

# Monthly Economic Calendar

September 2013

MON	TUE	WED	THU	FRI
<p><b>2</b></p> <p><b>AUSTRALIA</b>                      AiG Perf of Mfg Aug prev 42.0 (9.30am)                      RP Data-Rismark House Prices Aug prev 1.6% (10.00am)                      TD-MI Inflation Aug prev 0.5% (10.30am)                      Building Approvals Jul exp 3.0% prev -6.9% (11.30am)                      Business Indicators Q2 (11.30am)                      Company Profits exp 0.5% prev 3.0%                      Inventories exp 0.1% prev -0.6%</p> <p><b>CHINA</b>                      HSBC-Markit Mfg PMI Aug exp 50.2 prev 47.7 (11.45am)</p> <p><b>EURO ZONE</b>                      Mfg PMI Aug final exp 51.3 prev 51.3 (6pm)</p> <p><b>JAPAN</b>                      Capital Spending y/y Q2 exp -2.3% prev -3.9% (9.50am)</p> <p><b>NEW ZEALAND</b>                      Terms of Trade Q2 exp 3.8% prev 4.1% (8.45am)</p> <p><b>UNITED KINGDOM</b>                      PMI Mfg Aug exp 55.0 prev 54.6 (6.30pm)</p>	<p><b>3</b></p> <p><b>AUSTRALIA</b>                      Balance of Payments Q2 (11.30am)                      Current Account exp -\$8.4bn prev -\$8.5bn                      Net Exports Contribution to GDP exp 0.1ppts prev 1.0 ppts                      Retail Sales Jul exp 0.4% prev 0% (11.30am)                      RBA Cash Rate Decision Sep exp 2.50% prev 2.50% (2.30pm)</p> <p><b>CHINA</b>                      Non-Mfg PMI Aug prev 54.1 (11am)</p> <p><b>EURO ZONE</b>                      PPI Jul exp 0.1% prev 0.0% (7pm)</p> <p><b>UNITED KINGDOM</b>                      PMI Construction Aug prev 57.0 (6.30pm)</p> <p><b>UNITED STATES</b>                      ISM Mfg Aug exp 54.0 prev 55.4 (12am)                      IBD/TIPP Economic Optimism Sep exp 46.0 prev 45.1 (12am)</p>	<p><b>4</b></p> <p><b>AUSTRALIA</b>                      AiG Perf of Services Aug prev 39.4 (9.30am)                      GDP Q2 (11.30am)                      q/q exp 0.6% prev 0.6%                      y/y exp 2.5% prev 2.5%</p> <p><b>CHINA</b>                      HSBC-Markit Services PMI Aug prev 51.3 (11.45am)</p> <p><b>EURO ZONE</b>                      Services PMI Aug final exp 51.0 prev 51.0 (6pm)                      Composite PMI Aug final exp 51.7 prev 51.7 (6pm)                      GDP Q2 2<sup>nd</sup> estimate exp 0.3% prev 0.3% (7pm)                      Retail Sales Jul exp 0.4% prev -0.5% (7pm)</p> <p><b>UNITED KINGDOM</b>                      PMI Services Aug exp 59.7 prev 60.2 (6.30pm)</p> <p><b>UNITED STATES</b>                      Trade Balance Jul exp -US\$38.7bn prev -US\$34.2bn (10.30pm)                      Federal Reserve Beige Book (4am)</p>	<p><b>5</b></p> <p><b>AUSTRALIA</b>                      Trade Balance Jul exp \$0.0mn prev \$602mn (11.30am)</p> <p><b>EURO ZONE</b>                      ECB Rates exp 0.50% prev 0.50% (9.45pm)                      ECB Deposit Rate exp 0.00% prev 0.00% (9.45pm)                      German Factory Orders Jul exp -1.0% prev 3.6% (8pm)</p> <p><b>G20</b>                      Leaders' Summit (to 6 September)</p> <p><b>JAPAN</b>                      BoJ Target Rate prev 0.10%                      BoJ Monetary Base Target 2014 prev ¥270trn</p> <p><b>UNITED KINGDOM</b>                      BoE Rates exp 0.50% prev 0.50% (9pm)                      BoE Asset Purchase Target prev £375bn (9pm)</p> <p><b>UNITED STATES</b>                      ADP Employment Change Aug exp 180k prev 200k (10.15pm)                      Factory Orders Jul exp -3.5% prev 1.5% (12am)                      ISM Non-Mfg Aug exp 55.0 prev 56.0 (12am)</p>	<p><b>6</b></p> <p><b>AUSTRALIA</b>                      AiG Perf of Constr'n Aug prev 44.1 (9.30am)</p> <p><b>CHINA</b>                      Trade Balance Aug prev US\$17.8bn (8 Sep)                      Exports y/y prev 5.1%                      Imports y/y prev 10.9%</p> <p><b>EURO ZONE</b>                      German Industrial Production Jul exp -0.5% prev 2.4% (8pm)</p> <p><b>G20</b>                      Leaders' Summit (concludes)</p> <p><b>UNITED KINGDOM</b>                      Industrial Production Jul exp 0.2% prev 1.1% (6.30pm)                      Trade Jul exp -£1.7bn prev -£1.5bn (6.30pm)</p> <p><b>UNITED STATES</b>                      Non-farm Payrolls Change Aug exp 180k prev 162k (10.30pm)                      Unemployment Rate Aug exp 7.4% prev 7.4% (10.30pm)</p> <p><b>Saturday 7th</b>                      Australian Federal Election</p>
<p><b>9</b></p> <p><b>AUSTRALIA</b>                      Housing Finance Jul (11.30am)                      No. Owner Occupiers exp 2.5% prev 2.7%                      Value of Total exp 0.0% prev 2.1%                      ANZ Job Ads Aug prev -1.1% (11.30am)</p> <p><b>CHINA</b>                      CPI Aug y/y prev 2.7% (11.30am)                      PPI Aug y/y prev -2.3% (11.30am)</p> <p><b>JAPAN</b>                      GDP Q2 2<sup>nd</sup> estimate prev 0.6% (9.50am)                      Current Acc't Jul prev ¥336.3bn (9.50am)</p> <p><b>UNITED STATES</b>                      Consumer Credit Jul prev US\$13.8bn (5am)</p>	<p><b>10</b></p> <p><b>AUSTRALIA</b>                      WBC-MI Consumer Inflation Expectations Sep prev 2.3% (11am)                      WBC-MI Employment Expect'ns Sep (11am)                      NAB Bus Confidence Aug prev -7 (11.30am)                      NAB Bus Conditions Aug prev -3 (11.30am)</p> <p><b>CHINA</b>                      Ind. Production Aug y/y prev 9.7% (3.30pm)                      Retail Sales Aug y/y prev 13.2% (3.30pm)</p> <p><b>UNITED STATES</b>                      NFIB Small Business Optimism Aug prev 94.1 (9.30pm)</p>	<p><b>11</b></p> <p><b>AUSTRALIA</b>                      WBC-MI Consumer Confidence Sep prev 105.7 (10.30am)                      Lending Finance Jul (11.30am)</p> <p><b>UNITED KINGDOM</b>                      Jobless Claims Chg Aug prev -29.2k (6.30pm)                      ILO Unemployment Rate Jul prev 7.8% (6.30pm)</p>	<p><b>12</b></p> <p><b>AUSTRALIA</b>                      Labour Force Aug (11.30am)                      Employment Change exp 5.0k prev -10.2k                      Unemployment Rate exp 5.9% prev 5.7%                      Participation Rate exp 65.2% prev 65.1%</p> <p><b>EURO ZONE</b>                      ECB Monthly Report (6pm)                      Industrial Production Jul prev 0.7% (7pm)</p> <p><b>JAPAN</b>                      Machine Orders Jul prev -2.7% (9.50am)</p> <p><b>NEW ZEALAND</b>                      RBNZ Official Cash Rate exp 2.50% prev 2.50% (7am)</p>	<p><b>13</b></p> <p><b>EURO ZONE</b>                      Trade Balance Jul prev €14.9bn (7pm)</p> <p><b>JAPAN</b>                      Indust. Prod'n Jul final prev 3.2% (2.30pm)</p> <p><b>NEW ZEALAND</b>                      Business NZ PMI Aug prev 59.5 (8.30am)                      ANZ Consumer Confidence Sep prev 123.0 (11am)</p> <p><b>UNITED STATES</b>                      PPI Aug prev 0.0% (10.30pm)                      Retail Sales Aug prev 0.2% (10.30pm)                      UoM Consumer Confidence Sep preliminary (11.55pm)</p>



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<p><b>30</b></p> <p><b>AUSTRALIA</b> TD-MI Inflation Sep (10.30am) Private Sector Credit Aug exp 0.3% prev 0.4% (11.30am)</p> <p><b>CHINA</b> HSBC-Markit Mfg PMI Sep (11.45am)</p> <p><b>EURO ZONE</b> CPI Estimate Sep (7pm)</p> <p><b>JAPAN</b> Industrial Production Aug (9.50am) Retail Trade Aug prev -1.8% (9.50am) Housing Starts Aug y/y prev 12.0% (3pm)</p> <p><b>NEW ZEALAND</b> Building Permits Aug prev -0.8% (8.45am) ANZ Bus Confidence Sep prev 48.1 (11am)</p> <p><b>UNITED KINGDOM</b> GfK Consumer Confidence Sep prev -13 (9.05am)</p> <p><b>UNITED STATES</b> ISM Milwaukee Sep (11pm) Chicago PMI Sep (11.45pm) Dallas Fed Mfg Sep prev 5.0 (12.30am)</p>				

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