

Monthly Economic Calendar

July 2015

MON	TUE	WED	THU	FRI
		<p>1</p> <p>AUSTRALIA AiG Perf. of Mfg Jun prev 52.3 (9:30am) CoreLogic RP Data House Prices Jun prev -0.9% (10am) Building Approvals May exp 2.0% prev -4.4% (11:30am)</p> <p>CHINA Mfg PMI Jun exp 50.4 prev 50.2 (11am) Non-Mfg PMI Jun prev 53.2 (11am) HSBC Mfg Jun final exp 49.6 prev 49.6 (11:45am)</p> <p>EURO ZONE Markit Mfg Jun final exp 52.5 prev 52.5 (6pm)</p> <p>JAPAN Tankan Large Manufacturing Q2 exp 12 prev 12 (9:50am)</p> <p>UNITED KINGDOM Mfg PMI Jun exp 52.5 prev 52.0 (6:30pm)</p> <p>UNITED STATES ADP Employment Change Jun exp 215k prev 201k (10:15pm) Markit Mfg PMI Jun final exp 53.4 prev 53.4 (11:45pm) Construction Spending May exp 0.5% prev 2.2% (12am) ISM Mfg Jun exp 53.1 prev 52.8 (12am)</p>	<p>2</p> <p>AUSTRALIA Trade Balance May exp -\$2.4bn prev \$3.9bn (11:30am) Exports exp 1.0% prev -5.7% Imports exp -3.5% prev 3.9%</p> <p>EURO ZONE PPI May exp 0.1% prev -0.1% (7pm) ECB Account of Monetary Policy Meeting (9:30pm)</p> <p>NEW ZEALAND QV House Prices Jun y/y prev 9.0% (10am)</p> <p>UNITED KINGDOM Nationwide House Prices June exp 0.5% prev 0.3% (4pm) Construction PMI Jun exp 56.5 prev 55.9 (6:30pm)</p> <p>UNITED STATES Non-farm Payrolls Jun exp 230k prev 280k (10:30pm) Unemployment Rate Jun exp 5.4% prev 5.5% (10:30pm) Factory Orders May exp -0.5% prev -0.4% (12am)</p>	<p>3</p> <p>AUSTRALIA AiG Performance of Services Jun prev 49.6 (9:30am) Retail Sales May exp 0.4% prev 0.0% (11:30am)</p> <p>CHINA HSBC Services PMI Jun prev 53.5 (11:45am)</p> <p>EURO ZONE Markit Services PMI Jun final exp 54.4 prev 54.4 (6pm) Markit Composite PMI Jun final exp 54.1 prev 54.1 (6pm) Retail Sales May exp 0.1% prev 0.7% (7pm) Greece Referendum on Bailout Deal (Sun 5 Jul)</p> <p>UNITED KINGDOM Services PMI Jun exp 57.5 prev 56.5 (6:30pm) Composite PMI Jun exp 56.7 prev 55.8 (6:30pm)</p>
<p>6</p> <p>AUSTRALIA TD-MI Inflation Jun prev 0.3% (10:30am) ANZ Job Ads Jun prev 0.0% (11:30am)</p> <p>EUROZONE Ger. Factory Orders May prev 1.4% (4pm)</p> <p>JAPAN Leading Index CI May prev 106.4 (3pm)</p> <p>UNITED STATES Services PMI Jun final prev 54.8 (11:45pm) ISM Non-Mfg Jun exp 56.2 prev 55.7 (12am)</p>	<p>7</p> <p>AUSTRALIA AiG Perf of Construction Jun prev 47.8 (9:30am)</p> <p>RBA Cash Rate Target exp 2.00% prev 2.00% (2:30pm)</p> <p>EUROZONE German Industrial Production May prev 0.9% (4pm)</p> <p>UNITED KINGDOM Industrial Production May prev 0.4% (6:30pm)</p> <p>UNITED STATES Trade Balance May exp -US\$41.7bn prev -\$40.9bn (10:30pm)</p>	<p>8</p> <p>JAPAN Current Account May prev ¥1.4trn (9:50am) Trade Balance May prev -¥146.2bn (9:50am)</p> <p>UNITED STATES Fed Minutes of FOMC Meeting Jun 16-17 (4am)</p>	<p>9</p> <p>AUSTRALIA Labour Force Jun (11:30am) Employment Change exp -15k prev 42k Unemployment Rate exp 6.1% prev 6.0% Participation Rate exp 64.7% prev 64.7%</p> <p>CHINA CPI Jun y/y prev 1.2% (11:30am) PPI Jun y/y prev -4.6% (11:30am)</p> <p>JAPAN Machine Orders May prev 3.8% (9:50am)</p> <p>UNITED KINGDOM Bank of England Bank Rate exp 0.5% prev 0.5% (9pm)</p>	<p>10</p> <p>AUSTRALIA Housing Finance May (11:30am) No. Own. Occupiers exp -5.0% prev 1.0% Value of Owner Occupiers exp -5.0% prev 3.1%</p> <p>JAPAN PPI Jun y/y prev 0.3% (9:50am)</p> <p>UNITED KINGDOM Trade Balance May prev -£1.2bn (6:30pm)</p>

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<p>13</p> <p>CHINA Trade Balance Jun prev \$59.5bn Exports y/y prev -2.5% Imports y/y prev -17.6%</p> <p>JAPAN Industrial Production May final prev -2.2% (2:30pm)</p>	<p>14</p> <p>AUSTRALIA NAB Business Survey Jun (11:30am) Business Conditions prev 7 Business Confidence prev 7</p> <p>EURO ZONE Industrial Production May prev 0.1% (7pm) Ger. ZEW Expectations Jul prev 31.5 (7pm) EU ZEW Expectations Jul prev 53.7 (7pm) German CPI Jun final (4pm)</p> <p>UNITED KINGDOM CPI Jun prev 0.2% (6:30pm) PPI Outputs Jun prev 0.1% (6:30pm)</p> <p>UNITED STATES Retail Sales Jun prev 1.2% (10:30pm)</p>	<p>15</p> <p>AUSTRALIA WBC-MI Consumer Confidence Jul prev 95.3 (10:30am) New Motor Vehicle Sales Jun prev -1.3% (11:30am)</p> <p>CHINA Retail Sales Jun y/y prev 10.1% (12pm) Industrial Production (12pm) GDP Q2 y/y prev 7.0% (12pm)</p> <p>JAPAN Bank of Japan Monetary Policy Meeting (1pm)</p> <p>UNITED KINGDOM Jobless Claims Chg Jun prev -6.5k (6:30pm) (6:30pm) ILO Unemployment Rate May prev 5.5% (6:30pm)</p> <p>UNITED STATES NY Empire Mfg Jul prev -1.98 (10:30pm) PPI Final Demand Jun y/y prev -1.1% (10:30pm) Indust. Production Jun prev -0.2% (11:15pm) Fed Chair Yellen Delivers Testimony (12am) Federal Reserve's Beige Book (4am)</p>	<p>16</p> <p>AUSTRALIA WBC-MI Consumer Inflation Expectations Jul prev 3.0% (11 am)</p> <p>EURO ZONE Trade Balance May prev €24.3bn (7pm) CPI Jun prev 0.2% (7pm) ECB Monetary Policy Meeting (9:45pm) Main Refinancing Rate prev 0.05% Deposit Facility Rate prev -0.20%</p> <p>NEW ZEALAND Business Mfg PMI Jun prev 51.5 (8.30am) CPI Q2 prev -0.3% (8:45am)</p> <p>UNITED STATES NAHB Housing Index Jun prev 59 (12am) Philadelphia Fed Index Jul prev 15.2 (12am) Fed Chair Yellen Delivers Testimony (12am)</p>	<p>17</p> <p>AUSTRALIA CB Leading Index May prev -0.3% (10am)</p> <p>CHINA MNI Business Indicator Jun (11:45am) Property Prices Jun (Sat 18 June, 11:30am)</p> <p>EURO ZONE Current Account Apr prev €18.6bn (6pm)</p> <p>NEW ZEALAND ANZ Job Ads Jun prev 0.1% (8am) ANZ Consumer Confidence Jul prev 119.9 (11am)</p> <p>UNITED STATES CPI Jun prev 0.4% (10:30pm) Core CPI Jun prev 0.1% (10:30pm) Housing Starts Jun prev -11.1% (10:30pm) Building Permits Jun prev 9.6% (10:30pm) UoM Consumer Sentiment Jul prev 96.1 (12am)</p>
<p>20</p> <p>EURO ZONE Current Account May prev €22.3bn (6pm)</p>	<p>21</p> <p>AUSTRALIA RBA Board Meeting Minutes Jul (11:30am)</p> <p>JAPAN Leading Index CI May Final (3pm)</p>	<p>22</p> <p>AUSTRALIA Skilled Vacancies Jun prev -1.0% (11am) Consumer Prices Q2 (11:30am) Headline q/q exp 0.8% prev 0.2% Headline y/y exp 1.7% prev 1.3% Underlying q/q exp 0.6% prev 0.6% Underlying y/y exp 2.3% prev 2.4% RBA Governor Stevens Speaks (12:30pm)</p> <p>CHINA CB Leading Index May (12pm)</p> <p>UNITED KINGDOM Bank of England Minutes (6:30pm)</p> <p>UNITED STATES Existing Home Sales Jun prev 5.1% (12am) FHFA House Prices May prev 0.3% (11pm)</p>	<p>23</p> <p>EURO ZONE Consumer Confidence Jul (12am)</p> <p>JAPAN Trade Balance Jun prev -¥217.2bn (9:50am)</p> <p>NEW ZEALAND RBNZ Cash Rate exp 3.0% prev 3.25% (7am)</p> <p>UNITED KINGDOM Retail Sales Jun prev 0.2% (6:30pm)</p> <p>UNITED STATES Chicago Fed Index Jun prev -0.17 (10:30pm) Leading Index May prev 0.7% (12am)</p>	<p>24</p> <p>CHINA HSBC Manufacturing PMI Jul (11:45am)</p> <p>EURO ZONE Manufacturing PMI Jul (6pm) Services PMI Jul (6pm)</p> <p>NEW ZEALAND Trade Balance Jun prev NZ\$350mn (8:45am)</p> <p>UNITED STATES New Home Sales Jun prev 2.2% (12am) Markit Mfg PMI Jun prelim (11:45pm)</p>

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<p>27</p> <p>CHINA Indust. Profits Jun y/y prev 0.6% (11:30am)</p> <p>EURO ZONE M3 Money Supply Jun y/y prev 5.0% (6pm) German IFO Business Climate Jul prev 107.4 (6pm)</p> <p>UNITED STATES Durable Goods Orders Jun prev -1.8% (10:30pm) Dallas Fed Mfg Jul prev -7.0 (12:30am)</p>	<p>28</p> <p>UNITED KINGDOM GDP Q2 (6:30pm)</p> <p>UNITED STATES S&P/CS House Prices May (11pm) Markit Services PMI Jul (11:45pm) CB Consumer Confidence Jul (12am) Richmond Fed Mfg Jul prev 6 (12am)</p>	<p>29</p> <p>CHINA WBC-MNI Consumer Sentiment Jul prev 112.3 (11:45am)</p> <p>EURO ZONE German GfK Consumer Confidence Aug prev 10.1 (4pm)</p> <p>JAPAN Retail Trade Jun prev 1.7% (9:50am)</p> <p>UNITED KINGDOM Manufacturing PMI Jun (6:30pm)</p> <p>UNITED STATES Pending Home Sales Jun prev 0.9% (12am) FOMC Rate Decision exp 0.25% prev 0.25% (4am)</p>	<p>30</p> <p>AUSTRALIA Import Prices Q2 exp 1.5% prev -0.2% (11:30am) Export Prices Q2 exp -4.0% prev -0.8% (11:30am) Building Approvals Jun (11:30am)</p> <p>EURO ZONE Consumer Confidence Jul final (7pm) Economic Confidence Jul prev 103.5 (7pm) Business Climate Jul prev 0.14 (7pm) German CPI Jul (10pm)</p> <p>JAPAN Industrial Production Jun (9:50am)</p> <p>NEW ZEALAND Building Permits Jun prev 0.0% (8:45am)</p> <p>UNITED STATES GDP Q2 annualised prev -0.2% (10:30pm) Personal Consumption Q2 prev 2.1% (10:30pm)</p>	<p>31</p> <p>AUSTRALIA PPI Q2 prev 0.7% (11:30am) Private Sector Credit Jun (11:30am)</p> <p>CHINA Manufacturing PMI Jul (Sat 1 Aug, 11am) Non-Mfg PMI Jul (Sat 1 Aug, 11am)</p> <p>EURO ZONE Unemployment Rate Jun (7pm) CPI Estimate Jul (7pm)</p> <p>JAPAN Jobless Rate Jun prev 3.3% (9:30am) National CPI Jun y/y prev 0.5% (9:30am) Housing Starts Jun (3pm)</p> <p>NEW ZEALAND ANZ Business Confidence Jul (11am)</p> <p>UNITED KINGDOM GfK Cons Confidence Jul prev 7 (9:05am)</p> <p>UNITED STATES Chicago PMI Jul (11:45pm) UoM Consumer Sentiment Jul final (12am)</p>

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The Detail

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