

# Monthly Economic Calendar

March 2017

MON	TUE	WED	THU	FRI
		<p><b>1</b></p> <p><b>AUSTRALIA</b>                      AiG Perf. Of Mfg Feb prev 51.2 (9:30am)                      CoreLogic House Prices Feb prev 0.7% (10am)                      GDP Q4 (11:30am)                      q/q exp 0.8% prev -0.5%                      y/y exp 2.0% prev 1.8%</p> <p><b>CHINA</b>                      Non-Mfg PMI Feb prev 54.6 (12pm)                      Mfg PMI Feb exp 51.2 prev 51.3 (12pm)                      Caixin Mfg Feb exp 50.8 prev 51.0 (12:45pm)</p> <p><b>EURO ZONE</b>                      Markit Mfg PMI Feb prev 55.5 (8pm)</p> <p><b>JAPAN</b>                      Cap. Spending Q4 prev -1.3% (10:50am)</p> <p><b>UNITED KINGDOM</b>                      Markit Mfg PMI Feb prev 55.9 (8:30pm)</p> <p><b>UNITED STATES</b>                      Personal Incomes Jan exp 0.3% prev 0.3% (12:30am)                      Personal Spending Jan exp 0.3% prev 0.5% (12:30am)                      PCE Core Inflation Jan y/y exp 1.7% prev 1.7% (12:30am)                      Markit Mfg PMI Feb final prev 54.3 (1:45am)                      ISM Mfg Feb exp 56.2 prev 56.0 (2am)</p>	<p><b>2</b></p> <p><b>AUSTRALIA</b>                      Trade Jan exp \$3.8bn prev \$3.5bn (11:30am)                      Building Approvals Jan exp 2.0% prev -1.2% (11:30am)</p> <p><b>EURO ZONE</b>                      PPI Jan exp 0.6% prev 0.7% (9pm)                      Unemployment Rate Jan exp 9.6% prev 9.6% (9pm)                      CPI Estimate Feb y/y exp 1.9% prev 1.8% (9pm)</p> <p><b>UNITED KINGDOM</b>                      Markit/CIPS Construction PMI Feb exp 52.0 prev 52.2 (8:30pm)</p> <p><b>UNITED STATES</b>                      Federal Reserve Chair Yellen Speaks (5am)</p>	<p><b>3</b></p> <p><b>AUSTRALIA</b>                      AiG Perf. Of Services Feb prev 54.5 (9:30am)</p> <p><b>CHINA</b>                      Caixin Services PMI Feb prev 53.1 (12:45pm)</p> <p><b>EURO ZONE</b>                      Markit Services PMI Feb final exp 55.6 prev 55.6 (8pm)                      Retail Sales Jan exp 0.3% prev -0.3% (9pm)</p> <p><b>JAPAN</b>                      Jobless Rate Jan exp 3.0% prev 3.1% (10:30am)                      National CPI Jan y/y exp 0.4% prev 0.3% (10:30am)                      Nikkei Services PMI Feb prev 51.9 (11:30am)</p> <p><b>UNITED KINGDOM</b>                      Markit/CIPS Services PMI Feb exp 54.0 prev 54.5 (8:30pm)</p> <p><b>UNITED STATES</b>                      Markit Services PMI Feb final prev 53.9 (1:45am)                      ISM Non-Mfg Feb exp 56.5 prev 56.5 (2am)</p>
<p><b>6</b></p> <p><b>AUSTRALIA</b>                      MI Inflation Feb prev 0.6% (11am)                      Retail Sales Jan exp 0.4% prev -0.1% (11:30am)                      ANZ Job Ads Feb prev 4.0% (11:30am)</p> <p><b>NEW ZEALAND</b>                      Building Permits Jan prev -7.2% (8:45am)</p> <p><b>UNITED STATES</b>                      Factory Ord. Jan exp 1.0% prev 1.3% (2am)                      Durable Goods Orders Jan final (2am)</p>	<p><b>7</b></p> <p><b>AUSTRALIA</b>                      AiG Construct'n Feb prev 47.7 (9:30am)                      RBA Cash Rate exp 1.50% prev 1.50% (2:30pm)</p> <p><b>EURO ZONE</b>                      GDP Q4 final prev 0.4% (9pm)                      Ger Factory Orders Jan prev 5.2% (6pm)</p> <p><b>UNITED STATES</b>                      Trade Jan exp -\$45.8bn prev -\$44.3bn (12:30am)</p>	<p><b>8</b></p> <p><b>CHINA</b>                      Trade Balance Feb prev US\$51.3bn</p> <p><b>EURO ZONE</b>                      Ger. Industrial Prod'n Jan prev -3.0% (6pm)</p> <p><b>JAPAN</b>                      Current Account Jan prev ¥1.1trn (10:50am)                      GDP Q4 final prev 0.2% (10:50am)</p> <p><b>UNITED STATES</b>                      ADP Employment Change Feb exp 180k prev 246k (12:15am)</p>	<p><b>9</b></p> <p><b>CHINA</b>                      CPI Feb y/y prev 2.5% (12:30pm)                      PPI Feb y/y prev 6.9% (12:30pm)</p> <p><b>EUROZONE</b>                      ECB Monetary Policy Meeting (11:45pm)                      Main Refinancing Rate prev 0.0%                      Deposit Rate prev -0.4%                      Asset Purchase Target prev €80bn</p>	<p><b>10</b></p> <p><b>AUSTRALIA</b>                      Housing Finance Jan (11:30am)                      No. of Owner Occupier exp -1.0% prev 0.4%                      Value of Investor exp -1.5% prev -1.0%</p> <p><b>UNITED KINGDOM</b>                      Industrial Production Jan prev 1.1% (8:30pm)</p> <p><b>UNITED STATES</b>                      Nonfarm Payrolls Feb exp 175k prev 227k (12:30am)                      UE Rate Feb exp 4.7% prev 4.8% (12:30am)</p>

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<p><b>13</b></p> <p><b>JAPAN</b> Machine Orders Jan prev 6.7% (10:50am)</p>	<p><b>14</b></p> <p><b>AUSTRALIA</b> RBA Assistant Gov Bullock Speaks (8:30am) NAB Business Survey Feb (11:30am) Business Conditions prev 16 Business Confidence prev 10</p> <p><b>CHINA</b> Retail Sales Feb YTD y/y prev 10.4% (1pm) Industrial Production Feb YTD y/y prev 6.0% (1pm) Fixed Asset Investment Feb YTD y/y prev 8.1% (1pm)</p> <p><b>EURO ZONE</b> German CPI (EU Measure) Feb final (6pm) Industrial Production Jan prev -1.6% (9pm) EU ZEW Expectations Mar prev 17.1 (9pm) Ger ZEW Expect'ns Mar prev 10.4 (9pm)</p> <p><b>UNITED STATES</b> NFIB Small Business Optimism Feb prev 105.9 (9pm)</p>	<p><b>15</b></p> <p><b>AUSTRALIA</b> WBC-MI Consumer Confidence Mar prev 99.6 (10:30am) ABS New MV Sales Feb prev 0.6% (11:30am)</p> <p><b>JAPAN</b> Industrial Production Jan final (3:30pm)</p> <p><b>NEW ZEALAND</b> Current Acc't Q4 prev -NZ\$4.9bn (8:45am)</p> <p><b>UNITED KINGDOM</b> Jobless Claims Chg Feb prev -42.4k (8:30pm) ILO Unemployment Rate Jan Q prev 4.8% (8:30pm)</p> <p><b>UNITED STATES</b> NY Empire Mfg Mar prev 18.7 (11:30pm) CPI Feb y/y prev 2.5% (11:30pm) Retail Sales Feb exp 0.2% prev 0.4% (11:30pm) NAHB Housing Index Mar prev 65 (1am) FOMC Rate Decision exp 0.5-0.75% prev 0.5-0.75% (5am)</p>	<p><b>16</b></p> <p><b>AUSTRALIA</b> MI Consumer Inflation Expectations Mar prev 4.1% (11am) Labour Force Feb (11:30am) Employment Change exp 15.0k prev 13.5k Unemployment Rate exp 5.7% prev 5.7% Participation Rate exp 64.6% prev 64.6%</p> <p><b>EURO ZONE</b> CPI Feb final y/y prev 1.8% (9pm)</p> <p><b>NEW ZEALAND</b> GDP Q4 prev 1.1% (8:45am)</p> <p><b>UNITED KINGDOM</b> BoE Bank Rate Mar prev 0.25% (11pm) BoE Asset Purchases Mar prev £435bn(11pm)</p> <p><b>UNITED STATES</b> Housing Starts Feb exp 0.3% prev -2.6% (11:30pm) Building Permits Feb exp -2.7% prev 4.6% (11:30pm) Philadelphia Fed Mar prev 43.3 (11:30pm)</p>	<p><b>17</b></p> <p><b>CHINA</b> Property Prices Feb (Sat 18 Mar, 12:30pm)</p> <p><b>EURO ZONE</b> Trade Balance Jan prev €24.5bn (9pm)</p> <p><b>NEW ZEALAND</b> BusinessNZ Mfg PMI Feb prev 51.6 (8:30am)</p> <p><b>UNITED STATES</b> Industrial Production Feb exp 0.4% prev -0.3% (12:15am) UoM Consumer Sentiment Mar prev 96.3 (1am) Leading Index Feb prev 0.6% (1am)</p>
<p><b>20</b></p> <p><b>AUSTRALIA</b> RBA Assistant Governor Ellis Speaks</p>	<p><b>21</b></p> <p><b>AUSTRALIA</b> RBA Board Meeting Minutes Mar (11:30am) ABS House Prices Q4 exp 3.5% prev 1.5% (11:30am)</p> <p><b>UNITED KINGDOM</b> CPI y/y Feb prev 1.8% (8:30pm) House Prices Jan prev 7.2% (8:30pm)</p>	<p><b>22</b></p> <p><b>AUSTRALIA</b> WBC Leading Index Feb prev 0.03% (10:30am) Skilled Vacancies Feb prev 1.0% (11am)</p> <p><b>JAPAN</b> Trade Balance Feb prev -¥1.1bn (10:50am)</p> <p><b>UNITED STATES</b> FHFA House Prices Jan prev 0.4% (12am) Existing Home Sales Feb prev 3.3% (1am)</p>	<p><b>23</b></p> <p><b>AUSTRALIA</b> RBA Deputy Gov Debelle Speaks (12:45pm)</p> <p><b>EURO ZONE</b> Ger GfK Cons. Confid. Apr prev 10.0 (6pm) Consumer Confidence Mar (2am)</p> <p><b>NEW ZEALAND</b> RBNZ OCR Mar exp 1.75% prev 1.75% (7am)</p> <p><b>UNITED KINGDOM</b> Retail Sales Feb prev -0.3% (8:30pm)</p> <p><b>UNITED STATES</b> Federal Reserve Chair Yellen Speaks (11pm) New Home Sales Feb prev 3.7% (1am) Kansas City Fed Mfg Mar prev 14 (2am)</p>	<p><b>24</b></p> <p><b>EURO ZONE</b> Markit Manufacturing PMI Mar (8pm) Markit Services PMI Mar (8pm)</p> <p><b>JAPAN</b> Nikkei Mfg PMI Mar (11:30am)</p> <p><b>NEW ZEALAND</b> Trade Balance Feb (8:45am)</p> <p><b>UNITED STATES</b> Durable Goods Orders Feb (11:30pm) Markit Manufacturing PMI Mar (12:45am)</p>

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<p><b>27</b></p> <p><b>CHINA</b> Industrial Profits Feb y/y prev 2.3% (12:30pm)</p> <p><b>EURO ZONE</b> German IFO Business Climate Mar prev 111.0 (7pm)</p> <p><b>UNITED STATES</b> Dallas Fed Manufacturing Activity Mar (1:30am)</p>	<p><b>28</b></p> <p><b>AUSTRALIA</b> RBA Deputy Gov Debelle Speaks (9am)</p> <p><b>UNITED STATES</b> S&amp;P Core Logic CS House Prices Jan (12am) Markit Services PMI Mar (12:45am) CB Consumer Confidence Mar (1am) Richmond Fed Mfg Mar (1am)</p>	<p><b>29</b></p> <p><b>JAPAN</b> Retail Sales Feb (10:50am)</p> <p><b>UNITED STATES</b> Pending Home Sales Feb (1am)</p>	<p><b>30</b></p> <p><b>AUSTRALIA</b> HIA New Home Sales Feb (11am) ABS Job Vacancies Feb prev 2.2% (11:30am)</p> <p><b>CHINA</b> Current Account Q4 prev \$37.6bn</p> <p><b>EURO ZONE</b> German CPI Mar (11pm) Economic Confidence Mar prev 108.0 (8pm) Business Climate Mar prev 0.82 (8pm) Consumer Confidence Mar final (8pm)</p> <p><b>UNITED STATES</b> GDP Q4 3<sup>rd</sup> estimate (11:30pm)</p>	<p><b>31</b></p> <p><b>AUSTRALIA</b> Private Sector Credit Feb (11:30am)</p> <p><b>CHINA</b> Manufacturing PMI Apr (12pm) Non-manufacturing PMI Apr (12pm)</p> <p><b>EURO ZONE</b> CPI Estimate Mar (8pm)</p> <p><b>JAPAN</b> Jobless Rate Feb (10:30am) National CPI Feb (10:30am) Industrial Production Feb (10:50am) Housing Starts Feb (4pm)</p> <p><b>NEW ZEALAND</b> Building Permits Feb (8:45am) ANZ Business Confidence Mar (11am)</p> <p><b>UNITED KINGDOM</b> GfK Consumer Confidence Mar (10:01am) GDP Q4 final prev 0.7% (7:30pm)</p> <p><b>UNITED STATES</b> Personal Income &amp; Spending Feb (11:30pm) Chicago PMI Mar (12:45am) UoM Consumer Sentiment Mar final (1am)</p>

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