

January 2021

MON	TUE	WED	THU	FRI
				1 Jan AUSTRALIA New Year's Day Public Holiday
4 AUSTRALIA CoreLogic Dwelling Prices Dec exp 0.6% prev 0.7% (10:00am) CHINA Caixin Mfg PMI Dec prev 54.9 (12:45pm) JAPAN Nikkei PMI Mfg Dec final (11:30am) UNITED KINGDOM Markit Manufacturing PMI Dec Final (8:30pm) UNITED STATES Markit Manufacturing PMI Dec Final (1:45am) Construction Spending Nov prev 1.3% (2:00am)	5 AUSTRALIA ANZ Job Ads Dec prev 13.9% (11:30am) EURO ZONE M3 Money Supply Nov prev 10.5% (8:00pm) UNITED STATES ISM Mfg Dec prev 57.5 (2:00am)	6 CHINA Caixin Services PMI Dec prev 57.8 (12:45pm) EURO ZONE Markit Services PMI Dec Final (8:00pm) PPI Nov y/y prev -2.0% (9:00pm) CPI Dec prev -0.8% (12:00am) JAPAN Nikkei Japan Services PMI Dec Final (11:30am) UNITED KINGDOM Markit/CIPS Services PMI Dec Final (8:30pm) UNITED STATES ADP Employment Change Dec prev 307k (12:15am) Markit Services PMI Dec Final (1:45am) Factory Orders Nov prev 1.0% (2:00am) FOMC Meeting Minutes (6:00am)	7 AUSTRALIA Building Approvals Nov exp 2.0% prev 3.8% (11:30am) Trade Balance Nov exp \$6.5bn prev \$7.5bn (11:30am) EURO ZONE Ger. Factory Orders Nov (6:00pm) Consumer Confidence Dec Final (9:00pm) Retail Sales Nov prev 1.5% (9:00pm) Economic Confidence Dec prev 87.6 (9:00pm) CPI Dec y/y prev -0.3% (9:00pm) UNITED STATES Trade Balance Nov prev -\$63.1bn (12:30am) ISM Non-Mfg Dec prev 55.9 (2:00am)	8 CHINA PPI Dec y/y prev -1.5% (Sat 9 Jan) CPI Dec y/y prev -0.5% (Sat 9 Jan) EURO ZONE Unemployment Rate Nov prev 8.4% (9:00pm) UNITED STATES Employment Report Dec (12:30am) Non-farm Payrolls Change prev 245k Unemployment Rate prev 6.7% Average Hourly Earnings Dec prev 0.3% Consumer Credit Nov prev US\$7.2bn (7:00am Sat 9 Jan)

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<p>11 AUSTRALIA Retail Sales Nov Final exp 7.0% prev 1.4% (11:30am)</p>	<p>12 CHINA Trade Balance Dec prev US\$75.4bn (time TBC) JAPAN Current Account Nov prev ¥21.4bn (10:50am) UNITED STATES JOLTS Job Openings Nov prev 6.5m(2:00am)</p>	<p>13 EURO ZONE Industrial Production Nov prev 2.1% (9:00pm) UNITED STATES CPI Dec prev 0.2% (12:30am)</p>	<p>14 JAPAN Machinery Orders Nov prev 17.1% (10:50am) UNITED STATES Import Price Index Dec (12:30am)</p>	<p>15 AUSTRALIA Housing Finance Nov (11:30am) Total exp 4.0% prev 0.7% Owner-occupier exp 4.5% prev 0.8% Investor exp 2.5% prev 0.3% CHINA GDP Q4 y/y prev 4.9% (Sat 16 Jan) Industrial Prod Dec prev 2.3% (Sat 16 Jan) Retail Sales Dec y/y prev 5.0% (Sat 16 Jan) EURO ZONE Trade Balance Nov (9:00pm) NEW ZEALAND Building Permits Nov prev 8.8% (8:45am) UNITED STATES PPI Final Dec y/y prev 0.1% (12:30am) NY Empire Manufacturing Jan (12:30am) Retail Sales Dec (12:30am) Industrial Production Dec (1:15am) Business Inventories Nov (2:00am) UoM Consumer Sentiment Jan (2:00am)</p>
<p>18 JAPAN Industrial Production Nov Final (3:30pm) UNITED KINGDOM Rightmove House Prices Jan prev -0.6%</p>	<p>19 AUSTRALIA Payroll Jobs and Wages w/e 2 Jan (11:30am) EURO ZONE EU ZEW Expectations Jan prev 54.4 (9:00pm)</p>	<p>20 AUSTRALIA WBC-MI Consumer Confidence Jan prev 112 (10:30am) EURO ZONE CPI Dec final (6:00pm) UNITED KINGDOM CPI Dec (6:00pm) UNITED STATES Total Net TIC Flows Nov (8:00am) NAHB Housing Market Index Jan (2:00am)</p>	<p>21 AUSTRALIA Consumer Inflation Expectations Jan prev 3.5% (11:00am) Labour Force Nov (11:30am) Employment Change exp 60k prev 90k Unemployment Rate exp 6.7% prev 6.8% Participation Rate exp 66.3% prev 66.1% EURO ZONE ECB Monetary Policy Meeting prev 0.0% (11:45pm) NEW ZEALAND Net Migration Nov prev 884 (8:45am) UNITED STATES Housing Starts Dec (12:30am) Building Permits Dec (12:30am) Philadelphia Fed index Jan prev 11.1 (3:00am)</p>	<p>22 EURO ZONE Markit Services PMI Jan (8:00pm) JAPAN CPI Dec y/y (10:30am) Nikkei PMI Mfg Jan (11:30am) Nikkei Japan Services PMI Jan (11:30am) NEW ZEALAND BusinessNZ Mfg PMI Dec prev 55.3 (8:30am) CPI Q4 q/q prev 0.7% (8:45am) UNITED KINGDOM Retail Sales Dec (6:00pm) Public Sector Borrowing Dec (6:00pm) Markit Manufacturing PMI Jan (8:30pm) Markit/CIPS Services PMI Jan (8:30pm) UNITED STATES Markit Manufacturing PMI Jan (1:45am) Markit Services PMI Jan (1:45am) Existing Home Sales Dec (2:00am)</p>

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<p>25</p> <p>EURO ZONE IFO Business Climate Survey Jan (8:00pm)</p> <p>UNITED STATES Chicago Fed Nat Act Index Dec (12:30am)</p>	<p>26</p> <p>NEW ZEALAND Performance of Services Index Dec (8:00am) Credit Card Spending Dec (1:00pm)</p> <p>UNITED KINGDOM ILO Unemployment Rate Nov (6:00pm)</p> <p>UNITED STATES FHFA House Prices Nov (1:00am) S&P CoreLogic CS House Prices Nov (1:00am) Consumer Confidence Index Jan (2:00am)</p>	<p>27</p> <p>AUSTRALIA WBC Leading Index Dec prev 4.38% (10:30am) CPI Q4 (11:30am) Headline q/q exp 0.9% prev 1.6% Headline y/y exp 0.9x% prev 0.7% Underlying q/q exp 0.4% prev 0.4% Underlying y/y exp 1.1% prev 1.2%</p> <p>NAB Business Survey Dec (11:30am) Business Conditions prev +9 Business Confidence prev +12</p> <p>UNITED STATES Durable Goods Orders Dec (12:30am) FOMC Policy Decision exp 0.25% (6:00am)</p>	<p>28</p> <p>AUSTRALIA Trade Price Indices Q4 (11:30am) Export Prices prev -5.1% Import Prices prev -3.5%</p> <p>EURO ZONE Economic Confidence Jan (9:00pm)</p> <p>NEW ZEALAND Trade Balance Dec (8:45am)</p> <p>UNITED KINGDOM Nationwide House Prices Jan</p> <p>UNITED STATES GDP Q4 (12:30am) Kansas City Fed Jan prev 14 (3:00am)</p>	<p>29</p> <p>AUSTRALIA PPI Q4 prev 0.4% (11:30am) Private Sector Credit Dec (11:30am)</p> <p>CHINA Manufacturing PMI Jan (12:00pmSun 31 Jan) Non-Mfg PMI Jan (12:00pmSun 31 Jan)</p> <p>EURO ZONE M3 Money Supply Dec (8:00pm)</p> <p>JAPAN Job to Applicant Ratio Dec (10:30am) Industrial Production Dec (10:50am)</p> <p>UNITED STATES Personal Income Dec (12:30am) Personal Spending Dec (12:30am) PCE Core Dec (12:30am) Employment Cost Index Q4 prev 0.5% (12:30am) Pending Home Sales Dec (2:00am) UoM Consumer Sentiment Jan final (2:00am)</p>

Times are AEDT. All data forecasts are m/m or q/q and seasonally adjusted unless otherwise specified. Forecasts for Australian data are our forecasts and for other countries are Bloomberg consensus forecasts as at the time of publication.

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