

August 2023

| MON | TUE | WED | THU | FRI |
|--|--|--|---|--|
| | <p>1 AUSTRALIA CoreLogic Dwelling Prices Jul exp 0.9% prev 1.2% (12:01am) Housing Finance Jun (11:30am) Owner-occupier exp 1.3% prev 4.0% Investor exp 1.5% prev 6.2% Total exp 1.5% prev 4.8% Building Approvals Jun exp -7.0% prev 20.6% (11:30am) RBA Policy Meeting (2:30pm) Cash Rate Target exp 4.35% prev 4.10%</p> <p>CHINA Caixin Mfg PMI Jul exp 50.2 prev 50.5 (11:45am)</p> <p>EURO ZONE Markit Mfg PMI Jul Final exp 42.7 prev 42.7 (6pm) Unemploy. Rate Jun exp 6.5% prev 6.5% (7pm)</p> <p>JAPAN Job to Applicant ratio Jun prev 1.31 (9:30am)</p> <p>NEW ZEALAND Building Permits Jun prev -2.2% (8:45am)</p> <p>UNITED KINGDOM Markit Mfg PMI Jul Final prev 45.0 (6:30pm)</p> <p>UNITED STATES Markit Mfg PMI Jul Final prev 49.0 (11:45pm) Construction Spending Jun exp 0.6%prev 0.9% (12am) ISM Mfg PMI Jul exp 46.9 prev 46.0 (12am)</p> | <p>2 NEW ZEALAND Unemployment Rate Q2 exp 3.5% prev 3.4% (8:45am) Private Wages Ex. Overtime Q2 exp 1.2% prev 0.9% (8:45am) Employment Q2 exp 0.6% prev 0.8% (8:45am)</p> <p>UNITED STATES ADP Employment Chg. Jul exp 183k prev 497k (10:15pm)</p> | <p>3 AUSTRALIA Trade Balance Jun exp \$10.4bn prev \$11.8bn (11:30am) Retail Sales Volumes Q2 exp -0.6% prev -0.6% (11:30am)</p> <p>CHINA Caixin Services PMI Jul exp 52.4 prev 53.9 (11:45am)</p> <p>EURO ZONE Markit Services PMI Jul Final exp 51.1 prev 51.1 (6pm) PPI Jun y/y exp -3.1% prev -1.5% (7pm)</p> <p>UNITED KINGDOM Markit Services PMI Jul Final exp 51.5 prev 51.5 (6:30pm) BoE Policy Decision (9pm) Bank Rate exp 5.25% prev 5.00%</p> <p>UNITED STATES Markit Serv. PMI Jul Final exp 52.4 prev 52.4 (11:45pm) Factory Orders Jun exp 2.1% prev 0.3% (12am) Durable Goods Orders Jun Final exp 4.7% prev 4.7% (12am) ISM Non-Mfg Jul exp 53.0 prev 53.9 (12am)</p> | <p>4 AUSTRALIA RBA Statement on Monetary Policy (11:30am)</p> <p>CHINA Current Account Q2 Prel. prev US\$81.5bn (TBC)</p> <p>EURO ZONE Ger. Factory Orders Jun exp -2.0% prev 6.4% (4pm) Retail Sales Jun exp 0.3% prev 0.0% (7pm)</p> <p>UNITED STATES Non-farm Payrolls Change Jul exp 200k prev 209k (10:30pm) Unemployment Rate Jul exp 3.6% prev 3.6% (10:30pm) Average Hourly Earnings Jul exp 0.3% prev 0.4% (10:30pm)</p> |
| <p>7 AUSTRALIA ANZ Job Ads Jul prev -2.5% (11:30am)</p> <p>EURO ZONE Industrial Production Jun prev -0.2% (4pm) Sentix Investor Confidence Aug prev -22.5 (6:30pm)</p> <p>UNITED STATES Cons. Credit Jun exp \$13.0bn prev \$7.2bn (5am)</p> | <p>8 AUSTRALIA WBC-MI Cons. Conf. Aug prev 81.3 (10:30am) NAB Business Survey Jul (11:30am) Confidence prev 0 Conditions prev 9</p> <p>CHINA Exports Jul y/y prev -12.4% (TBC) Imports Jul y/y prev -6.8% (TBC) Trade Balance Jul prev US\$70.62bn (TBC)</p> <p>EURO ZONE Ger. CPI Jul Final prev 0.3%(4pm)</p> <p>JAPAN Current Account Jun prev ¥1.9tr (9:50am)</p> <p>UNITED STATES Trade Balance Jun exp -\$66.6bn prev -\$69.0bn (10:30pm)</p> | <p>9 CHINA CPI Jul y/y prev 0.0% (11:30am) PPI Jul y/y prev -5.4% (11:30am)</p> <p>NEW ZEALAND Retail Card Spending Jul prev 1.0% (8:45am)</p> | <p>10 AUSTRALIA Consumer Inflation Expectations Aug prev 5.2% (11am)</p> <p>UNITED STATES CPI Jul (10:30pm) m/m exp 0.2% prev 0.2% y/y exp 3.2% prev 3.0%</p> | <p>11 NEW ZEALAND BusinessNZ Mfg PMI Jul prev 47.5 (8:30am)</p> <p>UNITED KINGDOM GDP Q2 prev 0.1% (4pm)</p> <p>UNITED STATES PPI Final Jul y/y prev 0.1% (10:30pm) UoM Consumer Sentiment Aug Prel. prev 71.6 (12am)</p> |

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| <p>14 NEW ZEALAND Net Migration Jun prev 4.9k (8:45am)</p> | <p>15 AUSTRALIA RBA Board Meeting Minutes (11:30am) Wage Price Index Q2 (11:30am) q/q exp 1.0% prev 0.8% y/y exp 3.8% prev 3.7%</p> <p>CHINA Industrial Production Jul y/y prev 4.4% (12pm) Retail Sales Jul y/y prev 3.1% (12pm)</p> <p>EURO ZONE EU ZEW Expectations Aug prev -12.2 (7pm)</p> <p>JAPAN GDP Q2 Prel. prev 0.7% (9:50am) Indust. Production Jun Final prev 2.0% (2:30pm)</p> <p>UNITED KINGDOM ILO Unemployment Rate Jun prev 4.0% (4pm)</p> <p>UNITED STATES Retail Sales Jul prev 0.2% (10:30pm) Import Price Index Jul prev -0.2% (10:30pm) Export Price Index Jul prev -0.9% (10:30pm) NY Empire Mfg Aug prev 1.1 (10:30pm) Business Inventories Jun prev 0.2% (12am) NAHB Housing Market Index Aug prev 56 (12am) Total Net TIC Flows Jun prev -\$167.6bn (6am)</p> | <p>16 AUSTRALIA WBC Leading Index Jul prev 0.1% (10:30am)</p> <p>EURO ZONE GDP Q2 Prel. (7pm) Industrial Production Jun prev 0.2% (7pm)</p> <p>NEW ZEALAND RBNZ Policy Decision (12pm) Official Cash Rate prev 5.50%</p> <p>UNITED KINGDOM CPI Jul prev 0.1% (4pm)</p> <p>UNITED STATES Housing Starts Jul prev -8.0% (10:30pm) Building Permits Jul prev -3.7% (10:30pm) Industrial Production Jul prev -0.5% (11:15pm) FOMC Meeting Minutes (4am)</p> | <p>17 AUSTRALIA Labour Force Jul (11:30am) Employment Change exp 25k prev 32.6k Unemployment Rate exp 3.5% prev 3.5% Participation Rate exp 66.8% prev 66.8%</p> <p>EURO ZONE Trade Balance Jun prev -€0.9bn (7pm)</p> <p>JAPAN Machinery Orders Jun prev -7.6% (9:50am)</p> <p>NEW ZEALAND PPI Q2 prev 0.3% (8:45am)</p> <p>UNITED STATES Philadelphia Fed Index Aug prev -13.5 (10:30pm) Leading Index Jul prev -0.7% (12am)</p> | <p>18 EURO ZONE CPI Jul Final y/y prev 5.5% (7pm)</p> <p>JAPAN CPI Jul y/y prev 3.3% (9:30am)</p> <p>UNITED KINGDOM GfK Cons. Sentiment Aug prev -30 (9:01am) Retail Sales Jul prev 0.7% (4pm)</p> |
| <p>21 NEW ZEALAND Trade Balance Jul prev \$9.0m (8:45am)</p> <p>UNITED KINGDOM Rightmove House Prices Aug prev -0.2% (9:01am)</p> | <p>22 UNITED KINGDOM Public Sector Borrowing Jul prev €17.7bn (4pm)</p> <p>UNITED STATES Existing Home Sales Jul prev -3.3% (12am) Richmond Fed Index Aug prev -9 (12am)</p> | <p>23 EURO ZONE Markit Services PMI Aug Prel. (6pm) Markit Mfg PMI Aug Prel. (6pm) Cons. Confidence Aug Prel. prev -15.1 (12am)</p> <p>JAPAN Nikkei Mfg PMI Aug Prel. (10:30am) Nikkei Services PMI Aug Prel. (10:30am)</p> <p>NEW ZEALAND Retail Sales Volumes Q2 prev -1.4% (8:45am)</p> <p>UNITED KINGDOM Markit Mfg PMI Aug Prel. (6:30pm) Markit Services PMI Aug Prel. (6:30pm)</p> <p>UNITED STATES Markit Mfg PMI Aug Prel. (11:45pm) Markit Services PMI Aug Prel. (11:45pm) New Home Sales Jul prev -2.5% (12am)</p> | <p>24 UNITED STATES Chicago Fed Nat Activity Index prev -0.3 Jul (10:30pm) Durable Goods Orders Jul Prel. (10:30pm) Kansas City Fed Index Aug prev -11 (1am)</p> | <p>25 CHINA Industrial Profits Jul y/y prev -8.3% (11:30am Sun 27 Aug)</p> <p>EURO ZONE Ger. IFO Biz Climate Survey Aug prev 87.3(6pm)</p> <p>UNITED STATES UoM Consumer Sentiment Aug Final (12am)</p> |

Monthly economic calendar



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| <p>28</p> <p>AUSTRALIA Retail Sales Jul prev -0.8% (11:30am)</p> <p>EURO ZONE M3 Money Supply Jul prev 0.6% (6pm)</p> <p>UNITED KINGDOM Nationwide House Prices Aug (28 Aug – 4 Sep)</p> <p>UNITED STATES Dallas Fed Mfg Index Aug (12:30am)</p> | <p>29</p> <p>AUSTRALIA RBA's Deputy Gov. Michelle Bullock Speech (5:40pm)</p> <p>JAPAN Job to Applicant ratio Jul (9:30am)</p> <p>UNITED STATES FHFA House Prices Jun prev 0.7% (11pm) S&P CoreLogic CS House Prices Jun prev 1.0% (11pm) Consumer Confidence Index Aug prev 117.0 (12am)</p> | <p>30</p> <p>AUSTRALIA Construction Work Done Q2 exp 1.3% prev 1.8% (11:30am) Building Approvals Jul (11:30am) Monthly CPI Indicator Jul y/y prev 5.4% (11:30am)</p> <p>EURO ZONE Consumer Confidence Aug Final (7pm) Economic Confidence Aug prev 94.5 (7pm) CPI Aug (10pm)</p> <p>NEW ZEALAND Building Permits Jul (8:45am)</p> <p>UNITED STATES ADP Employment Change Aug (10:15pm) GDP Annualised Q2 prev 2.4% (10:30pm) Pending Home Sales Jul prev 0.3% (12am)</p> | <p>31</p> <p>AUSTRALIA Private Sector Credit Jul prev 0.2% (11:30am) Private CAPEX Q2 exp 1.3% prev 2.4% (11:30am)</p> <p>CHINA Mfg PMI Aug prev 49.3 (11:30am) Non-Mfg PMI Aug prev 51.5 (11:30am)</p> <p>EURO ZONE CPI Aug y/y Prel y/y (7pm) Unemployment Rate Jul (7pm)</p> <p>JAPAN Industrial Production Jul Prel. (9:50am)</p> <p>NEW ZEALAND ANZ Business Confidence Aug (11am)</p> <p>UNITED STATES Personal Income Jul prev 0.3% (10:30pm) Personal Spending Jul prev 0.5% (10:30pm) PCE Core Jul prev 0.2% (10:30pm) Chicago PMI Aug (11:45pm)</p> | <p>1</p> <p>AUSTRALIA CoreLogic Dwelling Prices Aug (12:01am) Housing Finance (11:30am) Owner-occupier Investor Total</p> <p>EURO ZONE Markit Mfg PMI Aug Final (7pm)</p> <p>JAPAN Nikkei Mfg PMI Aug Final (10:30am)</p> <p>NEW ZEALAND ANZ Cons. Confidence Aug prev 83.7 (8am)</p> <p>UNITED KINGDOM Markit Mfg PMI Aug Final (6:30pm)</p> <p>UNITED STATES Non-farm Payrolls Change Aug (10:30pm) Unemployment Rate Aug (10:30pm) Average Hourly Earnings Aug (10:30pm) Markit Mfg PMI Aug Final (11:45pm) Construction Spending Jul (12am) ISM Mfg PMI Aug (12am)</p> |

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The Detail

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