

# Monthly Economic Calendar

October 2017

MON	TUE	WED	THU	FRI
<b>2</b>  <b>AUSTRALIA</b> AiG Perf Mfg Sep prev 59.8 (9:30am) CoreLogic House Prices Sep prev 0.1% (10am) MI Inflation Sep prev 0.1% (11am) <b>EURO ZONE</b> Markit Manufacturing PMI Sep Final exp 56.2 prev 56.9 (7pm) Unemployment Rate Aug prev 9.1% (8pm) <b>JAPAN</b> Tankan Large Manufacturing Q3 exp 18 prev 17 (10:50am) Nikkei PMI Manufacturing Sep Final prev 52.6 (11:30am) <b>UNITED KINGDOM</b> Markit Mfg PMI Sep prev 56.9 (7:30pm) <b>UNITED STATES</b> Markit Manufacturing PMI Sep final exp 57.5 prev 53.0 (12:45am) ISM Mfg Sep exp 57.5 prev 58.8 (1am) Construction Spending Aug exp 0.4% prev -0.6% (1am)	<b>3</b>  <b>AUSTRALIA</b> HIA New Home Sales Aug prev -3.7% (11am) ANZ Job Ads Sep prev 2.0% (11:30am) Building Approvals Aug exp -2.0% prev -1.7% (11:30am) RBA Cash Rate Target Oct exp 1.50% prev 1.50% (2:30pm) <b>EURO ZONE</b> PPI Aug prev 0.0% (8pm) <b>UNITED KINGDOM</b> Markit/CIPS Construction Sep prev 51.1 (7:30pm)	<b>4</b>  <b>AUSTRALIA</b> AiG Perf Services Sep prev 53.0 (9:30am) <b>EURO ZONE</b> Markit Services PMI Sep final prev 55.6 (7pm) Retail Sales Aug exp 0.3% prev -0.3% (8pm) <b>JAPAN</b> Nikkei Services PMI Sep prev 51.6 (10:30am) <b>NEW ZEALAND</b> ANZ Job Ads Sep prev 1.0% (8am) <b>UNITED KINGDOM</b> Markit/CIPS Services PMI Sep prev 53.2 (7:30pm) <b>UNITED STATES</b> ADP Employment Change Sep exp 138k prev 237k (11:15pm) Markit Services PMI Sep final prev 55.1 (12:45am) ISM Non-Mfg Sep exp 55.1 prev 55.3 (1am) Fed Chair Yellen Speaks (6:15am)	<b>5</b>  <b>AUSTRALIA</b> Trade Aug exp \$1.2bn prev \$0.5bn (11:30am) Retail Sales Aug exp 0.4% prev 0.0% (11:30am) RBA Deputy Governor Debelle Speaks in Panel (4:30pm) <b>EURO ZONE</b> ECB Account of the MP Meeting (10:30pm) <b>UNITED STATES</b> Trade Balance Aug exp -\$43.7bn prev -\$43.7bn (11:30pm) Fed President Williams Speaks (12:15am) Factory Orders Aug exp 0.9% prev -3.3% (1am) Durable Goods Orders Aug final (1am) Fed President Harker Speaks (1am) Fed President George Speaks (7:30am)	<b>6</b>  <b>AUSTRALIA</b> AiG Perf of Construction Sep prev 55.3 (9:30am) <b>EURO ZONE</b> German Factory Orders Aug exp 0.7% prev -0.7% (5pm) <b>UNITED STATES</b> Non-farm Payrolls Change Sep exp 75k prev 156k (11:30pm) Unemployment Rate Sep exp 4.4% prev 4.4% (11:30pm) Fed President Bostic Speaks (12:15am) Fed President Kaplan Speaks (3:45am) Consumer Credit Aug exp \$16.0bn prev \$18.5bn (6am)
<b>9</b>  <b>CHINA</b> Caixin Services PMI Sep prev 52.7 (12:45am) <b>EURO ZONE</b> Ger. Industrial Prod'n Aug prev 0.0% (5pm) <b>UNITED STATES</b> Consumer Credit Aug prev \$18.499bn (Oct 7 6am)	<b>10</b>  <b>AUSTRALIA</b> NAB Business Survey Sep (11:30am) Business Conditions prev 15 Business Confidence prev 5 RBA Dep. Governor Debelle Speaks (~) <b>UNITED KINGDOM</b> Trade Balance Aug prev £2.9bn (7:30pm) Industrial Production Aug prev 0.2% (7:30pm) <b>UNITED STATES</b> NFIB Small Business Optimism Sep prev 105.3 (9pm) Fed President Kashkari Speaks (1am)	<b>11</b>  <b>AUSTRALIA</b> WBC-MI Consumer Confidence Oct prev 97.9 (10:30am) <b>UNITED STATES</b> Fed President Kaplan Speaks (11am) FOMC Meeting Minutes (5am) Fed President Evans Speaks (10:15am)	<b>12</b>  <b>AUSTRALIA</b> Consumer Inflation Expectations Oct (11am) Housing Finance Aug (11:30am) No. of Home Loans exp 1.0% prev 2.9% Value of Investor exp 1.5% prev -3.9% <b>EURO ZONE</b> Industrial Production Aug prev 0.1% (8pm) <b>UNITED STATES</b> PPI Final Demand Sep y/y prev 2.4% (11:30pm)	<b>13</b>  <b>AUSTRALIA</b> RBA Financial Stability Review (11:30am) <b>CHINA</b> Trade Sep prev \$41.9bn (TBC) Exports y/y prev 5.6% Imports y/y prev 13.5% <b>EURO ZONE</b> German CPI Sep y/y final prev 1.8% (5pm) <b>NEW ZEALAND</b> BusinessNZ Mfg PMI Sep prev 57.9 (8:30am) <b>UNITED STATES</b> CPI y/y Sep prev 1.9% (11:30pm) Retail Sales Sep exp 0.9% prev -0.2% (11:30pm) UoM Consumer Sentiment Oct (1am) ECB Draghi and Fed Governor Brainard Speaks in Panel (1:15am) Fed President Kaplan Speaks (2:30am) Fed President Powell Speaks (4am)

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<b>16</b>  <b>CHINA</b> CPI y/y Sep prev 1.8% (12:30am) PPI y/y Sep prev 6.3% (12:30am) <b>EURO ZONE</b> Trade Balance Aug prev €18.6bn (8pm) <b>JAPAN</b> Industrial Production Aug final (3:30pm) <b>UNITED STATES</b> NY Empire Mfg Oct prev 24.4 (11:30pm)	<b>17</b>  <b>AUSTRALIA</b> RBA Board Meeting Minutes Oct (11:30am) New Motor Vehicle Sales Sep prev 0.0% (11:30am) RBA Assistant Gov. Ellis Speaks (11:30am) <b>EURO ZONE</b> CPI Sep final y/y prev 1.5% (8pm) Ger. ZEW Expectations Oct prev 31.7 (8pm) EZ ZEW Expectations Oct prev 17.0 (8pm) <b>NEW ZEALAND</b> CPI Q3 prev 0.0% (8:45am) <b>UNITED KINGDOM</b> CPI Sep y/y prev prev 2.9% (7:30pm) House Price Index Aug y/y prev 5.1% (7:30pm) <b>UNITED STATES</b> Industrial Production Sep prev -0.9% (12:15am) NAHB Housing Market Oct prev 64 (1am)	<b>18</b>  <b>AUSTRALIA</b> WBC Leading Index Sep prev -0.08% (10:30am) <b>UNITED KINGDOM</b> Jobless Claims Chg Sep prev -2.8k (7:30pm) ILO Unemploy. Rate Aug prev 4.3% (7:30pm) <b>UNITED STATES</b> Housing Starts Sep prev -0.8% (11:30pm) Building Permits Sep prev 3.4% (11:30pm) Federal Reserve's Beige Book (5am)	<b>19</b>  <b>AUSTRALIA</b> NAB Business Confidence Q3 prev 7 (11:30am) Labour Force Sep (11:30am) Employment Change exp 15.0k prev 54.2k Unemployment Rate exp 5.5% prev 5.6% Participation Rate exp 65.3% prev 65.3% RBA Assistant Gov. Bullock Speaks (~) <b>CHINA</b> GDP Q3 YTD y/y prev 6.9% (1pm) Retail Sales Sep y/y prev 10.1% (1pm) Fixed Assets Ex Rural Sep YTD y/y prev 7.8% (1pm) Industrial Prod'n Sep y/y prev 6.0% (1pm) <b>JAPAN</b> Trade Balance Sep prev €112.6bn (10:50am) <b>UNITED KINGDOM</b> Retail Sales Sep prev 1.0% (7:30pm) <b>UNITED STATES</b> Philadelphia Fed Oct prev 23.8 (11:30pm)	<b>20</b>  <b>EURO ZONE</b> Current Account Aug prev €25.1bn (7pm) <b>UNITED STATES</b> Fed Chair Yellen Speaks (10am) Existing Home Sales Sep prev -1.7% (1am) Leading Index Sep (1am)
<b>23</b>  <b>CHINA</b> Property Prices Sep (12:30am) <b>EURO ZONE</b> Consumer Confidence Oct (1am) <b>UNITED STATES</b> Existing Home Sales Sep (Oct 21 1am) Chicago Fed Nat Activity Sep prev -0.31 (11:30pm)	<b>24</b>  <b>CHINA</b> Conference Board Leading Index Sep (12am) <b>EURO ZONE</b> Markit Manufacturing PMI Oct (7pm) Markit Services PMI Oct (7pm) <b>JAPAN</b> Nikkei Manufacturing PMI Oct (11:30am) <b>UNITED STATES</b> Markit Mfg PMI Oct (12:45am) Markit Services PMI Oct (12:45am) Richmond Fed Mfg Oct prev 19 (1am)	<b>25</b>  <b>AUSTRALIA</b> Skilled Vacancies Sep prev 0.3% (11am) CPI Q3 (11:30am) Headline q/q exp 0.8% prev 0.2% Headline y/y exp 2.0% prev 1.9% Underlying q/q exp 0.5% prev 0.5% Underlying y/y exp 2.0% prev 1.8% <b>EURO ZONE</b> German IFO Business Climate Oct prev 115.2 (7pm) <b>UNITED KINGDOM</b> GDP Q3 (7:30pm) <b>UNITED STATES</b> Durable Goods Orders Sep (11:30pm) FHFA House Prices Aug prev 0.2% (12am) New Home Sales Sep (1am)	<b>26</b>  <b>AUSTRALIA</b> Trade Price Indices Q3 (11:30am) Export Prices exp -6.0% prev -5.7% Import Prices exp 0.0% prev -0.1% RBA Deputy Governor Debelle Speaks (6:45pm) <b>EURO ZONE</b> Ger. GfK Cons Conf. Nov prev 10.8 (5pm) ECB Main Refi Rate Oct prev 0.0% (10:45pm) ECB Deposit Rate Oct prev -0.4% (10:45pm) ECB Asset Purchases Oct prev €60bn (10:45pm) <b>NEW ZEALAND</b> Trade Balance Sep prev -NZ\$1.2bn (8:45am) <b>UNITED STATES</b> Pending Home Sales Sep prev -2.6% (1am) Kansas City Fed Mfg Oct prev 17(2am)	<b>27</b>  <b>AUSTRALIA</b> PPI Q3 prev 0.5% (11:30am) <b>CHINA</b> Industrial Profits Sep y/y prev 24.0% (12:30pm) <b>JAPAN</b> National CPI Sep y/y prev 0.7% (10:30am) <b>UNITED STATES</b> GDP Q3 final annualized prev 3.1% (11:30pm) UoM Consumer Sentiment Oct final (1am)

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MON	TUE	WED	THU	FRI
<b>30</b>  <b>EURO ZONE</b> Economic Confidence Oct prev 113.0(9pm) Business Climate Oct prev 1.34 (9pm) Consumer Confidence Oct final (9pm) <b>JAPAN</b> Retail Sales Sep prev -1.7% (10:50am) <b>UNITED STATES</b> Personal Income Sep (11:30pm) Personal Spending Sep (11:30pm) PCE Inflation Sep (11:30pm) Dallas Fed Mfg Activity Oct prev 21.3 (1:30am)	<b>31</b>  <b>AUSTRALIA</b> HIA New Home Sales Sep (11am) Private Sector Credit Sep exp 0.5% prev 0.5% (11:30am) <b>CHINA</b> Manufacturing PMI Oct (12pm) Non-Manufacturing PMI Oct (12pm) <b>EURO ZONE</b> Unemployment Rate Sep (9pm) GDP Q3 prev 0.6% (9pm) CPI Estimate Oct (9pm) <b>JAPAN</b> Jobless Rate Sep prev 2.8% (10:30am) Industrial Production Sep (10:50am) Housing Starts Sep (4pm) BOJ Monetary Policy Meeting <b>NEW ZEALAND</b> Building Permits Sep prev 10.2% (8:45am) ANZ Business Confidence Oct prev 0.0 (11am) <b>UNITED KINGDOM</b> GfK Consumer Confidence Oct prev -9 (11:01am) <b>UNITED STATES</b> S&P CoreLogic House Prices Aug prev 0.4% (12am) Chicago PMI Oct (12:45am) CB Consumer Confidence Oct prev 119.8 (1am)	<b>Nov 1</b>  <b>AUSTRALIA</b> AiG Perf of Manufacturing Oct (9:30am) CoreLogic House Prices Oct (10am) <b>CHINA</b> Caixin Manufacturing PMI Oct (12:45pm) <b>JAPAN</b> Nikkei Mfg PMI Oct final (11:30am) <b>NEW ZEALAND</b> UE Rate Q3 prev 4.8% (8:45am) Private Wages (ex. Overtime) Q3 prev 0.4% (8:45am) <b>UNITED KINGDOM</b> Markit Manufacturing PMI Oct (8:30pm) <b>UNITED STATES</b> ADP Employment Change Oct (11:15pm) Markit Mfg PMI Oct final (12:45am) ISM Manufacturing Oct (1am) Construction Spending Sep (1am) FOMC Rate Decision exp 1.00%-1.25% prev 1.00%-1.25% (5am)	<b>Nov 2</b>  <b>AUSTRALIA</b> Trade Balance Sep (11:30am) Building Approvals Sep (11:30am) <b>EURO ZONE</b> Markit Manufacturing PMI Oct Final (8pm) <b>NEW ZEALAND</b> ANZ Job Ads Oct (8am) <b>UNITED KINGDOM</b> Bank of England Policy Meeting (11pm) BoE Bank Rate prev 0.25% BoE Asset Purchase Target prev £435bn	<b>Nov 3</b>  <b>AUSTRALIA</b> AiG Perf Services Oct prev (9:30am) Retail Sales Sep Values (11:30am) Retail Sales Q3 Volumes prev 1.5% (11:30am) <b>CHINA</b> Caixin Services PMI Oct (12:45am) <b>UNITED KINGDOM</b> Markit/CIPS Services PMI Oct (8:30pm) <b>UNITED STATES</b> Non-farm Payrolls Change Oct (11:30pm) Unemployment Rate Oct (11:30pm) Trade Balance Sep (11:30pm) ISM Non-Manufacturing Oct (1am) Factory Orders Sep (1am) Durable Goods Orders Sep final (1am) Markit Services PMI Oct final (1:45am)

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