

Monthly economic calendar

September 2021



MON	TUE	WED	THU	FRI
<p>30</p>	<p>31</p>	<p>1</p> <p>AUSTRALIA CoreLogic Dwelling Prices Aug exp 1.5% prev 1.6% (10am) GDP Q2 (11:30am) q/q exp 0.5% prev 1.8% y/y exp 9.2% prev 1.1%</p> <p>CHINA Caixin Mfg PMI Aug exp 50.2 prev 50.3 (11:45am) Caixin Services PMI Aug exp 52.0 prev 54.9 (11:45am)</p> <p>EURO ZONE Markit Mfg PMI Aug Final prev 61.5 (6pm) Unemp. Rate Jul exp 7.6% prev 7.7% (7pm)</p> <p>JAPAN Nikkei PMI Mfg Aug Final prev 52.4 (10:30am)</p> <p>UNITED KINGDOM Nationwide House Prices Aug exp 0.1% prev -0.5% (4pm) Markit Mfg PMI Aug Final prev 60.1 (6:30pm)</p> <p>UNITED STATES ADP Employment Change Aug exp 638k prev 330k (10:15pm) Markit Mfg PMI Aug Final prev 61.2 (11:45pm) Const. Spending Jul exp 0.2% prev 0.1% (12am) ISM Mfg Aug exp 58.5 prev 59.5 (12am)</p>	<p>2</p> <p>AUSTRALIA Trade Bal. Jul exp \$12.3bn prev \$10.5bn (11:30am) Housing Finance (11:30am) Total Jul exp 1.0% prev -1.6% Owner-occupier Jul exp -3.0% prev -2.5% Investor Jul exp 5.0% prev 0.7%</p> <p>EURO ZONE PPI Jul y/y exp 11.0% prev 10.2% (7pm)</p> <p>NEW ZEALAND Terms of Trade Q2 exp 0.3% prev 0.1% (8:45am)</p> <p>UNITED STATES Trade Bal. Jul exp -US\$71.0bn prev -US\$75.7bn (10:30pm) Factory Orders Jul exp 0.3% prev 1.5% (12am) Durable Goods Orders Jul Final prev -0.1% (12am)</p>	<p>3</p> <p>CHINA Caixin Serv. PMI Aug exp 51.3 prev 54.9 (11:45am)</p> <p>EURO ZONE Markit Services PMI Aug Final prev 59.7 (6pm) Retail Sales Jul exp 0.0% prev 1.5% (7pm)</p> <p>UNITED KINGDOM Markit/CIPS Services PMI Aug Final prev 55.5 (6:30pm)</p> <p>UNITED STATES Non-farm Payrolls Change Aug exp 750k prev 943k (10:30pm) Unemployment Rate Aug exp 5.2% prev 5.4% (10:30pm) Average Hourly Earnings Aug exp 0.3% prev 0.4% (10:30pm) Markit Services PMI Aug Final prev 55.2 (11:45pm) ISM Non-Mfg Aug exp 62.0 prev 64.1 (12am)</p>
<p>6</p> <p>AUSTRALIA MI Inflation Aug y/y prev 2.6% (11am) ANZ Job Ads Aug prev -0.5% (11:30am)</p> <p>EURO ZONE Ger. Factory Orders Jul prev 4.1% (4pm) Sentix Investor Confidence Sep prev 22.2 (6:30pm)</p>	<p>7</p> <p>AUSTRALIA RBA Board Meeting (2:30pm) Cash Rate exp 0.10.% prev 0.10%</p> <p>CHINA Trade Bal. Aug prev US\$56.58bn (Time TBC) Exports Aug y/y prev 19.3% Imports Aug y/y prev 28.1%</p> <p>EURO ZONE GDP Q2 Final prev 2.0% (7pm) ZEW Expectations Sep prev 42.7 (7pm)</p>	<p>8</p> <p>AUSTRALIA RBA Deputy Gov Speech (6:10pm)</p> <p>JAPAN Current Account Jul prev ¥905.1bn (9:50am) GDP Q2 Final prev 0.3% (9:50am)</p> <p>UNITED STATES Federal Reserve's Beige book (4am) Consumer Credit Jul exp \$27.5bn prev \$37.7bn (5am)</p>	<p>9</p> <p>AUSTRALIA Weekly Payroll Jobs w/e 14 Aug (11:30am) RBA Deputy Gov Speech (6:35pm)</p> <p>CHINA CPI Aug y/y prev 1.0% (11:30am) PPI Aug y/y prev 9.0% (11:30am)</p> <p>EURO ZONE ECB Monetary Policy Meeting (9:45pm) Main Refi Rate prev 0.00%</p>	<p>10</p> <p>NEW ZEALAND Card Spending Retail Aug prev 0.6% (8:45am) Net Migration Jul prev 897 (8:45am) REINZ House Sales y/y Aug prev -11.7% (10-14 Sep)</p> <p>UNITED KINGDOM Industrial Production Jul prev -0.7% (4pm)</p> <p>UNITED STATES PPI Final Aug y/y prev 7.8% (10:30pm)</p>

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<p>13 JAPAN PPI Aug y/y prev 5.6% (9:50am)</p>	<p>14 AUSTRALIA ABS Dwelling Prices Q2 prev 5.4% (11:30am) NAB Business Survey Aug (11:30am) Business Conditions Aug prev 11 Business Confidence Aug prev -8 RBA Gov Speech at ANIKA Foundation (Time TBC) JAPAN Industrial Production Jul Final (2:30pm) UNITED KINGDOM ILO Unemployment Rate Jul prev 4.7% (4pm) UNITED STATES CPI Aug prev 0.5% (10:30pm)</p>	<p>15 AUSTRALIA WBC-MI Cons. Conf. Sep prev 104.1 (10:30am) CHINA Retail Sales Aug y/y prev 8.5% (12pm) Industrial Production Aug prev 6.4% (12pm) EURO ZONE Industrial Production Jul prev -0.3% (7pm) JAPAN Machinery Orders Jul prev -1.5% (9:50am) NEW ZEALAND Current Account Q2 prev -\$2.9bn (8:45am) UNITED KINGDOM CPI Aug prev 0.0% (4pm) UNITED STATES NY Empire Mfg Sep prev 18.3 (10:30pm) Import Price Index Aug prev 0.3% (10:30pm) Export Price Index Aug prev 1.3% (10:30pm) Industrial Production Aug prev 0.9% (11:15pm)</p>	<p>16 AUSTRALIA Cons. Inflation Expect'ns Sep prev 3.3% (11am) Labour Force Aug (11:30am) Employment Change exp -175k prev 2.2k Unemployment Rate exp 5.15% prev 4.6% Participation Rate exp 65.4% prev 66.0% EURO ZONE Trade Balance Jul prev €12.4bn (7pm) NEW ZEALAND GDP Q2 (8:45am) q/q prev 1.6% y/y prev 2.4% UNITED STATES Retail Sales Aug prev -1.1% (10:30pm) Philadelphia Fed Index Sep prev 19.4 (10:30pm) Business Inventories Jul prev 0.8% (12am) Total Net TIC Flows Jul prev US\$31.5 (6am)</p>	<p>17 EURO CPI Core y/y Aug Final (7pm) NEW ZEALAND BusinessNZ Mfg PMI Aug prev 62.6 (8:30am) UNITED KINGDOM Retail Sales Aug prev -2.5% (4pm) UNITED STATES UoM Consumer Sentiment Sep Prel. prev 70.3 (12am)</p>
<p>20 UNITED KINGDOM Rightmove House Prices Sep prev -0.3% (9:01am) UNITED STATES NAHB Housing Market Index Sep prev 75 (12am)</p>	<p>21 AUSTRALIA RBA Board Meeting Minutes (11:30am) NEW ZEALAND Westpac Cons. Conf. Q3 prev 107.1 (7am) Credit Card Spending Aug prev -0.6% (1pm) UNITED KINGDOM Public Sector Borrowing Aug prev £9.6bn (4pm) UNITED STATES Housing Starts Aug prev -7.0% (10:30pm) Building Permits Aug prev 2.6% (10:30pm)</p>	<p>22 AUSTRALIA WBC Leading Index Aug prev -0.1% (10:30am) RBA's Bullock Speech to Bloomberg Inside Track (11am) EURO ZONE Consumer Confidence Sep (12am) UNITED STATES Existing Home Sales Aug prev 2.0% (12am) FOMC Meeting Decision (4am) Federal Funds rate exp 0.00%-0.25% prev 0.00%-0.25%</p>	<p>23 EURO ZONE Markit Manufacturing PMI Sep Prel. (6pm) Markit Services PMI Sep Prel. (6pm) UNITED KINGDOM Markit Manufacturing PMI Sep Prel. (6:30pm) Markit Services PMI Sep Prel. (6:30pm) Bank of England Policy Meeting (9pm) Bank Rate prev 0.10% UNITED STATES Chicago Fed Nat Act Index Aug prev 0.53 (10:30pm) Markit Manufacturing PMI Sep Prel. (11:45pm) Markit Services PMI Sep Prel. (11:45pm) Leading Index Aug prev 0.9% (12am) Kansas City Fed Index Sep prev 29 (1am)</p>	<p>24 EURO ZONE Ger. IFO Business Climate Survey Sep prev 99.4 (6pm) JAPAN CPI Aug y/y prev -0.3% (9:30am) Nikkei PMI Mfg Sep Prel. (10:30am) Nikkei Services PMI Sep Prel. (10:30am) NEW ZEALAND Trade Balance Aug prev -\$402mn (8:45am) UNITED KINGDOM GfK Consumer Sentiment Sep prev -8 (9:01am) UNITED STATES New Home Sales Aug prev 1.0% (12am)</p>

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<p>27 EURO ZONE M3 Money Supply Aug prev 7.6% (6pm) UNITED STATES Durable Goods Orders Aug Prel. (10:30pm) Dallas Fed Manf. Index Sep (12:30am)</p>	<p>28 AUSTRALIA Retail Sales Aug prev -2.7% (11:30am) CHINA Industrial Profits Aug y/y prev 16.4% (11:30am) UNITED KINGDOM Nationwide House Prices Sep (28 Sep – 4 Oct) UNITED STATES FHFA House Prices Jul (11pm) S&P CoreLogic CS House Prices Jul (11pm) Consumer Confidence Index Sep (12am) Richmond Fed Mfg Index Sep prev 9 (12am)</p>	<p>29 EURO ZONE Consumer Confidence Sep Final (7pm) Economic Confidence Sep (7pm) Industrial Confidence Sep (7pm) UNITED STATES Pending Home Sales Aug (12am)</p>	<p>30 AUSTRALIA Job Vacancies Aug prev 23.4% (11:30am) Building Approvals Aug (11:30am) Private Sector Credit Aug (11:30am) CHINA Non-manufacturing PMI Sep (11am) Manufacturing PMI Sep (11am) Caixin Mfg PMI Sep (11:45am) Current Account Q2 Final prev US\$52.8bn (Time TBC) EURO ZONE Unemployment Rate Aug (7pm) JAPAN Retail Sales Aug prev 1.1% (9:50am) Industrial Production Aug Prel. (9:50am) NEW ZEALAND Building Permits Aug (8:45am) ANZ Business Confidence Sep (10am) UNITED KINGDOM GDP Q2 Final prev 4.8% (4pm) UNITED STATES GDP Q2 prev 6.6% (10:30pm) PCE Core Q2 prev 6.1% (10:30pm) Chicago PMI Sep (11:45pm)</p>	<p>1 AUSTRALIA CoreLogic Dwelling Prices Sept (10am) Housing Finance Aug (11:30am) EURO ZONE Markit Mfg PMI Sep Final (6pm) CPI Core Sep Prel. (7pm) JAPAN Job to Applicant Ratio Aug (9:30am) Nikkei PMI Mfg Sep Final (10:30am) NEW ZEALAND ANZ Cons. Conf. Index Sep prev 109.6 (7am) UNITED KINGDOM Markit Manufacturing PMI Sep Final (6:30pm) UNITED STATES Personal Income Aug prev 1.1% (10:30pm) Personal Spending Aug prev 0.3% (10:30pm) PCE Core Deflator Aug prev 0.3% (10:30pm) Markit Mfg PMI Sep Final (11:45pm) Construction Spending Aug (12am) UoM Consumer Sentiment Sep Final (12am) ISM Mfg Sep (12am)</p>

Times are AEDT. All data forecasts are m/m or q/q and seasonally adjusted unless otherwise specified. Forecasts for Australian data are our forecasts and for other countries are Bloomberg consensus forecasts as at the time of publication.

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