

October 2016

MON	TUE	WED	THU	FRI
AUSTRALIA AiG Perf of Mfg Sep prev 46.9 (9:30am) CoreLogic RP Data House Prices Sep prev 1.1% (10am) MI Inflation Sep prev 0.2% (11am) EURO ZONE Markit Mfg PMI Sep final prev 52.6 (7pm) JAPAN Tankan Large Mfg Q3 exp 7 prev 6 (10:50am) Nikkei Mfg PMI Sep final prev 50.3 (11:30am) UNITED KINGDOM Markit Mfg PMI Sep prev 53.3 (7:30pm) UNITED STATES Markit Manufacturing PMI Sep final prev 51.4 (12:45am) ISM Mfg Sep exp 50.2 prev 49.4 (1am)	AUSTRALIA ANZ Job Ads Sep prev 1.8%(11:30am) Building Approvals Aug exp -7.5% prev 11.3% (11:30pm) RBA Cash Rate Target exp 1.50% prev 1.50% (2:30pm) UNITED KINGDOM Markit/ CIPS Construction PMI Sep prev 49.2 (7:30pm)	AUSTRALIA AiG Perf of Services Sep prev 45.0 (9:30am) Retail Sales Aug exp 0.1% prev 0.0% (11:30am) EURO ZONE Markit Services PMI Sep final prev 52.1 (7pm) Retail Sales Aug prev 1.1% (8pm) JAPAN Nikkei Services PMI Sep prev 49.6 (11:30am) UNITED KINGDOM Markit/CIPS Services PMI Sep exp 52.0 prev 52.9 (7:30pm) UNITED STATES ADP Employment Change Sep exp 163k prev 177k (11:15pm) Markit Services PMI Sep final prev 51.9 (12:45am) ISM Non-Mfg Sep exp 53.0 prev 51.4 (1am) Factory Orders Aug exp -0.5% prev 1.9% (1am) Durable Goods Orders Aug final prev 0.0% (1am)	AUSTRALIA Trade Aug exp -\$2.2bn prev \$2.4bn (11:30am) EURO ZONE ECB Account of Monetary Policy Meeting (10:30pm) German Factory Orders Aug prev 0.2% (5pm)	AUSTRALIA AiG Perf. of Construction Sep prev 46.6 (9:30am) CHINA Caixin Services PMI Sep prev 52.1 (Sat 8 Oct, 12:45pm) EURO ZONE German Industrial Production Aug prev -1.5% (5pm) UNITED KINGDOM Halifax House Prices Sep prev -0.2% (6:30pm) Industrial Prod'n Aug prev 0.1% (7:30pm) Trade Balance Aug prev -£4.5bn (7:30pm) UNITED STATES Non-Farm Payrolls Change Sep exp 175k prev 151k (11:30pm) Unemployment Rate Sep exp 4.9% prev 4.9% (11:30pm) Consumer Credit Aug exp US\$17.0bn prev US\$17.7bn (6am)
EURO ZONE Sentix Investor Confidence Oct prev 5.6 (7:30pm)	AUSTRALIA NAB Business Survey Sep (11:30am) Business Conditions prev 7 Business Confidence prev 6 Housing Finance Aug (11:30am) No of Own. Occupier exp 2.5% prev -4.2% Value of Investor exp 2.5% prev 0.5% EURO ZONE EU ZEW Expectations Oct prev 5.4 (8pm) German ZEW Expectations Oct prev 0.5 (8pm)	AUSTRALIA WBC-MI Consumer Confidence Oct prev 101.4 (10:30am) EURO ZONE Industrial Production Aug prev -1.1% (8pm) JAPAN Machine Orders Aug prev 4.9% (10:50am) UNITED STATES Fed Minutes from FOMC Meeting Sep 20-21 (5am)	AUSTRALIA WBC-MI Consumer Inflation Expectations Oct prev 3.3% (11am) CHINA Trade Balance Sep prev US\$52.05bn Exports y/y prev -2.8% Imports y/y prev 1.5% NEW ZEALAND Business Mfg PMI Sep prev 55.1 (8:30am)	CHINA CPI Sep y/y prev 1.3% (12:30pm) PPI Sep y/y prev -0.8% (12:30pm) EURO ZONE Trade Balance Aug prev €20.0bn (8pm) UNITED STATES Retail Sales Sep exp 0.4% prev -0.3% (11:30pm) UoM Consumer Sentiment Oct (1am)

Richmond Fed Mfg Oct prev -8 (1am)



October 2016

MON	TUE	WED	THU	FRI
17	18	19	20	21
EURO ZONE CPI Sep y/y final prev 0.1% (8pm) JAPAN Industrial Production Aug final (3:30pm) UNITED STATES NY Empire Mfg Oct prev -1.99 (11:30pm) Industrial Prod'n Sep prev -0.4% (00:15am)	AUSTRALIA RBA Meeting Minutes Oct (11:30am) ABS New Motor Vehicle Sales Sep prev 0.1% (11:30am) NEW ZEALAND CPI Q3 y/y prev 0.4% (8:45am) UNITED KINGDOM CPI Sep y/y prev 0.6% (7:30pm) House Prices Aug prev 8.3% (7:30pm) UNITED STATES CPI Sep y/y prev 1.1% (11:30pm) NAHB Housing Index Oct prev 65 (1am)	AUSTRALIA Westpac Leading Index Sep prev 0.0% (10:30am) Skilled Vacancies Sep prev -0.4% (11am) CHINA Industrial Production Sep y/y prev 6.3% (1pm) Retail Sales Sep y/y prev 10.6% (1pm) GDP Q3 prev 6.7% (1pm) UNITED KINGDOM Jobless Claims Chg Sep prev 2.4k (7:30pm) ILO Unemployment Rate Aug prev 4.9% (7:30pm) UNITED STATES Housing Starts Sep prev -5.8% (11:30pm) Building Permits Sep prev -0.4% (11:30pm) US Federal Reserve's Beige Book (5am)	AUSTRALIA NAB Bus. Confidence Q3 prev 2 (11:30am) Labour Force Sep (11:30am) Employment Change exp 10.0k prev -3.9k Unemployment Rate exp 5.7% prev 5.6% Participation Rate exp 64.7% prev 64.7% EURO ZONE Current Account Aug prev \$21.0bn (7pm) ECB Monetary Policy Meeting (10:45pm) Main Refinancing Rate prev 0.00% Deposit Facility Rate prev -0.4% Asset Purchase Target prev €80bn UNITED KINGDOM Retail Sales Sep prev -0.2% (7:30pm) UNITED STATES Philadelphia Fed Oct prev 12.8 (11:30pm) Existing Home Sales Sep prev -0.9% (1am) Leading Index Sep prev -0.2% (1am)	CHINA Property Prices Sep (12:30pm) MNI Business Indicator Oct (12:45pm) EURO ZONE Consumer Confidence Oct (1am)
24	25	26	27	28
EURO ZONE Markit Mfg PMI Oct (7pm) Markit Services PMI Oct (7pm) JAPAN Nikkei Manufacturing PMI Oct (11:30am) UNITED STATES Chicago Fed Index Sep prev -0.55 (11:30pm) Markit Mfg PMI Oct (12:45am)	German IFO Business Climate Oct prev 109.5 (7pm) UNITED STATES FHFA House Prices Aug prev 0.5% (00am) S&P CoreLogic/CS House Prices Aug prev 0.4% (11pm) Conf. Board Consumer Confidence Oct prev 104.1 (1am)	AUSTRALIA CPI Q3 (11:30am) Headline q/q exp 0.4% prev 0.4% Headline y/y exp 1.0% prev 1.0% Underlying q/q exp 0.3% prev 0.4% Underlying y/y exp 1.5% prev 1.3% CHINA WBC-MNI Consumer Sentiment Oct prev 115.2 (12:45pm)	AUSTRALIA Trade Price Indices Q3 (11:30am) Import Prices exp 0.5% prev -1.0% Export Prices exp 7.5% prev 1.4% CHINA Industrial Profits Sep y/y prev 19.5%(12:30pm) NEW ZEALAND Trade Balance Sep prev -\$1,265mn (8:45am)	AUSTRALIA HIA New Home Sales Sep (11am) PPI Q3 y/y prev 1.0% (11:30am) JAPAN Jobless Rate Sep (10:30am) National CPI Sep (10:30am) EURO ZONE Eco Confidence Oct final prev 104.9 (8pm) Business Climate Oct prev 0.45 (8pm)

German GfK Consumer Confidence Nov prev

Markit Services PMI Oct (12:45am)

New Home Sales Sep prev -7.6% (1am)

UNITED KINGDOM GDP Q3 (7:30pm)

Pending Home Sales Sep (1am)

Durable Goods Orders Sep (11:30pm)

Kansas City Fed Mfg Oct prev 6 (2am)

UNITED STATES

EURO ZONE

10.0 (5pm)

UNITED STATES

Consumer Confidence Oct final (8pm)

UoM Consumer Sentiment Oct final (1am)

German CPI Oct (11pm)

UNITED STATES



October 2016

MON	TUE	WED	THU	FRI
31	Nov 1	2	3	4
AUSTRALIA MI Inflation Oct (11am) Private Sector Credit Sep (11:30am) EURO ZONE CPI Estimate Oct (9pm) GDP Q3 prev 0.3% (9pm) JAPAN Industrial Production Sep (10:50am) Retail Sales Sep prev -1.1% (10:50am) Housing Starts Sep (4pm) NEW ZEALAND Building Permits Sep (8:45am) ANZ Business Confidence Oct (11am) UNITED KINGDOM GfK Consumer Confidence Oct (11:01am) UNITED STATES Personal Income Sep (11:30pm) Personal Spending Sep (11:30pm) PCE Inflation Sep (11:30pm) Chicago Purchasing Manager Oct (12:45am) Dallas Fed Manufacturing Oct prev -3.7 (1:30am)	AUSTRALIA AiG Perf of Mfg Oct (9:30am) CoreLogic RP Data House Prices Oct (10am) RBA Cash Rate Target exp 1.50% (2:30pm) CHINA Caixin Mfg PMI Oct (12:45pm) Mfg PMI Oct (12pm) Non-Mfg PMI Oct (12pm) JAPAN Nikkei Manufacturing PMI Oct (11:30am) BOJ Monetary Policy Meeting Policy Rate prev -0.10% UNITED KINGDOM Markit Mfg PMI Oct (8:30pm) UNITED STATES Markit Manufacturing Oct final (12:45am) ISM Manufacturing Oct (1am)	AUSTRALIA Building Approvals Sep (11:30am) EURO ZONE Markit Mfg PMI Oct final (8pm) NEW ZEALAND Unemployment Rate Q3 prev 5.1% (8:45am) UNITED KINGDOM Markit/ CIPS Construction PMI Oct (8:30pm) UNITED STATES ADP Employment Change Oct (11:15pm) FOMC Rate Decision exp 0.25-0.50% prev 0.25-0.50% (5am)	AUSTRALIA AiG Perf of Services Oct (9:30am) Trade Balance Sep (11:30am) CHINA Caixin Services PMI Oct (12:45pm) EURO ZONE Unemployment Rate Sep (9pm) UNITED KINGDOM Markit/CIPS Services PMI Oct (7:30pm) BOE Bank Rate prev 0.25% (11pm) BOE Asset Purchases prev £435bn (11pm) UNITED STATES Markit Services PMI Oct final (12:45am) ISM Non-Manufacturing Oct (1am) Factory Orders Sep (1am) Durable Goods Orders Sep final (1am)	AUSTRALIA RBA Statement on Monetary Policy (11:30am) Retail Sales (11:30am) Values Sep Volumes Q3 prev 0.4% CHINA Current Account Q3 EURO ZONE Markit Services PMI Oct final (8pm) UNITED STATES Trade Balance Sep (11:30pm) Non-Farm Payrolls Change Oct (11:30pm) Unemployment Rate Oct (11:30pm)

October 2016

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