September 2013



MON	TUE	WED	THU	FRI
2	3	4	5	6
AUSTRALIA AiG Perf of Mfg Aug prev 42.0 (9.30am) RP Data-Rismark House Prices Aug prev 1.6% (10.00am) TD-MI Inflation Aug prev 0.5% (10.30am) Building Approvals Jul exp 3.0% prev -6.9% (11.30am) Business Indicators Q2 (11.30am) Company Profits exp 0.5% prev 3.0% Inventories exp 0.1% prev -0.6% CHINA HSBC-Markit Mfg PMI Aug exp 50.2 prev 47.7 (11.45am) EURO ZONE Mfg PMI Aug final exp 51.3 prev 51.3 (6pm) JAPAN Capital Spending y/y Q2 exp -2.3% prev - 3.9% (9.50am) NEW ZEALAND Terms of Trade Q2 exp 3.8% prev 4.1% (8.45am) UNITED KINGDOM PMI Mfg Aug exp 55.0 prev 54.6 (6.30pm)	AUSTRALIA Balance of Payments Q2 (11.30am) Current Account exp -\$8.4bn prev -\$8.5bn Net Exports Contribution to GDP exp 0.1ppts prev 1.0 ppts Retail Sales Jul exp 0.4% prev 0% (11.30am) RBA Cash Rate Decision Sep exp 2.50% prev 2.50% (2.30pm) CHINA Non-Mfg PMI Aug prev 54.1 (11am) EURO ZONE PPI Jul exp 0.1% prev 0.0% (7pm) UNITED KINGDOM PMI Construction Aug prev 57.0 (6.30pm) UNITED STATES ISM Mfg Aug exp 54.0 prev 55.4 (12am) IBD/TIPP Economic Optimism Sep exp 46.0 prev 45.1 (12am)	AUSTRALIA AiG Perf of Services Aug prev 39.4 (9.30am) GDP Q2 (11.30am) q/q exp 0.6% prev 0.6% y/y exp 2.5% prev 2.5% CHINA HSBC-Markit Services PMI Aug prev 51.3 (11.45am) EURO ZONE Services PMI Aug final exp 51.0 prev 51.0 (6pm) Composite PMI Aug final exp 51.7 prev 51.7 (6pm) GDP Q2 2 nd estimate exp 0.3% prev 0.3% (7pm) Retail Sales Jul exp 0.4% prev -0.5% (7pm) UNITED KINGDOM PMI Services Aug exp 59.7 prev 60.2 (6.30pm) UNITED STATES Trade Balance Jul exp –US\$38.7bn prev –US\$34.2bn (10.30pm) Federal Reserve Beige Book (4am)	AUSTRALIA Trade Balance Jul exp \$0.0mn prev \$602mn (11.30am) EURO ZONE ECB Rates exp 0.50% prev 0.50% (9.45pm) ECB Deposit Rate exp 0.00% prev 0.00% (9.45pm) German Factory Orders Jul exp -1.0% prev 3.6% (8pm) G20 Leaders' Summit (to 6 September) JAPAN BOJ Target Rate prev 0.10% BOJ Monetary Base Target 2014 prev ¥270trn UNITED KINGDOM BOE Rates exp 0.50% prev 0.50% (9pm) BOE Asset Purchase Target prev £375bn (9pm) UNITED STATES ADP Employment Change Aug exp 180k prev 200k (10.15pm) Factory Orders Jul exp -3.5% prev 1.5% (12am) ISM Non-Mfg Aug exp 55.0 prev 56.0 (12am)	AUSTRALIA AiG Perf of Constr'n Aug prev 44.1 (9.30am) CHINA Trade Balance Aug prev US\$17.8bn (8 Sep) Exports y/y prev 5.1% Imports y/y prev 10.9% EURO ZONE German Industrial Production Jul exp -0.5% prev 2.4% (8pm) G20 Leaders' Summit (concludes) UNITED KINGDOM Industrial Production Jul exp 0.2% prev 1.1% (6.30pm) Trade Jul exp -£1.7bn prev -£1.5bn (6.30pm) UNITED STATES Non-farm Payrolls Change Aug exp 180k prev 162k (10.30pm) Unemployment Rate Aug exp 7.4% prev 7.4% (10.30pm) Saturday 7th Australian Federal Election
9	10	11	12	13
AUSTRALIA Housing Finance Jul (11.30am) No. Owner Occupiers exp 2.5% prev 2.7% Value of Total exp 0.0% prev 2.1% ANZ Job Ads Aug prev -1.1% (11.30am) CHINA CPI Aug y/y prev 2.7% (11.30am) PPI Aug y/y prev 2.3% (11.30am) JAPAN GDP Q2 2 nd estimate prev 0.6% (9.50am) Current Acc't Jul prev ¥336.3bn (9.50am) UNITED STATES Consumer Credit Jul prev US\$13.8bn (5am)	AUSTRALIA WBC-MI Consumer Inflation Expectations Sep prev 2.3% (11am) WBC-MI Employment Expect'ns Sep (11am) NAB Bus Confidence Aug prev -7 (11.30am) NAB Bus Conditions Aug prev -3 (11.30am) CHINA Ind. Production Aug y/y prev 9.7% (3.30pm) Retail Sales Aug y/y prev 13.2% (3.30pm) UNITED STATES NFIB Small Business Optimism Aug prev 94.1 (9.30pm)	AUSTRALIA WBC-MI Consumer Confidence Sep prev 105.7 (10.30am) Lending Finance Jul (11.30am) UNITED KINGDOM Jobless Claims Chg Aug prev -29.2k (6.30pm) ILO Unemployment Rate Jul prev 7.8% (6.30pm)	AUSTRALIA Labour Force Aug (11.30am) Employment Change exp 5.0k prev -10.2k Unemployment Rate exp 5.9% prev 5.7% Participation Rate exp 65.2% prev 65.1% EURO ZONE ECB Monthly Report (6pm) Industrial Production Jul prev 0.7% (7pm) JAPAN Machine Orders Jul prev -2.7% (9.50am) NEW ZEALAND RBNZ Official Cash Rate exp 2.50% prev 2.50% (7am)	EURO ZONE Trade Balance Jul prev €14.9bn (7pm) JAPAN Indust. Prod'n Jul final prev 3.2% (2.30pm) NEW ZEALAND Business NZ PMI Aug prev 59.5 (8.30am) ANZ Consumer Confidence Sep prev 123.0 (11am) UNITED STATES PPI Aug prev 0.0% (10.30pm) Retail Sales Aug prev 0.2% (10.30pm) UoM Consumer Confidence Sep preliminary (11.55pm)

September 2013



MON	TUE	WED	THU	FRI
16	17	18	19	20
EURO ZONE Employment Q2 prev -0.5% (7pm) CPI Jul prev -0.5% (7pm) UNITED STATES Empire Mfg Sep prev 8.2 (10.30pm) Industrial Prod'n Aug prev 0.0% (11.15pm)	AUSTRALIA RBA Board Meeting Minutes Sep (11.30am) New Motor Vehicle Sales Aug prev -3.5% (11.30am) CHINA Conference Board Leading Eco Index Aug (12pm) EURO ZONE Current Account Jul prev €16.9bn (6pm) ZEW Eco Sentiment Sep prev 44.0 (7pm) UNITED KINGDOM PPI Inputs Aug prev 1.1% (6:30pm) PPI Outputs Aug prev 0.2% (6.30pm) CPI Aug prev 0.0% (6:30pm) UNITED STATES CPI Jul prev 0.2% (10.30pm) Total Net TIC Flows Jul prev -US\$19.0bn (11pm) NAHB Housing Index Sep prev 59 (12am)	AUSTRALIA Conference Board Leading Index Jul prev - 0.2% (10am) WBC Leading Index Jul prev 0.0% (10.30am) Assistant Governor Edey in Panel Discussion (10.20am) CHINA Property Prices Aug (11.30am) NEW ZEALAND Current Acc't Q2 prev –NZ\$0.7bn (8.45am) UNITED KINGDOM Bank of England Minutes Sep (6:30pm) UNITED STATES Housing Starts Aug prev 5.9% (10.30pm) Building Permits Aug prev 3.9% (10.30pm) FOMC Rate Decision exp 0.25% prev 0.25% (4am) Fed's Monthly Asset Purchases prev US\$85bn (4am)	AUSTRALIA RBA Bulletin (11.30am) JAPAN Trade Aug prev -¥1024.0bn (9.50am) NEW ZEALAND GDP Q3 prev 0.3% (8.45am) UNITED KINGDOM Retail Sales Aug prev 1.1% (6:30pm) UNITED STATES Philadelphia Fed Sep prev 9.3 (12am) Existing Home Sales Aug prev 6.5% (12am) Leading Indicators Aug prev 0.6% (12am)	EURO ZONE Consumer Confidence Sep (12am) NEW ZEALAND ANZ NZ Job Ads Aug prev 3.5% (8am) Sunday 22nd German Federal Election
23	24	25	26	27
CHINA HSBC Flash Mfg PMI Sep prev 50.1 (11.45am) EURO ZONE PMI Manufacturing Sep (6pm) PMI Composite Sep (6pm) PMI Services Sep (6pm) UNITED STATES Chicago Fed National Activity Aug prev -0.15 (10.30pm)	EURO ZONE German IFO Business Climate Sep prev 107.5 (6pm) UNITED STATES S&P/Case-Shiller Home Prices Jul prev 0.9% (11pm) House Price Index Jul prev 0.7% (11pm) Richmond Fed Mfg Sep prev 14 (12am)	AUSTRALIA DEWR Vacancies Aug prev 0.7% (11am) RBA Financial Stability Review (11.30am) EURO ZONE German GfK Consumer Confidence Oct prev 6.9 (4pm) NEW ZEALAND Trade Aug prev -NZ\$774mn (8.45am) UNITED STATES Durable Goods Orders Aug prev -7.3% (10.30pm) New Home Sales Aug prev -13.4% (12am) Minutes of the FOMC Meeting Jul (4am)	AUSTRALIA Job Vacancies Aug Q prev -7.3% (11.30am) UNITED KINGDOM GDP Q2 3 rd estimate prev 0.7% (6.30pm) UNITED STATES GDP Q2 3 rd estimate prev 2.5% annualised (10.30pm) Pending Home Sales Aug prev -1.3% (12am) Kansas City Fed Mfg Sep prev 8 (1am)	CHINA Industrial Profits Aug y/y YTD prev 11.1% (11.30am) MNI Business Sentiment Sep (11.45am) EURO ZONE Economic Confidence Sep (7pm) Business Climate Sep (7pm) Consumer Confidence Sep (7pm) JAPAN National CPI Aug y/y prev 0.7% (9.30am) UNITED STATES Personal Income & Spending Aug (10.30pm) UOM Consumer Confidence Sep final (11.55pm)

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MON	TUE	WED	THU	FRI
30				
AUSTRALIA TD-MI Inflation Sep (10.30am) Private Sector Credit Aug exp 0.3% prev 0.4% (11.30am) CHINA HSBC-Markit Mfg PMI Sep (11.45am) EURO ZONE CPI Estimate Sep (7pm) JAPAN Industrial Production Aug (9.50am) Retail Trade Aug prev -1.8% (9.50am) Housing Starts Aug y/y prev 12.0% (3pm) NEW ZEALAND Building Permits Aug prev -0.8% (8.45am) ANZ Bus Confidence Sep prev 48.1 (11am) UNITED KINGDOM GfK Consumer Confidence Sep prev -13 (9.05am) UNITED STATES ISM Milwaukee Sep (11pm) Chicago PMI Sep (11.45pm) Dallas Fed Mfg Sep prev 5.0 (12.30am)				

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