

July 2021

MON	TUE	WED	THU	FRI
<p>JUNE 28</p> <p>UNITED STATES Dallas Fed Index Jun exp 32.5 prev 34.9 (12:30am)</p>	<p>29</p> <p>JAPAN Job to Applicant ratio May exp 1.08 prev 1.09 (9:30am)</p> <p>UNITED KINGDOM Nationwide House Prices Jun exp 0.7% prev 1.8% (4:00pm)</p> <p>EURO ZONE Consumer Confidence Jun Final prev -3.3 (7pm) Econ. Confid. Jun exp 116.6 prev 114.5 (7pm)</p> <p>UNITED STATES FHFA House Prices Apr exp 1.6% prev 1.4% (11pm) S&P CoreLogic CS House Prices Apr exp 1.8% prev 1.6% (11pm) Consumer Confidence Index Jun exp 119.0 prev 117.2 (12am)</p>	<p>30</p> <p>AUSTRALIA RBA Governor Lowe's Panel in Sydney (9:15am) Private Sector Credit May exp 0.3 % prev 0.2% (11:30am)</p> <p>CHINA Non-mfg PMI Jun exp 55.3 prev 55.2 (11am) Mfg PMI Jun exp 50.8 prev 51.0 (11am)</p> <p>JAPAN Industrial Production May exp -2.1% prev 2.9% (9:50am)</p> <p>NEW ZEALAND ANZ Busin. Confid. Jun Final prev -0.4 (11am)</p> <p>UNITED KINGDOM GDP Q1 Final exp -1.5% prev -1.5% (4pm)</p> <p>EURO ZONE CPI Jun y/y exp 1.0% prev 2.0% (7pm)</p> <p>UNITED STATES ADP Emp Ch Jun exp 550k prev 978k (10:15pm) Chicago PMI Jun exp 70.0 prev 75.2 (11:45pm) Pending Home Sales May exp -1.0% prev -4.4% (12:00am)</p>	<p>JULY 1</p> <p>AUSTRALIA CoreLogic Dwelling Prices Jun exp 2.0% prev 2.3% (10:00am) Trade Balance May exp \$10.5bn prev \$8.0bn (11:30am) Job Vacancies May Qtr prev 13.7% (11:30am)</p> <p>CHINA Caixin Mfg PMI Jun exp 51.9 prev 52.0 (11:45am)</p> <p>EURO ZONE Unemployment Rate May exp 8.0% prev 8.0% (7:00pm)</p> <p>JAPAN Tankan Large Mfg Index Q2 exp 16 prev 5 (9:50am)</p> <p>NEW ZEALAND Building Permits May prev 4.8% (8:45am)</p> <p>UNITED STATES Construction Spending May exp 0.4% prev 0.2% (12am) ISM Mfg Jun exp 61.0 prev 61.2 (12am)</p>	<p>2</p> <p>AUSTRALIA Housing Finance May (11:30am) Total exp 5.0% prev 3.7% Owner Occupier exp 4.5 % prev 4.3% Investor exp 6.0 % prev 2.1%</p> <p>EURO ZONE PPI May y/y exp 9.5% prev 7.6% (7pm)</p> <p>NEW ZEALAND ANZ Consumer Confid. Jun prev 114.0 (8am)</p> <p>UNITED STATES NF Payrolls exp 700k prev 559k (10:30pm) Unemployment Rate Jun exp 5.7% prev 5.8% (10:30pm) Avg Hourly Earnings Jun exp 0.3% prev 0.5% (10:30pm) Trade Balance May exp -US\$71.3bn prev -US\$68.9bn (10:30pm) Factory Orders May exp 1.5% prev -0.6% (12:00am) Durable Goods Orders May Final prev 2.3% (12am)</p>
<p>5</p> <p>AUSTRALIA MI Inflation Gauge Jun y/y prev 3.3% (11am) Job Ads Jun prev 7.9% (11:30am) Building Approvals May exp -10.0% prev -8.6% (11:30am) Retail Sales May Final exp 0.1% prev 0.1% (11:30am)</p> <p>CHINA Caixin Services PMI Jun exp 55.2 prev 55.1 (11:45am)</p>	<p>6</p> <p>AUSTRALIA Weekly Payroll Jobs & Wages w/e 9 Jun (11:30am) RBA Board Meeting (2:30pm) Cash Rate exp 0.10% prev 0.10% RBA's Lowe Press Conference (4pm)</p> <p>EURO ZONE Ger. Factory Orders May prev -0.2% (4pm) Retail Sales May prev -3.1% (7pm) ZEW Expectations Jul prev 81.3 (7pm)</p> <p>UNITED STATES ISM Services Index Jun exp 63.5 prev 64.0 (12am)</p>	<p>7</p> <p>EURO ZONE Industrial Production May prev -1.0% (4pm)</p>	<p>8</p> <p>AUSTRALIA RBA's Lowe Speech in Brisbane (12:15pm)</p> <p>JAPAN Current Account May prev ¥1321.8bn (9:50am)</p> <p>UNITED STATES Initial Jobless Claims w/e Jul 3 (10:30pm) FOMC Meeting Minutes Jun (4:00am) Consumer Credit May prev US\$18.6bn (5am)</p>	<p>9</p> <p>CHINA CPI Jun y/y prev 1.3% (11:30am) PPI Jun y/y prev 9.0% (11:30am)</p>

Monthly economic calendar



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<p>12 JAPAN Machinery Orders May prev 0.6% (9:50am)</p>	<p>13 AUSTRALIA NAB Business Survey Jun (11:30am) Business Conditions prev 37 Business Confidence prev 20 CHINA Trade Balance Jun prev US\$45.53bn (time TBC) Exports Jun y/y prev 27.9% Imports Jun y/y prev 51.1% UNITED STATES CPI Jun prev 0.6% (10:30pm)</p>	<p>14 AUSTRALIA WBC-MI Consumer Sentiment Jul prev 107.2 (10:30am) RBA's Bullock Speech in Kalgoorlie (2pm) EURO ZONE Industrial Production May prev 0.8% (7pm) JAPAN Industrial Production May Final (2:30pm) NEW ZEALAND Net Migration May prev 1037 (8:45am) RBNZ Monetary Policy Statement (12pm) Official Cash Rate exp 0.25% prev 0.25% UNITED KINGDOM CPI Jun prev 0.6% (4pm) UNITED STATES PPI Final Jun y/y prev 0.8% (10:30pm) Federal Reserve's Beige Book (4am)</p>	<p>15 AUSTRALIA Cons. Inflation Expect'ns Jul prev 4.4% (11am) Labour Force Jun (11:30am) Employment Change exp 35.0k prev 115.2k Participation Rate exp 66.3% prev 66.2% Unemployment Rate exp 5.0% prev 5.1% CHINA GDP Q2 y/y prev 18.3% (12pm) Retail Sales Jun y/y prev 12.4% (12pm) Industrial Production Jun prev 17.8% (12pm) UNITED KINGDOM ILO Unemployment Rate May prev 4.7% (4pm) UNITED STATES Import Price Index Jun prev 1.1% (10:30pm) NY Empire Mfg Jul prev 17.4 (10:30pm) Philadelphia Fed Index Jul prev 30.7 (10:30pm) Industrial Production Jun prev 0.8% (11:15pm)</p>	<p>16 JAPAN Bank of Japan Policy Meeting July (1:30pm) Policy Balance Rate exp -0.100% prev -0.100% EURO ZONE Trade Balance May prev €9.4bn (7pm) NEW ZEALAND BusinessNZ Mfg PMI Jun prev 58.6 (8:30am) CPI Q2 q/q prev 0.8% (8:45am) UNITED STATES Retail Sales Jun prev -1.3% (10:30pm) Business Inventories May prev -0.2% (12am) UoM Cons Sentiment Jul Prel. prev 85.5 (12am) Net TIC Flows May prev US\$101.2bn (6am)</p>
<p>19 UNITED KINGDOM Rightmove House Prices Jul prev 0.8% (9:01am) UNITED STATES NAHB Housing Market Index Jul prev 81 (12am)</p>	<p>20 AUSTRALIA Weekly Payroll Jobs & Wages 23 Jun (11:30am) RBA Board Meeting Minutes (11:30am) JAPAN CPI Jun y/y prev -0.1% (9:30am) UNITED STATES Housing Starts Jun prev -3.6% (10:30pm) Building Permits Jun prev -2.9% (10:30pm)</p>	<p>21 AUSTRALIA WBC Leading Index Jun prev -0.06% (10:30am) Retail Sales Jun Preliminary (11:30am) RBA's Richards Remarks at a Summit (10:30am) NEW ZEALAND Credit Card Spending Jun prev 8.5% (1pm)</p>	<p>22 AUSTRALIA NAB Business Confidence Index Q2 prev 17 (11:30am) EURO ZONE ECB Monetary Policy Meeting (9:45pm) Main Refi Rate exp 0.00% prev 0.00% Consumer Confidence Jul (12:00am) UNITED STATES Chicago Fed Nat Act Index Jun prev 0.29 (10:30pm) Leading Index Jun prev 1.3% (12am) Existing Home Sales Jun prev -0.9% (12am) Kansas City Fed index Jul prev 27 (1am)</p>	<p>23 AUSTRALIA RBA's Lowe Speech in Sydney (8:45am) EURO ZONE Markit Services PMI Jul (6:00pm) UNITED KINGDOM GfK Consumer Sentiment Jul prev -9 (9:01am) Retail Sales Jun prev -1.4% (4pm) Markit Manufacturing PMI Jul Prel (6:30pm) Markit/CIPS Services PMI Jul Prel (6:30pm) UNITED STATES Markit Mfg PMI Jul Prel (11:45pm) Markit Services PMI Jul Prel (11:45pm)</p>

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<p>26</p> <p>EURO ZONE IFO Busin. Climate Survey Jul prev 101.8 (6pm)</p> <p>JAPAN Nikkei PMI Mfg Jul Prel (10:30am) Nikkei Japan Services PMI Jul Prel (10:30am)</p> <p>NEW ZEALAND Trade Balance Jun prev \$469mn (8:45am)</p> <p>UNITED STATES New Home Sales Jun prev 769k (12am) Dallas Fed Index Jul (12:30am)</p>	<p>27</p> <p>AUSTRALIA RBA's Bullock Speech in Sydney (9:10am)</p> <p>CHINA Industrial Profits Jun y/y prev 36.4%(11:30am)</p> <p>EURO ZONE M3 Money Supply Jun prev 8.4% (6pm)</p> <p>UNITED STATES Durable Goods Orders Jun Prel (10:30pm) FHFA House Prices May (11pm) S&P CoreLogic CS House Prices May (11pm) Consumer Confidence Index Jul (12am) Richmond Fed index Jul prev 22 (12am)</p>	<p>28</p> <p>AUSTRALIA CPI Q2 (11:30am) Headline q/q exp 1.0% prev 0.6% Headline y/y exp 4.1% prev 1.1% Underlying q/q exp 0.5 % prev 0.3% Underlying y/y exp 1.6% prev 1.1%</p> <p>UNITED STATES FOMC Meeting Decision (4am) Federal Funds Rate exp 0.00%-0.25% prev 0.00%-0.25%</p>	<p>29</p> <p>AUSTRALIA Trade Price Indices Q2 (11:30am) Import Prices prev 0.2% Export Prices prev 11.2%</p> <p>EURO ZONE Consumer Confidence Jul Final (7pm) Economic Confidence Jul (7pm)</p> <p>NEW ZEALAND ANZ Business Confidence Jul (11am)</p> <p>UNITED STATES GDP Q2 prev 6.4% (10:30pm) Pending Home Sales Jun (12am)</p>	<p>30</p> <p>AUSTRALIA Private Sector Credit Jun (11:30am) PPI Q2 prev 0.4% (11:30am)</p> <p>CHINA Non Manufacturing PMI Jul (11am Sat 31 Jul) Mfg PMI Jul (11am Sat 31 Jul)</p> <p>EURO ZONE Unemployment Rate Jun (7pm) GDP Q2 prev -0.3% (7pm) CPI Jul y/y Prelim (7pm)</p> <p>JAPAN Job to Applicant Ratio Jun (9:30am) Industrial Production Jun Prel (9:50am)</p> <p>NEW ZEALAND ANZ Consumer Confidence Jul (8am) Building Permits Jun (8:45am)</p> <p>UNITED STATES Employment Cost Index Q2 prev 0.9% (10:30pm) Personal Income Jun prev -2.0% (10:30pm) Personal Spending Jun prev 0.0% (10:30pm) PCE Core Jun prev 0.5% (10:30pm) Chicago PMI Jul (11:45pm) UoM Consumer Sentiment Jul Final (12am)</p>

Times are AEDT. All data forecasts are m/m or q/q and seasonally adjusted unless otherwise specified. Forecasts for Australian data are our forecasts and for other countries are Bloomberg consensus forecasts as at the time of publication.

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Chief Economist

Besa Deda

dedab@bankofmelbourne.com.au

(02) 8254 3251

Economist

Matthew Bunny

matthew.bunny@bankofmelbourne.com.au

(02) 8254 0023

Research Assistant (Secondment)

Sonali Patel

sonali.patel@bankofmelbourne.com.au

(02) 8254 0038

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