

Monthly Economic Calendar

December 2013

MON	TUE	WED	THU	FRI
<p>2</p> <p>AUSTRALIA AiG Perf of Mfg Nov prev 53.2 (9.30am) RP Data-Rismark House Prices Nov prev 1.3% (10.00am) TD-MI Inflation Nov prev 0.1% (10.30am) Building Approvals Oct exp -3.0% prev 14.4% (11.30am) Business Indicators Q3 (11.30am) Company Profits exp 1.0% prev -0.8% Inventories exp -0.3% prev 0.2% Invent. cont to GDP exp -0.2ppts prev 0.2%</p> <p>CHINA HSBC-Markit Mfg PMI Nov exp 50.5 prev 50.9 (12.45pm)</p> <p>EURO ZONE Mfg PMI Nov final exp 51.5 prev 51.5 (8pm)</p> <p>JAPAN Capital Spend. Q3 y/y prev 0.0% (10.50am)</p> <p>NEW ZEALAND Terms of Trade Q3 prev 4.9% (8.45am)</p> <p>UNITED KINGDOM PMI Mfg Nov exp 56.5 prev 56.0 (8.30pm)</p> <p>UNITED STATES US Fed Chairman Bernanke Speech (12:30am) ISM Mfg Nov exp 55.0 prev 56.4 (2am)</p>	<p>3</p> <p>AUSTRALIA Balance of Payments Q3 (11.30am) Current Account exp -\$11.9bn prev -\$9.4bn Net Exports Cont. to GDP exp 0.4ppts prev 0.0ppts Retail Sales Oct exp 0.5% prev 0.8% (11.30am) Govt Finance Statistics Q3 (11.30am) RBA Cash Rate Decision Dec exp 2.50% prev 2.50% (2.30pm)</p> <p>CHINA Non-Mfg PMI Nov prev 56.3 (12pm)</p> <p>EURO ZONE PPI Oct exp -0.2% prev 0.1% (9pm)</p> <p>UNITED KINGDOM PMI Construction Nov exp 59.0 prev 59.4 (8.30pm)</p> <p>UNITED STATES IBD/TIPP Eco Optimism Dec exp 43.0 prev 41.4 (2am)</p>	<p>4</p> <p>AUSTRALIA AiG Perf of Services Nov prev 47.9 (9.30am) GDP Q3 (11.30am) q/q exp 0.7% prev 0.6% y/y exp 2.5% prev 2.6%</p> <p>CHINA HSBC-Markit Services PMI Nov prev 52.6 (12.45pm)</p> <p>EURO ZONE Services PMI Nov fin exp 50.9 prev 50.9 (8pm) Comp. PMI Nov fin exp 51.5 prev 51.5 (8pm) GDP Q3 exp 0.1% prev 0.1% (9pm) Retail Sales Oct prev -0.6% (9pm)</p> <p>UNITED KINGDOM PMI Services Nov prev 62.5 (8.30pm)</p> <p>UNITED STATES ADP Employment Change Nov exp 173k prev 130k (12.15am) Trade Balance Oct exp -US\$40.2bn prev -US\$41.8bn (12.30am) ISM Non-Mfg Nov exp 55.1 prev 55.4 (2am) New Home Sales Sep & Oct exp 430k (2am) Federal Reserve's Beige Book (6am)</p>	<p>5</p> <p>AUSTRALIA Trade Balance Oct exp -\$400mn prev -\$284mn (11.30am)</p> <p>EURO ZONE ECB Interest Rate Decision exp 0.25% prev 0.25% (11.45pm) ECB Deposit Rate exp 0.00% prev 0.00% (11.45pm)</p> <p>UNITED KINGDOM BoE Rates exp 0.50% prev 0.50% (11pm) BoE Asset Purchase Target exp £375bn prev £375bn (11pm)</p> <p>UNITED STATES GDP Q3 annualized 2nd estimate exp 3.1% prev 2.8% (12.30am) Factory Orders Oct exp -1.0% prev 1.7% (2am)</p>	<p>6</p> <p>AUSTRALIA AiG Perf of Constr'n Nov prev 54.4 (9.30am)</p> <p>CHINA Trade Nov prev US\$31.1bn (8 Dec) Exports y/y prev 5.6% Imports y/y prev 7.6%</p> <p>EURO ZONE German Factory Orders Oct exp -0.9% prev 3.3% (10pm)</p> <p>UNITED STATES Non-Farm Payrolls Change Nov exp 183k prev 204k (12.30am) Unemployment Rate Nov exp 7.2% prev 7.3% (12.30am) Personal Income Oct exp 0.3% prev 0.5% (12.30am) Personal Spending Oct exp 0.2% prev 0.2% (12.30am) UoM Consumer Confidence Dec preliminary prev 75.1 (1.55am) Consumer Credit Oct exp US\$14.5bn prev US\$13.7bn (7am)</p>
<p>9</p> <p>AUSTRALIA ANZ Job Ads Nov prev -0.1% (11.30am)</p> <p>CHINA CPI Nov y/y prev 3.2% (12.30pm) PPI Nov y/y prev -1.5% (12.30pm)</p> <p>EURO ZONE German Industrial Production Oct prev -0.9% (10pm)</p> <p>JAPAN Current Acc't Oct prev ¥587.3bn (10.50am) GDP Q3 prev 0.5% (10.50am)</p>	<p>10</p> <p>AUSTRALIA Housing Finance Oct (11.30am) No. Owner Occupiers exp 1.0% prev 4.4% Value of Total exp 2.0% prev 5.3%</p> <p>NAB Bus Confidence Nov prev 5 (11.30am) NAB Bus Conditions Nov prev -4 (11.30am)</p> <p>CHINA Indust. Prod'n Nov y/y prev 10.3% (4.30pm) Retail Sales Nov y/y prev 13.3% (4.30pm)</p> <p>UNITED KINGDOM Industrial Prod'n Oct prev 0.9% (8.30pm) Trade Balance Oct prev -£3.3bn (8.30pm)</p> <p>UNITED STATES NFIB Small Bus Optimism Nov prev 91.6 (11.30pm)</p>	<p>11</p> <p>AUSTRALIA WBC-MI Consumer Confidence Dec prev 110.3 (10.30am)</p> <p>JAPAN Machine Orders Oct prev -2.1% (10.50am)</p>	<p>12</p> <p>AUSTRALIA WBC-MI Consumer Inflation Expectations Dec prev 1.9% (11am) WBC-MI Employment Expect'ns Dec (11am) Labour Force Nov (11.30am) Employment Change exp 15.0k prev 1.1k Unemployment Rate exp 5.8% prev 5.7% Participation Rate exp 64.8% prev 64.8%</p> <p>EURO ZONE ECB Monthly Report (8pm) Industrial Production Oct prev -0.5% (9pm)</p> <p>NEW ZEALAND RBNZ Official Cash Rate prev 2.50% (7am)</p> <p>UNITED STATES Retail Sales Nov exp 0.3% prev 0.4%</p>	<p>13</p> <p>AUSTRALIA Lending Finance Oct (11.30am)</p> <p>JAPAN Industrial Production Oct final (3.30pm)</p> <p>NEW ZEALAND Business NZ PMI Nov prev 55.7 (8.30am) ANZ Consumer Confidence Dec prev 128.4 (11am)</p> <p>UNITED STATES PPI Nov exp 0.1% prev -0.2% (12.30am)</p>

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<p>16</p> <p>CHINA HSBC Flash Mfg PMI Dec prev 50.4 (12.45pm)</p> <p>EURO ZONE PMI Manufacturing Dec (8pm) PMI Composite Dec (8pm) PMI Services Dec (8pm) Trade Balance Oct prev €14.3bn (9pm)</p> <p>JAPAN Tankan Large Mfg Q4 prev 12 (10.50am)</p> <p>UNITED STATES NY Empire Mfg Dec prev -2.21 (12.30am) Total Net TIC Flows Oct prev -US\$106.8bn (1am) Industrial Prod'n Nov prev -0.1% (1.15am)</p>	<p>17</p> <p>AUSTRALIA Conference Board Leading Index Oct prev 0.3% (10am) RBA Board Meeting Minutes Dec (11.30am) New Motor Vehicle Sales Nov prev -3.1% (11.30am) RBA Assistant Governor Debelle Speech</p> <p>EURO ZONE Employment Change Q3 prev 0.9% (9pm) ZEW Eco Sentiment Dec prev 60.2 (9pm) CPI Nov prev -0.1% (9pm)</p> <p>UNITED KINGDOM PPI Inputs Nov prev -0.6% (8.30pm) PPI Outputs Nov prev -0.3% (8.30pm) CPI Nov y/y prev 2.2% (8.30pm) Core CPI Nov y/y prev 1.7% (8.30pm)</p> <p>UNITED STATES CPI Nov prev -0.1% (12.30am) Current Account Q3 prev -US\$98.9bn (12.30am) NAHB Housing Index Dec prev 54 (2am)</p>	<p>18</p> <p>AUSTRALIA WBC Leading Index Nov prev 0.1% (10.30am) DEWR Vacancies Nov prev -0.1% (11am)</p> <p>CHINA Property Prices Nov (12.30pm) MNI Business Sentiment Dec (12.45pm) Conf Board Leading Econ Index Nov (1pm)</p> <p>EURO ZONE Ger. IFO Bus Climate Dec prev 109.3 (8pm)</p> <p>JAPAN Trade Nov prev -¥1092.7bn (10.50am)</p> <p>NEW ZEALAND Current Acc't Q3 prev -NZ\$1.3bn (8.45am) ANZ Bus Confidence Dec prev 60.5 (11am)</p> <p>UNITED KINGDOM Bank of England Minutes (8:30pm) Jobless Claims Chg Nov prev -41.7k (8.30pm) ILO Unemploy. Rate Oct prev 7.6% (8.30pm)</p> <p>UNITED STATES Housing Starts Nov (12.30am) Building Permits Nov prev 6.7% (12.30am) FOMC Rate Decision prev 0.25% (6am) Fed's Monthly Asset Purchases Dec exp \$85bn prev \$85bn (6am)</p>	<p>19</p> <p>AUSTRALIA RBA Monthly Bulletin Q4 (11.30am)</p> <p>EURO ZONE Current Account Oct prev €13.7bn (8pm)</p> <p>NEW ZEALAND ANZ Job Ads Nov prev 4.5% (8am) GDP Q3 prev 0.2% (8.45am)</p> <p>UNITED KINGDOM Retail Sales Nov prev -0.7% (8:30pm)</p> <p>UNITED STATES Philadelphia Fed Index Dec prev 6.5 (2am) Existing Home Sales Nov prev -3.2% (2am) Leading Index Nov prev 0.2% (2am)</p>	<p>20</p> <p>EURO ZONE Consumer Confidence Dec prev -15.4 (2am) German GfK Consumer Confidence Jan prev 7.4 (6pm)</p> <p>JAPAN BoJ Target Rate prev 0.10% BoJ Monetary Base Target 2014 prev ¥270tn</p> <p>UNITED KINGDOM GfK Consumer Confidence Dec (11.05am) Current Account Q3 prev -£13.0bn (8.30pm) GDP Q3 3rd estimate prev 0.8% (8.30pm)</p> <p>UNITED STATES GDP Q3 3rd estimate (12.30am) Kansas City Fed Mfg Dec prev 7 (3am)</p>
<p>23</p> <p>UNITED STATES Chicago Fed National Activity Nov prev -0.18 (12.30am) Personal Income & Spending Nov (12.30am) UoM Consumer Confidence Dec final (1.55am)</p>	<p>24</p> <p>UNITED STATES Durable Goods Orders Nov prev -2.0% (12.30am) House Price Index Oct prev 0.3% (1am) New Home Sales Nov (2am) Richmond Fed Mfg Dec prev 13 (2am)</p>	<p>25</p> <p>AUSTRALIA Christmas Day Public Holiday</p>	<p>26</p> <p>AUSTRALIA Boxing Day Public Holiday</p> <p>JAPAN Housing Starts Nov (4pm)</p>	<p>27</p> <p>CHINA Industrial Profits Nov y/y YTD prev 13.7% (12.30pm)</p> <p>JAPAN Jobless Rate Nov prev 4.0% (10.30am) National CPI Nov y/y prev 1.1% (10.30am) Industrial Production Nov (10.50am) Retail Trade Nov prev -1.0% (10.50am)</p>

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30 UNITED STATES Pending Home Sales Nov prev -0.6% (2am) Dallas Fed Mfg Dec prev 1.9 (2.30am)	31 AUSTRALIA Private Sector Credit Nov (11.30am) UNITED STATES ISM Milwaukee Dec (1am) S&P/Case-Shiller Home Prices Oct prev 1.0% (1am) Chicago PMI Dec prev 63.0 (1.45am)			

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Contact Listing

Chief Economist

Besa Deda

dedab@bankofmelbourne.com.au

(02) 8254 3251

Senior Economist

Hans Kunnen

kunneh@bankofmelbourne.com.au

(02) 8254 8322

Senior Economist

Josephine Horton

hortonj@bankofmelbourne.com.au

(02) 8253 6696

Economist

Janu Chan

chanj@bankofmelbourne.com.au

(02) 8253 0898

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