

Monthly Economic Calendar

September 2016

MON	TUE	WED	THU	FRI
			<p>1</p> <p>AUSTRALIA Private Capital Expenditure Q2 exp -4.0% prev -5.2% (11:30am) Retail Sales Jul exp 0.3% prev 0.1% (11:30am) AiG Perf of Mfg Aug prev 56.4 (9:30am) CoreLogic House Prices Aug prev 0.8% (10am)</p> <p>CHINA Mfg PMI Aug exp 49.8 prev 49.9 (11am) Non-Mfg PMI Aug prev 53.9 (11am) Caixin Manufacturing PMI Aug exp 50.1 prev 50.6 (11:45am)</p> <p>EURO ZONE Markit Mfg PMI Aug final prev 51.8 (6pm)</p> <p>JAPAN Capital Spending Q2 y/y prev 4.2% (9:50am)</p> <p>NEW ZEALAND ToT Q2 exp -1.5% prev 4.4% (8:45am)</p> <p>UNITED KINGDOM Mfg PMI Aug exp 49.0 prev 48.2 (6:30pm)</p> <p>UNITED STATES Markit Mfg PMI Aug final prev 52.1 (11:45pm) ISM Mfg Aug exp 52.0 prev 52.6 (12am)</p>	<p>2</p> <p>UNITED KINGDOM Markit/CIPS Construction PMI Aug exp 46.3 prev 45.9 (6:30pm)</p> <p>UNITED STATES Trade Balance Jul exp -US\$41.5bn prev -US\$44.5bn (11:30pm) Non-Farm Payrolls Change Aug exp 180k prev 255k (10:30pm) Unemployment Rate Aug exp 4.8% prev 4.9% (10:30pm) Factory Orders Jul exp 2.0% prev -1.5% (12am) Durable Goods Orders Jul final exp 4.4% prev 4.4% (12am)</p>
<p>5</p> <p>AUSTRALIA AiG Perf. of Services Aug prev 53.9 (9:30am) ANZ Job Ads Jul prev -0.8% (11:30am) MI Inflation prev -0.3% (11am) Business Indicators Q2 (11:30am) Company Profits exp 1.0% prev -4.7% Inventories exp 0.4% prev 0.4%</p> <p>CHINA Caixin Services PMI prev 51.7 (11:45am)</p> <p>EURO ZONE Markit Services PMI Aug final prev 53.1 (6pm) Retail Sales Jul prev 0.0% (7pm)</p> <p>UNITED KINGDOM Markit Services PMI Aug prev 47.4 (6:30pm)</p>	<p>6</p> <p>AUSTRALIA Balance of Payments Q2 (11:30am) Current Acc't exp -\$19.5bn prev -\$20.8bn Net Exports exp -0.3ppts prev 1.1ppts RBA Cash Rate Target exp 1.50% prev 1.50% (2:30pm)</p> <p>EURO ZONE German Factory Orders Jul prev -0.4% (4pm) GDP Q2 final prev 0.3% (7pm)</p> <p>UNITED STATES Markit Services PMI Aug final prev 50.9 (11:45pm) ISM Non-Mfg Aug exp 55.5 prev 55.5 (12am)</p>	<p>7</p> <p>AUSTRALIA AiG Performance of Construction Aug prev 51.6 (9:30am) GDP Q2 (11:30am) q/q exp 0.2% prev 1.1% y/y exp 3.0% prev 3.1%</p> <p>EURO ZONE German Industrial Production Jul prev 0.8% (4pm)</p> <p>UNITED KINGDOM Industrial Prod'n Jul prev 0.1% (6:30pm)</p> <p>UNITED STATES Federal Reserve's Beige Book (4am)</p>	<p>8</p> <p>AUSTRALIA RBA Deputy Governor Lowe Speaks (8:55am) Trade Jul exp -\$2.7bn prev -\$3.2bn (11:30am)</p> <p>CHINA Trade Balance Aug prev US\$52.3bn Exports y/y prev -4.4% Imports y/y prev -12.5%</p> <p>EURO ZONE ECB Monetary Policy Meeting (9:45pm) Main Refinancing Rate prev 0.0% Deposit Facility Rate prev -0.4%</p> <p>JAPAN Current Account Jul prev ¥974.4bn (9:50am) GDP Q2 final prev 0.0% (9:50am)</p> <p>UNITED STATES Consumer Credit Jul prev US\$12.3bn (5am)</p>	<p>9</p> <p>AUSTRALIA Housing Finance Jul (11:30am) No of Owner Occupier exp -2.0% prev 1.2% Value of Investor exp -3.0% prev 3.2%</p> <p>CHINA CPI Aug y/y prev 1.8% (11:30am) PPI Aug y/y prev -1.7% (11:30am)</p> <p>UNITED KINGDOM Trade Balance Jul prev -£5.1bn (6:30pm)</p>

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<p>12</p> <p>JAPAN Machinery Orders Jul prev 8.3% (9:50am)</p>	<p>13</p> <p>AUSTRALIA RBA Assistant Gov Kent Speaks (8:30am) NAB Business Survey Aug (11:30am) Business Confidence prev 4 Business Conditions prev 8</p> <p>CHINA Industrial Production Aug y/y prev 6.0% (12am) Retail Sales Aug y/y prev 10.2% (12am)</p> <p>EURO ZONE German CPI Aug final y/y prev 0.4% (4pm) Employment Q2 y/y prev 1.4% (7pm) EU ZEW Expectations Sep prev 4.6 (7pm) Ger. ZEW Expectations Sep prev 0.5 (7pm)</p> <p>UNITED KINGDOM CPI Aug y/y prev 0.6% (6:30pm)</p> <p>UNITED STATES NFIB Small Business Optimism Aug prev 94.6 (8pm)</p>	<p>14</p> <p>AUSTRALIA WBC-MI Consumer Confidence Sep prev 101.0 (10:30am) RBA Assistant Gov Debelle Speaks (7:50pm)</p> <p>EURO ZONE Industrial Production Jul prev 0.6% (7pm)</p> <p>JAPAN Industrial Production Jul final prev 0.0% (2:30pm)</p> <p>UNITED KINGDOM Jobless Claims Chg Aug prev -8.6k (6:30pm) ILO Unemployment Rate Jul prev 4.9% (6:30pm)</p>	<p>15</p> <p>AUSTRALIA MI Consumer Inflation Expectations Sep prev 3.5% (11am) Labour Force Aug (11:30am) Employment Change exp 10k prev 26.2k Unemployment Rate exp 5.8% prev 5.7% Participation Rate 64.9% prev 64.9%</p> <p>New Motor Vehicle Sales Aug prev -1.3% (11:30am)</p> <p>EURO ZONE Trade Balance Jul prev €23.4bn (7pm) CPI Aug final y/y prev 0.2% (7pm)</p> <p>NEW ZEALAND Business Mfg PMI Aug prev 55.8 (8:30am) GDP Q2 prev 0.7% (8:45am)</p> <p>UNITED KINGDOM Retail Sales Aug prev 1.4% (6:30pm) BoE Bank Rate prev 0.25% (9pm) BoE Asset Purchases prev £435b (9pm)</p> <p>UNITED STATES Retail Sales Aug prev 0.0% (10:30pm) Philadelphia Fed Sep prev 2.0 (10:30pm) NY Empire Mfg Sep prev -4.21 (10:30pm) Industrial Prod'n Aug prev 0.7% (11:15pm)</p>	<p>16</p> <p>UNITED STATES CPI Aug y/y prev 0.8% (10:30pm) UoM Consumer Sentiment Sep prev 89.8 (12am)</p>
<p>19</p> <p>CHINA Property Prices Aug (11:30am)</p> <p>EURO ZONE Current Account Jul prev €28.2bn (6pm)</p> <p>UNITED STATES NAHB Housing Index Sep prev 60 (12am)</p>	<p>20</p> <p>AUSTRALIA RBA Minutes from Board Meeting Sep (11:30am) ABS House Prices Q2 exp 2.0% prev -0.2% (11:30am)</p> <p>UNITED STATES Housing Starts Aug prev 2.1% (10:30pm) Building Permits Aug prev -0.8% (10:30pm)</p>	<p>21</p> <p>AUSTRALIA WBC Leading Index Aug prev 0.1% (10:30am)</p> <p>JAPAN Trade Balance Aug prev ¥513.6bn (9:50am) BOJ Monetary Policy Meeting Policy Rate prev -0.10% Annual Rise in Monetary Base prev ¥80trn</p> <p>UNITED STATES Fed Funds Target Rate exp 0.25%-0.50% prev 0.25%-0.50% (4am)</p>	<p>22</p> <p>EURO ZONE Consumer Confidence Sep (12am)</p> <p>NEW ZEALAND RBNZ OCR Decision Sep exp 2.00% prev 2.00% (7am)</p> <p>UNITED STATES Chicago Fed Index Aug prev 0.27 (10:30pm) FHFA House Prices Jul prev 0.2% (11pm) Existing Home Sales Aug prev -3.2% (12am) Leading Index Aug prev 0.4% (12am) Kansas City Fed Mfg Sep prev -4 (1am)</p>	<p>23</p> <p>EURO ZONE Markit Mfg PMI Sep (6pm) Markit Services PMI Sep (6pm)</p> <p>JAPAN Nikkei Manufacturing PMI Sep (12pm)</p> <p>UNITED STATES Markit Mfg PMI Sep (11:45pm)</p>

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<p>26</p> <p>EURO ZONE German IFO Business Climate Sep prev 106.2 (6pm)</p> <p>NEW ZEALAND Trade Aug prev -NZ\$433mn (7:45am)</p> <p>UNITED STATES New Home Sales Aug prev 12.4% (12am) Dallas Fed Manufacturing Sep prev -6.2 (12:30am)</p>	<p>27</p> <p>CHINA Industrial Profits Aug y/y prev 11.0% (11:30am)</p> <p>UNITED STATES S&P CoreLogic/CS House Prices Jul prev 0.21% (11pm) Markit Services PMI Sep (11:45pm) Conf. Board Consumer Confidence Sep prev 101.1 (12am) Richmond Fed Mfg Sep prev -11 (12am)</p>	<p>28</p> <p>AUSTRALIA RBA Assistant Gov Edey Speaks (10:20am)</p> <p>CHINA WBC-MNI Consumer Sentiment Sep (11:45am)</p> <p>EURO ZONE Ger. GfK Consumer Confidence Oct prev 10.2 (4pm)</p> <p>UNITED STATES Durable Goods Orders Aug (10:30pm)</p>	<p>29</p> <p>AUSTRALIA ABS Job Vacancies Aug Q prev -1.9% (11:30am)</p> <p>EURO ZONE Economic Confidence Sep prev 103.5 (7pm) Business Climate Sep prev 0.02 (7pm) Consumer Confidence Sep final (7pm)</p> <p>JAPAN Retail Sales Aug prev 1.4% (9:50am)</p> <p>UNITED STATES GDP Q2 2nd est. annualized prev 1.1% (10:30pm) Pending Home Sales Aug (12am)</p>	<p>30</p> <p>AUSTRALIA HIA New Home Sales Aug prev -9.7% (11am) Private Sector Credit Aug (11:30am)</p> <p>CHINA Caixin Mfg PMI Sep (11:45am) Manufacturing PMI Sep (Sat 1 Sep, 11am) Non-Mfg PMI Sep (Sat 1 Sep, 11am)</p> <p>EURO ZONE Unemployment Rate Aug (7pm) CPI Estimate Sep (7pm)</p> <p>JAPAN Jobless Rate Aug prev 3.0% (9:30am) National CPI Aug y/y prev -0.4% (9:30am) Industrial Production Aug (9:50am) Housing Starts Aug (3pm)</p> <p>NEW ZEALAND Building Permits Aug prev -10.5% (7:45am) ANZ Business Confidence Sep (10am)</p> <p>UNITED KINGDOM GfK Consumer Confidence Sep (9:01am) GDP Q2 final prev 0.6% (6:30pm)</p> <p>UNITED STATES Personal Income Aug prev 0.4% (10:30pm) Personal Spending Aug prev 0.3% (10:30pm) PCE Inflation Aug (core) y/y prev 1.6% (10:30pm) Chicago Purchasing Manager Sep (11:45pm) UoM Consumer Sentiment Sep final (12am)</p>

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The Detail

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