

Monthly economic calendar

November 2021



| MON | TUE | WED | THU | FRI |
|---|--|---|--|--|
| <p>1</p> <p>AUSTRALIA CoreLogic Dwelling Prices Oct exp 1.4% prev 1.5% (10am) MI Inflation Oct y/y prev 2.7% (11am) ANZ Job Ads Oct prev -2.8% (11:30am) Housing Finance (11:30am) Total Sep exp -5.0% prev -4.3% Owner-occupier Sep exp -5.5% prev -6.6% Investor Sep exp -4.0% prev 1.5%</p> <p>CHINA Caixin Mfg PMI Oct exp 50.0 prev 50.0 (12:45pm)</p> <p>UNITED KINGDOM Markit Mfg PMI Oct Final prev 57.7 (8:30pm)</p> <p>UNITED STATES Const. Spending Sep exp 0.5% prev 0.0% (1am) ISM Mfg Oct exp 60.2 prev 61.1 (1am) Markit Mfg PMI Oct Final prev 59.2 (1:45am)</p> | <p>2</p> <p>AUSTRALIA RBA Board Meeting (2:30pm) Cash Rate exp 0.10% prev 0.10% RBA's DeBelle Panel Participation (4:50pm)</p> <p>NEW ZEALAND Building Permits Sep prev 3.8% (8:45am)</p> | <p>3</p> <p>AUSTRALIA Building Approvals Sep exp -8.0% prev 6.8% (11:30am)</p> <p>CHINA Caixin Services PMI Oct exp 54.5 prev 53.4 (12:45pm)</p> <p>EURO ZONE Markit Services PMI Oct Final prev 54.7 (8pm) Unemployment Rate Sep prev 7.5% (9pm)</p> <p>NEW ZEALAND Private Wages Ex. Overtime Q3 prev 0.9% (8:45am)</p> <p>Employment Q3 prev 1.0% (8:45am) Unemployment Rate Q3 prev 4.0% (8:45am)</p> <p>UNITED KINGDOM Nationwide House Prices Oct exp 0.3% prev 0.1% (6pm) Markit/CIPS Services PMI Oct Final prev 58.0 (8:30pm)</p> <p>UNITED STATES ADP Employment Change Oct exp 365k prev 568k (11:15pm) ISM Non-Mfg Oct exp 61.8 prev 61.9 (1am) Factory Orders Sep exp -0.3% prev 1.2% (1am) Durable Goods Ord. Sep Final prev -0.4% (1am) Markit Serv. PMI Oct Final prev 58.2 (1:45am) FOMC Meeting Decision (5am) Federal Funds Rate exp 0.00% - 0.25% prev 0.00% - 0.25%</p> | <p>4</p> <p>AUSTRALIA Trade Bal. Sep exp \$12.4bn prev \$1.5bn (11:30am) Retail Sales Volumes Q3 exp -4.5% prev 0.8% (11:30am)</p> <p>EURO ZONE Ger. Factory Orders Sep prev -7.7% (6pm) PPI Sep y/y prev 13.4% (9pm)</p> <p>UNITED KINGDOM Bank of England Policy Meeting (11pm) Bank Rate prev 0.10%</p> <p>UNITED STATES Trade Bal. Sep exp -\$72.9bn prev -\$73.3bn (11:30pm)</p> | <p>5</p> <p>AUSTRALIA RBA Statement on Monetary Policy (11:30am)</p> <p>CHINA Current Acct. Q3 Prel. prev US\$53.3bn (Time TBC) Trade Bal. Oct prev US\$66.8bn (Sun 7 Nov) Exports Oct y/y prev 28.1% Imports Oct y/y prev 17.6%</p> <p>EURO ZONE Ger. Industrial Production Sep prev -4.0% (6pm) Retail Sales Sep prev 0.3% (9pm)</p> <p>UNITED STATES Non-farm Payrolls Change Oct exp 395k prev 194k (11:30pm) Unemployment Rate Oct exp 4.7% prev 4.8% (11:30pm) Average Hourly Earnings Oct exp 0.4% prev 0.6% (11:30pm) Cons. Credit Sep exp \$16.2bn prev \$14.4bn (6am)</p> |
| <p>8</p> <p>EURO ZONE Sentix Investor Conf. Nov prev 16.9 (8:30pm)</p> | <p>9</p> <p>AUSTRALIA NAB Business Survey Oct (11:30am) Business Conditions prev 5 Business Confidence prev 13</p> <p>EURO ZONE ZEW Expectations Nov prev 21.0 (9pm)</p> <p>JAPAN Current Account Sep prev ¥1665.6 (10:50am)</p> <p>NEW ZEALAND Card Spending Retail Oct prev 0.9% (8:45am)</p> <p>UNITED STATES PPI Final Oct y/y prev 8.6% (12:30am)</p> | <p>10</p> <p>AUSTRALIA WBC-MI Cons. Conf. Nov prev 104.6 (10:30am)</p> <p>CHINA CPI Oct y/y prev 0.7% (12:30pm) PPI Oct y/y prev 10.7% (12:30pm)</p> <p>EURO ZONE CPI y/y Oct Final prev 2.2% (6pm)</p> <p>UNITED STATES CPI Oct exp 0.5% prev 0.4% (12:30am)</p> | <p>11</p> <p>AUSTRALIA Cons. Inflation Expect'ns Nov prev 3.6% (11am) Labour Force (11:30am) Employment Chg Oct exp -50k prev -138.0k Unemployment Rate Oct exp 4.7% prev 4.6% Participation Rate Oct exp 64.3% prev 64.5%</p> <p>UNITED KINGDOM GDP Q3 prev 5.5% (6pm) Industrial Production Sep prev 0.8% (6pm)</p> | <p>12</p> <p>EURO ZONE Industrial Production Sep prev -1.6% (9pm)</p> <p>NEW ZELANAD BusinessNZ Mfg PMI Oct prev 51.4 (8:30am)</p> <p>UNITED STATES Net Migration Sep prev 353 (8:45am) UoM Consumer Sentiment Nov Prel. (2am)</p> |

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| <p>15</p> <p>CHINA Retail Sales Oct y/y prev 4.4% (1pm) Industrial Production Oct y/y prev 3.1% (1pm)</p> <p>EURO ZONE Trade Balance Sep prev €11.1b (9pm)</p> <p>UNITED STATES NY Empire Manufacturing Nov prev 19.8 (12:30am)</p> | <p>16</p> <p>AUSTRALIA RBA Board Meeting Minutes (11:30am) RBA Governor Address to the ABE (1:30pm)</p> <p>EURO ZONE GDP Q3 Prel. (9pm) Employment Q3 Prel. prev 0.7% (9pm)</p> <p>UNITED KINGDOM ILO Unemployment Rate Sep prev 4.5% (6pm)</p> <p>UNITED STATES Retail Sales Oct prev 0.7% (12:30am) Import Price Index Oct prev 0.4% (12:30am) Industrial Production Oct prev -1.3% (1:15am) Business Inventories Sep prev 0.6% (2am) NAHB Housing Market Index Nov prev 80 (2am)</p> | <p>17</p> <p>AUSTRALIA WBC Leading Index Oct prev -0.02% (10:30am) Wage Price Index Q3 (11:30am) q/q exp 0.5% prev 0.4% y/y exp 2.2% prev 1.7%</p> <p>EURO ZONE CPI y/y Oct Final prev 3.4% (9pm)</p> <p>JAPAN Machinery Orders Sep prev -2.4% (10:50am)</p> <p>NEW ZEALAND PPI Q3 prev 2.6% (8:45am)</p> <p>UNITED KINGDOM CPI Oct prev 0.3% (6pm)</p> <p>UNITED STATES Total Net TIC flows Sep prev \$91.0bn (8am) Housing Starts Oct prev -1.6% (12:30am) Building Permits Oct prev -7.7% (12:30am)</p> | <p>18</p> <p>AUSTRALIA RBA's Richards to give speech (1:05pm) RBA Assistant Gov Ellis to give speech (4:35pm)</p> <p>UNITED STATES Philadelphia Fed Index Nov prev 23.8 (12:30am) Leading Index Oct prev 0.2% (2am) Kansas City Fed index Nov (3am)</p> | <p>19</p> <p>JAPAN CPI Oct y/y prev 0.2% (10:30am)</p> <p>NEW ZEALAND Credit Card Spending Oct prev -3.3% (1pm)</p> <p>UNITED KINGDOM GfK Cons. Sentiment Nov prev -17 (11:01am) Retail Sales Oct prev -0.2% (6pm) Public Sector Borrowing Oct prev £21.0bn (6pm)</p> |
| <p>22</p> <p>EURO ZONE Consumer Confidence Nov (2am)</p> <p>UNITED STATES Chicago Fed Nat Act Index Oct prev -0.13 (12:30am) Existing Home Sales Oct prev 7.0% (2am)</p> | <p>23</p> <p>EURO ZONE Markit Services PMI Nov Prel. (8pm) Markit Mfg PMI Nov Prel. (8pm)</p> <p>JAPAN Nikkei PMI Mfg Nov Prel. (11:30am) Nikkei Japan Services PMI Nov Prel. (11:30am)</p> <p>NEW ZEALAND Retail Sales Volumes Q3 prev 3.3% (8:45am)</p> <p>UNITED KINGDOM Markit Manufacturing PMI Nov Prel. (8:30pm) Markit/CIPS Services PMI Nov Prel. (8:30pm)</p> <p>UNITED STATES Markit Manufacturing PMI Nov Prel. (1:45am) Markit Services PMI Nov Prel. (1:45am) Richmond Fed index Nov prev 12 (2am)</p> | <p>24</p> <p>AUSTRALIA RBA's Bullock Panel Participation (9:15am) Construction Work Done Q3 exp -3.2% prev 0.8% (11:30am) RBA's Bullock Panel Participation (11:40am)</p> <p>EURO ZONE IFO Bus. Climate Survey Nov prev 97.7 (8pm)</p> <p>NEW ZEALAND RBNZ Policy Setting (12pm) OCR Decision prev 0.50%</p> <p>UNITED STATES GDP Q3 (12:30am) Durable Goods Orders Oct (12:30am) PCE Core Oct (2am) Personal Spending Oct (2am) Personal Income Oct (2am) UoM Consumer Sentiment Nov Final (2am) New Home Sales Oct prev 800k (2am) FOMC Meeting Minutes Nov 3 (6am)</p> | <p>25</p> <p>AUSTRALIA Private Capital Expenditure Q3 exp -4.8% prev 4.4% (11:30am)</p> <p>NEW ZEALAND Trade Balance Oct prev -\$2.2bn (8:45am)</p> | <p>26</p> <p>AUSTRALIA Retail Sales Oct exp 1.5% prev 1.3% (11:30am)</p> <p>CHINA Industrial Profits Oct y/y prev 16.3% (12:30pm Sat 27 Nov)</p> <p>EURO ZONE M3 Money Supply Oct prev 7.4% (8pm)</p> <p>NEW ZEALAND ANZ Consumer Confidence Nov (8am)</p> <p>UNITED KINGDOM Nationwide House Prices Nov (Sun 28 Nov – Sat 4 Dec)</p> |

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| <p>29</p> <p>AUSTRALIA Company Profits Q3 prev 7.1% (11:30am) Inventories Q3 prev 0.2% (11:30am)</p> <p>EURO ZONE Consumer Confidence Nov Final (9pm) Economic Confidence Nov (9pm) Industrial Confidence Nov (9pm)</p> <p>UNITED STATES Pending Home Sales Oct (2am) Dallas Fed Index Nov prev 14.6 (2:30am)</p> | <p>30</p> <p>AUSTRALIA Balance of Payments Q3 (11:30am) Current Account prev \$20.5bn Net Exports Contrib. prev -1.0ppt Building Approvals Oct (11:30am) Private Sector Credit Oct (11:30am)</p> <p>CHINA Non-manufacturing PMI Nov (12pm) Manufacturing PMI Nov (12pm)</p> <p>EURO ZONE CPI Nov y/y Prel. (9pm)</p> <p>JAPAN Job to Applicant ratio Oct (10:30am) Industrial Production Oct (10:50am)</p> <p>NEW ZEALAND ANZ Business Confidence Nov prev -13.4 (11am)</p> <p>UNITED STATES FHFA House Prices Sep prev 1.0% (1am) S&P CoreLogic CS House Prices Sep prev 1.2% (1am) Chicago PMI Nov (1:45am) Consumer Confidence Index Nov prev 113.8 (2am)</p> | <p>Dec 1</p> <p>AUSTRALIA CoreLogic Dwelling Prices Nov (10am) GDP Q3 (11:30am) q/q exp -4.0% prev 0.7% y/y exp 1.6% prev 9.6%</p> <p>CHINA Caixin Mfg PMI Nov (12:45pm)</p> <p>JAPAN Nikkei PMI Mfg Nov Final (11:30am)</p> <p>NEW ZEALAND Building Permits Oct (8:45am)</p> <p>UNITED KINGDOM Markit Manufacturing PMI Nov Final (8:30pm)</p> <p>UNITED STATES ADP Employment Change Nov (12:15am) Markit Manufacturing PMI Nov Final (1:45am) Construction Spending Oct (2am) ISM Mfg Nov (2am) Federal Reserve's Beige Book (6am)</p> | <p>2</p> <p>AUSTRALIA Trade Balance Oct (11:30am) Housing Finance Oct (11:30am)</p> <p>EURO ZONE Unemployment Rate Oct (9pm) PPI Oct y/y (9pm)</p> <p>NEW ZEALAND Terms of Trade Q3 prev 3.3% (8:45am)</p> | <p>3</p> <p>CHINA Caixin Services PMI Nov (12:45pm)</p> <p>EURO ZONE Markit Services PMI Nov Final (8pm) Retail Sales Oct (9pm)</p> <p>UNITED KINGDOM Markit/CIPS Services PMI Nov Final (8:30pm)</p> <p>UNITED STATES Non-farm Payrolls Change Nov (12:30am) Unemployment Rate Nov (12:30am) Average Hourly Earnings Nov (12:30am) Markit Services PMI Nov Final (1:45am) ISM Non-Mfg Nov (2am) Factory Orders Oct (2am) Durable Goods Orders Oct Final (2am)</p> |

Times are AEDT. All data forecasts are m/m or q/q and seasonally adjusted unless otherwise specified. Forecasts for Australian data are our forecasts and for other countries are Bloomberg consensus forecasts as at the time of publication.

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The Detail

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