

# Monthly Economic Calendar

July 2018

MON	TUE	WED	THU	FRI
<p><b>2</b></p> <p><b>AUSTRALIA</b>                      AiG Mfg Index Jun prev 57.5 (8:30am)                      CoreLogic Dwelling Prices Jun prev -0.2% (10am)                      MI Inflation Jun prev 0.0% (11am)                      ANZ Job Ads May prev 1.5% (11:30am)</p> <p><b>CHINA</b>                      Caixin PMI Mfg Jun exp 51.1 prev 51.1 (11:45am)</p> <p><b>EUROPE</b>                      Unemploy. Rate May prev 8.5% (7pm)</p> <p><b>JAPAN</b>                      Tankan Survey Q2 (9:50am)</p> <p><b>UNITED KINGDOM</b>                      Markit Mfg PMI June prev 54.4 (6:30pm)</p> <p><b>UNITED STATES</b>                      Markit Mfg PMI Jun prev 54.6 (11:45pm)                      Const'n Spend. May prev 1.8% (12am)                      ISM Mfg Jun exp 58.1 prev 58.7 (12am)</p>	<p><b>3</b></p> <p><b>AUSTRALIA</b>                      Building Approvals May exp 2.0% prev -5.0% (11:30am)                      RBA Meeting and Cash Rate Decision exp 1.5% prev 1.5% (2:30pm)</p> <p><b>EURO ZONE</b>                      Retail Sales May prev 0.1% (7pm)</p> <p><b>UNITED STATES</b>                      Factory Orders May exp -0.2% prev -0.8% (12am)                      Durable Goods Orders May prev -0.6% (12am)</p>	<p><b>4</b></p> <p><b>AUSTRALIA</b>                      AiG Services Index Jun prev 59.0 (8:30am)                      Trade May exp \$900mn \$0.98bn (11:30am)                      Retail Sales May exp 0.2% prev 0.4% (11:30am)</p> <p><b>CHINA</b>                      Caixin PMI Services Junprev 52.9 (11:45am)</p> <p><b>NEW ZEALAND</b>                      QV House Prices Jun y/y prev 6.9% (3am)</p> <p><b>JOB ADS JUN PREV 2.2% (8am)</b></p> <p><b>UNITED KINGDOM</b>                      Markit Compsite PMI Jun prev 54.5 (6:30pm)</p>	<p><b>5</b></p> <p><b>AUSTRALIA</b>                      RBA Heath (Head of Economic Analysis) speaks</p> <p><b>UNITED STATES</b>                      ADP Employment Chg Jun exp 180k prev 178k (10:15pm)                      Markit Services PMI Jun final prev 56.5 (11:45pm)                      ISM Non-manufacturing Jun exp 58.0 prev 58.6 (12am)                      Fed FOMC Meeting Minutes (4am)</p>	<p><b>6</b></p> <p><b>AUSTRALIA</b>                      AiG Construction Jun prev 54.0 (8:30am)</p> <p><b>JAPAN</b>                      H'hold Spend. May y/y prev -1.3% (9:30am)</p> <p><b>UNITED KINGDOM</b>                      Halifax House Prices Jun prev 1.5% (5:30pm)                      Unit Labour Costs Q1 y/y prev 2.1% (6:30pm)</p> <p><b>UNITED STATES</b>                      Non-farm Payrolls Jun exp 195k prev 223k (10:30pm)                      Unemployment Rate Jun exp 3.8% prev 3.8% (10:30pm)                      Average Hourly Earnings May y/y prev 2.7% (10:30pm)                      Trade May exp -\$48.3bn prev -\$46.2bn (10:30pm)</p>
<p><b>9</b></p> <p><b>UNITED KINGDOM</b>                      Current Account May prev ¥1885.5bn (9:50am)                      Eco Watchers Survey Jun (~)</p> <p><b>UNITED STATES</b>                      Consumer Credit May prev US\$9.26bn (5am)</p>	<p><b>10</b></p> <p><b>AUSTRALIA</b>                      NAB Busin. Conditions Jun prev 15 (11:30am)                      NAB Busin. Confidence Jun prev 6 (11:30am)                      Trade May prev -£5280mn (6:30pm)                      Industrial Prod'n May prev -0.8% (6:30pm)                      NIESR GDP Estimate Jun prev 0.2% (9pm)</p> <p><b>CHINA</b>                      PPI y/y Jun prev 4.1% (11:30am)                      CPI yy Jun prev 1.8% (11:30am)</p> <p><b>EURO ZONE</b>                      ZEW Survey Jul prev -12.6 (7pm)</p> <p><b>UNITED STATES</b>                      NFIB Small Business Optimism Jun prev 107.8 (8pm)</p>	<p><b>11</b></p> <p><b>AUSTRALIA</b>                      WBC-MI Consumer Confidence Jun prev 0.3% (10:30am)                      Housing Finance May (11:30am)                      No of Owner Occupier exp -2.0% prev -1.4%                      Value of Investor exp -1.5% prev -0.9%</p> <p><b>EURO ZONE</b>                      Industrial Production May prev -0.9% (7pm)</p> <p><b>JAPAN</b>                      Core Mach. Orders May prev 10.1% (9:50am)                      Tertiary Ind. Index May prev 1.0% (2:30pm)</p> <p><b>UNITED STATES</b>                      PPI Jun exp 0.2% prev 0.5% (10:30pm)                      Wholesale Inventories May (12am)</p>	<p><b>12</b></p> <p><b>UNITED KINGDOM</b>                      RICS House Price Balance Jun -3% (9:01am)                      BoE Credit Conditions &amp; Bank Liabilities Surveys (6:30pm)</p> <p><b>UNITED STATES</b>                      CPI Jun exp 0.2% prev 0.2% (10:30pm)</p>	<p><b>13</b></p> <p><b>CHINA</b>                      Trade Jun prev \$24.92bn (~)                      Exports y/y prev 12.6%                      Imports y/y prev 26.0%</p> <p><b>NEW ZEALAND</b>                      BusinessNZ Mfg PMI Jun prev 54.5 (8:30am)</p> <p><b>UNITED STATES</b>                      Import Price Index Jun prev 0.6% (10:30pm)                      Export Price Index Jun prev 0.6% (10:30pm)                      UoM Consumer Sentiment Jul (12am)                      Fed's Bostic Speech (2:30am)</p>

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MON	TUE	WED	THU	FRI
<p><b>16</b></p> <p><b>CHINA</b> GDP y/y Q2 prev 6.8% (12pm) Surveyed Jobless Rate Jun prev 4.8% (12pm) Retail Sales y/y Jun prev 8.5% (12pm) Industrial Prod. y/y Jun prev 6.8% (12pm) Fixed Assets ex rural YTD y/y Jun prev 6.1% (12pm)</p> <p><b>EURO ZONE</b> Trade May prev €18.1bn (7pm) May prev €18.1bn (7pm)</p> <p><b>UNITED KINGDOM</b> House Prices Jul prev 0.5% (9:01am)</p> <p><b>UNITED STATES</b> Retail Sales Jun prev 0.8% (10:30pm) NY Empire Mfg Jul prev 25.0 (10:30pm) Business Inventories May prev 0.3% (12am)</p>	<p><b>17</b></p> <p><b>AUSTRALIA</b> RBA Board Minutes July Meeting (11:30am)</p> <p><b>CHINA</b> New Home Prices Jun prev 0.80% (11:30am)</p> <p><b>NEW ZEALAND</b> CPI Q2 q/q prev 0.5% (8:45am)</p> <p><b>UNITED KINGDOM</b> Unemploy. Rate May 3 Mths prev 4.2% (6:30pm)</p> <p><b>UNITED STATES</b> Industrial Production Jun prev -0.1% (11:15pm) Capacity Utilisation Jun prev 77.9% (11:15pm) NAHB Housing Market Index Jul prev 68 (12am)</p>	<p><b>18</b></p> <p><b>AUSTRALIA</b> WBC Leading Index Jun prev -0.22% (10:30am)</p> <p><b>EURO ZONE</b> CPI Jun prev 0.5% (7pm)</p> <p><b>UNITED KINGDOM</b> CPI Jul exp prev 0.4% (6:30pm) House Price Index Jun 3.9% (6:30pm)</p> <p><b>UNITED STATES</b> Housing Starts Jun prev 5.0% (10:30pm) Building Permits Jun prev -4.6% (10:30pm) Fed Beige Book (4am)</p>	<p><b>19</b></p> <p><b>AUSTRALIA</b> Labour Force Jun (11:30am) Employment Change exp 20.0k prev 12.0k Unemploy. Rate Mar exp 5.6% prev 5.4% Participation Rate exp 65.6% prev 65.5%</p> <p><b>NAB Business Confidence Q2 prev 7 (11:30am)</b></p> <p><b>JAPAN</b> Trade Jun prev ¥296.8bn (9:50am)</p> <p><b>UNITED KINGDOM</b> Retail Sales Jun prev 1.9% (6:30pm)</p> <p><b>UNITED STATES</b> Philadelphia Fed Business Outlook Jul prev 19.9 (10:30pm) Leading Index Jun prev 0.2% (12am)</p>	<p><b>20</b></p> <p><b>EURO ZONE</b> Current Account May prev €28.4bn (6pm)</p> <p><b>JAPAN</b> Core CPI Jun y/y prev 0.3% (9:30am) All Industry Activity Index May prev 1.0% (2:30pm)</p>
<p><b>23</b></p> <p><b>UNITED STATES</b> Chicago Fed Nat Activity Jun prev -0.15 (10:30pm) Existing Home Sales Jun prev -0.4% (12am)</p>	<p><b>24</b></p> <p><b>EURO ZONE</b> Markit PMIs for Mfg, Services &amp; Composite Jul (6pm)</p> <p><b>UNITED STATES</b> FHFA House Prices May prev 0.1% (11pm) Markit Manufacturing PMI Jul (11:45pm) Markit Services PMI Jul (11:45pm) Richmond Fed Manufacturing Index Jul prev 20 (12am)</p>	<p><b>25</b></p> <p><b>AUSTRALIA</b> Skilled Vacancies Jun prev -0.9% (11am) CPI Q2 (11.30am) Headline q/q exp 0.3% prev 0.4% Headline y/y exp 2.0% prev 1.9% Underlying q/q exp 0.5% prev 0.5% Underlying y/y exp 1.9% prev 2.0%</p> <p><b>EURO ZONE</b> German IFO Index Jul prev 101.8 (6pm)</p> <p><b>NEW ZEALAND</b> Trade Jun prev NZ\$294mn (8:45am)</p> <p><b>UNITED STATES</b> New Home Sales Jun prev 6.7% (12am)</p>	<p><b>26</b></p> <p><b>AUSTRALIA</b> Trade Price Indices Q1 (11:30am) Import Prices exp 2.0% prev 2.1% Export Prices exp -0.5% prev 4.9%</p> <p><b>EURO ZONE</b> ECB Meeting (9:45pm)</p> <p><b>UNITED STATES</b> Wholesale Inventories Jun (10:30pm) Durable Goods Orders Jun (10:30pm) Kansas City Fed Manf Activity Jul (1am)</p>	<p><b>27</b></p> <p><b>AUSTRALIA</b> PPI Q1 prev 0.5% (11.30am)</p> <p><b>CHINA</b> Industrial Profits y/y Jun prev 21.1% (11:30am)</p> <p><b>NEW ZEALAND</b> ANZ Consumer Confidence Jul (8am)</p> <p><b>UNITED STATES</b> GDP Q2 (10:30pm) UoM Consumer Sentiment Jul (12am)</p>

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<p><b>30</b></p> <p><b>EURO ZONE</b> Confidence Indices for Economic, Business, Industrial, Services &amp; Consumer Jul (7pm)</p> <p><b>JAPAN</b> Retail Sales Jun prev -1.7% (9:50am)</p> <p><b>UNITED STATES</b> Pending Home Sales Jun (12am) Dallas Fed Manf. Activity Jul prev 36.5 (12:30am)</p>	<p><b>31</b></p> <p><b>AUSTRALIA</b> Building Approvals Jun (11:30am) Private Sector Credit Jun (11:30am)</p> <p><b>CHINA</b> Non-Mfg PMI Jul (11am) Mfg PMI Jul (11am)</p> <p><b>EURO ZONE</b> Core CPI Jul (7pm) GDP Q2 Advance prev 0.4% (7pm)</p> <p><b>JAPAN</b> Jobless Rate Jun (9:30am) Industrial Production Jun (9:50am) Construction Orders Jun (9:50am) BoJ Policy Meeting (~)</p> <p><b>NEW ZEALAND</b> Building Permits Jun (8:45am) ANZ Busin. Confidence Jul prev -39.0 (11am)</p> <p><b>UNITED STATES</b> Employment Cost Index Q2 prev 0.8% (10:30pm) Personal Income Jun (10:30pm) Personal Spending Jun (10:30pm) PCE Core Jun (10:30pm) S&amp;P House Prices May prev 0.20% (11pm) Chicago PMI Jul (11:45pm) CB Consumer Confidence Jul prev 126.4</p>	<p><b>1</b></p> <p><b>AUSTRALIA</b> AiG Mfg Index Jul (8:30am) CoreLogic Dwelling Prices Jul (10:00am)</p> <p><b>CHINA</b> Caixin Manf PMI Jul (11:45am)</p> <p><b>NEW ZEALAND</b> QV House Prices Jul (3am) Unemploy. Rate Q2 prev 4.4% (8:45am) Employment Change Q2 prev 3.1% (8:45am) Avg Hourly Earnings Q2 prev 1.1% (8:45am)</p> <p><b>UNITED KINGDOM</b> PMI Mfg Index Jul (6:30pm)</p> <p><b>UNITED STATES</b> ADP Employment Change Jul (11:45pm) Markit Manufacturing PMI Jul (11:45pm) Construction Spending Jun (12am) ISM Mfg Jul (12am) FOMC Rate Decision exp 1.75%-2.00% prev 1.75-2.00% (4am)</p>	<p><b>2</b></p> <p><b>AUSTRALIA</b> Trade Balance Jun (11:30am)</p> <p><b>UNITED KINGDOM</b> BoE Policy Meeting (9pm)</p> <p><b>UNITED STATES</b> Factory Orders Jun (12am) Durable Goods Orders Jun (12am)</p>	<p><b>3</b></p> <p><b>AUSTRALIA</b> AiG Services Jul (9am) Retail Sales Jun (11:30am) Retail Sales Volumes Q2 (11:30am)</p> <p><b>CHINA</b> Caixin Services PMI Jul (11:45am)</p> <p><b>EURO ZONE</b> Retail Sales Jun (7pm)</p> <p><b>NEW ZEALAND</b> ANZ Job Ads Jul (8am)</p> <p><b>UNITED KINGDOM</b> Markit Composite PMI Jul (6:30pm)</p> <p><b>UNITED STATES</b> Non-farm Payrolls Jul (10:30pm) UE Rate Jul (10:30pm) Average Hourly Earnings Jun (10:30pm) Trade Bal Jun (10:30pm) Markit Services PMI Jul (11:45pm) ISM Non-Mfg Index Jul (12am)</p>

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