

### September 2017

| MON  | TUE  | WED   | THU  | FRI   |
|--|--|---|--|---|
|  |  |   |  | AUSTRALIA AiG Perf Manufact. Aug prev 56.0 (9:30am) CoreLogic House Px Aug prev 1.5% (10:00am) CHINA Caixin Mfg Aug exp 51.0 prev 51.1 (11:45am) EURO ZONE Mfg PMI Aug Final exp 57.4 prev 57.4 (6pm) JAPAN Capital Spending y/y Q2 exp 7.9% prev 4.5% (9:50am) UNITED STATES Non-farm Payrolls Change Aug exp 180k prev 209k (10:30pm) Unemployment Rate Aug exp 4.3% prev 4.3% (10:30pm) Markit Mfg PMI Aug Final exp 52.5 prev 52.5 (11:45pm) ISM Mfg Aug exp 56.5 prev 56.3 (12am) UoM Consumer Sentiment Aug Final exp 97.4 prev 97.6(12am) Construction Spending Jul exp 0.5% prev -1.3% (12am) |
| AUSTRALIA MI Inflation Index Aug prev 0.1% (11am) Business Indicators Q2 (11:30am) Company Profits exp -5.0% prev 6.0% Inventories Contrib. to GDP exp 0.0 percentage points (ppts) prev 0.5 ppt ANZ Job Ads Aug prev 1.5% (11:30am) EURO ZONE Producer Prices Jul prev -0.1% (7pm) UNITED KINGDOM Markit/CIPS Construction Aug prev 51.9 (6:30pm) | AUSTRALIA AiG Perf Services Aug prev 56.4 (9:30am) Current Account Q2 exp -\$7.2bn prev -\$3.1bn (11:30am) Net Exports Contribution to GDP Q2 exp -0.1ppts prev -0.7ppts (11:30am) Public Demand Q2 prev 0.2% (11:30am) RBA Board Meeting exp 1.50% prev 1.50% (2:30pm) RBA Governor Lowe Remarks (7:10pm) CHINA Caixin Services PMI Aug prev 51.5 (11:45am) EURO ZONE GDP Q2 Final q/q prev 0.6% (7pm) UNITED KINGDOM Markit Serv. PMI Aug prev 53.8 (6:30pm) UNITED STATES Fed Governor Brainard Speech (9:30pm) | AUSTRALIA GDP Q2 (11:30am) q/q exp 0.8% prev 0.3% y/y exp 1.8% prev 1.7% RBA Head of Economic Analysis Heath Speech (12:30pm) CANADA Bank of Canada Meeting exp 0.75% prev 0.75% (12am) EURO ZONE Ger. Factory Orders Jul prev 1.0% (4pm) UNITED STATES Fed President Kaplan speaks (9am) Trade Balance Jul exp —US\$44.1bn prev — US\$43.6bn (10:30pm) Markit Services PMI Aug Final prev 56.9 (11:45pm) ISM Non-Mfg Aug exp 55.0 prev 53.9 (12am) | AUSTRALIA  AiG Perf of Construction Index Aug prev 60.5 (9:30am)  Retail Sales Jul exp 0.3% prev 0.3% (11:30am)  Trade Jul exp \$0.8n prev \$0.9bn (11:30am)  WA State Government Budget  EURO ZONE  ECB Meeting (9:45pm)  Main Refinancing Rate prev 0.000%  ECB Deposit Facility Rate prev -0.400%  ECB Asset Purchase Target prev €60bn  Ger. Industrial Production Jul prev-1.1% (4pm)  UNITED KINGDOM  Halifax House Prices Aug prev 0.4% (5:30pm)  UNITED STATES  Fed President Mester Speech (2:15am) | AUSTRALIA Housing Finance Jul (11:30am) No. of Owner Occupier exp 2.5% prev 0.5% Value of Investor exp -0.8% prev 1.6% RBA Dep. Gov. Debelle on Panel (12:30pm) RBA Governor Lowe Speech (6:30pm) CHINA Trade Aug prev \$46.7bn (TBC) Exports y/y prev 7.2% Imports y/y prev 11.0% CPI y/y Aug prev 1.4% (Sat 9 Sep 11:30am) PPI y/y Aug prev 5.5% (Sat 9 Sep 11:30am) JAPAN Current Account Jul prev ¥934.6b (9:50am) GDP Q2 prev 1.0% (9:50am) UNITED KINGDOM Industrial Production Jul prev 0.5% (6:30pm) UNITED STATES NY Fed President Dudley Speech (9am)                                       |



### September 2017

| MON  | TUE   | WED   | THU  | FRI   |
|--|---|---|--|---|
| 11   | 12  | 13  | 14   | 15  |
| JAPAN Machine Orders Jul prev -1.9% (9:50am)   | AUSTRALIA  NAB Business Survey May (11:30am) Business Conditions prev 15 Business Confidence prev 12  UNITED KINGDOM  CPI Aug y/y prev 2.6% (6:30pm) PPI Output Aug y/y prev 3.2% (6:30pm) House Price Index y/y Jul prev 4.9% (6:30pm)  UNITED STATES  NFIB Small Business Optimism Aug prev 105.2 (8pm)   | AUSTRALIA WBC-MI Consumer Confidence Sep prev 95.5 (10:30am) EURO ZONE Industrial Production Jul prev -0.6% (7pm) GE CPI Aug (4pm) JAPAN PPI Aug y/y prev 2.6% (9:50am) NEW ZEALAND Food Prices Aug prev -0.2% (8:45am) UNITED KINGDOM Jobless Claims Chg Aug prev -4.2k (6:30pm) ILO Unemploy. Rate Jul prev 4.4% (6:30pm) UNITED STATES PPI Aug exp 0.2% prev -0.1% (10:30pm)   | AUSTRALIA  MI Inflation Expect'ns Sep prev 4.2% (11am) Labour Force Aug (11:30am) Employment Change exp 15k prev 27.9k Unemployment Rate exp 5.6% prev 5.6% Participation Rate exp 65.0% prev 65.1%  CHINA Retail Sales Aug y/y prev 10.4% (12pm) Industrial Production Jul prev 6.4% (12pm) Fix Ass. Invest Jul YTD y/y prev 8.3% (12pm) JAPAN Industrial Production Jul Final prev (2:30pm) NEW ZEALAND Cons. Confidence Sep prev 126.2 (11am) UNITED KINGDOM Retail Sales Aug prev 0.3% (6:30pm) Bank of England MPC Meeting (9pm) Bank Rate Aug prev 0.25% (9pm) Asset Purchases Aug prev \$435bn (9pm) UNITED STATES CPI Aug exp 0.3% prev 0.1% (10:30pm) | NEW ZEALAND BusinessNZ Mfg PMI Aug prev 55.4 (8:30am) UNITED STATES Empire Mfg Index Sep prev 25.2 (10:30pm) Retail Sales Aug exp 0.4% prev 0.6% (10:30pm) Industrial Production Aug exp 0.2% prev 0.2% (11:15pm) UoM Consumer Sentiment Sep Preliminary (12am) Business Inventories Jul prev 0.5% (12am) |
| 18   | 19  | 20  | 21   | 22  |
| AUSTRALIA New Motor Vehicle Sales Aug prev -2.0% (11:30am) CHINA Property Prices Jul (11:30am) EURO ZONE CPI Aug prev -0.5% (7pm) UNITED KINGDOM Rightmove House Prices Sep prev -0.9% (9:01am) UNITED STATES NAHB Housing Market Index Sep prev 68 (12am) | AUSTRALIA  ABS House Prices Q2 exp 0.5% prev 2.2% (11:30am)  RBA Board Meeting Minutes Sep (11:30am)  EURO ZONE  ECB Current Account Jul prev €21.2bn (6pm)  Ger. ZEW Expectations Sep prev 10.0 (7pm)  UNITED STATES  Housing Starts Aug prev -4.8% (10:30pm)  Building Permits Aug prev -3.5% (10:30pm)  Current Account Q2 prev -US\$116.8bn (10:30pm) | AUSTRALIA Westpac Leading Index Aug prev 0.12% (10:30am) Skilled Vacancies Aug prev 0.8% (11am) RBA Assistant Gov Luci Ellis Speech (12:30pm) JAPAN Trade Balance Aug prev ¥421.7b (9:50am) NEW ZEALAND Perf Services Index Aug prev 56.0 (8:30am) Current Account Q2 prev NZ\$0.244b (8:45am) UNITED STATES Existing Home Sales Aug prev -1.3% (12am) Fed FOMC Meeting exp 1.00-1.25% prev 1.00-1.25% (4am) Fed Chair Yellen Press Conference (4:30am) | AUSTRALIA RBA Governor Lowe speaks (11:30am) EURO ZONE ECB Publishes Economic Bulletin (6pm) JAPAN All Industry Activity Index Jul prev 0.4% (2:30pm) BoJ Policy Balance Rate Jun prev -0.1% (~) BoJ Kuroda press conference (4:30pm) NEW ZEALAND GDP Q2 prev 0.5% (8:45am) UNITED STATES Philadelphia Fed Business Outlook Sep prev 18.9 (10:30pm) FHFA House Prices Jul prev 0.1% (11pm) Leading Index Aug prev 0.3% (12am)  | EURO ZONE Consumer Confidence Sep (12am) Markit Manufacturing PMI Sep (6pm) Markit Services PMI Sep (6pm) UNITED STATES Markit Mfg PMI Sep (11:45pm) Markit Services PMI Sep (11:45pm)  23 NEW ZEALAND General Election   |



### September 2017

| MON  | TUE  | WED   | THU  | FRI   |
|--|--|---|--|---|
| 25   | 26   | 27  | 28   | 29  |
| CHINA Conference Board Leading Index (11pm) EURO ZONE German IFO Business Climate Sep prev 115.9 (6pm) JAPAN Nikkei Mfg PMI Sep (10:30am) UNITED STATES Chicago Fed Nat Activity Index Aug prev - 0.01 (10:30pm) Dallas Fed Mfg Activity Sep prev 17.0 (12:30am) | AUSTRALIA RBA Ass. Governor Bullock Speech (7:15am) JAPAN BoJ Policy Minutes From Jul 19-20 (9:50am) NEW ZEALAND Trade Balance Aug prev NZ\$85mn (7:45am) Business Confidence Sep (10am) UNITED STATES S&P CoreLogic House Prices Jul prev 0.11% (11pm) Fed President Mester moderates session (11:30pm) New Home Sales Aug prev -9.4% (12am) Conference Board Consumer Conf Sep prev 122.9 (12am) Richmond Fed Mfg Index Sep prev 14 (12am) Fed Chair Yellen Speech (2am) Fed President Bostic Speech (2:30am) Fed President Kashkari Speech (8:30am) | CHINA Industrial Profits Jul y/y prev 16.5% (11:30am) UNITED STATES Durable Goods Orders Aug (10:30pm) Pending Home Sales Aug prev -0.8% (12am) | AUSTRALIA Job Vacancies Aug prev 1.5% (11:30am) RBA Deputy Governor Debelle Speech (TBC) EURO ZONE Consumer Confidence Sep (7pm) German GfK Consumer Confidence Oct prev 10.9 (4pm) Ger. CPI Sep (10pm) NEW ZEALAND RBNZ OCR exp 1.75% prev 1.75% (6am) UNITED STATES GDP Q2 annualised q/q prev 3.0% (10:30pm) Wholesale Inventories Aug (10:30pm) Kansas City Fed Mfg Activity Index Sep prev 16 (1am) | AUSTRALIA Private Sector Credit Aug exp 0.5% prev 0.5% (11:30am) CHINA Caixin Manufacturing PMI Sep (11:45am) Manufacturing PMI Sep (Sat 30 Sep 11am) Non-manufacturing PMI Sep (Sat 30 Sep 11am) EURO ZONE CPI y/y Sep (7pm) JAPAN Jobless Rate Aug prev 2.8% (9:30am) CPI Aug y/y prev 0.4% (9:30am) BoJ Summary of Opinions at Sep 20-21 meeting (9:50am) Retail Sales Aug prev 1.1% (9:50am) Industrial Production Aug (9:50am) Housing Starts Aug (3pm) NEW ZEALAND Building Permits Aug prev -0.7% (7:45am) UNITED KINGDOM GfK Consumer Confidence Sep prev -10 (9:01am) Current Acc. Q2 prev -£16.9bn (6:30pm) Index Services Jul prev 0.4% (6:30pm) UNITED STATES Personal Income Aug prev 0.4% (10:30pm) Personal Spending Aug prev 0.3% (10:30pm) PCE Core Inflation Aug y/y prev 1.4% (10:30pm) UOM Sentiment Sep (12am) |

September 2017

#### **Contact Listing**

Chief Economist

Besa Deda

dedab@bankofmelbourne.com.au

(02) 8254 3251

Senior Economist

Josephine Horton
<a href="mailto:hortonj@bankofmelbourne.com.au">hortonj@bankofmelbourne.com.au</a>
(02) 8253 6696

Janu Chan <a href="mailto:chanj@bankofmelbourne.com.au">chanj@bankofmelbourne.com.au</a> (02) 8253 0898

**Senior Economist** 

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