

Monthly economic calendar



October 2021

MON	TUE	WED	THU	FRI
				1 AUSTRALIA CoreLogic Dwelling Prices Sep exp 1.4% prev 1.5% (10am) Housing Finance (11:30am) Total Aug exp -3.0% prev 0.2% Owner Occupier Aug exp -3.5% prev -0.4% Investor Aug exp -2.0% prev 1.8% EURO ZONE Markit Mfg PMI Sep Final exp 58.7 prev 58.7 (6pm) CPI Core Sep y/y Prel. exp 1.9% prev 1.6% (7pm) NEW ZEALAND ANZ Cons. Conf. Index Sep prev 109.6 (7am) UNITED STATES Personal Spending Aug exp 0.7% prev 0.3% (10:30pm) Pers. Inc. Aug exp 0.2% prev 1.1% (10:30pm) PCE Core Deflator Aug exp 0.2% prev 0.3% (10:30pm) UoM Cons. Sent. Sep Final exp 71.0 prev 71.0 (12am) Const. Spend. Aug exp 0.3% prev 0.3% (12am) ISM Mfg exp 59.5 prev 59.9 (12am)
4 AUSTRALIA MI Inflation Sep y/y prev 2.5% (11am) EURO ZONE Sentix Investor Conf. Oct prev 19.6 (7:30pm) UNITED STATES Factory Orders Aug exp 1.0% prev 0.4% (1am) Durable Goods Orders Aug Final prev 1.8% (1am)	5 AUSTRALIA ANZ Job Ads Sep prev -2.5% (11:30am) Trade Bal. Aug exp \$10.3bn prev \$12.1bn (11:30am) EURO ZONE RBA Board Meeting (2:30pm) Cash Rate exp 0.10% prev 0.10% UNITED STATES Markit Services PMI Sep Final prev 56.3 (7pm) PPI Aug y/y prev 12.1% (8pm) UNITED KINGDOM Markit/CIPS Services PMI Sep Final prev 54.6 (7:30pm) UNITED STATES Trade Bal. Aug exp -\$68.4bn prev -\$70.1bn (11:30pm) Markit Serv. PMI Sep Final prev 54.4 (12:45am) ISM Non-Mfg Sep exp 59.8 prev 61.7 (1am)	6 EURO ZONE Ger. Factory Orders Aug prev 3.4% (5pm) Retail Sales Aug prev -2.3% (8pm) NEW ZEALAND RBNZ Policy Setting (12pm) OCR prev 0.25% UNITED STATES ADP Employment Change Sep exp 475k prev 374k (11:15pm)	7 AUSTRALIA Weekly Payroll Jobs w/e 11 Sep (11:30am) UNITED STATES Consumer Credit Aug exp \$18.3bn prev \$17.0bn (6am)	8 AUSTRALIA RBA Financial Stability Review (11:30am) CHINA Caixin Services PMI Sep exp 49.2 prev 46.7 (12:45pm) JAPAN Current Account Aug prev ¥1,910.8bn (10:50am) UNITED STATES Non-farm Payrolls Change Sep exp 513k prev 235k (11:30pm) Unemployment Rate Sep exp 5.0% prev 5.2% (11:30pm) Average Hourly Earnings Sep exp 0.3% prev 0.6% (11:30pm)

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<p>11 UNITED KINGDOM Industrial Production Aug prev 1.2% (5pm)</p>	<p>12 AUSTRALIA NAB Business Survey Sep (11:30am) Business Conditions prev 14 Business Confidence prev -5 EURO ZONE ZEW Expectations Oct prev 31.1 (8pm) NEW ZEALAND Net Migration Aug prev 1,139 (8:45am) Card Spending Retail Sep prev -19.8% (8:45am) UNITED KINGDOM ILO Unemployment Rate Aug prev 4.6% (5pm)</p>	<p>13 AUSTRALIA WBC-MI Cons. Conf. Oct prev 106.2 (10:30am) CHINA Trade Bal. Sep prev US\$58.3bn (Time TBC) Exports Sep y/y prev 25.6% Imports Sep y/y prev 33.1% EURO ZONE Industrial Production Aug prev 1.5% (8pm) JAPAN Machinery Orders Aug prev 0.9% (10:50am) NEW ZEALAND ANZ Business Confidence Oct Prel. (11am) UNITED STATES CPI Sep prev 0.3% (11:30pm) FOMC Meeting Minutes Sep 22 (5am)</p>	<p>14 AUSTRALIA RBA's Deputy Governor Speech (9am) Cons. Inflation Expect'ns Oct prev 4.4% (11am) Labour Force (11:30am) Employ. Change Sep exp -200k prev -146.3k Participation Rate Sep exp 64.2% prev 65.2% Unemployment Rate Sep exp 4.7% prev 4.5% CHINA CPI Sep y/y prev 0.8% (12:30pm) PPI Sep y/y prev 9.5% (12:30pm) JAPAN Industrial Production Aug Final (3:30pm) UNITED STATES PPI Final Sep y/y prev 8.3% (11:30pm)</p>	<p>15 EURO ZONE Trade Balance Aug prev €13.4bn (8pm) NEW ZEALAND BusinessNZ Mfg PMI Sep prev 40.1 (8:30am) UNITED STATES NY Empire Mfg Oct prev 34.3 (11:30pm) Retail Sales Sep prev 0.7% (11:30pm) Import Price Index Sep prev -0.3% (11:30pm) Export Price Index Sep prev 0.4% (11:30pm) Business Inventories Aug prev 0.5% (1am) UoM Consumer Sentiment Oct Prel. (1am)</p>
<p>18 CHINA GDP Q3 y/y prev 7.9% (1pm) Retail Sales Sep y/y prev 2.5% (1pm) Industrial Production Sep y/y prev 5.3% (1pm) NEW ZEALAND CPI Q3 q/q prev 1.3% (8:45am) UNITED KINGDOM Rightmove House Prices Oct prev 0.3% (10:01am) UNITED STATES Industrial Production Sep prev 0.4% (12:15am) NAHB Housing Market Index Oct prev 76 (1am)</p>	<p>19 AUSTRALIA RBA Board Meeting Minutes (11:30am) UNITED STATES Total Net TIC flows Aug prev \$126.0bn (7am) Building Permits Sep prev 5.6% (11:30pm) Housing Starts Sep prev 3.9% (11:30pm)</p>	<p>20 AUSTRALIA WBC Leading Index Sep prev -0.3% (10:30am) EURO ZONE ECB Current Account Aug prev €21.6bn (7pm) CPI Sep y/y Final prev 3.0% (8pm) UNITED KINGDOM CPI Sep prev 0.7% (5pm) UNITED STATES Federal Reserve's Beige book (5am)</p>	<p>21 AUSTRALIA Weekly Payroll Jobs w/e 25 Sep (11:30am) NAB Business Conf. Q3 prev 17 (11:30am) EURO ZONE Consumer Confidence Oct (1am) NEW ZEALAND Credit Card Spending Sep prev -14.3% (1pm) UNITED KINGDOM Public Sector Borrowing Sep prev £19.8bn (5pm) UNITED STATES Philadelphia Fed Index Oct prev 30.7 (11:30pm) Leading Index Sep prev 0.9% (1am) Existing Home Sales Sep prev -2.0% (1am)</p>	<p>22 EURO ZONE Markit Manufacturing PMI Oct Prel. (7pm) Markit Services PMI Oct (7pm) JAPAN CPI Sep y/y prev -0.4% (10:30am) Nikkei PMI Mfg Oct Prel. (11:30am) Nikkei Services PMI Oct Prel. (11:30am) UNITED KINGDOM GfK Cons. Sentiment Oct prev -13 (10:01am) Retail Sales Sep prev -0.9% (5pm) Markit Manufacturing PMI Oct Prel. (7:30pm) Markit/CIPS Services PMI Oct Prel. (7:30pm) UNITED STATES Markit Manufacturing PMI Oct Prel. (12:45am) Markit Services PMI Oct Prel. (12:45am)</p>

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<p>25</p> <p>EURO ZONE IFO Bus. Climate Survey Oct prev 98.8 (7pm)</p> <p>UNITED STATES Chicago Fed Nat Act Index Sep prev 0.29 (11:30pm) Dallas Fed Index Oct prev 4.6 (1:30am)</p>	<p>26</p> <p>UNITED STATES FHFA House Prices Aug prev 1.4% (12am) S&P CoreLogic CS House Prices Aug prev 1.55% (12am) New Home Sales Sep prev 740k (1am) Consumer Confidence Index Oct prev 109.3 (1am) Richmond Fed index Oct prev -3 (1am)</p>	<p>27</p> <p>AUSTRALIA CPI Q3 (11:30am) Headline q/q exp 0.8% prev 0.8% Headline y/y exp 3.0% prev 3.8% Underlying q/q exp 0.5% prev 0.5% Underlying y/y exp 1.9% prev 1.6%</p> <p>CHINA Industrial Profits Sep y/y (12:30pm)</p> <p>EURO ZONE M3 Money Supply Sep y/y prev 7.9% (7pm)</p> <p>NEW ZEALAND Trade Balance Sep prev -\$2.1bn (8:45am) ANZ Business Confidence Oct Final (11am)</p> <p>UNITED STATES Durable Goods Orders Sep Prel. (11:30pm)</p>	<p>28</p> <p>AUSTRALIA Trade Price Indices Q3 (11:30am) Import Prices prev 1.9% Export Prices prev 13.2%</p> <p>EURO ZONE Consumer Confidence Oct Final (8pm) Economic Confidence Oct (8pm) Industrial Confidence Oct (8pm) ECB Monetary Policy Meeting (10:45pm) Main Refinance Rate prev 0.00%</p> <p>JAPAN Bank of Japan Policy Meeting (Time TBC) Policy Balance Rate prev -0.10%</p> <p>UNITED KINGDOM Nationwide House Prices Oct (28 Oct – 4 Nov)</p> <p>UNITED STATES GDP Q3 (11:30pm) Core PCE Q3 (11:30pm) Pending Home Sales Sep (1am) Kansas City Fed Index Oct prev 22 (2am)</p>	<p>29</p> <p>AUSTRALIA Retail Sales Nominal Sep prev -1.7% (11:30am) Retail Sales Volumes Q3 prev 0.8% (11:30am) Private Sector Credit Sep (11:30am) PPI Q3 prev 0.7% (11:30am)</p> <p>CHINA Non-Mfg PMI Oct (12pm Sun 31 Oct) Manufacturing PMI Oct (12pm Sun 31 Oct)</p> <p>EURO ZONE GDP Q3 prev 2.2% (8pm) CPI Core Oct y/y Prel. (8pm)</p> <p>JAPAN Job to Applicant ratio Sep (10:30am) Industrial Production Sep Prel. (10:50am)</p> <p>NEW ZEALAND ANZ Consumer Confidence Oct (8am)</p> <p>UNITED STATES Employment Cost Index Q3 prev 0.7% (11:30pm) Personal Income Sep (11:30pm) Personal Spending Sep (11:30pm) PCE Core Deflator Sep (11:30pm) Chicago PMI Oct (12:45am) UoM Consumer Sentiment Oct Final (1am)</p>

Times are AEDT. All data forecasts are m/m or q/q and seasonally adjusted unless otherwise specified. Forecasts for Australian data are our forecasts and for other countries are Bloomberg consensus forecasts as at the time of publication.

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The Detail

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