

Monthly Economic Calendar

November 2014

MON	TUE	WED	THU	FRI
<p>3</p> <p>AUSTRALIA AiG Perf. of Mfg Oct prev 46.5 (9:30am) RP Data House Prices Oct prev 0.1% (10am) TD-MI Inflation Oct prev 0.1% (10:30am) ANZ Job Ads Oct prev 0.9% (11:30am) Building Approvals Sep exp -1.0% prev 3.0% (11:30am)</p> <p>CHINA Non-Mfg PMI Oct prev 54.0 (12pm) HSBC Manufacturing PMI Oct final exp 50.4 prev 50.4 (12:45pm)</p> <p>EURO ZONE Mfg PMI Oct final exp 50.7 prev 50.7 (8pm)</p> <p>UNITED KINGDOM Manufacturing PMI Oct prev 51.6 (8:30pm)</p> <p>UNITED STATES Markit Manufacturing PMI Oct final exp 56.0 prev 56.2 (1:45am) ISM Mfg Oct exp 56.5 prev 56.6 (2am) Construction Spending Sep exp 0.6% prev -0.8% (2am)</p>	<p>4</p> <p>AUSTRALIA Trade Balance Sep exp -\$1.9bn prev -\$0.8bn (11:30am) Retail Sales (11:30am) Values Sep exp 0.4% prev 0.1% Volumes Q3 exp 0.2% prev -0.2% RBA Cash Rate Decision Nov exp 2.50% prev 2.50% (2:30pm)</p> <p>EURO ZONE PPI Sep prev -0.1% (9pm)</p> <p>UNITED KINGDOM Construction PMI Oct prev 64.2 (8:30pm)</p> <p>UNITED STATES Trade Balance Sep exp -US\$40.0bn prev -\$40.1bn (12:30am) Factory Orders Sep exp -0.5% prev -10.1% (2am)</p>	<p>5</p> <p>AUSTRALIA AiG Perf. of Services Oct prev 45.4 (9:30am)</p> <p>CHINA HSBC Services PMI Oct prev 53.5 (12:45pm) HSBC Composite PMI Oct prev 52.3 (12:45pm)</p> <p>EURO ZONE Services PMI Oct final exp 52.4 prev 52.4 (8pm) Composite PMI Oct final prev 52.2 (8pm) Retail Sales Sep exp -0.5% prev 1.2% (9pm)</p> <p>NEW ZEALAND Emp. Chg Q3 exp 0.7% prev 0.4% (8:45am) Unemployment Rate Q3 exp 5.4% prev 5.6% (8:45am)</p> <p>UNITED KINGDOM Services PMI Oct prev 58.7 (8:30pm) Composite PMI Oct prev 57.4 (8:30pm)</p> <p>UNITED STATES ADP Employment Change Oct exp 214k prev 213k (12:15am) ISM Non-Mfg Oct exp 58.0 prev 58.6 (2am)</p>	<p>6</p> <p>AUSTRALIA Labour Force Oct (11:30am) Employment Chg exp 20.0k prev -29.7k Unemployment Rate exp 6.0% prev 6.1% Participation Rate exp 64.5% prev 64.5%</p> <p>EURO ZONE ECB Policy Meeting Nov (11:45pm) Refinancing Rate exp 0.05% prev 0.05% Deposit Rate exp -0.20% prev -0.20% German Factory Orders Sep exp 2.0% prev -5.7% (6pm)</p> <p>UNITED KINGDOM Industrial Production Sep exp 0.4% prev 0.0% (8:30pm) Bank of England Bank Rate Decision exp 0.50% prev 0.50% (11pm)</p>	<p>7</p> <p>AUSTRALIA AiG Performance of Construction Oct prev 59.1 (9:30am) RBA Statement on Monetary Policy (11:30am)</p> <p>CHINA Trade Balance Oct prev US\$30.96bn (8 Nov) Exports y/y prev 15.3% Imports y/y prev 7.0%</p> <p>EURO ZONE German Industrial Production Sep exp 1.8% prev -4.0% (6pm)</p> <p>UNITED KINGDOM Trade Balance Sep exp -£2.3bn prev -£1.9bn (8:30pm)</p> <p>UNITED STATES Non-farm Payrolls Oct exp 230k prev 248k (12:30am) Unemployment Rate Oct exp 5.9% prev 5.9% (12:30am) Consumer Credit Sep exp US\$16.0bn prev US\$13.5bn (7am)</p>
<p>10</p> <p>AUSTRALIA Housing Finance Sep (11:30am) No. of Own. Occupier exp -1.5% prev -0.9% Value of Total exp 0.0% prev -1.2%</p> <p>CHINA CPI Oct y/y prev 1.6% (12:30pm) PPI Oct y/y prev -1.8% (12:30pm)</p> <p>WORLD G20 Meeting in Brisbane (to 17 Nov)</p>	<p>11</p> <p>AUSTRALIA Speech by RBA Head of Domestic Markets Aylmer (11:10am) NAB Bus. Confidence Oct prev 5 (11:30am) NAB Bus. Conditions Oct prev 1 (11:30am) ABS House Prices Q3 exp 1.0% prev 1.8% (11:30am)</p> <p>JAPAN Current Acc. Sep prev ¥287.1bn (10:50am)</p> <p>WORLD G20 Meeting in Brisbane (to 17 Nov)</p>	<p>12</p> <p>AUSTRALIA WBC-MI Consumer Confidence Nov prev 94.8 (10:30am) Lending Finance Sep (11:30am) Wage Price Index Q3 (11:30am) q/q exp 0.6% prev 2.6% y/y exp 0.6% prev 2.6%</p> <p>EURO ZONE Industrial Production Sep prev -1.8% (9pm)</p> <p>UNITED KINGDOM Jobless Claims Chg Oct prev -18.6k (8:30pm) ILO Unemploy. Rate Sep prev 6.0% (8:30pm) Bank of England Inflation Report (9:30pm)</p> <p>WORLD G20 Meeting in Brisbane (to 17 Nov)</p>	<p>13</p> <p>AUSTRALIA WBC-MI Consumer Inflation Expectations Nov prev 3.4% (11am) Speech by RBA Ass. Gov. Kent (12:30pm)</p> <p>CHINA Industrial Prod'n Oct y/y prev 8.0% (4:30pm) Retail Sales Oct y/y prev 11.6% (4:30pm)</p> <p>EURO ZONE ECB Monthly Report (8pm) German CPI Oct final (6pm)</p> <p>JAPAN Machine Orders Sep prev 4.7% (10:50am) Indust. Prod'n Sep final prev 2.7% (3:30pm)</p> <p>NEW ZEALAND Business NZ PMI Oct prev 58.1 (8:30am) Consumer Confid. Nov prev 123.4 (11am)</p> <p>WORLD G20 Meeting in Brisbane (to 17 Nov)</p>	<p>14</p> <p>EURO ZONE CPI Oct final y/y prev 0.3% (9pm) GDP Q3 prev 0.0% (9pm)</p> <p>UNITED STATES Retail Sales Oct prev -0.3% (12:30am) UoM Consumer Confidence Nov (1:55am)</p> <p>WORLD G20 Meeting in Brisbane</p>

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<p>17</p> <p>AUSTRALIA ABS New Motor Vehicle Sales Oct prev 2.9% (11:30am)</p> <p>EURO ZONE Trade Balance Sep prev €15.8bn (9pm)</p> <p>JAPAN GDP Q3 prev -1.8% (10:50am)</p> <p>NEW ZEALAND Retail Sales Volumes Q3 prev 1.2% (8:45am)</p> <p>UNITED STATES Empire Mfg Nov prev 6.17 (12:30am) Industrial Production Oct prev 1.0% (1:15am)</p>	<p>18</p> <p>AUSTRALIA CB Leading Index Sep prev -0.2% (10am) RBA Board Meeting Minutes Nov (11:30am) Speech by RBA Governor Stevens (6pm)</p> <p>CHINA Property Prices Oct (12:30pm)</p> <p>EURO ZONE Ger. ZEW Expectations Nov prev -3.6 (9pm) EU ZEW Expectations Nov prev 4.1 (9pm)</p> <p>UNITED KINGDOM CPI Oct y/y prev 1.2% (8:30pm) PPI Inputs Oct y/y prev -7.4% (8:30pm) PPI Outputs Oct y/y prev -0.4% (8:30pm)</p> <p>UNITED STATES PPI Oct y/y prev 1.6% (12:30am) NAHB Housing Index Nov prev 54 (2am) Net Long-Term TIC Flows Sep prev US\$52.1bn (8am)</p>	<p>19</p> <p>AUSTRALIA WBC Leading Index Oct prev -0.1% (10.30am) DEEWR Vacancies Sep prev 0.5% (11am)</p> <p>CHINA MNI Business Indicator Nov (12:45pm)</p> <p>EURO ZONE Current Account Sep prev €18.9bn (8pm)</p> <p>JAPAN BoJ Monetary Policy Meeting</p> <p>UNITED KINGDOM Bank of England Minutes Nov (8:30pm)</p> <p>UNITED STATES Housing Starts Oct prev 6.3% (12:30am) Building Permits Oct prev 2.8% (12:30am) Minutes of the FOMC Meeting Oct 28-29 (6am)</p>	<p>20</p> <p>CHINA HSBC Flash Mfg PMI Nov (12:45pm)</p> <p>EURO ZONE Mfg, Services & Composite PMI Nov (8pm) Consumer Confidence Nov prev -11.1 (2am)</p> <p>JAPAN Trade Oct prev -¥960.6bn (10:50am)</p> <p>NEW ZEALAND ANZ NZ Job Ads Oct prev 2.4% (8am) PPI Q3 prev -0.5% (8:45am)</p> <p>UNITED KINGDOM Retail Sales Oct prev -0.3% (8:30pm)</p> <p>UNITED STATES CPI Oct y/y prev 1.7% (12:30am) Markit Manufacturing PMI Nov (1:45am) Philadelphia Fed Index Nov prev 20.7 (2am) Existing Home Sales Oct prev 2.4% (2am) Leading Index Oct prev 0.8% (2am)</p>	<p>21</p> <p>AUSTRALIA Speech by RBA Head of Economic Analysis Heath (11:20am)</p>
<p>24</p> <p>EURO ZONE German IFO Business Climate Nov prev 103.2 (8pm)</p> <p>UNITED STATES Chicago Fed Index Oct prev 0.47 (12:30am) Dallas Fed Mfg Nov prev 10.5 (2:30am)</p>	<p>25</p> <p>AUSTRALIA Speech by RBA Deputy Governor Lowe (8:05pm)</p> <p>CHINA CB Leading Economic Index Oct (1pm)</p> <p>UNITED STATES GDP Q3 annualized 2nd estimate prev 3.5% (12:30am) FHFA House Prices Sep prev 0.5% (1am) S&P-CS House Prices Sep prev -0.15% (1am) Conference Board Consumer Confidence Nov prev 94.5 (2am) Richmond Fed Mfg Nov prev 20 (2am)</p>	<p>26</p> <p>AUSTRALIA Construction Work Done Q3 exp -2.0% prev -1.2% (11.30am) CBA/HIA Housing Affordability Q2 prev 77.2 (11am)</p> <p>CHINA WBC-MNI Cons. Sentiment Nov (12:45pm)</p> <p>UNITED KINGDOM GDP Q3 2nd estimate prev 0.7% (8:30pm)</p> <p>UNITED STATES Durable Goods Orders Oct prev -1.3% (12:30am) Personal Income & Spending Oct (12:30am) Chicago PMI Nov (1:45am) UoM Consumer Confidence Nov final (1:55am) Pending Home Sales Oct prev 0.3% (2am) New Home Sales Oct prev 0.2% (2am)</p>	<p>27</p> <p>AUSTRALIA Private Capex Q3 exp -5.0% prev 1.1% (11.30am) HIA New Home Sales Oct prev 0.0% (11am)</p> <p>CHINA Industrial Profits Oct y/y prev 0.4% (12:30pm)</p> <p>EURO ZONE M3 Money Supply y/y Oct prev (8pm) Economic Confidence Nov prev 89.3 (9pm) Business Climate Nov prev 0.05 (9pm) Consumer Confidence Nov final (9pm) German GfK Consumer Confidence Dec prev 8.5 (11pm)</p> <p>NEW ZEALAND Trade Balance Oct prev -NZ\$1.4bn (8:45am)</p>	<p>28</p> <p>AUSTRALIA Private Sector Credit Oct (11.30am)</p> <p>EURO ZONE Unemployment Rate Oct (9pm) CPI Estimate Nov (9pm)</p> <p>JAPAN Jobless Rate Oct (10:30am) National CPI Oct (10:30am) Retail Sales Oct prev 2.7% (10:50am) Industrial Production Oct (10:50am) Housing Starts Oct (4pm)</p> <p>NEW ZEALAND Building Permits Oct (8:45am) ANZ Business Confidence Nov prev 26.5 (11am)</p> <p>UNITED KINGDOM GfK Consumer Confidence Nov (11:05am)</p>

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