

Monthly Economic Calendar

September 2015

MON	TUE	WED	THU	FRI
	<p>1</p> <p>AUSTRALIA AiG Perf of Mfg Aug prev 50.4 (9:30am) CoreLogic RP Data House Prices Aug prev 2.8% (10am) Building Approvals Jul exp 3.5% prev -8.2% (11:30am) Balance of Payments Q2 (11:30am) Current Acc't exp -\$16.3bn prev -\$10.7bn Net Exports cont. exp -0.2ppts prev 0.5ppts RBA Cash Rate Target exp 2.00% prev 2.00% (2:30pm)</p> <p>CHINA Mfg PMI Aug exp 49.7 prev 50.0 (11am) Non-Mfg PMI Aug prev 53.9 (11am) Caixin Mfg PMI Aug final exp 47.2 prev 47.1 (11:45am) Caixin Services PMI Aug prev 53.8 (11:45am)</p> <p>EURO ZONE Markit Mfg PMI Aug final exp 52.4 prev 52.4 (8:45am)</p> <p>UNITED KINGDOM Markit Mfg PMI Aug prev 51.9 (6:30pm)</p> <p>UNITED STATES ISM Mfg Aug exp 52.5 prev 52.7 (12am)</p>	<p>2</p> <p>AUSTRALIA GDP Q2 (11:30am) q/q exp 0.3% prev 0.9% y/y exp 2.1% prev 2.3%</p> <p>EURO ZONE PPI Jul prev -0.1% (7pm)</p> <p>UNITED KINGDOM Markit Construction PMI Aug (6:30pm)</p> <p>UNITED STATES ADP Employment Change Aug exp 200k prev 185k (10:15pm) Factory Orders Jul exp 0.9% prev 1.8% (12am) US Federal Reserve Beige Book (4am)</p>	<p>3</p> <p>AUSTRALIA AiG Perf. of Services Aug prev 54.1 (9:30am) Retail Sales Jul exp 0.4% prev 0.7% (11:30am) Trade Balance Jul exp -\$2.8bn prev -\$2.9bn (11:30am)</p> <p>EURO ZONE Markit Services PMI Aug final exp 54.3 prev 54.3 (6pm) Markit Composite PMI Aug final exp 54.1 prev 54.1 (6pm) Retail Sales Jul prev -0.6% (7pm) ECB Monetary Policy Meeting (9:45pm) Main Refinancing Rate exp 0.05% prev 0.05% Deposit Facility Rate exp -0.20% prev -0.20%</p> <p>UNITED KINGDOM Services PMI Aug exp 57.5 prev 57.4 (6:30pm)</p> <p>UNITED STATES Trade Balance Jul exp -US\$43.0bn prev -US\$43.8bn (10:30pm) Markit Services PMI Aug final exp 55.0 prev 55.2 (11:45pm) ISM Non-Mfg Aug exp 58.4 prev 60.3 (12am)</p>	<p>4</p> <p>EURO ZONE GDP Q2 prev 0.3% (7pm) German Factory Orders Jul exp -0.6% prev 2.0% (4pm)</p> <p>UNITED STATES Non-farm Payrolls Aug exp 220k prev 215k (10:30pm) Unemployment Rate Aug exp 5.2% prev 5.3% (10:30pm)</p>
<p>7</p> <p>AUSTRALIA AiG Perf. of Construction Aug prev 47.1 (9:30am) ANZ Job Ads Aug prev -0.4% (11:30am)</p> <p>EURO ZONE German Industrial Production Jul prev -1.4% (4pm)</p>	<p>8</p> <p>AUSTRALIA NAB Business Survey Aug (11:30am) Business Conditions prev 6 Business Confidence prev 4</p> <p>CHINA Trade Balance Aug prev US\$43.0bn Exports y/y prev -8.3% Imports y/y prev -8.1%</p> <p>EURO ZONE GDP Q2 exp 0.3% prev 0.3% (7pm)</p> <p>JAPAN GDP Q2 final prev -0.4% (9:50am)</p> <p>UNITED STATES NFIB Small Business Aug prev 95.4 (8pm) Consumer Credit Jul exp US\$18.0bn prev US\$20.7bn (5am)</p>	<p>9</p> <p>AUSTRALIA WBC-MI Consumer Confidence Sep prev 99.5 (10:30am) Housing Finance Jul (11:30am) No. of Own. Occupier exp -2.0% prev 4.4% Value of Investor exp -3.0% prev -0.7% RBA Dep. Governor Lowe Speaks (12am)</p> <p>UNITED KINGDOM Industrial Production Jul prev -0.4% (6:30pm) Trade Balance Jul prev -£1.6bn (6:30pm)</p>	<p>10</p> <p>AUSTRALIA WBC-MI Consumer Inflation Expectations Sep prev 3.7% (11am) Labour Force Aug (11:30am) Employment Change exp -10.0k prev 38.5k Unemployment Rate exp 6.2% prev 6.3% Participation Rate exp 65.0% prev 65.1%</p> <p>CHINA CPI Aug y/y prev 1.6% (11:30am) PPI Aug y/y prev -5.4% (11:30am)</p> <p>JAPAN Machine Orders Jul prev -7.9% (9:50am)</p> <p>NEW ZEALAND RBNZ Official Cash Rate exp 2.75% prev 3.0% (7am)</p> <p>UNITED KINGDOM BoE Bank Rate exp 0.50% prev 0.50% (9pm)</p>	<p>11</p> <p>CHINA Retail Sales Aug y/y prev 10.5% (Sun 13 Sep, 3:30pm) Industrial Production Aug y/y prev 6.0% (Sun 13 Sep, 3:30pm)</p> <p>EURO ZONE German CPI Aug final (4pm)</p> <p>NEW ZEALAND Business Mfg PMI Aug prev 53.5 (8:30am)</p> <p>UNITED STATES PPI Final Demand Aug exp -0.1% prev 0.2% (10:30pm) UoM Consumer Sentiment Sep prev 91.9 (12am)</p>

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<p>14</p> <p>EURO ZONE Industrial Production Jul prev -0.4% (7pm)</p>	<p>15</p> <p>AUSTRALIA RBA Meeting Minutes Sep (11:30am) New Motor Vehicle Sales Aug prev -1.3% (11:30am)</p> <p>EURO ZONE Trade Balance Jul prev €21.9bn (7pm) EU ZEW Expectations Sep prev 47.6 (7pm) German ZEW Expectations Sep prev 25.0 (7pm)</p> <p>JAPAN BOJ Monetary Base Target prev ¥80trn</p> <p>UNITED KINGDOM CPI Aug prev -0.2% (6:30pm) PPI Outputs Aug prev -0.1% (6:30pm)</p> <p>UNITED STATES Retail Sales Aug prev 0.6% (10:30pm) NY Empire Mfg Sep prev -14.92 (10:30pm) Industrial Production Aug prev 0.6% (11:15pm)</p>	<p>16</p> <p>AUSTRALIA Westpac Leading Index Aug prev 0.0% (10:30am) RBA Assistant Gov. DeBelle Speaks (9:30am)</p> <p>EURO ZONE CPI Aug prev -0.6% (7pm)</p> <p>NEW ZEALAND Current Account Q2 prev NZ\$662mn (8:45am)</p> <p>UNITED KINGDOM Jobless Claims Chg Aug prev -4.9k (6:30pm) ILO Unemployment Rate Jul prev 5.6% (6:30pm)</p> <p>UNITED STATES CPI Aug prev 0.1% (10:30pm) Core CPI Aug prev 0.1% (10:30pm) NAHB Housing Index Sep prev 61 (12am)</p>	<p>17</p> <p>AUSTRALIA RBA Bulletin Q3 (11:30am)</p> <p>JAPAN Trade Balance Aug prev -¥268.4bn (9:50am)</p> <p>NEW ZEALAND GDP Q2 prev 0.2% (8:45am)</p> <p>UNITED KINGDOM Retail Sales Aug prev 0.1% (6:30pm)</p> <p>UNITED STATES Housing Starts Aug prev 0.2% (10:30pm) Building Permits Aug prev -15.5% (10:30pm) Philadelphia Fed Index Sep prev 8.3 (12am) Federal Reserve FOMC Rate Decision exp 0.50% prev 0.25% (4am)</p>	<p>18</p> <p>AUSTRALIA RBA Governor Stevens Speaks with House of Representatives (9:30am)</p> <p>CHINA Property Prices Aug (11:30am)</p> <p>EURO ZONE Current Account Jul prev €25.4bn (6pm)</p> <p>NEW ZEALAND ANZ Job Ads Aug prev 0.1% (8am) ANZ Consumer Confidence Sep prev 109.8 (11am)</p> <p>UNITED STATES Leading Index Aug prev -0.2% (12am)</p>
<p>21</p> <p>CHINA MNI Business Indicator Sep (11:45am)</p> <p>UNITED STATES Existing Home Sales Aug prev 2.0% (12am)</p>	<p>22</p> <p>AUSTRALIA ABS House Prices Q2 exp 3.0% prev 1.6% (11:30am)</p> <p>CHINA CB Leading Index Aug (12pm)</p> <p>EURO ZONE Cons. Confidence Sep prev -6.9 (12am)</p> <p>UNITED STATES FHFA House Prices Jul prev 0.2% (11pm) Richmond Fed Mfg Sep prev 0 (12am)</p>	<p>23</p> <p>AUSTRALIA CB Leading Index Jul prev -0.2% (10am) Skilled Vacancies Aug prev 0.1% (11am)</p> <p>CHINA Caixin Mfg PMI Sep preliminary (11:45am)</p> <p>EURO ZONE Manufacturing PMI Sep (6pm) Services PMI Sep (6pm)</p> <p>UNITED STATES Markit Mfg PMI Sep preliminary (11:45pm)</p>	<p>24</p> <p>EURO ZONE German GfK Consumer Confidence Oct prev 9.9 (4pm) German IFO Business Climate Sep prev 108.3 (6pm)</p> <p>NEW ZEALAND Trade Aug prev -\$NZ649mn (8:45am)</p> <p>UNITED STATES Chicago Fed Index Aug prev 0.34 (10:30pm) Durable Goods Orders Aug prev 2.0% (10:30pm) New Home Sales Aug prev 5.4% (12am)</p>	<p>25</p> <p>EURO ZONE M3 Money Supply Aug y/y prev 5.3% (6pm)</p> <p>JAPAN National CPI Aug y/y prev 0.2% (9:30am)</p> <p>UNITED STATES GDP Q2 3rd estimate prev 3.7% (10:30pm) Markit Services PMI Sep prelim. (11:45pm) UoM Consumer Sentiment Sep final (12am)</p>

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<p>28</p> <p>CHINA Industrial Profits Aug y/y prev -2.9% (11:30am)</p> <p>UNITED STATES Personal Income Aug prev 0.4% (10:30pm) Personal Spending Aug prev 0.3% (10:30pm) Pending Home Sales Aug prev 0.5% (12am) Dallas Fed Manufacturing Sep (12:30am)</p>	<p>29</p> <p>EURO ZONE Consumer Confidence Sep final (7pm) Economic Confidence Sep prev 104.2 (7pm) Business Climate Sep prev 0.21 (7pm) German CPI Sep (10pm)</p> <p>UNITED STATES S&P/Case-Shiller House Prices Jul prev -0.12% (11pm) CB Consumer Confidence Sep prev 101.5 (12am)</p>	<p>30</p> <p>AUSTRALIA Private Sector Credit Aug exp 0.4% prev 0.6% (11:30am) Building Approvals Aug (11:30am)</p> <p>CHINA Caixin PMI Mfg Sep final (11:45am) Caixin Services PMI Sep (11:45am) WBC-MNI Consumer Sentiment Sep prev 116.5 (11:45am)</p> <p>EURO ZONE Unemployment Rate Aug (7pm) CPI Estimate Sep (7pm)</p> <p>JAPAN Indust. Production Aug prev -0.6% (9:50am) Retail Trade Aug prev 1.2% (9:50am) Housing Starts Aug (3pm)</p> <p>NEW ZEALAND Building Permits Aug prev 20.4% (7:45am) ANZ Business Confidence Sep (10am)</p> <p>UNITED KINGDOM GfK Consumer Confidence Sep prev 7 (9:05am) GDP Q2 3rd estimate prev 0.7% (6:30pm)</p> <p>UNITED STATES ADP Employment Change Sep (10:15pm) Chicago PMI Sep (11:45pm)</p>	<p>1 October</p> <p>AUSTRALIA AiG Perf. of Manufacturing Sep (9:30am) CoreLogic RP Data House Prices Sep (10am) ABS Job Vacancies Aug Q prev 2.1% (11:30am)</p> <p>CHINA Manufacturing PMI Sep (11am) Non-Manufacturing PMI Sep (11am)</p> <p>EURO ZONE Markit Mfg PMI Sep final (6pm)</p> <p>JAPAN Tankan Large Mfg Q3 prev 15 (9:50am)</p> <p>NEW ZEALAND QV House Prices Sep (10am)</p> <p>UNITED KINGDOM Markit Manufacturing PMI Sep (6:30pm)</p> <p>UNITED STATES Markit Mfg PMI Sep final (11:45pm) Construction Spending Aug (12am) ISM Manufacturing Sep (12am)</p>	<p>2</p> <p>AUSTRALIA Retail Sales Aug(11:30am)</p> <p>EURO ZONE PPI Aug (7pm)</p> <p>JAPAN Jobless Rate Aug prev 3.3% (9:30am)</p> <p>UNITED KINGDOM Markit Construction PMI Sep (6:30pm)</p> <p>UNITED STATES Non-farm Payrolls Sep (10:30pm) Unemployment Rate Sep (10:30pm) Factory Orders Aug (12am)</p>

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The Detail

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