

October 2019

MON	TUE	WED	THU	FRI
	<p>1</p> <p>AUSTRALIA AiG Perf of Mfg Sep prev 53.1 (8.30am) CoreLogic Dwelling Prices Sep exp 1.0% prev 1.0% (10.00am) Building Approvals Aug exp 2.5% prev -9.7% (11.30am) RBA Policy Decision exp 0.75% prev 1.00% (2.30pm) RBA Governor Lowe Speaks (7.20pm)</p> <p>EURO ZONE CPI Sep y/y exp 1.0% prev 1.0% (7pm)</p> <p>JAPAN Job-to-Applclicant Ratio Aug exp 1.59 prev 1.59 (9.30am) Tankan Large Mfg Q3 exp 1 prev 7 (9.50am)</p> <p>UNITED STATES Fed's Evans (5.15pm), Clarida (10:50pm) and Bowman (11:30pm) speak ISM Mfg Sep exp 50.1 prev 49.1 (12.00am) Construction Spending Aug exp 0.4% prev 0.1% (12am)</p>	<p>2</p> <p>EURO ZONE Markit Services PMI Sep final exp 52.0 prev 52.0 (6pm)</p> <p>UNITED STATES ADP Employment Change Sep exp 140k prev 195k (10.15pm) Fed's Barkin (10.00pm), Harker (11.00pm) and Williams (12.50am) speak</p>	<p>3</p> <p>AUSTRALIA AiG Perf of Services Sep prev 51.4 (8.30am) Trade Balance Aug exp \$5.6bn prev \$7.3bn (11.30am)</p> <p>EURO ZONE PPI Aug y/y prev 0.2% (7.00pm)</p> <p>Retail Sales Aug exp 0.3% prev -0.6% (7pm)</p> <p>UNITED KINGDOM Markit/CIPS Services PMI Sep exp 50.3 prev 50.6 (6.30pm)</p> <p>UNITED STATES Fed's Evans (4.45pm), Quarles (10.30pm), Mester (2.10am) and Kaplan (3am) speak Markit Services PMI Sep final exp 50.9 prev 50.9 (11.45pm) Factory Orders Aug exp -0.4% prev 1.4% (12am) Durable Goods Orders Aug final prev 0.2% (12.00am) ISM Non-Mfg Sep exp 55.0 prev 56.4 (12am)</p>	<p>4</p> <p>AUSTRALIA RBA Financial Stability Review (11.30am) Retail Sales Aug exp 1.0% prev -0.1% (11.30am) RBA Assistant Gov. Ellis speaks (12.00pm)</p> <p>UNITED STATES Fed's Clarida Speaks (8.35am) Non-farm Payrolls Change Sep exp 145k prev 130k (10.30pm) Unemployment Rate Sep exp 3.7% prev 3.7% (10.30pm) Average Hourly Earnings Sep exp 0.3% prev 0.4% (10.30pm) Trade Balance Aug exp -\$55bn prev -\$54bn (10.30pm) Fed's Rosengren (10.30pm) and Bostic speaks (12.25am)</p>
<p>7</p> <p>AUSTRALIA AiG Perf of Construction Sep prev 44.6 (8.30am)</p> <p>EURO ZONE Ger. Factory Orders Aug prev -2.7% (5pm)</p> <p>UNITED STATES Fed's George Speaks (9.45am) Consumer Credit Aug prev 23.294 (6.00am)</p>	<p>8</p> <p>AUSTRALIA ANZ Job Ads Sep prev -2.8% (11.30am) NAB Business Survey Sep (11:30am) Business Conditions prev 1 Business Confidence prev 1</p> <p>CHINA Caixin Services PMI Sep exp 52.0 prev 52.1 (12.45pm)</p> <p>EURO ZONE German Industrial Production Aug prev -0.6% (5pm)</p> <p>JAPAN Current Account Aug prev 1999.9 (10.50am)</p> <p>UNITED STATES PPI Final Sep y/y prev 0.1% (11.30pm) Fed's Evans Speaks (4.35am) Fed Chair Powell speaks (4.50am)</p>	<p>9</p> <p>AUSTRALIA WBC-MI Consumer Confidence Oct prev 98.2 (10.30am)</p> <p>UNITED STATES Minutes of the FOMC Meeting Sep (5am)</p>	<p>10</p> <p>AUSTRALIA Housing Finance Aug (11.30am) No. Owner Occupier exp 2.5% prev 4.2% Value Owner Occupier exp 3.0% prev 5.3% Value Investor exp 3.0% prev 4.7%</p> <p>Consumer Inflation Expectations Oct prev 3.1% (12.00pm)</p> <p>JAPAN Machinery Orders Aug prev -6.6% (10.50am)</p> <p>UNITED KINGDOM Industrial Prod'n Aug prev 0.1% (7:30pm)</p> <p>UNITED STATES CPI Sep exp 0.1% prev 0.1% (11.30pm)</p>	<p>11</p> <p>EURO ZONE German CPI Sep final (5pm)</p> <p>NEW ZEALAND BusinessNZ Mfg PMI Sep prev 48.4 (8.30am)</p> <p>UNITED STATES Import Price Index Sep prev -0.5% (11.30pm) UoM Consumer Sentiment Oct prev 93.2 (1am) Fed's Kaplan Speaks (6am)</p>

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<p>14</p> <p>CHINA Trade Balance Sep exp US\$36.7bn prev \$34.8bn (~) Exports y/y exp -2.8% prev -1.0% Imports y/y exp -6.0% prev -5.6%</p> <p>EURO ZONE Industrial Production Aug prev -0.4% (8.00pm)</p>	<p>15</p> <p>AUSTRALIA RBA Board Meeting Minutes Oct (11.30am)</p> <p>CHINA CPI Sep y/y exp 2.9% prev 2.8% (12.30pm) PPI Sep y/y exp -1.2% prev -0.8% (12.30pm)</p> <p>EURO ZONE EU ZEW Expectations Oct prev -22.4 (8pm)</p> <p>JAPAN Industrial Production Aug final prev -1.2% (3.30pm)</p> <p>NEW ZEALAND Net Migration Aug prev 5100 (8.45am)</p> <p>UNITED KINGDOM ILO Unemployment Rate Aug prev 3.8% (7.30pm)</p> <p>UNITED STATES NY Empire Manufacturing Oct prev 2 (11.30pm) Fed's Bullard speaks (6.25pm)</p>	<p>16</p> <p>AUSTRALIA WBC Leading Index Sep prev -0.28% (10.30am)</p> <p>EURO ZONE Trade Balance Aug prev €19.0bn (8.00pm)</p> <p>NEW ZEALAND CPI Q3 prev 0.6% (8.45am)</p> <p>UNITED KINGDOM CPI Sep prev 0.4% (7.30pm)</p> <p>UNITED STATES Retail Sales Sep prev 0.4% (11.30pm) NAHB Housing Market Index Oct prev 68 (1am) Business Inventories Aug prev 0.4% (1am) Fed's Evans speaks (1.45am) Federal Reserve's Beige Book (5am)</p>	<p>17</p> <p>AUSTRALIA RBA Deputy Gov. Debelle speaks (9.10am) Labour Force Sep (11.30am) Employment Change exp 17k prev 34.7k Unemployment Rate exp 5.3% prev 5.3% Participation Rate exp 66.2% prev 66.2%</p> <p>UNITED KINGDOM Retail Sales Sep prev -0.2% (7.30pm)</p> <p>UNITED STATES Total Net TIC flows Aug prev \$43.8bn (7am) Housing Starts Sep prev 12.3% (11.30pm) Building Permits Sep prev 7.7% (11.30pm) Philadelphia Fed Index Oct prev 12 (11.30pm) Industrial Production Sep prev 0.6% (12.15am) Fed's Evans speaks (5.00am)</p>	<p>18</p> <p>CHINA Industrial Production Sep exp 4.9% prev 4.4% (1.00pm) Retail Sales Sep y/y exp 7.8% prev 7.5% (1.00pm) GDP Q3 y/y 6.1% prev 6.2% (1.00pm)</p> <p>JAPAN National CPI Sep y/y prev 0.3% (10.30am)</p> <p>UNITED STATES Leading Index Sep prev 0.0% (1.00am)</p>
<p>21</p> <p>NEW ZEALAND Credit Card Spending Sep prev 2.4% (1pm)</p> <p>UNITED KINGDOM Rightmove House Prices Oct prev -0.2% (10.01am)</p>	<p>22</p> <p>UNITED STATES Richmond Fed Mfg Oct prev -9 (1.00am) Existing Home Sales Sep prev 1.3% (1.00am)</p>	<p>23</p> <p>EURO ZONE Consumer Confidence Oct (1.00am)</p> <p>NEW ZEALAND Trade Balance Sep prev -NZ\$1.6bn (8.45am)</p> <p>UNITED STATES FHFA House Prices Aug prev 0.4% (12am)</p>	<p>24</p> <p>EURO ZONE Markit Manufacturing Oct (7pm) Markit Services PMI Oct (7pm) ECB Monetary Policy Meeting prev 0.0% (10.45pm)</p> <p>JAPAN Jibun Mfg PMI Oct (11.30am) Jibun Services PMI Oct (11.30am)</p> <p>UNITED STATES Durable Goods Orders Sep (11.30pm) Markit Manufacturing PMI Oct (12.45am) Markit Services PMI Oct (12.45am) New Home Sales Sep prev 7.1% (1.00am) Kansas City Fed Mfg Oct prev -2 (2.00am)</p>	<p>25</p> <p>CHINA Industrial Profits Sep y/y (12.30pm, Sun 27 Oct)</p> <p>EURO ZONE IFO Business Climate Survey Oct prev 94.6 (7pm)</p> <p>UNITED STATES UoM Consumer Sentiment Oct final (1.00am)</p>

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<p>28</p> <p>EURO ZONE M3 Money Supply Sep y/y prev 5.7% (8pm)</p> <p>UNITED STATES Chicago Fed Index Sep prev 0.1 (11.30pm) Dallas Fed Manufacturing Oct (1.30am)</p>	<p>29</p> <p>AUSTRALIA RBA Governor Lowe speaks (5.30pm)</p> <p>UNITED STATES S&P CoreLogic CS House Prices Aug (12.00am) Pending Home Sales Sep prev 1.6% (1.00am) CB Consumer Confidence Oct prev 125.1 (1.00am)</p>	<p>30</p> <p>AUSTRALIA CPI Q3 (11.30am) Headline q/q exp 0.5% prev 0.6% Headline y/y exp 1.7% prev 1.6% Trimmed mean q/q 0.3% prev 0.4% Trimmed mean y/y exp 1.5% prev 1.6%</p> <p>EURO ZONE Eco Confidence Oct prev 101.7 (9pm) Business Climate Oct prev -0.22 (9pm) Consumer Confidence Oct final (9pm)</p> <p>UNITED STATES ADP Employment Change Oct (11.15pm) GDP Q3 annualized prev 2.0% (11.30pm) FOMC Policy Decision exp 1.75%-2.00% prev 1.75%-2.00% (5.00am)</p>	<p>31</p> <p>AUSTRALIA Building Approvals Sep (11.30am) Trade Price Indices Q3 (11.30am) Import Prices prev 0.9% Export Prices prev 3.8% Private Sector Credit Sep prev 0.2% (11.30am)</p> <p>CHINA Mfg PMI Oct prev 49.8 (12.00pm) Non-Mfg PMI Oct prev 53.7 (12.00pm)</p> <p>EURO ZONE Unemployment Rate Sep (9.00pm) GDP Q3 prev 0.2% (9.00pm) CPI Estimate Oct (9.00pm)</p> <p>JAPAN Industrial Production Sep (10.50am)</p> <p>NEW ZEALAND Building Permits Sep prev 0.8% (8.45am) ANZ Business Confidence Oct prev -53.5 (11am)</p> <p>UNITED KINGDOM GfK Consumer Confidence Oct prev -12 (11.01am)</p> <p>UNITED STATES Employment Cost Index Q3 prev 0.6% (11.30pm) Personal Income Sep prev 0.4% (11.30pm) Personal Spending Sep prev 0.1% (11.30pm)</p>	<p>Nov 1</p> <p>AUSTRALIA AiG Perf of Mfg Oct (8.30am) CoreLogic Dwelling Prices Oct (10.00am) PPI Q3 prev 0.4% (11.30am)</p> <p>CHINA Caixin Mfg PMI Oct prev 51.4 (12.45pm)</p> <p>UNITED KINGDOM Markit Manufacturing PMI Oct (8:30pm)</p> <p>UNITED STATES Non-farm Payrolls Oct (11:30pm) Unemployment Rate Oct (11:30pm) Markit Mfg PMI Oct final (12.45am) ISM Manufacturing Oct (1am)</p>

Times are AEST. All data forecasts are m/m or q/q and seasonally adjusted unless otherwise specified. Forecasts for Australian data are our forecasts and for other countries are Bloomberg consensus forecasts as at the time of publication.

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The Detail

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