

January 2017

MON	TUE	WED	THU	FRI
2	3	4	5	6
AUSTRALIA Public Holiday CHINA Caixin Mfg PMI Dec exp 50.9 prev 50.9 (12pm) Caixin Non Mfg PMI Dec prev 54.7 (12pm) Public Holiday Also EUROZONE Markit Manufacturing PMI Dec final exp 54.9 prev 54.9 (8pm) JAPAN Public Holiday NEW ZEALAND Public Holiday UNITED KINGDOM Public Holiday UNITED STATES Public Holiday	AUSTRALIA AiG Perf. of Mfg Dec prev 54.2 (9:30am) CoreLogic House Prices Dec prev 0.2% (10am) JAPAN Nikkei Mfg PMI Dec final prev 51.9 (11:30am) NEW ZEALAND Public Holiday UNITED KINGDOM Markit UK PMI Manufacturing Dec exp 53.2 prev 53.4 (8:30pm) UNITED STATES Markit Manufacturing PMI Dec final exp 54.2 prev 54.2 (1:45am) ISM Manufacturing Dec exp 53.7 prev 53.2 (2am) Construction Spending Nov exp 0.5% prev 0.5% (2am)	CHINA WBC-MNI Consumer Sentiment Dec prev 114.9 (12:45pm) Caixin Services PMI Dec prev 53.1 (12:45pm) EUROZONE Markit Services PMI Dec Final exp 53.1 prev 53.1 (8pm) CPI y/y Dec exp 1.0% prev 0.6% (9pm) Core CPI y/y Dec exp 0.8% prev 0.8% (9pm) German CPI Dec y/y exp 0.6% prev 0.1% (12am) UNITED KINGDOM Markit/CIPS UK Construction PMI Dec exp 52.4 prev 52.8 (8:30pm) Mortgage Approvals Nov exp 68.9k prev 67.5k (8:30pm) UNITED STATES FOMC Minutes, Dec 14-15 meeting (6am)	AUSTRALIA AiG Perf. of Services Dec prev 51.1 (9:30am) EUROZONE PPI Nov exp 0.1% prev 0.8% (9pm) JAPAN Nikkei PMI services Dec prev 51.8 (11:30am) UNITED KINGDOM Markit/CIPS UK Services PMI Dec exp 54.7 prev 55.2 (8:30pm) UNITED STATES ADP Employment Change Dec exp 170k prev 216k (12:15am) Markit Services PMI Dec final exp 53.4 prev 53.4 (1:45am) ISM Non-Manufacturing Dec exp 56.5 prev 57.2 (2am)	AUSTRALIA Trade Balance Nov exp -\$0.6bn prev -\$1.5bn (11:30am) EUROZONE Economic Confidence Dec exp 106.7 prev 106.5 (9pm) Consumer Confidence Dec Final exp -5.8 prev -5.1 (9pm) Retail Sales Nov exp -0.4% prev 1.1% (9pm) UNITED STATES Non Farm Payrolls Dec exp 175k prev 178k (12:30am) Unemployment Rate Dec exp 4.7% prev 4.6% (12:30am) Trade Nov exp -US\$42.0b prev -\$42.6b (12:30am) Factory Orders Nov exp -2.3% prev 2.7% (2am) Durable Goods Orders Nov final prev -4.6% (2am) Fed President Evans Speech (4:15am) Fed President Lacker Speech (5am)
AUSTRALIA AiG Perf. Construction Index Dec prev 46.6 (9:30am) Building Approvals Nov exp 5.0% prev - 12.6% (11:30am) Job Ads Dec prev 1.7% (11:30am) CHINA Trade Balance Dec prev \$44.23b (8-13 Jan) Exports y/y Dec prev -1.6% Imports y/y Dec prev 4.7% CPI y/y Dec prev 2.3% (9-11 Jan) PPI y/y Dec prev 3.3% (9-11 Jan) EURO ZONE Unemployment Rate Nov prev 9.8% (9pm)	AUSTRALIA Retail Sales Nov exp 0.2% prev 0.5% (11:30am) UNITED STATES Wholesale Inventories Nov (2am) IBD/TIPP Small Business Optimism Dec prev 98.4 (10pm)	AUSTRALIA Job Vacancies Nov prev 4.6% (11:30am) NEW ZEALAND QV House Prices y/y Dec prev 12.4% (3:30am) Job Ads Dec (8am) UNITED KINGDOM Trade Balance Nov prev -£1971 (8:30pm) Industrial Production Nov prev -1.3% (8:30pm)	EURO ZONE Industrial Production Nov prev -0.1% (9pm) JAPAN Current Account Nov prev ¥1720bn (10:50am)	UNITED STATES Fed Chair Yellen to Address Town Hall (11am) Producer Prices Dec prev 0.4% (12:30am) Retail Sales Dec exp 0.4% prev 0.1% (12:30am) UoM Consumer Sentiment Jan Preliminary prev 98.2 (2am)



January 2017

MON	TUE	WED	THU	FRI
16	17	18	19	20
AUSTRALIA MI Inflation Gauge Dec prev 0.1% (11am) EUROZONE Trade Balance Nov prev €19.7bn (9pm) JAPAN Machine Orders Nov prev 4.1% (10:50am) PPI y/y Dec prev -2.2% (10:50am) UNITED STATES Public Holiday − Martin Luther King Day	AUSTRALIA Housing Finance Nov (11:30am) No Owner Occupiers exp 2.0% prev -0.8% Value Investors exp 1.0% prev 0.7% ABS New Motor Vehicle Sales Dec prev -0.6% (11:30am) CHINA Industrial Production Dec y/y prev 6.2% (17-20 Jan) Retail Sales Dec y/y prev 10.8% (17-20 Jan) Fixed Asset ex rural YTD y/y Dec prev 8.3% (17-20 Jan) GDP 4Q y/y prev 6.7% (17-20 Jan) EUROZONE EU ZEW Index Jan prev 18.1 (9pm) Germ ZEW Index Jan prev 13.8 (9pm) JAPAN Indust. Prod Nov Final prev 1.5% (3:30pm) UNITED KINGDOM CPI Dec prev 0.2% (8:30pm)	AUSTRALIA WBC-MI Consumer Confidence Jan prev 97.3 (10:30am) CHINA Property Prices Dec (18-21 Jan) EURO ZONE CPI Dec Final y/y prev 0.6% (9pm) UNITED KINGDOM Claimant Count Rate Dec prev 2.3% (8:30pm) Jobless Claims Change Dec (8:30pm) ILO Unemployment Rate 3Mths Nov prev 4.8% (8:30pm) UNITED STATES CPI Dec prev 0.2% (12:30am) Industrial Production Dec prev -0.4% (1:15am) NAHB Housing Market Index Jan prev 70 (2am) Fed Chair Yellen Speech (7am)	AUSTRALIA WBC-MI Consumer Inflation Expectations Jan prev 3.4% (11am) Labour Force Dec (11:30am) Employment Change exp 5.0k prev 39.1k Unemployment Rate exp 5.7% prev 5.7% Participation Rate exp 64.6% prev 64.6% EURO ZONE ECB Main Refi Rate prev 0.0% (11:45pm) ECB Deposit Rate prev -0.4% (11:45pm) ECB Asset Purchase Target Jan prev €80bn (11:45pm) NEW ZEALAND BusinessNZ Mfg PMI Dec prev 54.4 (8:30am) Building Permits Nov prev 2.6% (8:45am) UNITED STATES Housing Starts Dec prev -18.7% (12:30am) Building Permits Dec prev -3.8% (12:30am)	AUSTRALIA HIA New Home Sales Nov prev -8.5% (11am) UNITED KINGDOM Retail Sales Dec prev 0.2% (8:30am)
JAPAN All Industry Activity Index Nov prev 0.2% (3:30pm) NEW ZEALAND Public Holiday	EURO ZONE Markit Manufacturing PMI Jan (8pm) Markit Services PMI Jan (8pm) JAPAN Nikkei Mfg PMI Jan (11:30am) UNITED STATES Markit Manufacturing PMI Jan (1:45am) Existing Home Sales Dec prev 0.7% (2am) Richmond Fed Manufacturing Index Jan prev 8 (2am)	AUSTRALIA WBC Leading Index Dec prev 0.02% (10:30am) Skilled Vacancies Dec prev 0.0% (11am) CPI Q4 (11:30am) Headline q/q exp 0.5% prev 0.7% Headline y/y exp 1.4% prev 1.3% Underlying q/q exp 0.4% prev 0.3% Underlying y/y exp 1.5% prev 1.5% EUROZONE German IFO Business Climate Jan prev 111.0 (8pm)	AUSTRALIA Australia Day Public Holiday NEW ZEALAND CPI Q4 prev 0.3% (8:45am) RBNZ Governor Speech (10am) UNITED KINGDOM GDP Q4 prev 0.6% (8:30am) UNITED STATES New Home Sales Dec prev 5.2% (2am) Leading Index Dec prev 0.0% (2am)	AUSTRALIA PPI Q4 y/y prev 0.5% (11:30am) Trade Price Indices Q3 (11:30am) Import Prices exp -1.0% prev -1.0% Export Prices exp 11.0% prev 3.5% CHINA New Year's Eve (celebrations run to 2 Feb) JAPAN CPI Dec y/y prev 0.5% (10:30am) UNITED STATES GDP Annualised Q4 prev 3.5% (12.30am) Durable Goods Orders Dec (12:30am) UOM Cons Sentiment Jan Final (2am)



January 2017

MON	TUE	WED	THU	FRI
30	31	1 February	2	3
EUROZONE Economic Confidence Jan (9pm) Business Climate Indicator Jan (9pm) JAPAN Retail Sales Dec prev 0.2% (10:50am) NEW ZEALAND Public Holiday UNITED KINGDOM Nationwide House Prices Jan (28 Jan- 4 Feb) UNITED STATES Personal Income Dec prev 0.0% (12:30am) Personal Spending Dec prev 0.2% (12:30am) PCE Core y/y Dec prev 1.6% (12:30am) Pending Home Sales Dec (2am)	AUSTRALIA NAB Business Survey Dec (11:30am) Business Conditions prev 5 Business Confidence prev 5 Private Sector Credit Dec (11:30am) EUROZONE Unemployment Rate Dec (9pm) GDP Q4 prev 0.3% (9pm) JAPAN Industrial Production Dec (10:50am) NEW ZEALAND Building Permits Dec (8:45am) UNITED STATES Employment Cost Index Q4 prev 0.6% (12:30am) S&P CoreLogic House Prices Nov prev 0.85% (1am) Chicago PMI Jan (1:45am) Conference Board Consumer Confidence Jan prev 113.7 (2am)	AUSTRALIA AiG Performance of Mfg Index Jan (9:30am) CoreLogic House Prices Jan (~) NEW ZEALAND Employment Q4 Prev 6.1% (8:45am) Unemployment Rate Q4 prev 4.9% (8:45am) UNITED STATES ADP Employment Jan (12:15am) Markit Mfg Index Jan Final (1:45am) ISM Mfg Index Jan (2am) Construction Spending Dec (2am) FOMC Meeting (6am)	AUSTRALIA Trade Balance Dec (11:30am) Building Approvals Dec (11:30am) UNITED KINGDOM Bank of England Meeting (11pm)	AUSTRALIA AiG Performance of Services Index Jan CHINA Caixin PMI Mfg Index Jan (12:45am) UNITED STATES Non Farm Payrolls Jan (12:30am) ISM Services Index Jan Final (2am) Factory Orders Dec (2am) Durable Good Orders Dec Final (2am)

January 2017

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