

Monthly Economic Calendar

December 2012

MON	TUE	WED	THU	FRI
3 AUSTRALIA AiG Perf of Mfg Nov prev 45.2 (8.30am) TD-MI Inflation Nov prev 0.1% (10.30am) RP Data-Rismark House Prices Nov prev -1.0% (10.30am) Company Profits Q3 exp -2.0% prev -0.7% (11.30am) Retail Sales Oct exp 0.4% prev 0.5% (11.30am) Inventories Q3 (11.30am) q/q exp 0.5% prev 0.6% Cont. to GDP exp -0.1pts prev -0.3 ppts ANZ Job Ads Nov prev -4.6% (11.30am) CHINA Non-Mfg PMI Nov prev 55.5 (12pm) HSBC Manufacturing PMI Nov exp 50.4 prev 49.5 (12.45pm) EURO ZONE PMI Mfg Nov final exp 46.2 prev 46.2 (8pm) JAPAN Cap. Spdg Q3 exp 4.4% prev 7.7% (10.50am) NEW ZEALAND ToT Q3 exp -1.5%prev -2.6% (8.45am) UNITED KINGDOM PMI Mfg Nov exp 48.0 prev 47.5 (8.30pm) UNITED STATES ISM Mfg Nov exp 51.2 prev 51.7 (2am)	4 AUSTRALIA Building Approvals Oct exp -2.0% prev 7.8% (11.30am) Government Finance Statistics Q3 (11.30am) Balance of Payments Q3 (11.30am) Current Acc't exp -\$14.5bn prev -\$11.8bn Net Exports Contribution exp -0.1ppts prev 0.3ppts RBA Cash Rate exp 3.25% prev 3.25% (2.30pm) EURO ZONE PPI Oct exp 0.0% prev 0.2% (9pm) UNITED KINGDOM PMI Construction Nov prev 50.9 (8.30pm)	5 AUSTRALIA AiG Perf of Services Nov prev 42.8 (9.30am) GDP Q3 (11.30am) q/q exp 0.6% prev 0.6% y/y exp 3.2% prev 3.7% RBA Deputy Governor Lowe speaks (6pm) CHINA HSBC Services PMI Nov prev 53.5 (12.45pm) EURO ZONE PMI Composite Nov exp 45.8 prev 45.8 (9pm) PMI Services Nov exp 45.7 prev 45.7 (9pm) Retail Sales Oct exp 0.0% prev -0.2% (9pm) UNITED KINGDOM PMI Services Nov exp 51.1 prev 50.6 (8.30pm) UNITED STATES ADP Employment Change Nov exp 140k prev 158.0k (12.15am) Non-farm Productivity Q3 final exp 2.7% prev 1.9% (12.30am) ISM Mfg Oct exp 51.0 prev 51.5 (1am) Factory Orders Oct exp 0.0% prev 4.8% (2am) ISM Non-Mfg Nov exp 53.7 prev 54.2 (2am)	6 AUSTRALIA Labour Force Nov (11.30am) Employment Change exp 0.0k prev 10.7k Unemployment Rate exp 5.5% prev 5.4% Participation Rate exp 65.2% prev 65.1% RBA Debelle speaks (10am) EURO ZONE GDP Q3 exp -0.1% prev -0.1% (9pm) ECB Interest Rates exp 0.75% prev 0.75% (11.45pm) German Factory Orders Oct prev -3.3% (10pm) NEW ZEALAND RBNZ Official Cash Rate Decision exp 2.50% prev 2.50% (7am) UNITED KINGDOM Trade Oct prev -£2.7bn (8.30pm) BoE Rates exp 0.50% prev 0.50% (11pm) BoE Asset Purchase Target Dec exp £375bn prev £375bn (11pm)	7 AUSTRALIA AiG Perf of Constr'n Nov prev 35.8 (9.30am) Trade Balance Oct exp -\$1.8bn prev -\$1.5bn (11.30am) CHINA CPI Nov y/y exp 2.1% prev 1.7% (9 Dec, 12.30pm) PPI Nov y/y exp -1.9% prev -2.8% (9 Dec, 12.30pm) Industrial Production y/y Nov exp 9.8% prev 9.6% (9 Dec, 4.30pm) Retail Sales Nov y/y exp 14.7% prev 14.5% (9 Dec, 4.30pm) EURO ZONE German Industrial Production Oct exp -0.5% prev -1.8% (11pm) UNITED KINGDOM Industrial Production Oct exp 0.8% prev -1.7% (8.30pm) UNITED STATES Non-farm Payrolls Nov exp 90k prev 171k (12.30am) Unemployment Rate Nov exp 7.9% prev 7.9% (12.30am) UoM Consumer Confidence Dec exp 82.0 prev 82.7 (1.55am) Consumer Credit Oct exp US\$10.0bn prev \$11.4bn (7am)
10 AUSTRALIA Housing Finance Oct (11.30am) No. of Owner Occupier exp 1.0% prev 0.9% Value of Total exp 0.0% prev 3.8% CHINA Trade Nov exp US\$24.5bn prev US\$32.0bn Exports y/y exp 9.0% prev 11.6% Imports y/y exp 2.5% prev 2.4% JAPAN GDP Q3 2 nd estimate prev -0.9% (10.50am) Current Acc't Oct prev ¥503.6bn (10.50am)	11 AUSTRALIA NAB Bus Conditions Nov prev -5 (11.30am) NAB Bus Confidence Nov prev -1(11.30am) EURO ZONE ZEW Eco Sentiment Dec prev -2.6 (9pm) NEW ZEALAND QV House Prices Nov prev 5.7% y/y (10am) UNITED STATES NFIB Small Business Optimism Nov prev 93.1 (11.30pm) Trade Oct prev -US\$41.5bn (12.30am) IBD/TIPP Eco Optimism Dec prev 48.6 (2am)	12 AUSTRALIA WBC-MI Cons Conf Dec prev 5.2% (10.30am) RBA Governor Stevens speaks (3.30pm) EURO ZONE Industrial Production Oct prev -2.5% (9pm) JAPAN Machine Orders Oct prev -4.3% (10.50am) UNITED KINGDOM Jobless Claims Chg Nov prev 10.1k (8.30pm) ILO Unemployment Rate Oct prev 7.8% (8.30pm) UNITED STATES FOMC Rate Decision prev 0.25% (4.30am)	13 AUSTRALIA WBC-MI Consumer Inflation Expectations Dec prev 2.2% (11am) WBC-MI Unemployment Expect'ns (11am) New Motor Vehicle Sales Nov (11.30am) EURO ZONE ECB Publishes Monthly Report (8pm) Labour Costs Q3 prev 1.6% (9pm) NEW ZEALAND Business NZ PMI Nov prev 50.5 (8.30am) UNITED STATES PPI Nov prev -0.2% (12.30am) Retail Sales Nov prev -0.3% (12.30am)	14 CHINA HSBC Flash Manufacturing PMI Dec prev 50.4 (12.45pm) EURO ZONE Employment Q3 prev 0.0% (9pm) CPI Nov prev 0.2% (9pm) JAPAN Tankan Lge Mfg Index Q4 prev -3 (10.50am) Industrial Production Oct final prev 1.8% (3.30am) UNITED STATES CPI Nov prev 0.1% (12.30am) Industrial Prod'n Nov prev -0.4% (1.15am)

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17 AUSTRALIA RBA Debelle Speaks (11am) EURO ZONE Trade Balance Oct prev €11.3bn (9pm) NEW ZEALAND WBC NZ Consumer Confidence Q4 prev 102.5 (17-19 Dec) UNITED STATES Empire Mfg Dec prev -5.2 (12.30am) Total Net TIC Flows Oct prev US\$4.7bn (1am)	18 AUSTRALIA Conference Board Leading Index Oct prev -0.3% (10am) RBA Minutes of the December Board Meeting (11.30am) CHINA Property Prices Nov (12.30pm) UNITED KINGDOM PPI Inputs Nov prev 0.4% (8:30pm) PPI Outputs Nov prev 0.1% (8.30pm) CPI Nov prev 0.5% (8.30pm) UNITED STATES Current Account Q3 prev -US\$117.4bn (12.30am) NAHB Housing Index Dec prev 46 (2am)	19 AUSTRALIA WBC Leading Index Oct prev 0.7% (10.30am) DEWR Internet Skilled Vacancies Nov prev -2.5% (11am) EURO ZONE Current Account Oct prev €3.5bn (8pm) German IFO Bus Climate Dec prev 101.4 (8pm) JAPAN Merch. Trade Nov prev -¥551.1bn (10.50am) NEW ZEALAND Current Account Q3 prev -NZ\$1.7bn (8.45am) UNITED KINGDOM BoE Minutes (8:30pm) UNITED STATES Housing Starts Nov prev 3.6% (12.30am) Building Permits Nov prev -2.7% (12.30am)	20 AUSTRALIA RBA Bulletin (11.30am) CHINA Conference Board Leading Eco Index (1pm) EURO ZONE PMI Manufacturing Dec (20-24 Dec) PMI Composite Dec (20-24 Dec) PMI Services Dec (20-24 Dec) JAPAN Bank of Japan Target Rate Dec prev 0.10% NEW ZEALAND GDP Q3 prev 0.6% (8.45am) UNITED KINGDOM Retail Sales Nov prev -0.8% (8:30pm) UNITED STATES GDP Q3 annualized final prev 2.7% (12.30am) Philadelphia Fed Survey Dec prev -10.7 (2am) Existing Home Sales Nov prev 2.1% (2am) House Price Index Oct prev 0.2% (2am) Leading Indicators Nov prev 0.2% (2am)	21 CHINA MNI Flash Bus Sentiment Dec (12.35pm) EURO ZONE Consumer Confidence Dec (2am) German GfK Consumer Confidence Jan prev 5.9 (6pm) UNITED KINGDOM GfK Cons Confidence Dec prev -22 (11.01am) GDP Q3 final prev 1.0% (8.30pm) UNITED STATES Personal Income & Spending Nov (12.30am) UoM Cons Confidence Dec final (1.55am) Chicago Fed Nat Activity Index Nov prev -0.56 (12.30am) Kansas City Fed Mfg Dec prev -6 (3am)
24 UNITED STATES Durable Goods Orders Nov prev 0.0% (12.30am)	25 AUSTRALIA Christmas Day Public Holiday	26 AUSTRALIA Boxing Day Public Holiday JAPAN Trade Oct prev -¥561.7bn (10.50am) UNITED STATES S&P/CS 20-City Home Prices Oct prev 0.4% (1am) Richmond Fed Mfg Dec prev 9 (2am)	27 CHINA Industrial Profits YTD Nov (12.30pm) Leading Index Nov (27-31 Dec) JAPAN Housing Starts Nov (4pm) UNITED STATES New Home Sales Nov prev -0.3% (2am)	28 CHINA MNI Business Sentiment Dec (12.35pm) JAPAN Jobless Rate Nov prev 4.2% (10.30am) CPI Nov prev -0.4% y/y (10.30am) Retail Trade Nov prev 0.7% (10.50am) Industrial Production Nov (10.50am) UNITED STATES Chicago PMI Dec (1.45am) Pending Home Sales Nov prev 5.2% (2am)

Monthly Economic Calendar



Bank of Melbourne

December 2012

MON	TUE	WED	THU	FRI
31 AUSTRALIA Private Sector Credit Nov exp 0.2% prev 0.1% (11.30am) UNITED STATES NAPM-Milwaukee Dec (1am) Dallas Fed Mfg Dec prev -2.8 (2.30am)				

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