

October 2015

MON	TUE	WED	THU	FRI
			AUSTRALIA AiG Perf of Mfg Sep prev 51.7 (9:30am) CoreLogic RP Data House Prices Sep prev 0.3% (10am) ABS Job Vacancies Aug Q prev 2.1% (11:30am) CHINA Mfg PMI Sep exp 49.7 prev 49.7 (11am) Non-Mfg PMI Sep prev 53.4 (11am) Caixin Mfg PMI Sep final exp 47.0 prev 47.0 (11:45am) Caixin Services PMI Sep prev 51.5 (11:45am) EURO ZONE Markit Mfg PMI Sep final exp 52.0 prev 52.0 (6pm) JAPAN Tankan Large Mfg Q3 exp 13 prev 15 (9:50am) UNITED KINGDOM Markit Mfg PMI Sep exp 51.3 prev 51.5 (6:30pm) UNITED STATES Markit Mfg PMI Sep exp 53.0 prev 53.0 (11:45pm) Constr'n Spend. Aug exp 0.5% prev 0.7% (12am) ISM Mfg Aug exp 50.6 prev 51.1 (12am) Federal Reserve Williams Speaks (4:30am)	AUSTRALIA Retail Sales Aug exp 0.3% prev -0.1% (11:30am) JAPAN Jobless Rate Aug exp 3.3% prev 3.3% (9:30am) UNITED KINGDOM Markit Construction PMI Sep exp 57.5 prev 57.3 (6:30pm) UNITED STATES Non-farm Payrolls Sep exp 200k prev 173k (10:30pm) Unemployment Rate Sep exp 5.1% prev 5.1% (10:30pm) Factory Orders Aug exp -1.2% prev 0.4% (12am) Federal Reserve Bullard Speaks (2:30am) Federal Reserve Fischer Speaks (3:30am)
AUSTRALIA AiG Services Sep prev 55.6 (9:30am) TD-MI Inflation Sep prev 0.1% (10:30am) ANZ Job Ads Sep prev 1.0% (11:30am) EURO ZONE Markit Services PMI Sep final prev 54.0 (6pm) Retail Sales Aug prev 0.4% (7pm) UNITED KINGDOM Services PMI Sep prev 55.6 (7:30pm) Composite PMI Sep prev 55.1 (7:30pm) UNITED STATES Markit Services PMI Sep final prev 55.6 (12:45am) ISM Non-Mfg Sep exp 58.0 prev 59.0 (1am)	AUSTRALIA Trade Balance Aug exp -\$2.6bn prev -\$2.5bn (11:30am) RBA Cash Rate Target exp 2.00% prev 2.00% (2:30pm) EURO ZONE German Factory Orders Aug prev -1.4% (5pm) UNITED STATES Trade Balance Aug exp -US\$41.7bn prev -US\$41.9bn (11:30pm) Federal Reserve Williams speaks (8:30am)	AUSTRALIA AiG Perf. of Construction Sep prev 53.8 (9:30am) HIA New Home Sales Aug prev -1.8% (11am) EURO ZONE German Industrial Production Aug prev 0.7% (5pm) JAPAN BOJ Monetary Base Target prev ¥80trn UNITED KINGDOM Industrial Production Aug prev -0.4% (7:30pm) UNITED STATES Consumer Credit Aug exp US\$18.0bn prev US\$19.1bn (6am)	EURO ZONE ECB Account of Monetary Policy Meeting Sep 3 (10:30pm) JAPAN Machine Orders Aug prev -3.6% (10:50am) UNITED KINGDOM BOE Bank Rate exp 0.50% prev 0.50% (10pm) UNITED STATES Federal Reserve Minutes Sep 16-17 (5am)	AUSTRALIA Housing Finance Aug (11:30am) No. of Own. Occupier exp 6.0% prev 0.3% Value of Investor exp -5.0% prev 0.5% UNITED KINGDOM Trade Balance Aug prev -£3.4bn (7:30pm) UNITED STATES Federal Reserve Lockhart Speaks (12:10am) Federal Reserve Evans Speaks (4:30am)



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12	13	14	15	16
UNITED STATES Federal Reserve Lockhart Speaks (11:10pm) Federal Reserve Evans Speaks (1:30am) Federal Reserve Brainard Speaks (7:30am)	AUSTRALIA NAB Business Survey Sep (11:30am) Business Conditions prev 11 Business Confidence prev 1 RBA Dep. Governor Lowe Speaks (8:45am) CHINA Trade Balance Sep prev US\$60.2bn Exports y/y prev -5.5% Imports y/y prev -13.8% EURO ZONE German CPI Sep y/y final prev -0.2% (5pm) EU ZEW Expectations Oct prev 33.3 (8pm) German ZEW Expectations Oct prev 12.1 (8pm) UNITED KINGDOM CPI Sep y/y prev 0.0% (7:30pm) PPI Outputs y/y Aug prev -1.8% (7:30pm) UNITED STATES NFIB Small Business Sep prev 95.9 (9pm)	AUSTRALIA WBC-MI Consumer Confidence Oct prev 93.9 (10:30am) CHINA CPI Sep y/y prev 2.0% (12:30am) PPI Sep y/y prev -5.9% (12:30am) EURO ZONE Industrial Production Aug prev 0.6% (8pm) UNITED KINGDOM Jobless Claims Chg Sep prev 1.2k (7:30pm) ILO Unemployment Rate Aug prev 5.5% (7:30pm) UNITED STATES Retail Sales Sep prev 0.2% (11:30pm) PPI Final Demand Sep y/y prev -0.8% (11:30pm) US Federal Reserve Beige Book (5am)	AUSTRALIA WBC-MI Consumer Inflation Expectations Oct prev 3.2% (11am) ABS New Motor Vehicle Sales Sep prev -1.6% (11:30am) Labour Force Sep (11:30am) Employment Change exp 5k prev 17.4k Unemployment Rate exp 6.3% prev 6.2% Participation Rate exp 65.0% prev 65.0% JAPAN Industrial Production Aug final prev -0.5% (3:30pm) NEW ZEALAND Business Mfg PMI Sep prev 55.0 (8:30am) ANZ Cons Confidence Oct prev 110.8 (11am) UNITED STATES CPI Sep y/y prev 0.2% (11:30pm) NY Empire Mfg Oct prev -14.67 (11:30pm) Philadelphia Fed Index Oct prev -6.0 (1am)	AUSTRALIA RBA Financial Stability Review (11:30am) EURO ZONE Trade Balance Aug prev €22.4bn (8pm) CPI Sep final y/y prev 0.2% (8pm) NEW ZEALAND CPI Q3 y/y prev 0.4% (8:45am) UNITED STATES Industrial Production Sep prev -0.4% (12:15am) UOM Consumer Sentiment Oct prev 87.2 (1am)
19	20	21	22	23
CHINA Retail Sales Sep y/y prev 10.8% (1pm) Industrial Production Sep y/y prev 6.1% (1pm) GDP Q3 y/y prev 7.0% (1pm) UNITED STATES NAHB Housing Index Oct prev 62 (1am)	AUSTRALIA RBA Meeting Minutes Oct (11:30am) EURO ZONE Current Account Aug prev €22.6bn (7pm) UNITED STATES Housing Starts Sep prev -3.0% (11:30pm) Building Permits Sep prev 2.7% (11:30pm)	AUSTRALIA CB Leading Index Aug prev 0.3% (10am) Westpac Leading Index Sep prev -0.3% (10:30am) Skilled Vacancies Sep prev 0.2% (11am) JAPAN Trade Balance Sep prev -¥569.4bn (9:50am)	AUSTRALIA NAB Bus. Confidence Q3 prev 4 (11:30am) RBA Assistant Gov. Edey Speaks (9:45am) CHINA MNI Business Indicator Oct (11:45am) EURO ZONE ECB Monetary Policy Meeting (10:45pm) Main Refinancing Rate prev 0.05% Consumer Confidence Oct (1am) NEW ZEALAND ANZ Job Ads Sep prev -1.7% (8am) UNITED KINGDOM Retail Sales Sep prev 0.2% (7:30pm) UNITED STATES Chicago Fed Index Sep prev -0.41 (11:30pm) FHFA House Prices Aug prev 0.6% (12am) Existing Home Sales Sep prev -44.8% (1am) Leading Index Sep prev 0.1% (1am)	CHINA Property Prices Sep (12:30pm) Caixin Mfg PMI Oct preliminary (11:45am) CB Leading Index Sep (12pm) EURO ZONE Manufacturing PMI Oct (7pm) Services PMI Oct (7pm) UNITED STATES Markit Mfg PMI Oct preliminary (12:45am)



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MON	TUE	WED	THU	FRI
26	27	28	29	30
EURO ZONE German IFO Business Climate Oct prev 108.5 (8pm) UNITED STATES New Home Sales Sep prev 5.7% (1am) Dallas Fed Mfg Oct prev -9.5 (1:30am)	CHINA Industrial Profits Sep y/y prev -8.8% (12:30pm) M3 Money Supply Sep y/y prev 4.8% (8pm) NEW ZEALAND Trade Sep prev -\$NZ1035mn (8:45am) UNITED KINGDOM GDP Q3 prev 0.7% (8:30pm) UNITED STATES Durable Goods Orders Sep prev -2.0% (11:30pm) S&P/Case-Shiller House Prices Aug prev -0.2% (12am) Markit Services PMI Oct prelim. (12:45am) CB Consumer Confidence Oct prev 103.0 (1am) Richmond Fed Mfg Oct prev -5 (1am)	AUSTRALIA CPI Q3 (11:30am) Headline q/q exp 0.4% prev 0.7% Headline y/y exp 1.4% prev 1.5% Underlying q/q exp 0.6% prev 0.5% Underlying y/y exp 2.5% prev 2.5% CHINA WBC-MNI Consumer Sentiment Oct prev 118.2 (12:45pm) EURO ZONE German GfK Consumer Confidence Nov prev 9.6 (6pm) JAPAN Retail Trade Sep prev 0.0% (9:50am) UNITED STATES Federal Reserve FOMC Rate Decision exp 0.25% prev 0.25% (5am)	AUSTRALIA Trade Price Indices Q3 (11:30am) Import Prices exp 1.5% prev 1.4% Export Prices exp 1.5% prev -4.4% EURO ZONE Consumer Confidence Oct final (7pm) Economic Confidence Oct prev 105.6 (7pm) Business Climate Oct prev 0.34 (7pm) German CPI Oct (12am) JAPAN Industrial Production Sep (10:50am) NEW ZEALAND RBNZ Official Cash Rate exp 2.50% prev 2.75% (7am) UNITED STATES GDP Q3 annualised prev 3.9% (11:30pm) Pending Home Sales Sep prev -1.4% (1am)	AUSTRALIA Private Sector Credit Sep exp 0.5% prev 0.6% (11:30am) PPI Q3 y/y prev 1.1% (11:30am) EURO ZONE Unemployment Rate Sep prev 11.0% (9pm) CPI Estimate Oct (9pm) JAPAN Jobless Rate Sep (10:30am) National CPI Sep y/y prev 0.2% (10:30am) Housing Starts Sep y/y 8.8% (4pm) BOJ Monetary Base Target NEW ZEALAND Building Permits Sep prev -4.9% (8:45am) ANZ Business Confidence Oct prev -18.9 (11am) UNITED KINGDOM GfK Consumer Confidence Oct prev 3 (11:05am) UNITED STATES Personal Income Sep prev 0.3% (11:30pm) Personal Spending Sep prev 0.4% (11:30pm) Chicago PMI Oct prev 48.7 (12:45am) UOM Consumer Sentiment Oct final (1am)

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Contact Listing

Chief Economist

Hans Kunnen kunnenh@bankofmelbourne.com.au (02) 8254 8322

Senior Economist

Josephine Horton hortonj@bankofmelbourne.com.au (02) 8253 6696

Senior Economist

Janu Chan chanj@bankofmelbourne.com.au

(02) 8253 0898

The Detail

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