

February 2016

MON	TUE	WED	THU	FRI		
1	2	3	4	5		
AUSTRALIA AiG Perf. of Mfg Jan prev 51.9 (9:30am) CoreLogic RP Data House Prices Jan prev 0.0% (10am) TD-MI Inflation Jan prev 0.2% (10:30am) CHINA Mfg PMI Jan exp 49.6 prev 49.7 (12:45pm) Non-Mfg PMI Jan prev 54.4 (12pm) Caixin Mfg PMI Jan exp 48.1 prev 48.2 (12:45pm) EURO ZONE Markit Mfg PMI Jan final prev 52.3 (8pm) JAPAN Mfg PMI Jan final prev 52.4 (1pm) UNITED KINGDOM Markit Mfg PMI Jan prev 51.9 (8:30pm) UNITED STATES Personal Income Dec exp 0.2% prev 0.3% (12:30am) Personal Spending Dec exp 0.1% prev 0.3% (12:30am) Markit Mfg PMI Jan final prev 52.7 (1:45am) ISM Mfg PMI Jan exp 48.5 prev 48.2 (2am)	AUSTRALIA RBA Cash Rate Decision exp 2.00% prev 2.00% (2:30pm) EURO ZONE PPI Dec prev -0.2% (9pm) Unemployment Rate Dec prev 10.5% (9pm) UNITED KINGDOM Markit/CIPS Construction PMI Jan prev 57.8 (8:30pm) UNITED STATES Fed President George Speaks (5am)	AUSTRALIA AiG Perf. of Services Jan prev 46.3 (9:30am) Trade Balance Dec exp -\$2.6bn prev -\$2.9bn (11:30am) Building Approvals Dec exp 5.0% prev -12.7% (11:30am) CHINA Caixin Services PMI Jan prev 50.2 (12:45pm) EURO ZONE Markit Services PMI Jan final prev 53.6 (8pm) Retail Sales Dec prev -0.3% (9pm) NEW ZEALAND Unemployment Rate Q4 prev 6.0% (8:45am) Employment Chg Q4 prev -0.4% (8:45am) UNITED KINGDOM Markit/CIPS Services PMI Jan prev 55.5 (8:30pm) UNITED STATES ADP Employment Change Jan exp 190k prev 257k (12:15am) Markit Services PMI Jan final prev 53.7 (1:45am) ISM Non-Mfg Jan exp 55.2 prev 55.3 (2am)	AUSTRALIA NAB Business Confidence Q4 prev 0 (11:30am) UNITED KINGDOM Bank of England Interest Rates exp 0.50% prev 0.50% (11pm) UNITED STATES Factory Orders Dec exp -0.1% prev -0.2% (2am) Durable Goods Orders Dec final (2am)	AUSTRALIA AiG Performance of Construction Jan prev 46.8 (9:30am) Retail Sales (11:30am) Values Dec exp 0.3% prev 0.4% Volumes Q4 exp 0.9% prev 0.6% RBA Statement on Monetary Policy (11:30am) EURO ZONE Ger. Factory Orders Dec prev 1.5% (6pm) UNITED STATES Trade Balance Dec exp -\$42.9bn prev -U\$\$42.4bn (12:30am) Non-farm Payrolls Change exp 205k Jan prev 292k (12:30am) Unemployment Rate Jan exp 5.0% prev 5.0% (12:30am) Consumer Credit Dec exp U\$\$15.0bn prev U\$\$14.0bn (7am)		
8	9	10	11	12		
AUSTRALIA ANZ Job Ads Jan prev -0.1% (11:30am) EURO ZONE German Industrial Production Dec prev -0.3% (6pm) JAPAN Current Acc't Dec prev ¥1.1trn (10:50am)	AUSTRALIA HIA New Home Sales Dec prev -2.7% (11am) NAB Business Survey Jan (11:30am) Business Conditions prev 7 Business Confidence prev 3 UNITED KINGDOM Trade Balance Dec prev -£3.2bn (8:30pm) UNITED STATES NFIB Small Business Optimism Jan prev 95.2 (10pm)	AUSTRALIA WBC-MI Consumer Confidence Feb prev 97.3 (10:30am) UNITED KINGDOM Industrial Prod'n Dec prev -0.7% (8:30pm)	AUSTRALIA WBC-MI Consumer Inflation Expectations Feb prev 3.6% (11am) NEW ZEALAND BusinessNZ Mfg PMI Jan prev 56.7 (8:30am)	AUSTRALIA RBA Governor Stevens appears before House of Representatives (9:30am) Housing Finance Dec (11:30am) No. of Own. Occupier exp 3.5% prev 1.8% Value of Investor exp 0.5% prev 0.7% EURO ZONE Industrial Production Dec prev -0.7% (9pm) GDP Q4 prev 0.3% (9pm) German CPI Jan final (6pm) UNITED STATES Retail Sales Jan prev -0.1% (12:30am) UOM Consumer Sentiment Feb (2am)		



February 2016

MON TUE THU **WED** 15 16 17 18 **AUSTRALIA AUSTRALIA AUSTRALIA AUSTRALIA** ABS Motor Vehicle Sales Jan prev -0.5% **RBA Board Meeting Minutes Feb** WBC Leading Index Jan prev -0.3% (10:30am) Labour Force Jan (11:30am) (11:30am) (11:30am) Employment Change exp 15k prev -1.0k CHINA Lending Finance Dec (11:30am) Machine Orders Dec prey -14.4% (10:50am) Unemployment Rate exp 5.8% prev 5.8% Trade Balance Jan prev US\$60.1bn **EURO ZONE** UNITED KINGDOM Participation Rate exp 65.2% prev 65.1% Exports v/v prev -1.4% EU ZEW Expectations Feb prev 22.7 (9pm) Jobless Claims Chg Jan prev -4.3k (8:30pm) Speech by RBA Assistant Governor Edey Imports y/y prev -7.6% Ger. ZEW Expectations Feb prev 10.2 ILO Unemployment Rate Dec prev 5.1% **EURO ZONE** (9pm) (8:30pm) CPI Jan v/v prev 1.6% (12:30pm) Trade Balance Dec prev €22.7bn (9pm) **NEW ZEALAND UNITED STATES** PPI Jan prev -5.9% (12:30pm) JAPAN Retail Sales Volumes Q4 prev 1.6% Housing Starts Jan prev -2.5% (12:30am)

(8:45am) UNITED KINGDOM CPI Jan y/y prev 0.2% (8:30pm) PPI Outputs Jan y/y prev -1.2% (8:30pm) UNITED STATES UNITED STATES NY Empire Mfg Feb prev -19.37 (12:30am) NAHB Housing Market Feb prev 60 (2am) Fed President Harker Speaks (12:30am) Building Permits Jan prev -3.9% (12:30am) (12:30am) Industrial Production Jan prev -0.4% (1:15am) Fed Minutes from FOMC Meeting Jan 26-27 (6am) (6am)

FRI 19 **EURO ZONE** Consumer Confidence Feb (2am) UNITED KINGDOM Retail Sales Jan prey -1.0% (8:30pm) **UNITED STATES** CPI Jan y/y prev 0.7% (12:30am) Core CPI Jan y/y prev 2.1% (12:30am) **EURO ZONE** Current Account Dec prev €26.4bn (8pm) ECB Account of the MP Meeting 21 Jan (11:30pm) JAPAN Trade Balance Jan prev ¥140.3bn (10:50am) **NEW ZEALAND** ANZ Job Ads Jan prev 1.1% (8am) ANZ Cons Confidence Feb prev 2.3% (11am) **UNITED STATES** Fed President Bullard Speaks (12pm) Philadelphia Fed Index Feb prev -3.5 (12:30am) 25 26 CHINA **AUSTRALIA**

GDP Q4 prev 0.3% (10:50am)

Industrial Production Dec final (3:30pm)

AUSTRALIA
Speech by RBA Assistant Governor Debelle
(9:10am)

CHINA

MNI Business Indicator Feb (12:45pm) **EURO ZONE**

Markit Manufacturing PMI Feb (8pm)
Markit Services PMI Feb (8pm)

JAPAN

Manufacturing PMI Feb (1pm)

UNITED STATES

Chicago Fed Index Jan prev -0.22 (12:30am) Markit Manufacturing PMI Feb (1:45am)

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EURO ZONE

German GDP Q4 final (6pm) German IFO Business Climate Feb prev 107.3 (8pm)

UNITED STATES

S&P/Case-Shiller House Prices Dec prev 0.9% (1am)

CB Consumer Confidence Feb prev 98.1 (2am)

Richmond Fed Mfg Feb prev 2 (2am) Existing Home Sales Jan prev 14.7% (2am)

24

AUSTRALIA

DEWR Skilled Vacancies Jan (11am) Wage Price Index Q4 exp 0.6% prev 0.6% (11:30am)

Construction Work Done Q4 exp -3.5% prev -3.6% (11:30am)

CHINA

WBC-MNI Consumer Sentiment Feb prev 114.9 (12:45pm)

UNITED STATES

Markit Services PMI Feb (1:45am) New Home Sales Jan prev 10.8% (2am) Private Capital Expenditure Q4 exp -6.0% prev -9.2% (11:30am)

EURO ZONE

CPI Jan final y/y prev 0.2% (9pm) German GfK Consumer Confidence Mar prev 9.4 (6pm)

UNITED KINGDOM GDP Q4 (8:30pm)

UNITED STATES

Fed President Bullard Speaks (11am) Durable Goods Orders Jan (12:30am) FHFA House Prices Dec prev 0.5% (1am) Kansas Fed Manufacturing Feb (3am) Property Prices Jan (12:30pm)

EURO ZONE

Economic Confidence Feb (9pm) Business Climate Indicator Feb (9pm) Consumer Confidence Feb final (9pm) German CPI Feb (12am)

JAPAN

National CPI Jan (10:30am)

NEW ZEALAND

Trade Balance Jan prev -NZ\$53mn (8:45am)
UNITED STATES

GDP Q4 (12:30am)

Personal Income & Spending Jan (2am)
UoM Consumer Confidence Feb final (2am)

ISM Manufacturing Feb (2am)



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MON	TUE	WED	THU	FRI
29	1 March	2	3	4
AUSTRALIA TD-MI Inflation Feb (10:30am) HIA New Home Sales Jan (11am) Business Indicators Q4 (11:30am) Company Profits exp -1.0% prev 1.3% Inventories exp -0.5% prev 0.1% Private Sector Credit Jan (11:30am) EURO ZONE CPI Estimate Feb (9pm) JAPAN Industrial Production Jan (10:50am) Retail Trade Jan prev -0.2% (10:50am) Housing Starts Jan (4pm) NEW ZEALAND Building Permits Jan (8:45am) ANZ Bus Confidence Feb prev 23.0 (11am) UNITED KINGDOM GfK Consumer Confidence Feb (11:05am) UNITED STATES Dallas Fed Mfg Feb prev -34.6 (2:30am) Chicago PMI Feb (1:45am) Pending Home Sales Jan (2am)	AUSTRALIA AIG Perf. of Manufacturing Feb (9:30am) CoreLogic RP Data House Prices Feb (10am) Balance of Payments Q4 (11:30am) Current Account prev -\$18.1bn Net Exports prev 1.5ppts Building Approvals Jan (11:30am) RBA Cash Rate Decision (2:30pm) CHINA Manufacturing PMI Feb (12pm) Non-manufacturing PMI Feb (12pm) Caixin Manufacturing PMI Feb (12:45pm) EURO ZONE Markit Manufacturing PMI Feb final (8pm) Unemployment Rate Jan (9pm) JAPAN Jobless Rate Jan (10:30am) Cap. Spending Q4 y/y prev 11.2% (10:50am) Manufacturing PMI Feb final (1pm) NEW ZEALAND Terms of Trade Q4 prev -3.7% (8:45am) QV House Prices Feb (10am) UNITED KINGDOM Markit Manufacturing PMI Feb (8:30pm) UNITED STATES Markit Mfg PMI Feb final (1:45am)	AUSTRALIA GDP Q4 (11:30am) q/q exp 0.7% prev 0.9% y/y exp 2.8% prev 2.5% EURO ZONE PPI Jan (9pm) UNITED KINGDOM Markit Construction PMI Feb (8:30pm) UNITED STATES ADP Employment Change Feb (12:15am) US Federal Reserve Beige Book (6am)	AUSTRALIA AiG Performance of Services Feb (9:30am) Trade Balance Jan (11:30am) CHINA Caixin Services PMI Feb (12:45pm) EURO ZONE Markit Services PMI Feb final (8pm) Retail Sales Jan (9pm) JAPAN Nikkei Services PMI Feb (1pm) UNITED KINGDOM Markit Services PMI Feb (8:30pm) UNITED STATES Markit Services PMI Feb final (1:45am) ISM Non-Manufacturing Feb (2am) Factory Orders Jan (2am) Durable Goods Orders Jan final (2am)	AUSTRALIA Retail Sales Jan (11:30am) UNITED STATES Trade Balance Jan (12:30am) Non-farm Payrolls Change Feb (12:30am) Unemployment Rate Feb (12:30am)

February 2016

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The Detail

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