

Monthly Economic Calendar

August 2015

MON	TUE	WED	THU	FRI
<p>3</p> <p>AUSTRALIA AiG Perf. of Mfg Jul prev 44.2 (9:30am) CoreLogic RP Data House Prices Jul prev -2.1% (10am) TD Inflation Jul prev 0.1% (10:30am) ANZ Job Ads Jul prev 1.3% (11:30am)</p> <p>CHINA Caixin Mfg Jul final exp 48.4 prev 48.2 (11:45am) Caixin Serv PMI Jul final prev 51.8 (11:45am)</p> <p>EURO ZONE Markit Mfg Jul final exp 52.2 prev 52.2 (6pm)</p> <p>UNITED KINGDOM Mfg PMI Jul exp 51.6 prev 51.4 (6:30pm)</p> <p>UNITED STATES Personal Income Jun exp 0.3% prev 0.5% (10:30pm) Markit Mfg PMI Jul final exp 53.8 prev 53.8 (11:45pm) Const Spend Jun exp 0.7% prev 0.8% (12am) ISM Mfg Jul exp 53.5 prev 53.5 (12am)</p>	<p>4</p> <p>AUSTRALIA Trade Balance Jun exp -\$2200mn prev -\$2751mn (11:30am) Exports exp 3.1% prev 0.8% Imports exp 0.8% prev -4.0% Retail Sales Jun exp 0.5% prev 0.3% (11:30am) Retail Sales Volumes Q2 exp 0.2% prev 0.7% (11:30am) RBA Cash Rate Target exp 2.00% prev 2.00% (2:30pm)</p> <p>EURO ZONE PPI Jun exp -0.1% prev 0.0% (7pm)</p> <p>NEW ZEALAND QV House Prices Jul y/y prev 9.3% (10am)</p> <p>UNITED KINGDOM Construction PMI Jul exp 58.5 prev 58.1 (6:30pm)</p> <p>UNITED STATES Factory Orders Jun exp 1.7% prev -1.0% (12am)</p>	<p>5</p> <p>AUSTRALIA AiG Perf of Services Jul prev 51.2 (9:30am)</p> <p>EURO ZONE Markit Services PMI Jul final exp 53.8 prev 53.8 (6pm) Markit Composite PMI Jul final exp 53.7 prev 53.7 (6pm) Retail Sales May exp -0.2% prev 0.2% (7pm)</p> <p>NEW ZEALAND Unemployment Rate Q2 exp 5.9% prev 5.8% (8:45am)</p> <p>UNITED KINGDOM Services PMI Jul exp 59.0 prev 58.5 (6:30pm) Composite PMI Jul prev 57.4 (6:30pm)</p> <p>UNITED STATES ADP Employment Change Jul exp 210k prev 237k (10:15pm) Trade Balance Jun exp -US\$42.2bn prev -\$41.87bn (10:30pm) Markit Services PMI Jul final exp 55.2 prev 55.2 (11:45pm) ISM Non-Mfg Jun exp 56.3 prev 56.0 (12am)</p>	<p>6</p> <p>AUSTRALIA Labour Force Jul (11:30am) Employment Change exp -5k prev 7.3k Unemployment Rate exp 6.1% prev 6.0% Participation Rate exp 64.7% prev 64.8%</p> <p>EUROZONE German Factory Orders Jun exp 0.1% prev -0.2% (4pm)</p> <p>JAPAN Leading Index CI Jun prelim prev 106.2 (3pm)</p> <p>UNITED KINGDOM Industrial Production exp 0.1% Jun prev 0.4% (6:30pm) Manufacturing Production Jun exp 0.1% prev -0.6% (6:30pm) Bank of England Bank Rate exp 0.5% prev 0.5% (9pm) Bank of England Inflation Report (9pm)</p>	<p>7</p> <p>AUSTRALIA AiG Perf of Constr Jul prev 46.4 (9:30am) Housing Finance Jun (11:30am) No. Own. Occupiers exp 5.5% prev -6.1% Value of Owner Occ exp 3.5% prev -5.3% RBA Statement on Monetary Pol (11:30am)</p> <p>CHINA Trade Balance Jul prev \$46.5bn (Sat 8 Aug) Exports y/y prev 2.8% Imports y/y prev -6.1% CPI Jul y/y prev 1.4% (Sun 9 Aug, 11:30am) PPI Jul y/y prev -4.8% (Sun 9 Aug, 11:30am)</p> <p>EUROZONE German Indust Prod Jun exp 0.3% prev 0.0% (4pm)</p> <p>UNITED KINGDOM Trade Balance Jun exp -£1650mn prev -£393mn (6:30pm)</p> <p>UNITED STATES NF Payrolls Jul exp 225k prev 223k (10:30pm) Unemp Rate Jul exp 5.3% prev 5.3% (10:30pm)</p>
<p>10</p> <p>JAPAN Current Account May prev ¥1.9trn (9:50am) Trade Balance May prev -¥47.3bn (9:50am)</p>	<p>11</p> <p>AUSTRALIA NAB Business Survey Jul (11:30am) Business Conditions prev 11 Business Confidence prev 10</p> <p>EUROZONE Ger. ZEW Expectations Aug prev 29.7 (7pm)</p> <p>UNITED STATES NFIB Small Business Optimism Jul prev 94.1 (8pm)</p>	<p>12</p> <p>AUSTRALIA Westpac-MI Consumer Confidence Aug prev 92.2 (10:30am) Wage Price Index Q2 (11:30am) q/q exp 0.5% prev 0.5% y/y exp 2.2% prev 2.3%</p> <p>RBA Deputy Governor Lowe Speech (8pm)</p> <p>CHINA Retail Sales Jul y/y prev 10.6% (3:30pm) Industrial Production y/y prev 6.8% (3:30pm)</p> <p>EURO ZONE Industrial Production Jun prev -0.4% (7pm)</p> <p>JAPAN PPI Jul prev -0.2% (9:50am) Industrial Prod Jun final prev 0.8% (2:30pm)</p> <p>UNITED KINGDOM Jobless Claims Change Jul prev 7.0k (6:30pm) ILO Unemployment Rate May prev 5.6% (6:30pm)</p>	<p>13</p> <p>AUSTRALIA WBC-MI Consumer Inflation Expectations Aug prev 3.4% (11am)</p> <p>EURO ZONE ECB Account of Monetary Policy Meeting (9:30pm) German CPI Jul final prev 0.2% (4pm)</p> <p>JAPAN Machine Orders Jun prev 0.6% (9:50am)</p> <p>NEW ZEALAND Business Mfg PMI Jul prev 55.2 (8.30am)</p> <p>UNITED STATES Retail Sales Jul prev -0.3% (10:30pm)</p>	<p>14</p> <p>AUSTRALIA RBA Assistant Governor Kent Speech (12:15pm)</p> <p>EUROZONE GDP Q2 y/y% prev 1.0% (7pm) CPI Jul prev 0.0% (7pm) German GDP Q2 prev 0.3% (4pm)</p> <p>UNITED STATES PPI Final Demand Jul m/m prev 0.4% (10:30pm) Indust. Production Jul prev 0.2% (11:15pm) UoM Consumer Sentiment Aug (12am)</p>

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<p>17</p> <p>EURO ZONE Trade Balance Jun prev €21.2bn (7pm)</p> <p>JAPAN GDP Q2 prev 1.0% (9:50am)</p> <p>UNITED STATES NY Empire Mfg Aug prev 3.86 (10:30pm) NAHB Housing Index Aug prev 60 (12am)</p>	<p>18</p> <p>AUSTRALIA RBA Aug Meeting Minutes (11:30am) New Motor Vehicle Sales Jul prev 3.8% (11:30am)</p> <p>CHINA Property Prices Jul (11:30am)</p> <p>UNITED KINGDOM CPI Jul prev 0.0% (6:30pm) PPI Outputs Jul prev 0.0% (6:30pm)</p> <p>UNITED STATES Housing Starts Jul prev 9.8% (10:30pm) Building Permits Jul prev 7.0% (10:30pm)</p>	<p>19</p> <p>AUSTRALIA Westpac Leading Index Jul prev 0.0% (10:30am) Skilled Vacancies Jul prev 0.9%(11am)</p> <p>EURO ZONE Current Account Jun prev €18.0bn (6pm)</p> <p>JAPAN Trade Balance Jul prev ¥70.5bn (9:50am) Leading Index CI final (3pm)</p> <p>UNITED STATES CPI Jul prev 0.3% (10:30pm) Core CPI Jul prev 0.2% (10:30pm)</p>	<p>20</p> <p>CHINA MNI Business Indicator Jul (11:45am)</p> <p>NEW ZEALAND ANZ Job Advertisements Jul prev -0.6% (11am) ANZ Consumer Confidence Aug prev 113.9 (11am)</p> <p>UNITED KINGDOM Retail Sales ex Auto Jul prev -0.2% (6:30pm)</p> <p>UNITED STATES Fed Minutes of FOMC Meeting Jul 28-29 (4am) Existing Home Sales Jul prev 3.2% (12am) Philadelphia Fed Index Aug prev 5.7 (12am) Leading Index Jul prev 0.6%(12am)</p>	<p>21</p> <p>EUROZONE German GfK Consumer Confidence Sep prev 10.1 (4pm)</p>
<p>24</p> <p>CHINA Caixin Mfg PMI Aug prelim (11:45am)</p> <p>EURO ZONE Manufacturing PMI Aug (6pm) Services PMI Aug (6pm)</p> <p>UNITED STATES Chicago Fed Index Jul prev 0.08 (10:30pm) Markit Mfg PMI Aug prelim (11:45pm)</p>	<p>25</p> <p>AUSTRALIA CB Leading Index Jun prev 0.2% (10am)</p> <p>CHINA CB Leading Index Jun (12pm)</p> <p>EUROZONE German GDP Q2 final (4pm) German IFO Business Climate Aug prev 108.0 (6pm)</p> <p>UNITED STATES FHFA House Prices Jun prev 0.4% (11pm) S&P/Case-Shiller House Prices Jun (11pm) New Home Sales Jul prev -6.8% (12am) CB Consumer Confidence Jul prev 90.9 (12am) Richmond Fed Mfg Aug prev 13 (12am)</p>	<p>26</p> <p>AUSTRALIA Construction Work Done Q2 exp -1.2% prev -2.4% (11:30am)</p> <p>CHINA WBC-MNI Consumer Sentiment Aug prev 114.5 (11:45am)</p> <p>NEW ZEALAND Trade Balance Jul prev -\$NZ60mn(8:45am)</p> <p>UNITED STATES Durable Goods Orders Jul prev 3.4% (10:30pm) Markit Services PMI Aug prelim (11:45pm)</p>	<p>27</p> <p>AUSTRALIA Private Capital Expenditure Q2 exp -2.5% prev -4.4% (11:30am)</p> <p>EURO ZONE M3 Money Supply Jul y/y prev 5.0% (6pm)</p> <p>UNITED STATES GDP Q2 annualised prev 2.3% (10:30pm) Personal Consumption Q2 prev 2.9% (10:30pm) Pending Home Sales Jul -1.8% (12am)</p>	<p>28</p> <p>CHINA Industrial Profits y/y prev -0.3% (11:30am)</p> <p>EURO ZONE Consumer Confidence Aug final (7pm) Economic Confidence Aug prev 104.0 (7pm) Business Climate Aug prev 0.39 (7pm) German CPI Aug (10pm)</p> <p>JAPAN Jobless Rate Jul prev 3.4% (9:30am) National CPI Jul y/y prev 0.4% (9:30am) Retail Trade Jul prev 0.9% (9:50am)</p> <p>UNITED KINGDOM GfK Consumer Confidence Aug prev 4 (9:05am) GDP Q2 prev 0.7% (6:30pm)</p> <p>UNITED STATES Personal Income Jul (10:30pm) Personal Spending Jul (10:30pm) UoM Consumer Sentiment Aug final (12am)</p>

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<p>31</p> <p>AUSTRALIA Private Sector Credit Jul exp 0.4% prev 0.4% (11:30am) Company Operating Profit Q2 exp -0.7% prev 0.2% (11:30am) Inventories Q2 exp -0.1% prev 0.4% (11:30am)</p> <p>EURO ZONE CPI Estimate Aug (7pm)</p> <p>JAPAN Industrial Production Jul (9:50am) Housing Starts Jul (3pm)</p> <p>NEW ZEALAND Building Permits Jul prev -4.1% (8:45am) ANZ Business Confidence Aug (11am)</p> <p>UNITED STATES Chicago PMI Aug (11:45pm)</p>	<p>1 September</p> <p>AUSTRALIA AiG Perf. of Mfg Aug (9:30am) CoreLogic RP Data House Prices Aug (10am) Building Approvals Jul prev -8.2% (11:30am) Balance of Payments Q2 (11:30am) Current Acc't prev -\$10.7bn Net Exports contribution prev 0.5ppts RBA Cash Rate Target (2:30pm)</p> <p>CHINA Manufacturing PMI Aug (11am) Non-Mfg PMI Aug (11am) Caixin Mfg PMI Aug Final (11:45am)</p> <p>EURO ZONE Markit Mfg PMI Aug final (6pm) Unemployment Rate Jul (7pm)</p> <p>NEW ZEALAND QV House Prices Aug y/y (10am)</p> <p>UNITED KINGDOM Markit Mfg PMI Aug (6:30pm)</p> <p>UNITED STATES Dallas Fed Mfg Aug prev -4.6 (12:30am) Markit Mfg PMI Aug final (11:45pm) Construction Spending Jul (12am) ISM Mfg Aug (12am)</p>	<p>2</p> <p>AUSTRALIA GDP Q2 (11:30am) q/q prev 0.9% y/y prev 2.3%</p> <p>EURO ZONE PPI Jul (7pm)</p> <p>UNITED KINGDOM Markit Construction PMI Aug (6:30pm)</p> <p>UNITED STATES ADP Employment Change Aug (10:15pm) Factory Orders Jul (12am)</p>	<p>3</p> <p>AUSTRALIA AiG Performance of Services Aug (9:30am) Retail Sales Jul (11:30am) Trade Balance Jul (11:30am)</p> <p>CHINA Caixin Services PMI Aug (11:45am)</p> <p>EURO ZONE Markit Services PMI Aug final (6pm) Markit Composite PMI Aug final (6pm) Retail Sales Jul (7pm) ECB Monetary Policy Meeting (9:45pm) Main Refinancing Rate prev 0.05% Deposit Facility Rate prev -0.20%</p> <p>UNITED KINGDOM Services PMI Aug (6:30pm) Composite PMI Aug (6:30pm)</p> <p>UNITED STATES Fed Reserve Beige Book (4am) Trade Balance Jul (10:30pm) Services PMI Aug final (11:45pm)</p>	<p>4</p> <p>EURO ZONE GDP Q2 (7pm) German Factory Orders Jul (4pm)</p> <p>UNITED STATES Non-farm Payrolls Aug (10:30pm) Unemployment Rate Aug (10:30pm)</p>

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