

November 2023

MON	TUE	WED	THU	FRI
		<p>1 AUSTRALIA CoreLogic Dwelling Prices Oct exp 1.0% prev 0.9% (12:01am) Building Approvals Sep exp 5.0% prev 7.0% (11:30am) CHINA Caixin Mfg PMI Oct exp 50.8 prev 50.6 (12:45pm) NEW ZEALAND Labour Force Survey Q3 (8:45am) Employment exp 0.4% prev 1.0% Unemployment Rate exp 3.9% prev 3.6% Pvt. Wages Ex. Overtime exp 1.0% prev 1.1% UNITED STATES ADP Employment Chg Oct exp 150k prev 89k (11:15pm) Construction Spending Sep exp 0.4% prev 0.5% (1:00am) ISM Mfg Oct exp 49.0 prev 49.0 (1:00am) FOMC Policy Decision (5:00am) Fed Funds Rate exp 5.375% prev 5.375%</p>	<p>2 AUSTRALIA Goods Trade Balance Sep exp \$10.4bn prev \$10.4bn (11:30am) Housing Finance Sep (11:30am) Investor exp 3.5% prev 1.6% Owner-occupier exp 4.2% prev 2.6% Total exp 4.0% prev 2.2% UNITED KINGDOM BoE Policy Decision (11:00pm) Bank Rate exp 5.25% prev 5.25% UNITED STATES Factory Orders Sep exp 2.3% prev 1.2% (1:00am) Durable Goods Orders Sep Final (1:00am)</p>	<p>3 AUSTRALIA Retail Sales Volumes Q3 exp 0.2% prev -0.5% (11:30am) RBA's Jones Panel (11:30am) CHINA Caixin Services PMI Oct exp 51.0 prev 50.2 (12:45pm) Current Account Q3 prev US\$64.7bn EURO ZONE Eur. Unemployment Rate Sep exp 6.4% prev 6.4% (9:00pm) UNITED STATES Employment Report Oct (11:30pm) Nonfarm Payrolls Chg exp 180k prev 336k Unemployment Rate exp 3.8% prev 3.8% Avg Hourly Earnings exp 0.3% prev 0.2% ISM Non-Mfg Oct exp 53.0 prev 53.6 (1:00am)</p>
<p>6 AUSTRALIA MI Inflation Oct y/y prev 5.7% (11:00am) ANZ Job Ads Oct prev -0.1% (11:30am) EURO ZONE Ger. Factory Orders Sep prev 3.9% (6:00pm) Eur. HCOB Services PMI Oct Final (8:00pm) Eur. Sentix Investor Conf. Nov prev -21.9 (8:30pm)</p>	<p>7 AUSTRALIA RBA Policy Meeting (2:30pm) Cash Rate Target exp 4.35% prev 4.10% CHINA Trade Balance Oct prev US\$77.8bn Exports y/y prev -6.2% Imports y/y prev -6.3% EURO ZONE Ger. Industrial Production Sep prev -0.2% (6:00pm) Eur. PPI Sep y/y prev -11.5% (9:00pm) UNITED STATES Trade Balance Sep exp -\$60.5bn prev -\$58.3bn (12:30am)</p>	<p>8 EURO ZONE Ger. CPI Oct final y/y prev 3.8% (6:00pm) Eur. Retail Sales Sep prev -1.2% (9:00pm) NEW ZEALAND RBNZ 2yr Inflation Expectations Q4 prev 2.83% (1:00pm) UNITED STATES Consumer Credit Sep exp \$10.0bn prev - \$15.6bn (7:00am)</p>	<p>9 CHINA CPI Oct y/y prev 0.0% (12:30pm) PPI Oct y/y prev -2.5% (12:30pm) JAPAN Current Account Sep prev ¥2.3tr (10:50am) NEW ZEALAND Retail Card Spending Oct prev -0.8% (8:45am)</p>	<p>10 AUSTRALIA RBA Statement on Monetary Policy (11:30am) NEW ZEALAND BusinessNZ Mfg PMI Oct prev 45.3 (8:30am) UNITED KINGDOM GDP Q3 prev 0.2% (6:00pm) UNITED STATES UoM Consumer Sentiment Nov prev 63.8 (2:00am)</p>

Monthly economic calendar



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<p>13 AUSTRALIA RBA's Kohler Speech (10:30am)</p>	<p>14 AUSTRALIA WBC-MI Cons. Sent. Nov prev 82.0 (10:30am) NAB Business Survey Oct (11:30am) Confidence prev 1 Conditions prev 11</p> <p>EURO ZONE Eur. ZEW Expectations Nov prev 2.3 (9:00pm) Eur GDP Q3 Second Est. (9:00pm)</p> <p>NEW ZEALAND Food Price Index Oct prev -0.4% (8:45am)</p> <p>UNITED KINGDOM ILO Unemployment Rate Sep (6:00pm)</p> <p>UNITED STATES NFIB Small Business Optimism Oct prev 90.8 (10:00pm) CPI Oct prev 0.4% (12:30am)</p>	<p>15 AUSTRALIA Wage Price Index Q3 (11:30am) q/q exp 1.3% prev 0.8% y/y exp 3.9% prev 3.6%</p> <p>CHINA Ind. Production Oct y/y prev 4.5% (1:00pm) Retail Sales Oct y/y prev 5.5% (1:00pm)</p> <p>EURO ZONE Eur. Ind. Production Sep prev 0.6% (9:00pm) Eur. Trade Balance Sep prev €11.9 (9:00pm)</p> <p>JAPAN GDP Q3 prev 1.2% (10:50am)</p> <p>NEW ZEALAND Net Migration Sep prev 9980 (8:45am)</p> <p>UNITED KINGDOM CPI Oct y/y prev 6.7% (6:00pm)</p> <p>UNITED STATES Retail Sales Oct prev 0.7% (12:30am) PPI Oct prev 0.5% (12:30am) NY Empire Mfg Nov prev -4.6 (12:30am) Business Inventories Sep prev 0.4% (2:00am)</p>	<p>16 AUSTRALIA MI Consumer Inflation Expectations Nov prev 4.8% (11:00am) Labour Force Survey Oct (11:30am) Employment Change exp 25k prev 6.7k Unemployment Rate exp 3.6% prev 3.6% Participation Rate exp 66.8% prev 66.7%</p> <p>JAPAN Machinery Orders Sep prev -0.5% (10:50am)</p> <p>UNITED STATES Import Price Index Oct prev 0.1% (12:30am) Philadelphia Fed Index Nov prev -9 (12:30am) Industrial Production Oct prev 0.3% (1:15am) NAHB Housing Market Index Nov prev 40 (2:00am) Kansas City Fed Index Nov prev -8 (3:00am)</p>	<p>17 NEW ZEALAND PPI Q3 prev 0.2% (8:45am)</p> <p>UNITED KINGDOM Retail Sales Oct prev -0.9% (6:00pm)</p> <p>UNITED STATES Housing Starts Oct prev 7.0% (12:30am) Building Permits Oct prev -4.5% (12:30am)</p>
<p>20 UNITED KINGDOM Rightmove House Prices Nov prev 0.5% (11:01am)</p> <p>UNITED STATES Leading Index Oct prev -0.7% (2:00am)</p>	<p>21 AUSTRALIA RBA's Gov. Bullock Panel (10:00am) RBA's Schwartz Speech (10:45am) RBA Board Meeting Minutes (11:30am)</p> <p>NEW ZEALAND Trade Balance Oct prev -\$2.3bn (8:45am)</p> <p>UNITED KINGDOM Public Sector Borrowing Oct prev £13.5 (6:00pm)</p> <p>UNITED STATES Chicago Fed Nat Act Index Oct prev 0.02 (12:30am) Existing Home Sales Oct prev -2.0% (2:00am)</p>	<p>22 AUSTRALIA WBC Leading Index Oct prev -0.34% (10:30am) RBA's Gov. Bullock Speech (7:35pm)</p> <p>EURO ZONE Eur. Consumer Confidence Nov prev -17.9 (2:00am)</p> <p>UNITED STATES Durable Goods Orders Oct (12:30am) UoM Consumer Sentiment Nov Final (2:00am)</p>	<p>23 EURO ZONE HCOB Mfg PMI Nov Prel. (8:00pm) HCOB Services PMI Nov Prel. (8:00pm)</p> <p>UNITED KINGDOM S&P Global Mfg PMI Nov Prel. (8:30pm) S&P Global/CIPS Services PMI Nov Prel. (8:30pm)</p>	<p>24 EURO ZONE Ger. IFO Business Climate Survey Nov prev 86.9 (8:00pm)</p> <p>JAPAN CPI Oct y/y prev 3.0% (10:30am)</p> <p>NEW ZEALAND Retail Sales Volumes Q3 prev -1.0% (8:45am)</p> <p>UNITED KINGDOM GfK Consumer Sentiment Nov prev -30 (11:01am)</p> <p>UNITED STATES S&P Global Mfg PMI Nov Prel. (1:45am) S&P Global Services PMI Nov Prel. (1:45am)</p>

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<p>27</p> <p>CHINA Industrial Profits Oct y/y prev 11.9% (12:30pm)</p> <p>UNITED STATES New Home Sales Oct prev 12.3% (2:00am) Dallas Fed Index Nov prev -19.2 (2:30am)</p>	<p>28</p> <p>AUSTRALIA Retail Sales Oct prev 0.9% (11:30am)</p> <p>EURO ZONE Eur. M3 Money Supply Oct y/y prev -1.2% (8:00pm)</p> <p>UNITED STATES FHFA House Prices Sep (1:00am) S&P CoreLogic CS House Prices Sep (1:00am) Consumer Confidence Index Nov (2:00am) Richmond Fed index Nov (2:00am)</p>	<p>29</p> <p>AUSTRALIA Construction Work Done Q3 exp 1.3% prev 0.4% (11:30am) Monthly CPI Indicator Oct y/y exp 5.5% prev 5.6% (11:30am)</p> <p>EURO ZONE Eur. Consumer Confidence Nov Final (9:00pm) Eur. Economic Confidence Nov prev 93.3 (9:00pm) Ger. CPI Nov y/y (12:00am)</p> <p>NEW ZEALAND RBNZ Policy Decision (12:00pm) Official Cash Rate exp 5.50% prev 5.50%</p> <p>UNITED STATES GDP Q3 Second Est. (12:30am)</p>	<p>30</p> <p>AUSTRALIA Private Sector Credit Oct prev 0.5% (11:30am) Private Capital Expenditure Q3 exp -0.6% prev 2.8% (11:30am) Building Approvals Oct (11:30am)</p> <p>CHINA NBS Mfg PMI Nov prev 49.5 (12:30pm) NBS Non-Mfg PMI Nov prev 50.6 (12:30pm)</p> <p>EURO ZONE Eur. CPI Nov y/y (9:00pm) Unemployment Rate Oct (9:00pm)</p> <p>JAPAN Industrial Production Oct (10:50am)</p> <p>NEW ZEALAND Building Permits Oct prev -4.7% (8:45am) ANZ Business Confidence Nov prev 23.4 (11:00am)</p> <p>UNITED STATES Personal Income Oct prev 0.3% (12:30am) Personal Spending Oct prev 0.7% (12:30am) PCE Deflator Oct prev 0.4% (12:30am) Chicago PMI Nov (1:45am) Pending Home Sales Oct prev 1.1% (2:00am)</p>	<p>1</p> <p>AUSTRALIA CoreLogic Dwelling Prices Nov (12:01am)</p> <p>CHINA Caixin Mfg PMI Nov (12:45pm)</p> <p>JAPAN Jobless Rate Oct prev 2.6% (10:30am)</p> <p>NEW ZEALAND ANZ Consumer Confidence Nov prev 88.1 (8:00am)</p> <p>UNITED KINGDOM S&P Global Mfg PMI Nov Final (8:30pm)</p> <p>UNITED STATES S&P Global Mfg PMI Nov Final (1:45am) Construction Spending Oct (2:00am) ISM Mfg Nov (2:00am)</p>

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