% Imports y/y prev -8.4%</p> <p>EURO ZONE Ger. Industrial Prod'n Jun prev -1.3% (4pm)</p> <p>JAPAN Current Account Jun prev ¥1.8trn (9:50am)</p>	<p>9</p> <p>AUSTRALIA NAB Business Survey Jul (11:30am) Business Conditions prev 12 Business Confidence prev 6</p> <p>CHINA CPI Jul y/y exp 1.8% prev 1.9% (11:30am) PPI Jul y/y exp -1.9% prev -2.6% (11:30am)</p> <p>UNITED KINGDOM Industrial Prod'n Jun prev -0.5% (6:30pm) Trade Balance Jun prev -£2.3bn (6:30pm)</p> <p>UNITED STATES NFIB Small Business Optimism Jul prev 94.5 (8pm)</p>	<p>10</p> <p>AUSTRALIA WBC-MI Consumer Confidence Aug prev 99.1 (10:30am) Housing Finance Jun (11:30am) No. of Own. Occupiers exp 3.0% prev -1.0% Value of Investors exp 1.5% prev 3.9%</p> <p>RBA Governor Stevens Speaks (1:05pm)</p> <p>JAPAN Machine Orders Jun prev -1.4% (9:50am)</p>	<p>11</p> <p>AUSTRALIA MI Consumer Inflation Expectations Aug prev 3.7% (11am)</p> <p>NEW ZEALAND RBNZ Official Cash Rate Decision exp 2.00% prev 2.25% (7am)</p>	<p>12</p> <p>CHINA Industrial Production Jul y/y prev 6.2% (12pm) Retail Sales Jul y/y prev 10.6% (12pm) Fixed Assets Jul YTD y/y prev 9.0% (12pm)</p> <p>EURO ZONE Industrial Production Jun prev -1.2% (7pm) GDP Q2 (7pm)</p> <p>NEW ZEALAND BusinessNZ Mfg PMI Jul prev 57.7 (8:30am) Retail Sales Volumes Q2 prev 0.8% (8:45am)</p> <p>UNITED STATES Retail Sales Jul prev 0.6% (10:30pm) UoM Consumer Sentiment Aug (12am)</p>

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<p>15</p> <p>JAPAN GDP Q2 prev 0.5% (9:50am) Industrial Production Jun final prev 1.9% (2:30pm)</p> <p>UNITED STATES NY Empire Mfg Aug prev 0.55 (10:30pm) NAHB Housing Index Aug prev 59 (12am)</p>	<p>16</p> <p>AUSTRALIA RBA Minutes from Board Meeting Aug (11:30am) New Motor Vehicle Sales Jul prev 3.1% (11:30am)</p> <p>EURO ZONE Trade Balance Jun prev €24.5bn (7pm) EU ZEW Expectations Aug prev -14.7 (7pm) German ZEW Expectations Aug prev -6.8 (7pm)</p> <p>UNITED KINGDOM CPI Jul y/y prev 0.5% (6:30pm)</p> <p>UNITED STATES Housing Starts Jul prev 4.8% (10:30pm) Building Permits Jul prev 1.5% (10:30pm) CPI Jul prev 0.2% (10:30pm) Industrial Prod'n Jul prev 0.6% (11:15pm) Fed President Lockhart Speaks (2:30am)</p>	<p>17</p> <p>AUSTRALIA WBC Leading Index Jul prev -0.22% (10:30am) Wage Price Index Q2 (11:30am) q/q exp 0.5% prev 0.4% y/y exp 2.0% prev 2.1%</p> <p>NEW ZEALAND Unemployment Rate Q2 exp 5.2% prev 5.2% (8:45am) Employment Chg Q2 exp 0.7% prev 1.2% (8:45am)</p> <p>UNITED KINGDOM Jobless Claims Chg Jul prev 0.4k (6:30pm) ILO Unemployment Rate Jun Q prev 5.0% (6:30pm)</p> <p>UNITED STATES Fed Minutes from FOMC Meeting Jul 26-27 (4am)</p>	<p>18</p> <p>AUSTRALIA Labour Force Jul (11:30am) Employment Change exp 25k prev 7.9k Unemployment Rate exp 5.8% prev 5.8% Participation Rate exp 64.9% prev 64.9%</p> <p>CHINA Property Prices Jul (11:30am)</p> <p>EURO ZONE Current Account Jun prev €30.8bn (6pm) CPI Jul final prev 0.2% (7pm) ECB Account of the Monetary Policy Meeting (9:30pm)</p> <p>JAPAN Trade Balance Jul prev ¥693.1bn (9:50am)</p> <p>UNITED KINGDOM Retail Sales Jul prev -0.9% (6:30pm)</p> <p>UNITED STATES Philadelphia Fed Aug prev -2.9 (10:30pm) Leading Index Jul prev 0.3% (12am) Fed President Williams Speaks (6am)</p>	<p>19</p> <p>JAPAN All Industry Activity Index Jun prev -1.0% (2:30pm)</p>
<p>22</p> <p>UNITED STATES Chicago Fed National Index Jul prev 0.16 (10:30pm)</p>	<p>23</p> <p>CHINA MNI Business Indicator Aug (11:45am) CB Leading Economic Index Jul (11pm)</p> <p>EURO ZONE Consumer Confidence Aug (12am)</p> <p>UNITED STATES Richmond Fed Mfg Aug prev 10 (12am) New Home Sales Jul prev 3.5% (12am)</p>	<p>24</p> <p>AUSTRALIA DEWR Skilled Vacancies Jul prev 0.8% (11am) Construction Work Done Q2 exp -2.0% prev -2.6% (11:30am)</p> <p>EURO ZONE Markit Manufacturing PMI Aug (6pm) Markit Services PMI Aug (6pm)</p> <p>JAPAN Nikkei Manufacturing PMI Aug (12pm)</p> <p>NEW ZEALAND Trade Balance Jul prev NZ\$127mn (8:45am)</p> <p>UNITED STATES FHFA House Prices Jun prev 0.2% (11pm) Markit Manufacturing PMI Aug (11:45pm) Existing Home Sales Jul prev 1.1% (12am)</p>	<p>25</p> <p>AUSTRALIA Private Capital Expenditure Q2 exp -4.0% prev -5.2% (11:30am)</p> <p>EURO ZONE German IFO Business Climate Aug prev 108.3 (6pm)</p> <p>UNITED STATES Durable Goods Orders Jul (10:30pm) Kansas City Fed Mfg Aug prev -6 (1am)</p>	<p>26</p> <p>CHINA Industrial Profits Jul y/y prev 5.1% (11:30am)</p> <p>EURO ZONE German GfK Consumer Confidence Sep prev 10.0 (4pm)</p> <p>JAPAN National CPI Jul y/y prev -0.4% (9:30am)</p> <p>UNITED KINGDOM GDP Q2 prev 0.6% (6:30pm)</p> <p>UNITED STATES GDP Q2 2nd estimate (10:30pm) Markit Services PMI Aug (11:45pm) UoM Consumer Sentiment Aug final (12am) Fed Chair Yellen Speaks (1am)</p>

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<p>29</p> <p>AUSTRALIA HIA New Home Sales Jul (11:30am)</p> <p>UNITED STATES Personal Income & Spending Jul (10:30pm) Dallas Fed Mfg Aug prev -1.3 (12:30am)</p>	<p>30</p> <p>AUSTRALIA Building Approvals Jul (11:30am)</p> <p>EURO ZONE Economic Confidence Aug prev 104.6 (7pm) Business Climate Aug prev 0.39 (7pm) Consumer Confidence Aug final (7pm) German CPI Aug (10pm)</p> <p>JAPAN Jobless Rate Jul prev 3.1% (9:30am) Retail Sales Jul prev 0.2% (9:50am)</p> <p>NEW ZEALAND Building Permits Jul prev 16.3% (8:45am)</p> <p>UNITED STATES S&P/CS House Prices Jun prev 0.2% (11pm) CB Consumer Confidence Aug prev 97.3 (12am)</p>	<p>31</p> <p>AUSTRALIA Private Sector Credit Jul exp 0.5% prev 0.2% (11:30am) RBA Assistant Gov. Debelle Speaks (11am)</p> <p>CHINA WBC-MNI Consumer Sentiment Aug prev 114.0 (11:45am)</p> <p>EURO ZONE Unemployment Rate Jul (7pm) CPI Estimate Aug (7pm)</p> <p>JAPAN Industrial Production Jul (9:50am) Housing Starts Jul y/y prev -2.5% (3pm)</p> <p>NEW ZEALAND ANZ Business Confidence Aug prev 16.0 (11am)</p> <p>UNITED KINGDOM GfK Consumer Confidence Aug prev -12 (9:05am)</p> <p>UNITED STATES ADP Employment Change Aug (10:15pm) Chicago Business Barometer Aug (11:45pm) Pending Home Sales Jul prev 0.2% (12am)</p>	<p>1 Sep</p> <p>AUSTRALIA AiG Perf. of Manufacturing Aug (9:30am) CoreLogic RP Data House Prices Aug (10am) Retail Sales Jul (11:30am)</p> <p>CHINA Manufacturing PMI Aug (11am) Non-manufacturing PMI Aug (11am) Caixin manufacturing PMI (11:45am)</p> <p>EURO ZONE Markit Manufacturing PMI Aug final (6pm)</p> <p>JAPAN Nikkei Manufacturing PMI Aug final (12pm)</p> <p>NEW ZEALAND Terms of Trade Q2 prev 4.4% (8:45am)</p> <p>UNITED KINGDOM Markit Manufacturing PMI Aug (6:30pm)</p> <p>UNITED STATES Markit Manufacturing PMI Aug final (11:45pm) ISM Manufacturing Aug (12am)</p>	<p>2</p> <p>UNITED KINGDOM Markit Construction PMI Aug (6:30pm)</p> <p>UNITED STATES Trade Balance Jul (10:30pm) Non-farm Payrolls Aug (10:30pm) Unemployment Rate Aug (10:30pm) Durable Goods Orders Jul final (12am) Factory Orders Jul (12am)</p>

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The Detail

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