

Monthly Economic Calendar

April 2019

MON	TUE	WED	THU	FRI
<p>1</p> <p>AUSTRALIA AiG Perf of Mfg Mar prev 54 (8.30am) CoreLogic Dwelling Prices Mar exp -0.7% prev -0.9% (10.00am) MI Inflation Mar y/y prev 1.7% (11.00am) NAB Business Survey Mar (11.30am) Business Conditions prev 4 Business Confidence prev 2</p> <p>CHINA Caixin Mfg PMI Mar prev 49.9 (12.45pm)</p> <p>EURO ZONE Unemp Rate Feb prev 7.8% (8.00pm)</p> <p>JAPAN Tankan Large Mfg Index Q1 prev 19 (10.50am)</p> <p>UNITED KINGDOM Markit Mfg PMI Mar prev 52 (7.30pm)</p> <p>UNITED STATES Retail Feb exp 0.2% prev 0.2% (11.30pm) Markit Mfg PMI Mar final (12.45am) ISM Mfg Mar prev 54.2 (1.00am) Construction Feb prev 1.3% (1.00am)</p>	<p>2</p> <p>AUSTRALIA Building Approvals Feb exp -1.0% prev 2.5% (11.30am) RBA Board Meeting exp 1.50% prev 1.50% (2.30pm) Federal Budget 2019-20 (7.30pm) Underlying Cash Balance 19-20 exp \$4.1bn prev \$4.1bn</p> <p>EURO ZONE PPI Feb y/y exp 3.1% prev 3.0% (8.00pm)</p> <p>UNITED STATES Durable Goods Orders Feb exp -1.2% prev 0.3% (11.30pm)</p>	<p>3</p> <p>AUSTRALIA AiG Perf of Services Mar prev 44.5 (8.30am) Retail Sales Feb exp -0.1% prev 0.1% (11.30am) Trade Feb exp \$3.8bn prev \$4.5bn (11.30am)</p> <p>CHINA Caixin Services PMI Mar exp 52.5 prev 51.1 (12.45pm)</p> <p>EURO ZONE Markit Services PMI Mar final exp 52.7 prev 52.7 (7.00pm)</p> <p>JAPAN Nikkei Japan Services PMI Mar prev 52.3 (11.30am)</p> <p>UNITED KINGDOM Markit/CIPS Services PMI Mar exp 51 prev 51.3 (7.30pm)</p> <p>UNITED STATES ADP Employment Change Mar exp 180k prev 183k (11.15pm) Markit Services PMI Mar final prev 54.8 (12.45am) ISM Non-Mfg Mar exp 58.0 prev 59.7 (1am)</p>	<p>4</p> <p>EURO ZONE German Factory Orders Feb exp 0.3% prev -2.6% (5pm)</p>	<p>5</p> <p>AUSTRALIA AiG Perf of Construction Mar prev 43.8 (8.30am)</p> <p>EURO ZONE Industrial Production Feb exp 0.8% prev -0.8% (5.00pm)</p> <p>UNITED STATES Non-farm Payrolls Change Mar exp 175k prev 20k (11.30pm) Unemployment Rate Mar exp 3.8% prev 3.8% (11.30pm) Average Hourly Earnings Mar exp 0.2% prev 0.4% (11.30pm) Consumer Credit Feb prev exp \$17.5b prev \$17.0b (6.00am)</p>
<p>8</p> <p>AUSTRALIA ANZ Job Ads Mar prev -0.9% (11.30am)</p> <p>JAPAN Current Account Feb prev ¥600.4 (9.50am)</p> <p>UNITED STATES Factory Orders Feb prev 0.1% (12am) Durable Goods Orders Feb final (12.00am)</p>	<p>9</p> <p>AUSTRALIA Housing Finance Feb (11.30am) No. Owner Occupier ex refinancing exp 1% prev -1.2% Value of Investor ex refinancing exp -1% prev -4.1% Value of Owner Occupier ex refinancing exp 1% prev -1.3%</p>	<p>10</p> <p>AUSTRALIA WBC-MI Consumer Confidence Apr prev 98.8 (10.30am) RBA Dep. Governor Debelle Speaks (12:30pm)</p> <p>EURO ZONE ECB Monetary Policy Meeting prev 0.0% (9.45pm)</p> <p>JAPAN Machinery Orders Feb prev -5.4% (9.50am)</p> <p>UNITED KINGDOM Trade Balance Feb prev £3.8bn (6:30pm)</p> <p>UNITED STATES CPI Mar exp 0.3% prev 0.2% (10.30pm)</p>	<p>11</p> <p>AUSTRALIA Consumer Inflation Expectations Apr prev 4.1% (10.00am) RBA Dep. Governor Debelle Speaks (12:30pm)</p> <p>CHINA CPI Mar y/y prev 1.5% (11.30am) PPI Mar y/y prev 0.1% (11.30am)</p> <p>EURO ZONE CPI Mar final prev 0.4% (4.00pm)</p> <p>UNITED STATES PPI Final Mar y/y exp 0.3% prev 0.1% (10.30pm)</p>	<p>12</p> <p>AUSTRALIA RBA Financial Stability Review (11.30am)</p> <p>CHINA Trade Balance Mar prev US\$4.08bn Exports Mar y/y prev -16.6% Imports Mar y/y prev -0.3%</p> <p>EURO ZONE Industrial Production Feb prev 1.4% (7.00pm)</p> <p>NEW ZEALAND BusinessNZ Mfg PMI Mar prev 53.7 (8.30am) Net Migration Feb prev 6300 (8.45am)</p> <p>UNITED STATES Import Price Index Mar prev 0.6% (10.30pm) UoM Consumer Sentiment Apr (12.00am)</p>

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<p>15</p> <p>UNITED KINGDOM Rightmove House Prices Apr prev 0.4% (9.01am)</p> <p>UNITED STATES NY Empire Manufacturing Apr prev 3.7 (10.30pm) Total Net TIC flows Feb prev -143.7 (6.00am)</p>	<p>16</p> <p>AUSTRALIA RBA Board Meeting Minutes (11.30am)</p> <p>EURO ZONE EU ZEW Expectations Apr prev -2.5 (7.00pm)</p> <p>UNITED KINGDOM ILO Unemployment Rate Feb prev 3.9% (6.30pm)</p> <p>UNITED STATES Industrial Production Mar prev 0.1% (11.15pm) NAHB Housing Market Index Apr prev 62 (12.00am)</p>	<p>17</p> <p>AUSTRALIA WBC Leading Index Mar prev -0.56% (10.30am)</p> <p>CHINA Industrial Production Mar prev 5.3% (12.00pm) Retail Sales Mar y/y (12.00pm) GDP Q1 y/y prev 6.4% (12.00pm)</p> <p>EURO ZONE Trade Balance Feb prev €17b (7.00pm)</p> <p>JAPAN Industrial Production Feb final (2.30pm)</p> <p>NEW ZEALAND CPI Q1 q/q prev 0.1% (8.45am)</p> <p>UNITED KINGDOM CPI Mar prev 0.5% (6.30pm)</p> <p>UNITED STATES Trade Balance Feb prev -\$51.1b (10.30pm) Federal Reserve's Beige book (4.00am)</p>	<p>18</p> <p>AUSTRALIA Labour Force Mar (11.30am) Employment Ch exp 8k prev 4.6k Unemployment Rate exp 5.1% prev 4.9% Participation Rate exp 65.6% prev 65.6%</p> <p>UNITED KINGDOM Retail Sales Mar prev 0.4% (6.30pm)</p> <p>UNITED STATES Retail Sales Mar (10.30pm) Philadelphia Fed Index Apr prev 13.7 (10.30pm) Markit Manufacturing PMI Apr (11.45pm) Markit Services PMI Apr (11.45pm) Leading Index Mar prev 0.2% (12.00am) Business Inventories Feb (12.00am)</p>	<p>19</p> <p>AUSTRALIA Easter Friday Public Holiday</p> <p>JAPAN CPI Mar y/y prev 0.2% (9.30am)</p> <p>UNITED STATES Housing Starts Mar prev -8.7% (10.30pm) Building Permits Mar prev -1.6% (10.30pm)</p>
<p>22</p> <p>AUSTRALIA Easter Monday Public Holiday</p> <p>UNITED STATES Chicago Fed Nat Act Index Mar prev -0.29 (10.30pm) PCE Inflation Feb (22-27 Apr) Personal Incomes & Spending Feb (22-27 Apr) Existing Home Sales Mar prev 11.8% (12.00am)</p>	<p>23</p> <p>EURO ZONE Markit Services PMI Apr (6pm) Consumer Confidence Apr prev -7.2 (12am)</p> <p>JAPAN Nikkei PMI Mfg Apr (10.30am)</p> <p>NEW ZEALAND Credit Card Spending Mar prev 0.2% (1pm)</p> <p>UNITED STATES FHFA House Prices Feb prev 0.6% (11.00pm) Richmond Fed Index Apr prev 10 (12.00am) New Home Sales Mar (12.00am)</p>	<p>24</p> <p>AUSTRALIA CPI Q1 (11.30am) Headline q/q exp -0.1% prev 0.5% Headline y/y exp 1.4% prev 1.8% Underlying q/q exp 0.4% prev 0.4% Underlying y/y exp 1.4% prev 1.8%</p> <p>EURO ZONE German IFO Business Climate Survey Apr prev 99.6 (6.00pm)</p> <p>UNITED KINGDOM Public Sector Borrowing Mar prev -£0.7bn (6.30pm)</p>	<p>25</p> <p>AUSTRALIA ANZAC Day Public Holiday</p> <p>UNITED STATES Durable Goods Orders Mar (10.30pm) Kansas City Fed index Apr (1.00am)</p>	<p>26</p> <p>AUSTRALIA PPI Q1 prev 0.5% (11.30am) Trade Price Indices Q1 (11.30am) Import Prices prev 0.5% Export Prices prev 4.4%</p> <p>CHINA Industrial Profits Mar y/y (11.30am Sat 27 Apr)</p> <p>JAPAN Job to Applicant ratio Mar (9.30am) Industrial Production Mar (9.50am)</p> <p>NEW ZEALAND ANZ Cons Confidence Apr prev 121.8 (8am) Trade Balance Mar prev NZ\$12m (8.45am)</p> <p>UNITED KINGDOM Nationwide House Prices Apr (Sun 28 Apr)</p> <p>UNITED STATES GDP Q1 prev 2.2% (10.30pm) UoM Consumer Sentiment Apr final (12.00am)</p>

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<p>29</p> <p>EURO ZONE M3 Money Supply Mar prev 4.3% (6.00pm) Economic Confidence Apr prev 105.5 (7.00pm) Business Climate Indicator Apr prev 0.53 (7.00pm) Consumer Confidence Apr final (7pm)</p> <p>UNITED STATES Personal Income Mar (10.30pm) Personal Spending Mar (10.30pm) PCE Inflation Mar (10.30pm) Dallas Fed Index Apr prev 8.3 (12.30am)</p>	<p>30</p> <p>AUSTRALIA Private Sector Credit Mar prev 0.3% (11.30am)</p> <p>CHINA Non-manufacturing PMI Apr (11.00am) Manufacturing PMI Apr (11.00am)</p> <p>EURO ZONE Unemployment Rate Mar (7.00pm) GDP Q1 prev 0.2% (7.00pm) CPI Apr (10.00pm)</p> <p>NEW ZEALAND ANZ Business Conf. Apr prev -38 (11.00am)</p> <p>UNITED KINGDOM GfK Consumer Sentiment Apr (9.01am)</p> <p>UNITED STATES Emp. Cost Index Q1 prev 0.7% (10.30pm) S&P/CoreLogic CS House Prices Feb prev 0.1% (11.00pm) Chicago PMI Apr (11.45pm) Pending Home Sales Mar prev -1.0% (12am) Consumer Confidence Index Apr prev 124.1 (12.00am)</p>	<p>May 1</p> <p>AUSTRALIA AiG Perf. of Mfg Apr (8:30am) CoreLogic Dwelling Prices Apr (10am)</p> <p>JAPAN Nikkei Mfg PMI Apr final (10.30am)</p> <p>NEW ZEALAND Unemployment Rate Q1 prev 4.3% (8:45am)</p> <p>UNITED STATES ADP Employment Change Apr (10.15pm) Markit Mfg PMI Apr final (11.45pm) ISM Manufacturing Apr (12am) Construction Spending Mar (12am) FOMC Rate Decision exp 2.25-2.50% prev 2.25-2.50% (4am)</p>	<p>2</p> <p>CHINA Caixin Manufacturing PMI Apr (11.45am)</p> <p>NEW ZEALAND Building Permits Mar prev 1.9% (8:45am)</p> <p>UNITED KINGDOM BoE Monetary Policy Meeting (9pm)</p> <p>UNITED STATES Factory Orders Mar (12am) Durable Goods Orders Mar final (12am)</p>	<p>3</p> <p>AUSTRALIA AiG Perf. of Services Apr (8.30am) Building Approvals Mar (11.30am)</p> <p>EURO ZONE CPI Estimate Apr (7pm)</p> <p>UNITED KINGDOM Markit/CIPS Services Apr (6:30pm)</p> <p>UNITED STATES Non-Farm Payrolls Change Apr (10.30pm) Unemployment Rate Apr (10.30pm) Average Hourly Earnings Apr (10.30pm) Markit Services PMI Apr final (11.45pm) ISM Non-manufacturing Apr (12am)</p>

Times are AEDT to April 6, AEST thereafter. All data forecasts are m/m or q/q and seasonally adjusted unless otherwise specified. Forecasts for Australian data are our forecasts and for other countries are Bloomberg consensus forecasts as at the time of publication.

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The Detail

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