

Monthly Economic Calendar

April 2015

MON	TUE	WED	THU	FRI
		<p>1</p> <p>AUSTRALIA AiG Perf. of Mfg Mar prev 45.4 (9:30am) CoreLogic RP Data House Prices Mar prev 0.3% (10am) Building Approvals Feb exp -4.0% prev 7.9% (11:30am) Engineering Construction Q4 (11:30am)</p> <p>CHINA Mfg PMI Mar exp 49.7 prev 49.9 (12pm) Non-Mfg PMI Mar prev 53.9 (12pm) HSBC Mfg PMI Mar final exp 49.3 prev 49.2 (12:45pm)</p> <p>EURO ZONE Mfg PMI Mar final exp 51.9 prev 51.9 (7pm)</p> <p>JAPAN Tankan Large Manufacturing Q1 exp 14 prev 12 (10:50am)</p> <p>UNITED KINGDOM Mfg PMI Mar exp 54.4 prev 54.1 (7:30pm)</p> <p>UNITED STATES ADP Employment Change Mar exp 225k prev 212k (11:15pm) Markit Mfg PMI Mar final exp 55.3 prev 55.3 (12:45am) ISM Mfg PMI Mar exp 52.5 prev 52.9 (1am)</p>	<p>2</p> <p>AUSTRALIA TD-MI Inflation Mar prev 0.0% (10:30am) ABS Job Vacancies Feb Q prev 2.6% (11:30am) Trade Balance Feb exp -\$1.4bn prev -\$1.0bn (11:30am)</p> <p>UNITED KINGDOM Construction PMI Mar exp 59.8 prev 60.1 (7:30pm)</p> <p>UNITED STATES Trade Balance Feb exp -US\$41.3bn prev -US\$41.8bn (11:30pm) Factory Orders Feb exp -0.4% prev -0.2% (1am)</p>	<p>3</p> <p>AUSTRALIA Good Friday Public Holiday</p> <p>CHINA HSBC Services PMI Mar prev 52.0 (12:45pm) HSBC Composite PMI Mar prev 51.8 (12:45pm)</p> <p>UNITED STATES Non-farm Payrolls Mar exp 245k prev 295k (11:30pm) Unemployment Rate Mar exp 5.5% prev 5.5% (11:30pm)</p>
<p>6</p> <p>AUSTRALIA Easter Monday Public Holiday</p> <p>UNITED STATES ISM Non-Manufacturing Mar exp 56.8 prev 56.9 (12am)</p>	<p>7</p> <p>AUSTRALIA AiG Perf. of Services Index Mar prev 51.7 (9:30am) ANZ Job Ads Mar prev 0.9% (11:30am) Retail Sales Feb exp 0.4% prev 0.4% (11:30am) RBA Cash Rate Decision exp 2.00% prev 2.25% (2:30pm)</p> <p>EURO ZONE Services PMI Mar final prev 54.3 (6pm) Composite PMI Mar final prev 54.1 (6pm) PPI Feb y/y prev -3.4% (7pm)</p> <p>UNITED KINGDOM Services PMI Mar prev 56.7 (6:30pm) Composite PMI Mar prev 56.7 (6:30pm)</p>	<p>8</p> <p>EURO ZONE Ger. Factory Orders Feb prev -3.9% (4pm) Retail Sales Feb prev 1.1% (7pm)</p> <p>JAPAN Current Acc't Feb prev ¥61.4bn (9:50am) BoJ Monetary Policy Meeting Annual Rise in Monetary Base prev ¥80trn</p> <p>UNITED STATES Minutes of the FOMC Meeting Mar 17-18 (4am)</p>	<p>9</p> <p>AUSTRALIA AiG Performance of Construction Mar prev 43.9 (9:30am)</p> <p>EURO ZONE German Industrial Production Feb prev 0.6% (4pm)</p> <p>UNITED KINGDOM Trade Balance Feb prev -£8.4bn (6:30pm) BoE Bank Rate exp 0.50% prev 0.50% (9pm)</p>	<p>10</p> <p>AUSTRALIA Housing Finance Feb (11:30am) No. of Own. Occupier exp 3.0% prev -3.5% Value of Total exp 2.5% prev -1.0%</p> <p>CHINA CPI Mar y/y prev 1.4% (11:30am) PPI Mar y/y prev -4.8% (11:30am)</p> <p>UNITED KINGDOM Indust. Production Feb prev -0.1% (6:30pm)</p>

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<p>13</p> <p>CHINA Trade Balance Mar prev US\$60.6bn Exports y/y prev 48.3% Imports y/y prev -20.5%</p> <p>JAPAN Machine Orders Feb prev -1.7% (9:50am)</p>	<p>14</p> <p>AUSTRALIA NAB Business Confidence Mar prev 0 (11:30am) NAB Business Conditions Mar prev 2 (11:30am) Lending Finance Feb (11:30am)</p> <p>EURO ZONE Industrial Production Feb prev -0.1% (9pm)</p> <p>UNITED KINGDOM CPI Mar y/y prev 0.0% (6:30pm) PPI Output Mar y/y prev -1.8% (6:30pm)</p> <p>UNITED STATES Retail Sales Mar prev -0.6% (10:30pm) PPI Final Demand Mar y/y prev -0.6% (10:30pm) NFIB Small Business Optimism Mar prev 98.0 (11pm)</p>	<p>15</p> <p>AUSTRALIA WBC-MI Consumer Confidence Apr prev 99.5 (10:30am)</p> <p>CHINA Retail Sales Mar y/y YTD prev 10.7% (12pm) Industrial Production Mar y/y YTD prev 6.8% (12pm) GDP Q1 prev 7.3% (12pm)</p> <p>EURO ZONE Trade Balance Feb prev €21.6bn (7pm) ECB Monetary Policy Meeting (9:45pm) Main Refinancing Rate prev 0.05% Deposit Facility Rate prev -0.20%</p> <p>JAPAN Industrial Production Feb final prev -3.4% (2:30pm)</p> <p>UNITED STATES Empire Mfg Apr prev 6.90 (10:30pm) Indust. Production Mar prev 0.1% (11:15am) NAHB Housing Index Apr prev 53 (12am) Federal Reserve's Beige Book (4am)</p>	<p>16</p> <p>AUSTRALIA Consumer Inflation Expectations Apr prev 3.2% (11am) Labour Force Mar (11:30am) Employment Chg exp 12.0k prev 15.6k Unemployment Rate exp 6.3% prev 6.3% Participation Rate exp 64.6% prev 64.6% ABS New Motor Vehicle Sales Mar prev 2.9% (11:30am)</p> <p>NEW ZEALAND ANZ Job Ads Mar prev 0.7% (8am) Business NZ PMI Mar prev 55.9 (8:30am) ANZ Consumer Confidence Apr prev 124.6 (11am)</p> <p>UNITED STATES Housing Starts Mar prev -17.0% (10:30pm) Building Permits Mar prev 4.0% (10:30pm) Philadelphia Fed Index Apr prev 5.0 (1am)</p>	<p>17</p> <p>CHINA Property Prices Mar (18 Apr, 11:30am)</p> <p>EURO ZONE Current Account Feb prev €29.4bn (6pm) CPI Mar final (7pm)</p> <p>UNITED KINGDOM Jobless Claims Change Mar prev -31.0k (6:30pm) ILO Unemploy. Rate Feb prev 5.7% (6:30pm)</p> <p>UNITED STATES CPI Mar y/y prev 0.0% (10:30pm) UoM Consumer Confidence Apr final prev 93.0 (12am) Leading Index Mar prev 0.2% (12am)</p>
<p>20</p> <p>AUSTRALIA RBA Governor Stevens Speaks (2:30am)</p> <p>NEW ZEALAND CPI Q1 prev -0.2% (8:45am)</p> <p>UNITED STATES Chicago Fed Index Mar prev -0.11 (10:30pm)</p>	<p>21</p> <p>AUSTRALIA RBA Minutes of Board Meeting Apr (11:30am)</p> <p>CHINA MNI Business Indicator Apr (11:45am)</p> <p>EURO ZONE Ger. ZEW Expectations Apr prev 55.1 (7pm) EU ZEW Expectations Apr prev 62.4 (7pm)</p>	<p>22</p> <p>AUSTRALIA WBC Leading Index Mar prev 0.3% (10:30am) DEEWR Vacancies Mar prev 0.2% (11am) Consumer Prices Q1 (11:30am) Headline q/q exp 0.5% prev 0.2% Headline y/y exp 1.6% prev 1.7% Underlying q/q exp 0.6% prev 0.7% Underlying y/y exp 2.3% prev 2.2%</p> <p>EURO ZONE Consumer Confidence Apr prev -3.7 (12am)</p> <p>UNITED KINGDOM Bank of England Minutes (6:30pm)</p> <p>UNITED STATES FHFA House Prices Feb prev 0.3% (11pm) Existing Home Sales Mar prev 1.2% (12am)</p>	<p>23</p> <p>CHINA HSBC Flash Mfg PMI Apr (11:45am)</p> <p>EURO ZONE Manufacturing PMI Apr (6pm) Services PMI Apr (6pm)</p> <p>UNITED KINGDOM Retail Sales Mar prev 0.7% (6:30pm)</p> <p>UNITED STATES Markit Manufacturing PMI Apr (11:45pm) New Home Sales Mar prev 7.8% (12am) Kansas City Fed Mfg Apr prev -4 (1am)</p>	<p>24</p> <p>EURO ZONE German IFO Business Climate Apr prev 107.9 (6pm)</p> <p>UNITED STATES Durable Goods Orders Mar prev -1.4% (10:30pm)</p>

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<p>27</p> <p>CHINA Industrial Profits Mar (11:30am)</p> <p>UNITED STATES Dallas Fed Mfg Apr prev -17.4 (12:30am)</p>	<p>28</p> <p>AUSTRALIA RBA Governor Stevens Speaks (8:40am) CB Leading Index Feb prev 0.4% (10am)</p> <p>JAPAN Retail Sales Mar y/y prev -1.8% (9:50am)</p> <p>UNITED KINGDOM GDP Q1 (6:30pm)</p> <p>UNITED STATES S&P-Case-Shiller Home Prices Feb (11pm) CB Consumer Confidence Apr (12am) Richmond Fed Mfg Apr prev -8 (12am)</p>	<p>29</p> <p>CHINA WBC-MNI Consumer Sentiment Apr prev 114.7 (12:45pm)</p> <p>EURO ZONE German GfK Consumer Confidence May prev 10.0 (4pm) M3 Money Supply Mar y/y prev 4.0% (6pm) Business Climate Apr prev 0.23 (7pm) Consumer Confidence Apr final (7pm) Economic Confidence Apr prev 103.9 (7pm) German CPI Apr (10pm)</p> <p>NEW ZEALAND Trade Mar prev NZ\$50mn (8:45am) ANZ Business Confidence Apr (11am)</p> <p>UNITED STATES GDP Q1 annualized prev 2.2% (11:30pm) Pending Home Sales Mar prev 3.1% (12am) FOMC Rate Decision Apr 28-29 exp 0.25% prev 0.25% (4am)</p>	<p>30</p> <p>AUSTRALIA Trade Price Indices Q1 (11:30am) Import Prices exp 1.0% prev 0.9% Export Prices exp -0.5% prev 0.0% Private Sector Credit Mar prev exp 0.5% 0.5%(11:30am)</p> <p>EURO ZONE Unemployment Rate Mar (7pm) CPI Estimate Apr (7pm)</p> <p>JAPAN Industrial Production Mar (9:50am) Housing Starts Mar (3pm)</p> <p>NEW ZEALAND RBNZ Official Cash Rate exp 3.50% prev 3.50% (7am) Building Permits Mar prev -6.3% (8:45am)</p> <p>UNITED KINGDOM GfK Consumer Confidence Apr (10:05am)</p> <p>UNITED STATES Personal Income Mar prev 0.4% (10:30pm) Personal Spending Mar prev 0.1% (10:30pm) Chicago Business Barometer Apr (11:45pm)</p>	<p>May 1</p> <p>AUSTRALIA AiG Performance of Mfg Apr (9:30am) CoreLogic RP Data House Prices Apr (10am) Producer Prices Q1 prev 0.1% (11:30am)</p> <p>CHINA Manufacturing PMI Apr (11am) Non-Manufacturing PMI Apr (11am)</p> <p>UNITED STATES Markit Mfg PMI Apr final (11:45pm) ISM Manufacturing Apr (12am) UoM Consumer Confidence Apr final (12am)</p>

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The Detail

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