

February 2023

MON	TUE	WED	THU	FRI
30 Jan	31	1	AUSTRALIA Building Approvals Dec exp –4.0% prev -9.0% (11:30am) EURO ZONE ECB Policy Decision exp 3.00% prev 2.5% (12:15am) NEW ZEALAND Building Permits Dec prev 7.0% (8:45am) UNITED KINGDOM BOE Policy Decision exp 4.00% prev 3.50% (11pm) UNITED STATES Factory Orders Dec exp 1.2% prev -1.8% (2am) Durable Goods Orders Dec Final (2am)	AUSTRALIA Housing Finance Dec (11:30am) Total exp -3.0% prev -3.7% Investor exp -2.5% prev -3.6% (11:30am) Owner occupier exp -3.0% prev -3.8% CHINA Caixin Serv. PMI Jan exp 51.1 prev 48.0 (12:45pm) EURO ZONE PPI Dec y/y prev 27.1% (9pm) NEW ZEALAND ANZ Consumer Confidence Jan prev 73.8 (8am) UNITED STATES Non-farm Payrolls Change Jan exp 175k prev 223k (12:30am) Unem. Rate Jan exp 3.6% prev 3.5% (12:30am) Avg Hourly Earnings Jan exp 0.3% prev 0.3% (12:30am) ISM Non-Mfg Jan exp 50.3 prev 49.6 (2am)
6 AUSTRALIA MI Inflation Gauge Jan y/y prev 5.9% (11am) Retail Sales Volumes Q4 exp -0.3% prev 0.2% (11:30am) CHINA Current Acc. Q4 prev US\$144.3bn (6 Feb - 17 Feb) EURO ZONE Ger. Factory Orders Dec (6pm) Retail Sales Dec prev 0.8% (9pm)	AUSTRALIA Trade Balance Dec exp \$13.5bn prev \$13.2bn (11:30am) RBA Board Meeting (2:30pm) Cash Rate Target exp 3.355% prev 3.10% EURO ZONE Industrial Production Dec prev 0.2% (6pm) UNITED STATES Trade Balance Dec prev -\$61.5bn (12:30am)	8 JAPAN Current Account Dec prev ¥1803.6bn (10:50am) UNITED STATES Consumer Credit Dec prev 27.962 (7am)	9	AUSTRALIA RBA Statement on Monetary Policy (11:30am) CHINA CPI Jan y/y prev 1.8% (12:30pm) PPI Jan y/y prev -0.7% (12:30pm) NEW ZEALAND BusinessNZ Mfg PMI Jan prev 47.2 (8:30am) UNITED KINGDOM GDP Q4 prev -0.3% (6pm) UNITED STATES UOM Consumer Sentiment Feb Prel (2am)



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13	AUSTRALIA WBC-MI Consumer Confidence Feb prev 84.3 (10:30am) NAB Business Survey Jan (11:30am) Conditions prev 12 Confidence prev –1 EURO ZONE GDP Q4 prev 0.3% (9pm) JAPAN GDP Q4 prev -0.2% (10:50am) Industrial Production Dec Final (3:30pm) UNITED KINGDOM ILO Unemployment Rate Dec prev 3.7% (6pm) UNITED STATES CPI Jan prev -0.1% (12:30am)	EURO ZONE Industrial Production Dec prev 1.0% (9pm) Trade Balance Dec prev -15.2 (9pm) UNITED KINGDOM CPI Jan prev 0.4% (6pm) UNITED STATES NY Empire Mfg Feb prev -32.9 (12:30am) Retail Sales Jan prev -1.1% (12:30am) Industrial Production Jan prev -0.7% (1:15am) Business Inventories Dec prev 0.4% (2am) NAHB Housing Market Index Feb prev 35 (2am)	AUSTRALIA MI Consumer Inflation Expectation Feb prev 5.6% (11am) Labour Force Survey Jan (11:30am) Employment Change exp 15k prev -14.6k Unemployment Rate exp 3.5% prev 3.5% Participation Rate exp 66.6% prev 66.6% JAPAN Machinery Orders Dec prev -8.3% (10:50am) NEW ZEALAND Net Migration Dec prev 6110 (8:45am) UNITED STATES Total Net TIC Flows Dec prev 213.1 (8am) Housing Starts Jan prev -1.4% (12:30am) Building Permits Jan prev -1.6% (12:30am) Philadelphia Fed Index Feb prev -8.9 (12:30am) PPI Final Jan y/y prev -0.5% (12:30am)	AUSTRALIA RBA Governor testimony to House of Reps (9:30am) UNITED KINGDOM Retail Sales Jan prev -1.0% (6pm) UNITED STATES Import Price Index Jan prev 0.4% (12:30am) Leading Index Jan (2am)
EURO ZONE Consumer Confidence Feb (2am) UNITED KINGDOM Rightmove House Prices Feb prev 0.9% (11:01am)	AUSTRALIA RBA Board Meeting Minutes (11:30am) EURO ZONE Markit Services PMI Feb (8pm) EU ZEW Expectations Feb prev 16.7 (9pm) JAPAN Nikkei PMI Mfg Feb (11:30am) Nikkei Japan Services PMI Feb (11:30am) NEW ZEALAND PPI Q4 prev 1.6% (8:45am) UNITED KINGDOM Public Sector Borrowing Jan (6pm) Markit Mfg PMI Feb (8:30pm) Markit Mfg PMI Feb (8:30pm) UNITED STATES Markit Mfg PMI Feb (1:45am) Markit Services PMI Feb (1:45am) Existing Home Sales Jan prev -1.5% (2am)	AUSTRALIA WBC Leading Index Jan prev –0.96% (10:30am) Wage Price Index Q4 (11:30am) q/q exp 1.1% prev 1.0% (11:30am) y/y exp 3.6% prev 3.1% (11:30am) Construction Work Done Q4 prev 2.2% (11:30am) EURO ZONE CPI Jan Final (6pm) IFO Business Climate Survey Feb (8pm) NEW ZEALAND Trade Balance Jan (8:45am) RBNZ Policy Decision exp 5.00% prev 4.25% (12pm) Credit Card Spending Jan (1pm)	AUSTRALIA Private Capital Expenditure Q4 prev -0.6% (11:30am) UNITED STATES Chicago Fed Nat Act Index Jan (12:30am) GDP Q4 (12:30am) Kansas City Fed Index Feb (3am)	JAPAN CPI Jan y/y prev 4.0% (10:30am) UNITED KINGDOM GfK Consumer Sentiment Feb prev -45 (11:01am) UNITED STATES Personal Income Jan (12:30am) Personal Spending Jan (12:30am) PCE Core Deflator Jan (12:30am) New Home Sales Jan (2am) UOM Consumer Sentiment Feb Final (2am)



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MON	TUE	WED	THU	FRI
AUSTRALIA Company Profits Q4 prev -12.4% (11:30am) Inventories Q4 prev 1.7% (11:30am) EURO ZONE M3 Money Supply Jan (8pm) Consumer Confidence Feb Final (9pm) Economic Confidence Feb (9pm) NEW ZEALAND Retail Sales Volumes Q4 prev 0.4% (8:45am) UNITED STATES Durable Goods Orders Jan (12:30am) Pending Home Sales Jan (2am) Dallas Fed Index Feb (2:30am)	AUSTRALIA Current Account Q4 prev -\$2.3bn (11:30am) Retail Sales Jan prev -3.9% (11:30am) Private Sector Credit Jan prev 0.3% (11:30am) CoreLogic Dwelling Prices Feb (12:01am) JAPAN Industrial Production Jan (10:50am) NEW ZEALAND ANZ Business Confidence Feb (11am) UNITED STATES FHFA House Prices Dec (1am) S&P CoreLogic CS House Prices Dec (1am) Chicago PMI Feb (1:45am) Richmond Fed Index Feb (2am) Consumer Confidence Index Feb (2am)	1 Mar AUSTRALIA GDP Q4 (11:30am) q/q exp 0.6% prev 0.6% y/y exp 2.6% prev 5.9% Monthly Headline CPI Jan prev 8.4% (11:30am) CHINA Mfg PMI Feb prev 50.1 (12pm) Non-Mfg PMI Feb prev 54.4 (12pm) Caixin Mfg PMI Feb (12:45pm) EURO ZONE CPI Feb (12am) NEW ZEALAND Building Permits Jan (8:45am) UNITED STATES Construction Spending Jan (2am) ISM Mfg Feb (2am)	AUSTRALIA Building Approvals Jan (11:30am) EURO ZONE Unemployment Rate Jan (9pm) CPI Feb y/y (9pm) NEW ZEALAND Terms of Trade Q4 prev -3.4% (8:45am)	AUSTRALIA Housing Finance Jan (11:30am) CHINA Caixin Services PMI Feb (12:45pm) EURO ZONE Markit Services PMI Feb Final (8pm) PPI Jan y/y (9pm) JAPAN Job to Applicant ratio Jan (10:30am) Nikkei Japan Services PMI Feb Final (11:30am) NEW ZEALAND ANZ Consumer Confidence Feb (8am) UNITED KINGDOM Markit/CIPS Services PMI Feb Final (8:30pm) UNITED STATES Markit Services PMI Feb Final (1:45am) ISM Non-Mfg Feb (2am)

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The Detail

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