

Monthly Economic Calendar

November 2015

MON	TUE	WED	THU	FRI
<p>2</p> <p>AUSTRALIA AiG Perf of Mfg Oct prev 52.1 (9:30am) CoreLogic RP Data House Prices Oct prev 0.9% (10am) TD-MI Inflation Oct prev 0.3% (10:30am) Building Approvals Sep exp 2.5% prev -6.9% (11:30am)</p> <p>CHINA Caixin Mfg PMI Oct final exp 47.6 prev 47.2 (12:45pm)</p> <p>EURO ZONE Markit Mfg PMI Oct final prev 52.0 (8pm)</p> <p>JAPAN Nikkei Japan PMI Mfg Oct prev 52.5 (12:35pm)</p> <p>UNITED KINGDOM Markit Mfg PMI Oct prev 51.5 (8:30pm)</p> <p>UNITED STATES Markit Mfg PMI Oct final prev 54.0 (1:45am) Construction Spending Sep exp 0.5% prev 0.7% (2am) ISM Mfg Oct exp 49.7 prev 50.2 (2am)</p>	<p>3</p> <p>AUSTRALIA RBA Cash Rate Target exp 2.00% prev 2.00% (2:30pm)</p> <p>EURO ZONE ECB President Draghi Speaks (6am)</p> <p>NEW ZEALAND QV House Prices Oct y/y prev 12.6% (10am)</p> <p>UNITED KINGDOM Markit Construction PMI Oct prev 59.9 (8:30pm)</p> <p>UNITED STATES Factory Orders Sep exp -1.0% prev -1.7% (2am)</p>	<p>4</p> <p>AUSTRALIA AiG Services Oct prev 52.3 (9:30am) Trade Balance Sep exp -\$2.7bn prev -\$3.1bn (11:30am) Retail Sales (11:30am) Values Sep exp 0.3% prev -0.1% Volumes Q3 exp 0.9% prev 0.8%</p> <p>CHINA Caixin Services PMI Oct prev 50.5 (12:45pm)</p> <p>EURO ZONE Markit Services PMI Oct final prev 54.2 (8pm)</p> <p>NEW ZEALAND UE Rate Q3 exp 6.0% prev 5.9% (8:45am)</p> <p>UNITED KINGDOM Markit Services PMI Oct prev 53.3 (8:30pm)</p> <p>UNITED STATES ADP Employment Change Oct exp 178k prev 200k (12:15am) Trade Balance Sep exp -US\$46.5bn prev -US\$48.3bn (12:30am) Markit Services PMI Oct final prev 54.4 (1:45am) ISM Non-Mfg Oct exp 56.5 prev 56.9 (2am)</p>	<p>5</p> <p>AUSTRALIA RBA Governor Stevens Speaks (9:15am) RBA Deputy Governor Lowe Speaks in Panel (12pm)</p> <p>EURO ZONE Retail Sales Sep prev 0.0% (9pm) German Factory Orders Sep prev -1.8% (6pm)</p> <p>JAPAN BOJ Minutes for October 6-7 Meeting (10:50am)</p> <p>UNITED KINGDOM Bank of England Interest Rates exp 0.50% prev 0.50% (11pm) BOE Inflation Report (11pm)</p> <p>UNITED STATES Fed Vice Chair Fischer Speaks (10am) Fed President Lockhart Speaks (5:30am)</p>	<p>6</p> <p>AUSTRALIA AiG Performance of Construction Oct prev 51.9 (9:30am) RBA Statement on Monetary Policy (11:30am) RBA Assistant Gov. Edey Speaks (12pm)</p> <p>CHINA Trade Oct prev US\$60.3bn (Sun 8 Nov) Exports y/y prev -3.7% Imports y/y prev -20.4%</p> <p>EURO ZONE German Industrial Production Sep prev -1.2% (6pm)</p> <p>UNITED KINGDOM Industrial Production Sep prev 1.0% (8:30pm) Trade Balance Sep prev -£3.3bn (8:30pm)</p> <p>UNITED STATES Non-farm Payrolls Oct exp 177k prev 142k (12:30am) Unemployment Rate Oct exp 5.1% prev 5.1% (12:30am) Fed President Bullard Speaks (1am) Fed Williams Speaks (8 Nov, 3:10am)</p>
<p>9</p> <p>AUSTRALIA ANZ Job Ads Oct prev 3.9% (11:30am)</p>	<p>10</p> <p>AUSTRALIA NAB Business Survey Oct (11:30am) Business Conditions prev 9 Business Confidence prev 5 Housing Finance Sep (11:30am) No. of Own. Occupier exp 0.0% prev 2.9% Value of Investor exp -0.5% prev -0.4%</p> <p>CHINA CPI Oct y/y prev 1.6% (12:30pm) PPI Oct y/y prev -5.9% (12:30pm)</p> <p>JAPAN Current Acc't Sep prev ¥1.7trn (10:50am)</p> <p>UNITED STATES NFIB Small Business Oct prev 96.1 (10pm)</p>	<p>11</p> <p>AUSTRALIA WBC-MI Consumer Confidence Nov prev 97.8 (10:30am)</p> <p>CHINA Retail Sales Oct y/y prev 10.9% (4:30pm) Industrial Production Oct y/y prev 5.7% (4:30pm)</p> <p>NEW ZEALAND RBNZ Governor Wheeler Speaks (7:05am)</p> <p>UNITED KINGDOM ILO Unemployment Rate Sep Q prev 5.4% (8:30pm) Jobless Claims Chg Oct prev 4.6k (8:30pm)</p>	<p>12</p> <p>AUSTRALIA WBC-MI Consumer Inflation Expectations Nov prev 3.5% (11am) Labour Force Oct (11:30am) Employment Change exp 20.0k prev -5.1k Unemployment Rate exp 6.2% prev 6.2% Participation Rate exp 64.9% prev 64.9%</p> <p>EURO ZONE Industrial Production Sep prev -0.5% (9pm) German CPI Oct final (6pm)</p> <p>JAPAN Machine Orders Sep prev -5.7% (10:50am)</p> <p>NEW ZEALAND Business NZ Mfg PMI Oct prev 55.4 (8:30am)</p> <p>UNITED STATES Fed President Evans Speaks (2:15am) Fed President Dudley Speaks (4:15am)</p>	<p>13</p> <p>EURO ZONE GDP Q3 prev 0.4% (9pm) Trade Balance Sep prev €19.8bn (9pm)</p> <p>JAPAN Industrial Production Sep final prev 1.0% (3:30pm)</p> <p>UNITED KINGDOM Construction Output Sep prev -4.3% (8:30pm)</p> <p>UNITED STATES Retail Sales Oct prev 0.1% (12:30am) PPI Final Demand Oct y/y prev -1.1% (11:30pm) UoM Consumer Sentiment Nov (1am)</p>

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<p>16</p> <p>AUSTRALIA ABS New Motor Vehicle Sales Oct prev 5.5% (11:30am)</p> <p>EURO ZONE CPI Oct y/y final prev -0.1% (9pm)</p> <p>JAPAN GDP Q3 prev -0.3% (10:50am)</p> <p>NEW ZEALAND Retail Sales Volumes Q3 prev 0.0% (8:45am)</p> <p>UNITED KINGDOM Rightmove House Prices Nov prev 0.6% (11:01am)</p> <p>UNITED STATES NY Empire Mfg Nov prev -11.36 (12:30am)</p>	<p>17</p> <p>AUSTRALIA RBA Meeting Minutes Nov (11:30am)</p> <p>EURO ZONE EU ZEW Expectations Nov prev 30.1 (9pm) Ger. ZEW Expectations Nov prev 1.9 (9pm)</p> <p>UNITED KINGDOM CPI Oct y/y prev -0.1% (8:30pm) PPI Outputs y/y Oct prev -1.8% (8:30pm)</p> <p>UNITED STATES CPI Oct y/y prev 0.0% (12:30am) Industrial Production Oct prev -0.2% (1:15am) NAHB Housing Index Nov prev 64 (1am)</p>	<p>18</p> <p>AUSTRALIA CB Leading Index Oct prev -0.4% (10am) WBC Leading Index Oct prev 0.1% (10:30am) Wage Price Index Q3 exp 0.6% prev 0.6% (11:30am) RBA Assistant Gov. DeBelle Speaks (9am)</p> <p>CHINA Property Prices Oct (12:30pm)</p> <p>UNITED STATES Housing Starts Oct prev 6.5% (12:30am) Building Permits Oct prev -4.8% (12:30am) Federal Reserve Minutes Oct 27-28 (6am)</p>	<p>19</p> <p>CHINA MNI Business Indicator Nov (12:45pm)</p> <p>EURO ZONE Current Account Sep prev €17.7bn (8pm) ECB Acc't of MP Meeting Oct 22 (11:30pm)</p> <p>JAPAN Trade Oct prev -¥115.8bn (10:50am) BOJ Monetary Policy Meeting Monetary Base Target prev ¥80trn Statement & Kuroda Press Conf. (2pm)</p> <p>UNITED KINGDOM Retail Sales Oct prev 1.9% (8:30pm)</p> <p>UNITED STATES Philadelphia Fed Index Nov prev -4.5 (2am) Leading Index Oct prev -0.2% (2am)</p>	<p>20</p> <p>CHINA CB Leading Index Oct (1pm)</p> <p>EURO ZONE Consumer Confidence Nov (2am)</p>
<p>23</p> <p>EURO ZONE Manufacturing PMI Nov (8pm) Services PMI Nov (8pm)</p> <p>UNITED STATES Chicago Fed Index Oct prev -0.37 (12:30am) Markit Manufacturing PMI Nov (1:45am) Existing Home Sales Oct prev 4.7% (2am)</p>	<p>24</p> <p>AUSTRALIA RBA Governor Stevens Speaks (8:05am)</p> <p>EURO ZONE German GDP Q3 final (6pm) German IFO Business Climate Nov prev 108.2 (8pm)</p> <p>UNITED STATES GDP Q3 2nd estimate annualised prev 1.5% (12:30am) S&P/Case-Shiller House Prices Sep prev 0.1% (1am) CB Consumer Confidence Nov prev 97.6 (2am) Richmond Fed Mfg Nov prev -1 (2am)</p>	<p>25</p> <p>AUSTRALIA Skilled Vacancies Oct prev 1.8% (11am) Construction Work Done Q3 exp -2.0% prev 1.6% (11:30am) RBA Assistant Gov. DeBelle Speaks (9:30pm)</p> <p>CHINA WBC-MNI Consumer Sentiment Nov (12:45pm)</p> <p>JAPAN BOJ Minutes for Oct 30 Meeting (10:50am)</p> <p>UNITED STATES Personal Income & Spending Oct (12:30am) Durable Goods Orders Oct prev -1.2% (12:30am) FHFA House Prices Sep prev 0.3% (1am) Markit Services PMI Nov prelim. (1:45am) New Home Sales Oct prev -11.5% (2am) UoM Consumer Sentiment Nov final (2am)</p>	<p>26</p> <p>AUSTRALIA Private Capital Expenditure Q3 exp -4.5% prev -4.0% (11:30am)</p> <p>EURO ZONE Ger. GfK Consumer Confidence Dec (6pm)</p> <p>NEW ZEALAND Trade Balance Oct prev -NZ\$1.2bn (8:45am)</p>	<p>27</p> <p>CHINA Industrial Profits Oct y/y prev -0.1% (12:30pm)</p> <p>EURO ZONE Business Climate Nov prev 0.44 (9pm) Consumer Confidence Nov final (9pm) Economic Confidence Nov prev 105.9 (9pm)</p> <p>JAPAN Jobless Rate Oct (10:30am) National CPI Oct (10:30am)</p> <p>UNITED KINGDOM GDP Q3 2nd estimate prev 0.5% (8:30pm)</p>

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<p>30</p> <p>AUSTRALIA TD-MI Inflation Nov (10:30am) HIA New Home Sales Oct (11am) Business Indicators Q3 (11:30am) Company Profits exp 2.0% prev -1.9% Inventories exp -0.3% prev 0.0% Private Sector Credit Oct (11:30am)</p> <p>EURO ZONE German CPI Nov (12am)</p> <p>JAPAN Industrial Production Oct (10:50am) Retail Trade Oct y/y prev -0.2% (10:50am) Housing Starts Oct (4pm)</p> <p>NEW ZEALAND Building Permits Oct (8:45am) ANZ Business Confidence Nov (11am)</p> <p>UNITED KINGDOM GfK Consumer Confidence Nov (11:05am)</p> <p>UNITED STATES Chicago PMI Nov (1:45am) Pending Home Sales Oct prev -2.3% (2am) Dallas Fed Mfg Nov prev -12.7 (2:30am)</p>	<p>1 December</p> <p>AUSTRALIA AiG Perf. of Manufacturing Nov (9:30am) CoreLogic RP Data House Prices Nov (10am) Balance of Payments Q3 (11:30am) Current Account prev -\$19.0bn Net Exports Contribution prev -0.6ppts Building Approvals Oct (11:30am) RBA Cash Rate Decision (2:30pm)</p> <p>CHINA Manufacturing PMI Nov (12pm) Non-Manufacturing PMI Nov (12pm) Caixin Manufacturing PMI Nov (12:45pm) Caixin Services PMI Nov (12:45pm)</p> <p>EURO ZONE Markit Manufacturing PMI Nov final (8pm) Unemployment Rate Oct (9pm)</p> <p>JAPAN Capital Spending Q3 y/y prev 5.6% (10:50am) Nikkei PMI Mfg Nov final (12:35pm)</p> <p>NEW ZEALAND Terms of Trade Index Q3 prev 1.3% (8:45am) QV House Prices Nov (10am)</p> <p>UNITED KINGDOM BOE Financial Stability Report (8:30pm) Markit Manufacturing PMI Nov (8:30pm)</p> <p>UNITED STATES Markit Manufacturing PMI Nov final (1:45am) Construction Spending Oct (2am) ISM Manufacturing Nov (2am)</p>	<p>2</p> <p>AUSTRALIA GDP Q3 prev 0.2% (11:30am)</p> <p>EURO ZONE PPI Oct (9pm) CPI Estimate Nov (9pm)</p> <p>JAPAN Monetary Base y/y Nov (10:50am)</p> <p>UNITED KINGDOM Markit/CIPS Construction Nov (8:30pm)</p> <p>UNITED STATES ADP Employment Change Nov (12:15am) Federal Reserve Chair Yellen Speaks (3am) US Federal Reserve Beige Book (6am)</p>	<p>3</p> <p>AUSTRALIA AiG Performance of Services Nov (9:30am) Trade Balance Oct (11:30am)</p> <p>EURO ZONE Markit Services PMI Nov final (8pm) Retail Sales Oct (9pm) ECB Monetary Policy Meeting (11:45pm) Main Refinancing Rate prev 0.05% Deposit Facility Rate prev -0.20%</p> <p>JAPAN Nikkei PMI Services Nov (12:35pm)</p> <p>UNITED KINGDOM Markit/CIPS Services PMI Nov (8:30pm)</p> <p>UNITED STATES Markit Services PMI Nov final (1:45am) Factory Orders Oct (2am) ISM Non-Manufacturing Nov (2am) Fed Chair Yellen Before Congress (2am)</p>	<p>4</p> <p>AUSTRALIA Retail Sales Oct (11:30am)</p> <p>EURO ZONE German Factory Orders Oct (6pm) GDP Q3 (9pm)</p> <p>UNITED STATES Non-farm Payrolls Nov (12:30am) Unemployment Rate Nov (12:30am) Trade Balance Oct (12:30am) Fed President Kocherlakota Speaks (Sat, 5 Dec 8am)</p>

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